

 KANPUR PLASTIPACK LTD CIN: L25209UP1971PLC003444	TEL: +91 (0512)2691 113-6 +91 (0512)2256813 FAX: +91(0512)2691117 Email: info@kanplas.com Web: www.kanplas.com	REGD OFFICE & WORKS D-19-20, PANKI IND.AREA, P.O.UDYOG NAGAR KANPUR – 208 022 INDIA

The Department of Corporate Services
The Bombay Stock Exchange Limited
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

1st February, 2019

Scrip Code: 507779

**Sub:- Submission of Unaudited Financial Results for the
Quarter Ended 31/12/2018**

Dear Sir,

Pursuant to Regulation 33(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Unaudited Financial Results for the Quarter ended 31/12/2018 as approved by the Board of Directors in its meeting held today i.e. 1st February, 2019.

Kindly take this on record and oblige.

Thanking You.

Yours Faithfully,
For **Kanpur Plastipack Limited**

(Ankur Srivastava)
Company Secretary

Encl:

1. Unaudited financial results for the quarter ended 31/12/2018
2. Limited Review Report for the quarter ended 31/12/2018
3. Utilization Certificate of the Rights Issue proceeds.



AN ISO 9001:2008, ISO 22000:2005 BRC Packing Issue 5, HACCP & AIB CERTIFIED COMPANY
CIN NO.: L25209UP1971PLC003444

REGISTERED OFFICE : D-19-20, PANKI INDUSTRIAL AREA, KANPUR - 208 022
Ph.: +91 512 2691113-6; Fax: +91 512 2691117; Email: secretary@kanplas.com, website : www.kanplas.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st.December, 2018

(₹ in Lacs)

Sl.	Particulars	Quarter Ended			Year to Date		Year Ended
		31.12.2018 Unaudited	31.12.2017 Unaudited	30.09.2018 Unaudited	31.12.2018 Unaudited	31.12.2017 Unaudited	31.03.2018 Audited
1	Revenue from Operations						
	(a) Net Sales / income from Operations Net of excise duty/GST	9,146.53	7180.74	8158.21	24424.94	20518.72	27853.55
	(b) Other Operating Income	-	-	-	-	-	-
2	Other Income	244.39	205.25	274.67	713.47	376.75	664.95
3	Total Income (1+2)	9,390.92	7,385.99	8,432.88	25,138.41	20,895.47	28,518.50
4	Expenses						
	(a) Cost of materials consumed	4,279.97	3723.31	4108.57	12357.88	11406.29	15368.84
	(b) Purchase of stock-in-trade	1,738.42	548.52	1329.43	3372.03	632.86	882.81
	(c) Change in inventory of finished goods, work in progress and stock-in-	(370.80)	(228.12)	(478.22)	(819.13)	(459.06)	(432.09)
	(d) Employee benefit expenses	821.64	679.20	771.92	2309.28	1925.93	2705.54
	(e) Finance costs	306.43	149.09	227.36	674.75	526.58	640.31
	(f) Depreciation and amortisation expenses	171.76	124.82	156.25	440.95	339.77	410.64
	(g) Other Expenditure	1,800.41	1652.74	1649.45	4914.72	4840.98	6408.00
	Total Expenses	8,747.83	6,649.56	7,764.76	23,250.48	19,213.35	25,984.05
5	Profit/ (Loss) before exceptional items (3-4)	643.09	736.43	668.12	1,887.93	1,682.12	2,534.45
6	Exceptional Items	-	-	-	-	-	-
7	Profit/ (Loss) before Tax	643.09	736.43	668.12	1,887.93	1,682.12	2,534.45
8	Tax Expenses						
	(1) Current Tax	70.00	237.00	93.81	328.41	549.00	794.35
	(2) Defered Tax	86.44	-	50.43	136.87	-	48.25
9	Profit/ (Loss) from Continuing Operation (7-8)	486.65	499.43	523.88	1,422.65	1,133.12	1,691.85
10	Profit/ (Loss) from Discontinuing Operation	-	-	-	-	-	-
11	Tax from Discontinuing Operation	-	-	-	-	-	-
12	Profit/ (Loss) from Discontinuing Operation (10-11)	-	-	-	-	-	-
13	Net Profit(Loss) for the period (9+12)	486.65	499.43	523.88	1,422.65	1,133.12	1,691.85
14	Other Comprehensive Income						
	A (i) Items that will not be classified to Profit or Loss	(22.50)	(21.00)	(22.50)	(67.50)	(63.00)	(68.09)
	(ii) Income Tax realting to items that will not be re classified Profit or Loss	-	-	-	-	-	-
	B (i) Items that will be classified to Profit or Loss	-	-	-	-	-	-
	(ii) Income Tax realting to items that will not be re classified Profit or Loss	-	-	-	-	-	-
15	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (13+14)	464.15	478.43	501.38	1355.15	1070.12	1623.76
16	Earning per Share (for continuing operations)						
	- Basic	3.25	3.64	3.51	9.49	7.50	13.36
	- Diluted	3.24	3.34	3.50	9.46	7.47	13.13
17	Earning per Share (for discontinuing operations)						
	- Basic EPS	-	-	-	-	-	-
	- Diluted EPS	-	-	-	-	-	-
18	Earning per Share (for continuing and discontinuing operations)						
	- Basic	3.25	3.64	3.51	9.49	4.15	13.36
	- Diluted	3.24	3.34	3.50	9.46	4.13	13.13

