

Date: 02/09/2024

The Manager BSE Limited, Listing Department 25th Floor, PJ Towers, Dalal Street Fort, Mumbai- 400 001

Dear Sir/Ma'am,

SUB: RIGHT ISSUE OF EQUITY SHARES OF DHYAANI TRADEVENTTURES LIMITED (THE "COMPANY OR ISSUER")

REF: DHYAANI TRADEVENTTURES LIMITED (TRADING SYMBOL- DHYAANITR)

ISSUE OF UPTO 1,27,68,000 EQUITY SHARES WITH A FACE VALUE OF RS. 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 23/- (RUPEES TWENTY-THREE ONLY) EACH INCLUDING A SHARE PREMIUM OF RS. 13/- (RUPEE THIRTEEN ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 2936.64 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 03 (THREE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 23, 2024 (THE "RECORD DATE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE FACE VALUE OF THE EQUITY SHARES.

Dear Sir/Ma'am,

With respect to the issue, this is to inform that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Company has published the basis of allotment in the following newspapers:

Sr. No.	Newspapers	Languages	Editions	
1.	Financial Express	English	Nationwide	
2.	Jansatta	Hindi	Nationwide	
3.	Financial Express	Gujarati	Regional	

In relation to the aforementioned, please find enclosed copy of the Advertisement published today in the abovementioned newspapers.

We request you to take the above on record.

Thanking You.

Yours Faithfully,

FOR, DHYAANI TRADEVENTTURES LIMITED (Formerly known as Dhyaani Tile and Marblez Limited)

CHINTAN NAYAN BHAI RAJYAGURU MANAGING DIRECTOR DIN: 08091654

DHYAANI TRADEVENTTURES LIMITED (Formerly known as Dhyaani Tile and Marblez Limited)

420 Time Square Arcade Opp Rambaug Nr Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, 380059, Gujarat, IN CIN: U51900GJ2014PLC081004 | cs@dhyaaniinc.com 1079-35334673| dhyaaniinc.com

WWW.FINANCIALEXPRESS.COM

MONDAY, SEPTEMBER 2, 2024

FINANCIAL EXPRESS



Pallavi Advte

Dadar (W), Mobile: 9869109765 rth Advertising Shree Swami So

Dadar (W), Phone : 24440631 Mobile : 9869131962

Stylus Arts, Dadar (W). Phone: 24304897

Time Advertising Matunga (W), Phone : 2446 6191

Vijaya Agencies, Dadar (W), Phone : 2422 5672. Mobile : 9920640689

Media Junction Matunga (W), Phone: 022-66393184/ 022-66332340 Mobile: 9820295353/ 9821656198

Achievers Media Bandra (W.), Phone : 22691584

NAC Bandra (W), Mobile : 9664132358

Reckon Bandra (W.), Mobile : 9867445557

Space Age Advertising Bandra (E) Phone : 26552207 Mobile : 9869666222/ 9869998877

Kirti Agencies, Khar (W), Phone : 26047542.

Hindustan Advertisine Vile Parle (W). Phone : 26146229

Promserve Vile Parle (W) Mobile : 9167778766

Venture Andheri (E) Phone : 61226000

Anuja Media Andheri (W), Mobile : 915289570.

Bombay Publicity Andheri (W) Mobile : 9870703542

Carl Advertisin Andheri (W). Phone: 6696 3441 / 42.

Gauri Press Communication Andheri (E), Mobile: 9820069565/ 9820069568

Keyon Publicity Andheri (E.) Phone : 28253077 Mobile : 9920992393

I okhandwala Advertising, Andheri (W). Phone: 26364274 / 26316960.

Multimedia Informatics Andheri (W), 8286013339

Prime Publicity Services, Andheri (E), Phone : 26839686 / 26830304.

Zoyz Creations Andheri (W), Phone: 022-26288794 Aobile: 9833364551/ 9820199918

P. V. Advertisers, Jogeshwari (W) Phone: 26768888 Mobile: 9820123000

Neha Agency Goregaon (É), Phone : 2927 5033. Mobile : 9819099563.

CSP Goregaon (E) Mobile : 8652400931 to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed: or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of selfattested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar to the Issue not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by September 11 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar to the Issue, to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e. https://rights.kfintech.com/ .). Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., https://rights.ktintech.com/) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are

mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. August 23, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 160 of the Letter of Offer

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money pavable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date They may also communicate with the Registrar with the help of the helpline number (+91 - 040 -67162222) and their email address:dtl.rights@kfintech.com

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTORS ON THE RECORD DATE LE. AUGUST 23, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 30^{sh} August, 2024 and physically through registered post on 31st August, 2024 by the Registrar to the Issue.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The application on plain paper duly signed by the Elipible Equity Shareholder including joint

are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain https://rights. paper Application format will be available on the website of the Registrar at kfintech.com/."

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is September 13, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSBs, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSBs on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Final Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 144.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts. either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements. credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST. APPLICABLE TAXES, CHARGES, AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

(i) On Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is One Shares. To clarify further, fractional entitlements are not eligible for trading. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Friday, September 06, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by guoting the ISIN INEOK5F20014 (for Rights Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account

through verifiable means/unblock the respective ASBA Accounts, the entire monies received/ blocked within four days of receipt of intimation from the BSE SME, rejecting the application for listing of the Rights Equity Shares, and if any such money is not refunded/ unblocked within 4 (Four) days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this letter of offer has been submitted to Bombay Stock Exchange of India Limited (hereinafter referred to as BSE). BSE has given vide its letter Ref. No. LOD/RIGHT/AM/ FIP/682/2024-25 dated August 05, 2024 permission to the Issuer to use the Exchange's name in this letter of offer as one of the stock exchanges on which this issuer's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer.

