

Compucom Software Limited

Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2018

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(Rs. in lakhs)

Particulars	Standalone (India Operations)					
	Quarter Ended			Nine Months ended		Year Ended
	31-Dec-18 Unaudited	30-Sep-18 Unaudited	31-Dec-17 Unaudited	31-Dec-18 Unaudited	31-Dec-17 Unaudited	31-Mar-18 Audited
I. Income From Operations	423.59	2,097.09	1,010.19	6,172.11	3,595.77	4,570.04
II Other income	58.45	43.97	49.75	159.42	148.83	377.83
III Total income (I+II)	482.04	2,141.06	1,059.94	6,331.53	3,744.60	4,947.87
IV. Expenses						
a) Purchase of stock in trade	30.17	56.62	-	3,127.27	-	189.96
b) Change in inventories of finished goods, work in progress and products for sale	-	810.53	-	189.96	-	(189.96)
c) Employee benefit expenses	107.57	128.16	118.39	353.85	371.40	506.53
d) Finance costs	61.51	62.31	21.05	158.71	63.18	100.2
e) Depreciation	242.37	249.19	253.86	744.19	954.46	1202.28
f) Learning Solution Execution Charges	292.57	352.29	281.32	932.09	872.57	1097.68
g) Provision for bad debts and SLA deductions	-	-	-	-	-	1346.42
h) Other Expenditure	57.88	69.35	62.84	204.03	195.81	267.95
Total Expenses	792.07	1,728.45	737.46	5,710.10	2,457.42	4,521.06
V Profit before exceptional items and tax (III-IV)	(310.03)	412.61	322.48	621.43	1,287.18	426.81
VI) Exceptional Items	-	-	-	-	-	-
VII Profit before extraordinary items and tax (V-VI)	(310.03)	412.61	322.48	621.43	1,287.18	426.81
VIII Extraordinary Items	-	-	-	-	-	-
IX Profit before tax (VII-VIII)	(310.03)	412.61	322.48	621.43	1,287.18	426.81
X Tax Expenses						
a) Current Tax	(187.14)	245.09	169.35	300.99	658.56	420.40
a) Deferred Tax	107.60	(144.33)	(61.25)	(117.54)	(225.66)	(289.55)
c) Tax Expense relating to earlier years (Net)	-	-	-	-	-	0.03
XI Profit/(Loss) for the period from continuing operations (IX-X)	(230.49)	311.85	214.38	437.98	854.28	295.93
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XIII Tax Expense of discontinued operations	-	-	-	-	-	-
XIV Profit /Loss from discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV Profit/(Loss) for the period (XI+XIV)	(230.49)	311.85	214.38	437.98	854.28	295.93
XVI Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss	4.56	4.57	-	13.69	-	18.25
(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.33)	(1.33)	-	(3.99)	-	(6.32)
Total other comprehensive income	3.23	3.24	-	9.70	-	11.93
XVII) Total Comprehensive Income (XV+XVI)	(227.26)	315.09	214.38	447.68	854.28	307.86
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
Reserve excluding revaluation reserve as per balance sheet of previous accounting year						10525.51
Earning per share						
(1) Basic	(0.29)	0.40	0.27	0.57	1.08	0.39
(1) Diluted	(0.29)	0.40	0.27	0.57	1.08	0.39
Public shareholding						
- Number of shares (in lakhs)	226.02	231.53	246.58	226.02	246.58	245.33
- Percentage of Shareholding	28.56	29.26	31.16	28.56	31.16	31.00
1. Promoters and promoter group						
Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
Number of Shares (In Lacs)	565.24	559.72	544.67	565.24	544.67	545.92
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100	100.00	100	100.00
- Percentage of shares (as a % of the total share capital of the company)	71.44	70.74	68.84	71.44	68.84	69.00
2. Investor Complaints:						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed off during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	64.43	73.44	89.84	220.74	309.81	401.01
- Learning Solutions	337.50	1,940.26	903.51	5,801.33	3,170.16	4028.33
- Wind Power Generation	21.66	83.39	16.84	150.04	115.80	140.70
Total Segment Revenue	423.59	2,097.09	1,010.19	6,172.11	3,595.77	4,570.04
Other income (net)	58.45	43.97	49.75	159.42	148.83	377.83
Total Revenue	482.04	2,141.06	1,059.94	6,331.53	3,744.60	4,947.87
Segment net profit						
- Software Services	8.22	12.57	21.02	42.64	94.22	98.77
- Learning Solutions	(355.11)	312.43	270.97	389.63	1,035.15	(45.56)
- Wind Power Generation	(14.00)	51.09	(11.73)	51.87	31.56	25.84
Total Segment profit	(360.89)	376.09	280.26	484.14	1,160.93	79.05
Other income	58.45	43.97	49.75	159.42	148.83	377.83
Total profit	(302.44)	420.06	330.01	643.56	1,309.76	456.88
Unallocable expenses	7.59	7.45	7.53	22.13	22.58	30.07
Profit before tax	(310.03)	412.61	322.48	621.43	1,287.18	426.81
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

NOTES:

1. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on Feb.,08, 2019. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

2. Previous periods figures have been regrouped/rearranged wherever necessary.

3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

Place: Jaipur

Date : February 08, 2019

For Compucom Software Limited

Surendra Kumar Surana

Managing Director

DIN : 00340866

Results can also be seen on company's website www.compucom.co.in