

4th February, 2019

BSE Limited

22nd Floor, P. J. Towers, Dalal Street, Fort, Mumbai-400 001

Dear Sir,

Sub- Revised Report on limited review of the Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2018

Scrip Code: 503229

With reference to the captioned subject, the Company has observed that the signed date on Limited Review Report for the quarter and nine months ended 31st December, 2018 was inadvertently mentioned as 30th January, 2018 instead of 30th January, 2019 by the Statutory Auditor of the Company and the same was uploaded on the website of BSE Limited on 30th January, 2019 as Unaudited Financial Result and the Outcome of the Board Meeting.

Accordingly, the Statutory Auditor of the Company revised the signed date of the abovementioned Report. The Company has uploaded the same.

This is for your information and record.

Thanking you,

Yours faithfully,

For Simplex Realty Limited

Shekhar Singh Company Secretary &

Compliance Officer

Encl: as above

Khandelwal & Mehta LLP

INDEPENDENT AUDITOR'S REVIEW REPORT

To
The Board of Directors
Simplex Realty Ltd.
Mumbai.

Dear Sirs,

Re: Report on limited review of the Unaudited Financial Results of your Company for the quarter and nine months ended 31.12.2018

We have reviewed the accompanying statement of unaudited financial results of Simplex Realty Limited (the "Company") for the quarter and nine months ended 31.12.2018. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Khandelwal and Mehta LLP

Chartered Accountants (Firm Regn. No. W100084)

Firm Regn. No. 5 W100084 * Mumbal *

(S. L. Khandelwal)
Partner

M. No.101388

Place: Mumbai

Date: 30th January 2019

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