Notes:

- The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 01.02.2019 and a Limited Review was carried out by the Statutory Auditors of the Company.
- The Company operates in three primary business segments viz. Manufacturing of Fabrics & Woven Sacks etc., Consignment Stockist and Solar Power Geneartion Activities. In terms of provisions of IND AS 108, Consignment Stockist and Solar Power Generation activities, presently, are not reportable segments.
- The EPS had been calculated on the basis of Weighted Average Number of Shares outstanding in the given quarter.

FOR KANPUR PLASTIPACK LTD.

MANOJ AGARWAL
MANAGING DIRECTOR



RAJIV MEHROTRA & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. : 3/3A, Vishnupuri, Kanpur - 208 002 • Tel. : 0512-2531806

Fax : 0512-2531806 • E-mail : rma.consult@gmail.com

LIMITED REVIEW REPORT

**Review Report to
The Board of Directors
Kanpur Plastipack Limited**

We have reviewed the accompanying statement of Unaudited Financial Results of **M/s Kanpur Plastipack Limited, D-19-20, Panki Industrial Area, Kanpur- 208022** for the quarter ended **31st December, 2018** being submitted by the Company under Regulation 33 of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in term of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Rajiv Mehrotra & Company
Chartered Accountants**

Anjani Kheterpal
**Anjani Kheterpal
PARTNER
M.No.401701
FRN-002253C**

**Place:- Kanpur
Date:- 01.02.2019**



RAJIV MEHROTRA & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. : 3/3A, Vishnupuri, Kanpur - 208 002 • Tel. : 0512-2531806

Fax : 0512-2531806 • E-mail : rma.consult@gmail.com

Certificate No.1/Feb.19

TO WHOMSOEVER IT MAY CONCERN

This is to certify that as per the Unaudited Financial Statements of **M/s Kanpur Plastipack Limited, D-19-20, Panki Industrial Area, Kanpur-208022**, the details of utilization of proceeds of the Rights Issue of the Company upto 31.12.2018 is as under:

Particulars	(` in Lakhs)
Amount Received from Right Issue upto 31 st dec 2018	1783.62
Less:	
<u>Utilisation of Funds upto 31st dec 2018</u>	
Right issue Expenses	44.49
Redemption of Preference Shares	200.00
Repayment of Unsecured Loans	247.00
Utilization for acquisition of Fixed Assets	1292.13
Total utilization as at 31 st Dec 2018	1783.62

For Rajiv Mehrotra and Associates

Chartered Accountants

Firm Reg.No.002253C

Kanpur, 01st Feb 2019

(Partner)

Namita Mishra

M.No. 424201

UDIN:19424201AAAAAA9571



KANPUR PLASTIPACK LTD

**Presentation for the Quarter Ended
31st December, 2018**

Dated 01st February, 2019

▶ WHO IS KANPUR PLASTIPACK LIMITED?

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Kanpur Plastipack Limited. is engaged in the manufacturing and export of Flexible Intermediate Bulk Container (FIBC), Woven Sacks and Polypropylene (PP) high tenacity Multifilament Yarn. We have leveraged our 48 years of experience to evolve into providing end-to-end industrial bulk packaging solution to our customers globally. We have expanded our footprints in several international markets, having presence in more than 40 countries.

▶ WHAT DO WE STAND FOR?

Kanpur Plastipack Limited is committed to produce and supply products as per customer's requirement. We ensure continual improvement of the quality management systems. We believe in increasing the value of our company and our global portfolio by strict quality compliance, exceeding customers' expectations and achieving market leadership.

WHY KANPUR PLASTIPACK LIMITED?

