



August 16, 2024

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: ADANIENT

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to the public issue of non-convertible debentures

Dear Sir/ Madam,

In furtherance of our intimation dated July 26, 2024, the management committee of the board of directors of the Company ("**Management Committee**") has decided to withdraw the draft prospectus dated July 25, 2024, after deliberation and on account of commercial and other strategic considerations, vide its resolution dated August 16, 2024.

Further, pursuant to the approval accorded by the board of directors of Adani Enterprises Limited ("**Company**") at its meeting held on August 4, 2022 to the Management Committee, to undertake a public issuance of non-convertible debentures of face value of ₹1,000 up to maximum limit of Rs. 1000 crores, we wish to inform you that the Management Committee of the Company at its meeting held on August 16, 2024 has *inter alia* approved and adopted the draft prospectus for public issuance of non-convertible debentures of face value of ₹1,000 each amounting up to ₹400 crores with an option to retain over-subscription up to ₹400 crores, aggregating up to ₹800 crores ("**Draft Prospectus**") of the Company in connection with the Issue.

In this regard, the Draft Prospectus dated August 16, 2024 has been filed with BSE Limited and National Stock Exchange of India Limited and a copy of the same has been forwarded to the Securities and Exchange Board of India.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. F3064

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
Investor.ael@adani.com
www.adanienterprises.com