It is to be distinctly understood that the aforesaid permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE: nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange: nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter and Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as. a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Our Company's website at https://www.dhyaaniinc.com:

Registrar to the Issue's website at https://rights.kfintech.com/ BSE website at www.bseindia.com

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.klintech.com/ by entering their DP-ID and Client-ID and PAN. The link for the same shall also be available on the website of our Company at https:// www.dhyaaniinc.com.

Further, our Company along will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders https://rights. kfintech.com/ b)Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com/ c)Updation of Indian address by way of sending an email to https://rights.kfintech.com/ d) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.klintech.com/ elSubmission of

	The application on plain paper, duly signed by the Englishe Equity Shareholder including joint	to the extent of Rights Entitlements available in their demat account.	Equity Shareholders holding shares in physical form: https://nghts.kiimech.com/ e)Submission
Shark Enterprises,	holders, in the same order and as per specimen recorded with his bank, must reach the office of	The On Market Renunciation shall take place electronically on secondary market platform of BSE	self-attested PAN, client master sheet and demat account details by non-resident Eligible Equ
Goregaon (E), Thone: 022-26863587	the Designated Branch of the SCSB before the Issue Closing Date and should contain the following	under automatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers	Shareholders: einward.ris@kfintech.com
ione. 022-20005587	particulars:	to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of	
dresult Services,			REGISTRAR TO THE ISSUE
oregaon (W) hone : 28762157 / 28726291.	 Name of our Company, being 'DHYAANI TRADEVENTTURES LIMITED; 	the order, the stock broker will issue a contract note in accordance with the requirements of the	KFIN TECHNOLOGIES LIMITED
none : 20/0215/ / 20/202/1.	 (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order 	Stock Exchange and the SEBI.	Selenium Tower-B, Plot No. 31-32, Gachibowil, Financial District,
amartha Advertiser Pvt. Ltd.,	and as per specimen recorded with our Company or the Depository);	(ii) Off Market Renunciation	
Goregaon (E), Phone: 26852294	(iii) Registered Folio No./DP and Client ID No.;	The Investors may renounce the Rights Entitlements, credited to their respective demat accounts	Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032
Iobile: 9594969627	(iv) Number of Equity Shares held as on Record Date;	by way of an off-market transfer through a depository participant. The Rights Entitlements can be	Tel: +91-40-6716-2222; E-mail: dtl.rights@ktintec.com
			Investor grievance Email: einward.ris@kfintech.com
Target Media, Foregaon (E),	 (v) Allotment option – only dematerialized form; 	transferred in dematerialized form only.	Website: www.kfintech.com
Aobile: 8692959648/ 9702307711	(vi) Number of Rights Equity Shares entitled to;	Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer	Contact Person: Mr. M Murali Krishna
	(vii) Total number of Rights Equity Shares applied for;	is completed in such a manner that the Rights Entitlements are credited to the demat account of the	
D Support Advertising, Aalad (W),	(viii) Number of additional Rights Equity Shares applied for, if any:	Renouncees not later than two working days prior to the issue closing date.	SEBI Registration Number: INR000000221
Aobile: 9869463650	(ix) Total amount paid at the rate of ₹ 23/- for Rights Equity Shares issued in one Rights	The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will	BANKER TO AN ISSUE
Bijal Visual Ads.,	Entitlement:		
Malad (W),		have to do so through their depository participant by issuing a delivery instruction slip quoting	Kotak Mahindra Bank Limited
Phone: 28835457/ 28805487	(x) Details of the ASBA Account such as the account number, name, address and branch of the	the ISIN (for Rights Entitlement) that shall be allotted for the Rights Entitlement, the details of the	Address: 27 BKC, C27 G Block, Bandra Kurla Complex, Bandra (Eas
Aobile: 9322265715	relevant SCSB;	buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights	Mumbai – 400051, Maharashtra, India
lignature	(xi) In case of non-resident Eligible Equity Shareholders making an application with an Indian	Entitlements (unless already having given a standing receipt instruction) has to issue a receipt	Tel: +9819571086 / 022-66056588; Email: cmsipo@kotak.com
talad (W), hone : 022-28811012	address, details of the NRE/FCNR/NRO Account such as the account number, name, address,	instruction slip to their depository participant. The Investors can transfer Rights Entitlements only	Investor Grievance ID-cmsipo@kotak.com
hone : 022-28811012 lobile : 9820489442	branch of the SCSB with which the account is maintained and a copy of the RBI approval	to the extent of Rights Entitlements available in their demat account.	
			Website: www.kotak.com
Synergy Advertising,	obtained pursuant to Rule 7 of the FEMA Rules.	The instructions for transfer of Rights Entitlements can be issued during the working hours of the	Contact Person: Shridhar Kshirodakar
Malad (W), Phone : 28891428 / 22811012	(xii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim	depository participants. The detailed rules for transfer of Rights Entitlements through off-market	SEBI Registration No. INBI00000927
	and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each	transfer shall be as specified by the NSDL and CDSL from time to time.	
Arihant Advertising, Kandivali (W)	Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights	INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS	For, DHYAANI TRADEVENTTURES LIMITE
Phone : 28626679	Equity Shares applied for pursuant to this Issue;	THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS	St
Mobile: 9004992568			Place: Ahmedabad Khushbu Bharkat
New Boom Ads,	(xiii) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the	TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY	
Kandivali (W),	Application Money in the ASBA Account;	THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH	
Phone : 28640221	(xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same	RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE	Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and ot
Aobile : 8779275373	sequence and order as they appear in the records of the SCSB); and	CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL	considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchar
Popular Publicity	(xv) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:	BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND	i.e. BSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are lis
Candivali (W), Aobile : 9820994485	"If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will	THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.	i.e. BSE at https://www.bseindia.com and the website of the RTA i.e. KFin Technologies Ltd at www.klinte
100ue : 9820994485			com . Investors should note that investment in equity shares involves a high degree of risk and are reques
ikson Advertising Agency	be, registered under the United States Securities Act of 1933, as amended (the "US Securities	FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT	to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of O
andivali (W), hone : 28645005	Act*) or any United States state securities laws, and may not be offered, sold, resold or otherwise	ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE	This announcement has been prepared for publication in India and may not be released in the United Sta
lobile : 9820433200	transferred within the United States or to the territories or possessions thereof (the "United States")	REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA	This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, include
	except in a transaction exempt from, or not subject to, the registration requirements of the US	PROCESS" ON PAGE 149 OF THE LETTER OF OFFER.	the United States, and any Rights Equity Shares described in this announcement may not be offered or sol
'uper Age Borivali (E)	Securities Act. I/ we understand the offering to which this application relates is not, and under no	Listing and trading of the Equity Shares to be issued pursuant to this Issue	the United States, and any High's Equity shares described in ons announcement may not be onered or soil the United States absent registration under the US Securities Act of 1933, as amended, or an exemption fr
Phone : 42872727			
	circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale	Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be	registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epapr.in

