

January 09, 2025

The BSE Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Ltd.

Exchange Plaza, Plot No. C/ 1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 522029

Trading Symbol: WINDMACHIN

OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS

[Pursuant to Regulation 30 of the SEBI (LODR), 2015]

Dear Sir/Madam,

We wish to inform you, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Board of Directors of the Company, at their meeting held today, January 09, 2025, has approved the allotment of:

- 1,17,27,910 (One Crore Seventeen Lakh Twenty-Seven Thousand Nine Hundred Ten) equity shares with a face value of ₹2/- (Rupees Two) each are being issued at a price of ₹191.85/- (Rupees One Hundred Ninety-One and Eighty-Five Paise) per equity share (including a premium of ₹189.85/- per equity share) on a preferential basis, aggregating to ₹224,99,99,533.50/- (Rupees Two Hundred Twenty-Four Crore Ninety-Nine Lakh Ninety-Nine Thousand Five Hundred Thirty-Three and Fifty Paise Only).
- 2,60,62,027 (Two Crore Sixty Lakh Sixty-Two Thousand Twenty-Seven) equity warrants ("Warrants") are being issued at a price of ₹191.85/- (Rupees One Hundred Ninety-One and Eighty-Five Paise) per Warrant (including a premium of ₹189.85/- per Warrant), aggregating to ₹499,99,99,879.50/- (Rupees Four Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Eight Hundred Seventy-Nine and Fifty Paise Only).

This allotment has been made to the allottees listed below, in accordance with the special resolution passed by the shareholders on December 6, 2024, and pursuant to the in-principle approvals received from:

BSE Limited (Letter No. LOD/PREF/TT/FIP/1494/2024-25, dated December 11, 2024)

NSE (Letter No. NSE/LIST/45253 dated January 03, 2025).

Details of Equity Shares Allotted:

Sr. No.	Name of allottees	Pre Issue Shares	% to pre issue capital	No. of equity shares allotted	Post Issue Shares	% to post issue capital*
1	Ramesh Keshubhai Siyani	-	-	26,06,202	26,06,202	2.54%
2	Madhusudan Kela	-	-	65,15,506	65,15,506	6.34%
3	Mithun Sacheti	-	-	13,03,101	13,03,101	1.27%
4	Siddhartha Sacheti	-	-	13,03,101	13,03,101	1.27%

* After Considering Conversion of Warrants.

Details of Warrants Allotted

Sr. No.	Name of allottees	Pre Issue Shares	% to pre issue capital	No. of equity shares allotted	Post Issue Shares	% to post issue capital*
1	Ramesh Keshubhai Siyani	-	-	78,18,608	78,18,608	7.61%
2	Vinit Bediya	-	-	1,04,24,811	1,04,24,811	10.15%
3	Hitendrabhai Patel	-	-	58,63,956	58,63,956	5.71%
4	Dharmendra Varsada	-	-	19,54,652	19,54,652	1.90%

* After Considering Conversion of Warrants.

Following the aforesaid allotment, the paid-up Equity Share Capital of the Company has increased to ₹15,33,19,420/- comprising 7,66,59,710 Equity Shares of ₹2/- each.

The newly allotted Equity Shares will rank pari-passu in all respects with the existing Equity Shares of the Company and will be listed on the BSE and NSE.

Further, the Board of Directors of the company has, in principle, approved capital expenditure amounting to ₹165 crore for setting up a new plant in Rajkot.

Kindly note that the Board meeting commenced at 09:20 AM and concluded at 10:30 PM.

Thanking you,

Yours faithfully,

For WINDSOR MACHINES LIMITED

NIKHILKUMAR VADERA
COMPANY SECRETARY