- Established market position in international market
- Experienced and skilled workforce and management team
- One stop shop solutions
- End-to-end integration providing best-in-class quality products

QUARTER ON QUARTER ANALYSIS

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Q1 FY 19

7120.20 (in Rs. Lakhs)
Net Sales

576.72 (in Rs. Lakhs)
PBT

412.12 (in Rs. Lakhs)
PAT

10.16 (in %)
EBIDTA Margin

2.97 (in Rs. Per share)
EPS Basic

Q2 FY 19

8158.21 (in Rs. Lakhs)
Net Sales

668.12 (in Rs. Lakhs)
PBT

523.88 (in Rs. Lakhs)
PAT

11.09 (in %)
EBIDTA Margin

3.51 (in Rs. Per share)
EPS Basic

Q3 FY 19

9146.53 (in Rs. Lakhs)
Net Sales

643.09 (in Rs. Lakhs)
PBT

486.65 (in Rs. Lakhs)
PAT

10.70 (in %)
EBITDA Margin

3.25 (in Rs. Per share)
EPS Basic

▶ YEAR ON YEAR ANALYSIS

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Q3 FY 19

9146.53 (in Rs. Lakhs)

Net Sales

643.09 (in Rs. Lakhs)

PBT

486.65 (in Rs. Lakhs)

PAT

3.25 (in Rs. Per share)

EPS Basic

Q3 FY 18

7180.74 (in Rs. Lakhs)

Net Sales

736.43 (in Rs. Lakhs)

PBT

499.43 (in Rs. Lakhs)

PAT

3.64 (in Rs. Per share)

EPS Basic



9 MONTHS ANALYSIS

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Q3 FY 19

24424.94
Net Sales

1887.93
PBT

1422.65
PAT

10.68 (in times)
EBITDA Margin

9.49 (in Per share)
EPS Basic

Q3 FY 18

20518.72
Net Sales

1682.12 (in times)
PBT

1133.12 (in times)
PAT

10.33 (in times)
EBITDA Margin

7.50 (in Per share)
EPS Basic

% Changes

19.04 (in %)
Net Sales

12.24 (in %)
PBT

25.55 (in %)
PAT

10.33 (in %)
EBITDA Margin

26.53 (in %)
EPS Basic



Q3 FY 19

9.49 (in Rs. Per share)
EPS

1.24 (in times)
Current Ratio

0.48 (in times)
Debt Equity Ratio

2.63 (in times)
Debt Service Coverage
Ratio

6.57 (in times)
Total Outstanding
Liability to EBITDA

10.68 (in %)
EBDITA Margin

Q3 FY 18

7.50 (in Rs. Per share)
EPS

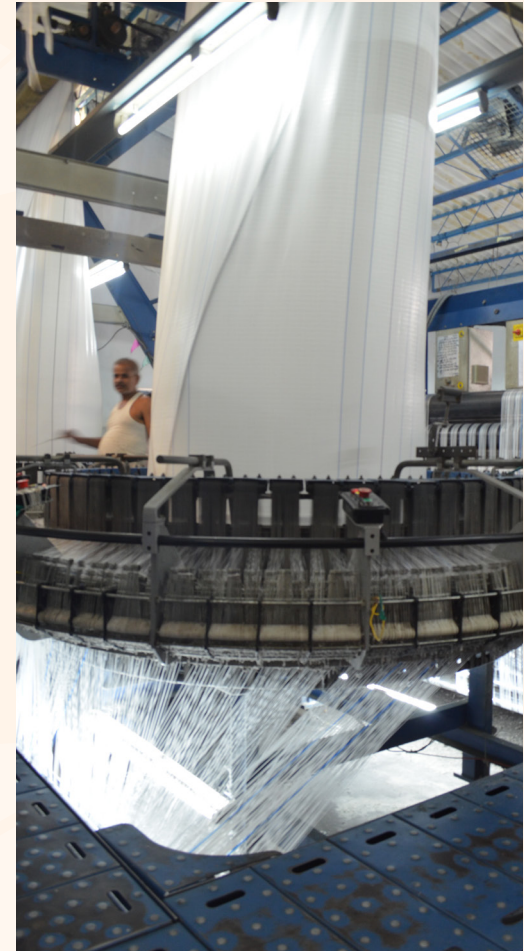
1.19 (in times)
Current Ratio

0.24 (in times)
Debt Equity Ratio

2.51 (in times)
Debt Service Coverage
Ratio

5.67 (in times)
Total Outstanding
Liability to EBITDA

10.33 (in %)
EBDITA Margin



- Expand our domestic as well as international presence backed by strong customer relationship
- Diversify our business portfolio by increasing our manufacturing capacity
- Capitalize market opportunities created by increasing demand in packaging industry and increasing application of MFY in several downstream industries
- Maintain financial stability with strong free cash flow and low debt-equity ratio
- Explore new markets in order to enhance revenue and margins

THANK YOU



Providing Solutions for Industrial Bulk Packaging

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Email: secretary@kanplas.com

CIN: L25209UP1971PLC003444

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