2 सितंबर, 2024 जनसता

This advertisement is for information purposes only and does not considering defined herein shall have		on or a recommendation to purchase, to hold or sell securities. Th them in the letter of offer dated 27th August, 2024 the "Letter of (जुआ गिरोह का
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		TILE AND MARBLEZ LIMITED			अमीरात से गिरफ्तार,
DLIVAANI T			IDE	C I IMAITED	
DHYAANI T	RAL	JEVENIIU	JKE		गुजरात लाया गया
		(Formerly Known as Dhyaani Tile and Marblez Limited)			अहमदाबाद, 1 सितंबर (भाषा)।
Our Company was originally incorporated as 'Dhyani Enterprise Private Limite Ahmedabad, Gujarat. Subsequently, the name of our Company was changed to 'I					·
Thereafter, upon the conversion of our Company into public limited company, the 2021. Subsequently, the object of the company has been altered at an Extra-Ord					
of object clause was issued by the Registrar of Companies, Ahmedabad, Gujara	on January 02nd, 2024. Su				
by the Registrar of Companies, Ahmedabad, and Gujarat on December 21st, 20 The Scrip symbol 'DHYAANITR' (543516) and ISIN 'INEOK5F01014'.	23.				गए 2,273 करोड़ रुपए से अधिक के
		orporate Identification Number: U51900GJ2014PLC081004			जुआ गिरोह के एक कथित सरगना क रविवार को वापस लेकर आए। एव
Registered o		cade Opp Rambaug Nr Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ah 3- 35334673; E-mail: cs@dhyaaniinc.com; Website: www.dhya		, 380059	अधिकारी ने यह जानकारी दी।
	Contact Perso	n: Ms. Khushbu Bharakatya, Company Secretary and Compliance	e Officer,		सीबीआइ ने एक बयान में बताया वि
ISSUE OF UP TO 1,27,68,000 EQUITY SHARES WITH A FACE VALUE OF RS. PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 2,936.64 LAKHS * ON A RIG	10/- EACH ("RIGHTS EQUIT HTS BASIS TO THE FLIGIB	TY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 23/ LE FOUITY SHAREHOLDERS OF OUR COMPANY IN THE BATIO OF 30	- EACH INCLUDING A SH/ THREE) RIGHTS FOULTY (ARE PREMIUM OF RS. 13/- EACH PER RIGHTS EQUITY SHARE ("ISSUE Shares for every 1 (one) fully paid-up founty shares held by	 गुजरात पुलिस द्वारा आपराधिक विश्वास् भंग, धोखाधड़ी, जालसाजी, आपराधिक
THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON					
"TERMS OF THE ISSUE" ON PAGE 144 OF LETTER OF OFFER. *ASSUMING FULL SUBSCRIPTION WITH RESPECT TO RIGHTS EQUITY SHAF	ES.				सूचना प्रौद्योगिकी कानून और जुअ
PROMOTER O	OUR CON	IPANY: MR. CHINTAN NAY	AN BHAL	RAJYAGURU	रोकथाम कानून के तहत अपराधों मे वांछित आरोपी दीपक कुमार धीरजलाल
		ISSUE PROGRAMME			टक्कर के खिलाफ एक रेड नोटिस जार
ISSUE OPENS ON	LAST	ATE FOR MARKET RENUNCI	ATION*	ISSUE CLOSES ON**	किया गया था। ठक्कर एक अंतरराष्ट्रीय
THURSDAY, SEPTEMBER 05, 2	The second s	RIDAY, SEPTEMBER 06, 202		RIDAY, SEPTEMBER 13, 2024	जुआ गिरोह संचालित करने के लिए अहमदाबाद के माधवपुरा पुलिस थाने मे
* Eligible Equity Shareholders are requested to ensure that renunciation through off-market trans	State of the second		Collection and an array of the same and		25 मार्च 2023 को दर्ज एक आपराधिक
** Our Board or a duly authorized committee thereof will have the right to extend the Issue perio					
ASBA* Simple, Saf	e, Smart way of	*Applications Supported by Blocked Amount	nt (ASBA) is a bet	ter way of applying to issues by simply blocking	अनुसार, वह विशेष साफ्टवेयर ऐप के जरिए संचालित किए जा रहे एक
Application -	Make use of it!!!	the fund in the bank account, investors	can avail the sam	e. For details, check section on ASBA below.	अंतरराष्ट्रीय अवैध आपराधिक जुअ
In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bear number SEBI/H0/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing refere	Contraction and a second s	tates, or as a solicitation therein of an offer to buy any of the said Equity Sh tent in the United States. Accordingly, V we understand that this application		s basis shall be listed and admitted for trading on the Stock Exchange. Unless ed by the SEBI (ICDR) Regulations, the Rights Equity Shares Allotted pursuant to	
SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing refer	nce number not be forward	ed to or transmitted in or to the United States at any time. I/ we understand the	at none this Issue will be lis	sted as soon as practicable and all steps for completion of necessary procedures	⁵ गणि को दिकाने लगाने के लिग दवाल
SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearin number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively herea		iy, the Registrar or any other person acting on behalf of the Company will from any person, or the agent of any person, who appears to be, or who		mmencement of trading in the Rights Equity Shares will be taken within such under the SEBI (ICDR) Regulations. Our Company has received in-principle	
to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/ December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the s		y other person acting on behalf of the Company has reason to believe is in the uch person is outside India and the United States, such person is not a co		BSE through letter bearing reference number LOD/RIGHT/AM/FIP/682/2024-25 2024. Our Company will apply to the BSE for final approval for the listing and	
bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020	Collectively shareholder, or	r is ineligible to participate in the Issue under the securities laws of their jurise	diction. trading of the Rig	hts Equity Shares subsequent to their Allotment. No assurance can be given	क अनुराध पर 15 दिसंबर 2023 क
hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Appli Issue are mandatorily required to use either the ASBA process. Shareholders should o	arefully read us in any jurisd	offer, sell or otherwise transfer any of the Equity Shares which may be acquidiction or under any circumstances in which such offer or sale is not authorize	ed or to Equity Shares offe	e or sustained trading in the Rights Equity Shares or the price at which the Rights red under this Issue will trade after the listing thereof.	खिलाफ रेड नोटिस जारी कराया था।
the provisions applicable to such Applications before making their Application throug details, see "Making of an Application through the ASBA Process" on page 149 of the L		whom it is unlawful to make such offer, sale or invitation except under circums in compliance with any applicable laws or regulations. We satisfy, and each a	RECEIVED AND A	y Shares are listed and traded on BSE SME bearing Scrip Symbol 'DHYAANITR IN 'INEOK5F01014. The Rights Equity shall be credited to temporary ISINs which	i'
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHA	EHOLDERS for which we a	are acting satisfies, all suitability standards for investors in investments of th	he type will be frozen until	the receipt of the final listing/ trading approvals from the Stock Exchange. Upon	े नेंगा के पानों के गाण
In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the S Issue Circular, the credit of Biobts Entitlements and Allotment of Biobts Enuity Sha		herein imposed by the jurisdiction of our residence. and and apres that the Rights Entitlement and Equity Shares may not be rec	the second s	ting and trading approvals, the Rights Equity Shares shall be debited from such and credited to the existing ISIN as fully naid up Equity share of our company.	ायुर् नगराना नगरान

made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the resold, pledged or otherwise transferred except in an offshore transaction in compliance with The listing and trading of the Rights Equity Shares issued pursuant to this Issue shall be based on

Rights Entitlements to: (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed: or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrov account opened by our Company, are requested to provide relevant details (such as copies of selfattested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar to the Issue not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by September 11 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar to the Issue, to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e. https://rights.kfintech.com/_,). Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com/) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are

mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. August 23, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 160 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 - 040 67162222) and their email address:dtl.rights@kfintech.com

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTORS ON THE RECORD DATE I.E. AUGUST 23, 2024

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 30th August, 2024 and physically through registered post on 31st August, 2024 by the Registrar to the issue.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said

Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/ are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights. kfintech.com/.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is September 13, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSBs, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSBs on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Final Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 144.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES, AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

(i) On Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is One Shares. To clarify further, fractional entitlements are not eligible for trading. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Friday, September 06, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INEOK5F20014 (for Rights

the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the BSE SME, we shall refund through verifiable means/unblock the respective ASBA Accounts, the entire monies received/ blocked within four days of receipt of intimation from the BSE SME, rejecting the application for listing of the Rights Equity Shares, and if any such money is not refunded/ unblocked within 4 (Four) days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this letter of offer has been submitted to Bornbay Stock Exchange of India Limited (hereinafter referred to as BSE), BSE has given vide its letter Ref. No. LOD/RIGHT/AM/ FIP/682/2024-25 dated August 05, 2024 permission to the Issuer to use the Exchange's name in this letter of offer as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer.

It is to be distinctly understood that the aforesaid permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter and Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Our Company's website at https://www.dhyaaniinc.com:

Registrar to the Issue's website at https://rights.kfintech.com/

BSE website at www.bseindia.com

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.klintech.com/ by entering their DP-ID and Client-ID and PAN. The link for the same shall also be available on the website of our Company at https:// www.dhvaaniinc.com.

Further, our Company along will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders https://rights. kfintech.com/ b)Updation of / e-mail address / phone or mobile number in the records maintained

ओआइएसएफ जवान समेत सात लोग पकडे गए भुवनेश्वर, १ सितंबर (भाषा)

ओड़ीशा में भुवनेश्वर के बाहरी इलाके से वन्यजीवों के अंगों की तस्करी के गिरोह में कथित तौर पर शामिल ओडीशा औद्योगिक सुरक्षा बल (ओआइएसएफ) के एक जवान समेत सात लोगों को गिरफ्तार किया गया।

पुलिस ने बताया कि वन विभाग और वन्यजीव अपराध नियंत्रण ब्यूरो द्वारा चलाए गए विशेष अभियान के दौरान तमाण्डो थाना क्षेत्र के बलियापाडा गांव से ये गिरफ्तारियां की गईं। एक वरिष्ठ अधिकारी ने बताया कि छापेमारी के दौरान एक तेंदुए की खाल बरामद की गई। यह छापेमारी उस समय की गई जब इसे बेचने का सौदा किया जा रहा था। उन्होंने बताया कि एक वन अधिकारी ने खरीदार बनकर इस गिरोह का भंडाफोड़ किया। अधिकारी ने बताया कि आरोपी तेंदुए की खाल और शरीर के अन्य अंगों को 10 लाख रुपए में बेचने की योजना बना रहे थे।

तेलंगाना : भारी बारिश से एक व्यक्ति की मौत, तीन के पानी में बह जाने की आशंका

हैदराबाद, 1 सितंबर (भाषा)।

तेलंगाना में हैदराबाद सहित राज्य के कई हिस्सों में भारी बारिश से संबंधित घटनाओं के कारण एक व्यक्ति की मौत हो गई जबकि तीन लोगों के पानी में बह जाने की आशंका जताई जा रही है।

हालात के मद्देजनर मुख्यमंत्री ए रेवंत रेड्डी ने मंत्रियों, अधिकारियों और निर्वाचित सदस्यों के साथ आपातकालीन समीक्षा की। महबूबाबाद और खम्मम जिलों में रविवार को बारिश से संबंधित अलग-अलग घटनाओं में एक महिला की मौत हो गई और तीन अन्य के बह जाने की आशंका है। दक्षिण मध्य रेलवे के एक अधिकारी ने बताया कि भारी बारिश और कई स्थानों पर पटरियों पर जलभराव के

bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:	Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of	by the Registrar or our Company: https://rights.kfintech.com/ c)Updation of Indian address by way of sending an email to https://rights.kfintech.com/ d) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com/ e)Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: einward.ris@kfintech.com	कारण 99 ट्रेन रद्द कर दी गईं और चार ट्रेन आंशिक रूप से रद्द कर दी गईं, जबकि 54 ट्रेन के मार्ग में परिवर्तन किया गया।
 (i) Name of our Company, being 'DHYAANI TRADEVENTTURES LIMITED; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Rights Equity Shares entitled to; (vii) Total number of Rights Equity Shares applied for; (viii) Number of additional Rights Equity Shares applied for; (viii) Number of additional Rights Equity Shares applied for; (viii) Total amount paid at the rate of ₹ 23/- for Rights Equity Shares issued in one Rights 	 the date of trading. The datisactions will be setted of trade-tot-bade dasis, opon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI. (ii) Off Market Renunciation The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees not later than two working days prior to the issue closing date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will 	REGISTRAR TO THE ISSUE KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 Tel: +91-40-6716-2222; E-mail: dtl.rights@kfintec.com Investor grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration Number: INR000000221 BANKER TO AN ISSUE	प्रपत्र सं. आईएनसी-26 [कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में] क्षेत्रीय निदेशक उत्तरी क्षेत्र नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 (4) तथा कम्पनी (निगमन) नियमावली, 2014 के नियम 30 (5) (ए) के मामले में तथा लिवानोवा इंडिया प्राईवेट लिमिटेड जिसका पंजीकृत कार्यालय 603-ए, कोपिया कॉर्पोरेट सुटस बिल्डिंग #09, जसोला डिस्ट्रिक्ट सेन्टर, दक्षिण दिल्ली, नई दिल्ली-
 Entitlement; (x) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xi) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each 	have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN (for Rights Entitlement) that shall be allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.	Kotak Mahindra Bank Limited Address: 27 BKC, C27 G Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400051, Maharashtra, India Tel: +9819571086 / 022-66056588; Email: cmsipo@kotak.com Investor Grievance ID-cmsipo@kotak.com Website: www.kotak.com Contact Person: Shridhar Kshirodakar SEBI Registration No. INBI00000927	110025 में है, के मामले में आवेदक सूचना एतद्द्वारा आम जनता को सूचित किया जाता है कि "दिल्ली राज्य से "हरियाणा राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए बुधवार, 17 जुलाई 2024 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह
 Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (xiii) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xv) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise 	INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE	For, DHYAANI TRADEVENTTURES LIMITED SD/- Place: Ahmedabad SD/- Date: 30/08/2024 Khushbu Bharkatya Company Secretary Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange Le. BSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at https://www.bseindia.com and the website of the RTA i.e. KFin Technologies Ltd at www.kfintech. com . Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer, This announcement has been prepared for publication in India and may not be released in the United States.	आवेदक कंपनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के पास आवेदन करने का प्रस्ताव करती है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए- 21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके ऊपर वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र बी-2 विंग, 2रा तल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें:
	REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 149 OF THE LETTER OF OFFER. Listing and trading of the Equity Shares to be issued pursuant to this Issue Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be	This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.	आवेदक के लिये तथा उसकी ओर से लिवानोवा इंडिया प्राईवेट लिमिटेड हस्ता/- तिथि: 02. 09.2024 आशीष शोकीन स्थान: नई दिल्ली (निर्देशक) DIN: 08406214
	www.readwhere.com		

કાયનાન્સિયલ એક્સપ્રેસ

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not

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defined herein shall have the meaning assigned to them in the letter of offer dated 27th August, 2024 the "Letter of Offer" or ("LOF") filed with the BSE ("BSE"). DHYAANI TILE AND MARBLEZ LIMITED **DHYAANI TRADEVENTTURES LIMITED** (Formerly Known as Dhyaani Tile and Marblez Limited) Our Company was originally incorporated as 'Dhyani Enterprise Private Limited, as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated October 9, 2014 bearing Registration No. 081004, issued by Registrar of Companie Ahmedabad, Gujarat. Subsequently, the name of our Company was changed to 'Dhyaani Tile and Marblez Private Limited and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Ahmedabad, Gujarat, on October 18, 2021 Thereafter, upon the conversion of our Company into public limited company, the name of our Company was changed to "Dhyaani Tile and Marblez Limited" and fresh Certificate of Incorporation was issued by the Registrar of Companies, Ahmedabad, Gujarat dated November 9, 2021. Subsequently, the object of the company has been altered at an Extra-Ordinary General Meeting of the Company held on November, 18th 2023 and a fresh certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) consequent upon alteration of object clause was issued by the Registrar of Companies, Ahmedabad, Gujarat on January 02nd, 2024. Subsequently, the name our Company was changed to "Dhyaani Tradeventtures Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Ahmedabad, and Gujarat on December 21st, 2023. The Scrip symbol 'DHYAANITR' (543516) and ISIN 'INEOK5F01014'. Corporate Identification Number: U51900GJ2014PLC081004 Registered office: 420 Time Square Arcade Opp Rambaug Nr Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, Gujarat, India, 380059 Telephone No: 079- 35334673; E-mail: cs@dhyaaniinc.com; Website: www.dhyaaniinc.com; Contact Person: Ms. Khushbu Bharakatya, Company Secretary and Compliance Officer, ISSUE OF UP TO 1,27.68.000 EQUITY SHARES WITH A FACE VALUE OF RS. 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 23/- EACH INCLUDING A SHARE PREMIUM OF RS. 13/- EACH PER RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 23/- EACH INCLUDING A SHARE PREMIUM OF RS. 13/- EACH PER RIGHTS EQUITY SHARES") PRICE") FOR AN AGGREGATE AMOUNT UP TO 🕊 2,936.64 LAKHS * ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3(THREE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 23, 2024 (THE "RECORD DATE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE TERMS OF THE ISSUE" ON PAGE 144 OF LETTER OF OFFER. *ASSUMING FULL SUBSCRIPTION WITH RESPECT TO RIGHTS EQUITY SHARES. PROMOTER OF OUR COMPANY: MR. CHINTAN NAYAN BHAI RAJYAGURU ISSUE PROGRAMME **ISSUE OPENS ON** LAST DATE FOR MARKET RENUNCIATION* ISSUE CLOSES ON** THURSDAY, SEPTEMBER <u>05. 202</u>4 FRIDAY, SEPTEMBER 2024FRIDAY, SEPTEMBER 13, 2024 * Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees not later than two working days prior to the issue closing date. *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking Simple, Safe, Smart way of ASBA* Application - Make use of it!!! the fund in the bank account, investors can avail the same. For details, check section on ASBA below. issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or otherwise permitted by the SEBI (ICDR) Regulations, the Rights Equity Shares Allotted pursuant to number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number Rights Entitlement in the United States. Accordingly, I/ we understand that this application should SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none this Issue will be listed as soon as practicable and all steps for completion of necessary procedures SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference for listing and commencement of trading in the Rights Equity Shares will be taken within such of the Company, the Registrar or any other person acting on behalf of the Company will accept number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred period prescribed under the SEBI (ICDR) Regulations. Our Company has received in-principl subscriptions from any person, or the agent of any person, who appears to be, or who we, the to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Registrar or any other person acting on behalf of the Company has reason to believe is in the United approval from the BSE through letter bearing reference number LOD/RIGHT/AM/FIP/682/2024-25 December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular. States, or if such person is outside India and the United States, such person is not a corporate dated August 05, 2024. Our Company will apply to the BSE for final approval for the listing and bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this / We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to quity Shares offered under this Issue will trade after the listing thereof. the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 149 of the Letter of Offer. any person to whom it is unlawful to make such offer, sale or invitation except under circumstances The existing Equity Shares are listed and traded on BSE SME bearing Scrip Symbol 'DHYAANITR' (543516) under ISIN 'INEOK5F01014. The Rights Equity shall be credited to temporary ISINs which that will result in compliance with any applicable laws or regulations. We satisfy, and each account CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon for which we are acting satisfies, all suitability standards for investors in investments of the type eceipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI - Rights subscribed for herein imposed by the jurisdiction of our residence / We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be emporary ISINs and credited to the existing ISIN as fully paid-up Equity share of our company. made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the resold, pledged or otherwise transferred except in an offshore transaction in compliance with The listing and trading of the Rights Equity Shares issued pursuant to this issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime Rights Entitlements to: (a) The demat accounts of the Eligible Equity Shareholders holding the Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise Equity Shares in dematerialized form; and (b) A demat suspense escrow account opened by our pursuant to an exemption from, or in a transaction not subject to, the registration requirements would affect the listing and trading schedule. npany, for the Eligible Equity Shareholders which would comprise Rights Entitlements rela In case our Company fails to obtain listing or trading permission from the BSE SME, we shall refund of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/ to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, through verifiable means/unblock the respective ASBA Accounts, the entire monies received/ (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demai blocked within four days of receipt of intimation from the BSE SME, rejecting the application for and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable isting of the Rights Equity Shares, and if any such money is not refunded/ unblocked within 4 meeting the requirements of Regulation S. / We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible (Four) days after our Company becomes liable to repay it, our Company and every director of our Equity Shareholders holding Equity Shares in physical form as on Record Date where details of of the foregoing representations and agreements." In cases where multiple Application Forms are Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or submitted for Applications pertaining to Rights Entitlements credited to the same demat account or severally liable to repay that money with interest at rates prescribed under applicable law. (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity DISCLAIMER CLAUSE OF SEBI n demat suspense escrow account, including cases where an investor submits Application Forms The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size Shares currently under dispute, including any court proceedings, as applicable. along with a plain paper Application, such Applications shall be liable to be rejected. Investors are Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow requested to strictly adhere to these instructions. Failure to do so could result in an application f issue is below Rs. 5000 Lakhs account opened by our Company, are requested to provide relevant details (such as copies of selfbeing rejected, with our Company and the Registrar not having any liability to the Investor. The plain DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): paper Application format will be available on the website of the Registrar at attested PAN and client master sheet of demat account etc., details/ records confirming the legal As required, a copy of this letter of offer has been submitted to Bornbay Stock Exchange of India https://rights. Limited (hereinafter referred to as BSE). BSE has given vide its letter Ref. No. LOD/RIGHT/AM/ and beneficial ownership of their respective Equity Shares) to the Company or the Registrar to the dintech.com/." Issue not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by September 11, Our Company and the Registrar shall not be responsible if the Applications are not uploaded by FIP/682/2024-25 dated August 05, 2024 permission to the Issuer to use the Exchange's name in 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspens SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing his letter of offer as one of the stock exchanges on which this Issuer's securities are proposed to escrow account to their demat account at least 1 (One) day before the Issue Closing Date, to enable be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity LAST DATE FOR APPLICATION: on the matter of granting the aforesaid permission to this Issuer It is to be distinctly understood that the aforesaid permission given by BSE should not in any way The last date for submission of the duly filled in the Application Form or a plain paper Application is Shareholders are also requested to ensure that their demat account is active, details of which have September 13, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the be deemed or construed that the letter of offer has been cleared or approved by BSE; nor does it in been provided to the Company or the Registrar to the Issue, to facilitate the aforementioned transfer aid date for such period as it may determine from time to time, subject to the Issue Period not any manner warrant, certify or endorse the correctness or completeness of any of the contents of Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to f the Application Form is not submitted with an SCSBs, uploaded with the Stock Exchanges and demat accounts on the website of the Registrar (i.e. https://rights.kfintech.com/_,). Such Eligible be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of Equity Shareholders can make an application only after the Rights Entitlements is credited to their the Application Money is not blocked with the SCSBs on or before the Issue Closing Date or such this issuer, its promoters, its management or any scheme or project of this issuer. late as may be extended by our Board or any committee thereof, the invitation to offer contained Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so ective demat accounts. ursuant to independent inquiry, investigation and analysis and shall not have any claim against the Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of in this Final Letter of Offer shall be deemed to have been declined and our Board or any committee Exchange whatsoever by reason of any loss which may be suffered by such person consequent the Registrar (i.e., https://rights.kfintech.com/) by entering their DP ID and Client ID or Folio Number thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. the heading "Terms of the Issue- Basis of Allotment" on page 144. to or in connection with such subscription /acquisition whether by reason of anything stated or PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded omitted to be stated herein or any other reason whatsoever. the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application In accordance with the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars, our Company will Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the number. Investors can mention the reference number of the e-mail received from Registrar send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the provisions applicable to such Applications before making their Application through ASBA. For nforming about their Rights Entitlement or last eight digits of the demat account. Alternatively Entitlement Letter and Application Form and other issue material ("Issue Materials") only to the details of procedure for application by the Resident Eligible Equity Shareholders holding Equity SCSBs may mention their internal reference number in place of application number. Eligible Equity Shareholders who have provided an India address to our Company and who are Shares in physical form as on the Record Date i.e. August 23, 2024, see "Procedure for Application PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: ocated in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, is permitted under laws of such jurisdictions and does not result in and may not be construed as, by Eligible Equity Shareholders holding Equity Shares in physical form" on page 160 of the Letter ne In case the Eligible Equity r in full or in part (a) by using the secondary market r olic offering in such jurisd PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an valid e-mail address, the Issue Materials will be sent only to their valid e mail address and in case through an off -market transfer, during the Renunciation Period. Such renunciation shall result in Application in this Issue through ASBA process, may submit the Application Form to the Designated renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made credited/lying in his/her own demat account prior to the renunciation. The trades through On Market be dispatched, on a reasonable effort basis, to the India addresses provided by them, available by such SCSB) for authorizing such SCSB to block Application Money payable on the Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of ou Application in their respective ASBA Accounts. through the depository mechanism Company to the Eligible Equity Shareholders who have provided their Indian addresses and have Investors should ensure that they have correctly submitted the Application Form, or have otherwise made a request in this regard. In case such Eligible Equity Shareholders have provided their valid nvestors may be subject to adverse foreign, state or local tax or legal consequences as a result provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Account equivalent to the Application Money mentioned in the Application Form, as the case may Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE be, at the time of submission of the Application ispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with TAXES, CHARGES, AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE of such iurisdictions and in each case who make a request in this regard. the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares NCURRED SOLELY BY THE INVESTORS. nvestors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this under applicable securities laws) on the websites of: AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. Our Company's website at https://www.dhvaaniinc.com: Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights (i) On Market Renunciation Registrar to the Issue's website at https://rights.kfintech.com/ Entitlements in their respective demat accounts at least one day before the Issue Closing Date The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by BSE website at www.bseindia.com They may also communicate with the Registrar with the help of the helpline number (+91 - 040 trading/selling them on the secondary market platform of the Stock Exchange through a registered Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from th 67162222) and their email address dtl rights@kfintech.com stock broker in the same manner as the existing Equity Shares of our Company vebsite of the Registrar to the Issue's website at https://rights.kfintech.com/ by entering their DP-ID ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue and Client-ID and PAN. The link for the same shall also be available on the website of our Compan THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity at https:// www.dhyaaniinc.com. FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD Shareholders shall be admitted for trading on the Stock Exchange under the ISIN that shall be Further, our Company along will undertake all adequate steps to reach out the Eligible Equity BY SUCH INVESTORS ON THE RECORD DATE I.E. AUGUST 23, 2024. allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Shareholders who have provided their Indian address through other means, as may be feasible. BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Entitlements will be as specified by the Stock Exchange from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights MONITORING AGENCY: Not Applicable Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 30th August, 2024 and physically through registered Entitlements is One Shares. To clarify further, fractional entitlements are not eligible for trading. FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. post on 31st August, 2024 by the Registrar to the Issue. APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who The On Market Renunciation shall take place only during the Renunciation Period for On Market OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes Renunciation, i.e., from Thursday, September 05, 2024 to Friday, September 06, 2024 (both days is eligible to apply under the ASBA process may make an application to subscribe to this Issue inclusive). a) Frequently asked questions and online / electronic dedicated Shareholders helpdesk for quidance on the Application process and resolution of difficulties faced by the Shareholders https://rights. on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said to do so through their registered stock brokers by quoting the ISIN INEOK5F20014 (for Rights kfintech.com/ b)Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com/ c)Updation of Indian address by way bank account maintained with the same SCSB. Applications on plain paper will not be accepted Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights from any address outside India. Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only of sending an email to https://rights.kfintech.com/ d) Updation of demat account details by Eligible The application on plain paper, duly signed by the Eligible Equity Shareholder including joint to the extent of Rights Entitlements available in their demat account. Equity Shareholders holding shares in physical form: https://rights.kfintech.com/ e)Submission of holders, in the same order and as per specimen recorded with his bank, must reach the office of The On Market Renunciation shall take place electronically on secondary market platform of BSE self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity the Designated Branch of the SCSB before the Issue Closing Date and should contain the follow Shareholders: einward.ris@kfintech.com

particulars:

Name of our Company, being 'DHYAANI TRADEVENTTURES LIMITED;

- (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No./DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form;
- Number of Rights Equity Shares entitled to:
- Total number of Rights Equity Shares applied for; (vii)
- (viii) Number of additional Rights Equity Shares applied for, if any;
- Total amount paid at the rate of ₹ 23/- for Rights Equity Shares issued in one Rights Entitlement:
- (x) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB:
- (xi) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approva obtained pursuant to Rule 7 of the FEMA Rules.
- (xii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue:
- (xiii) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- (xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the sam sequence and order as they appear in the records of the SCSB); and

(xv) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: 1/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securitie Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States" except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no

circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale

under automatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

(ii) Off Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the nouncees not later than two working days prior to the issue closing date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN (for Rights Entitlement) that shall be allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights ntitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer s Il be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS Through on Market Renunciation / OFF Market Renunciation, an application has TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 149 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be

REGISTRAR TO THE ISSUE



BANKER TO AN ISSUE

Kotak Mahindra Bank Limited

Place: Ahmedabad



For, DHYAANI TRADEVENTTURES LIMITED

Khushbu Bharkatva

Date: 30/08/2024 Company Secretary isclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and othe onsiderations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchang I.e. BSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed I.e. BSE at <u>https://www.bseindia.com</u> and the website of the RTA I.e. KFin Technologies Ltd at <u>www.ktintech</u>. com . Investors should note that investment in equity shares involves a high degree of risk and are request This announcement does not constitute an offer of Rights Equity Shares for sale in any jurged of the Letter of Offer This announcement has been prepared for publication in India and may not be released in the United States This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.