

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/AND/2024-25/224

27.06.2024

Madam / Sir,

Issue of Long Term Bonds: Allotment

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 10,000 crore Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.36%., as under:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08421
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 10,000 crore
4.	No. of Bonds	10,00,000
5.	Issue Opened on	26.06.2024
6.	Issue Closed on	26.06.2024
7.	Date of Allotment	27.06.2024
8.	Date of Redemption	27.06.2039
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.36%
12.	Payment Schedule	Interest to be paid annually on 27 th June every year till redemption.
13.	Secured / Unsecured	Unsecured
14.	Special rights /privileges, if any	Please refer Disclosure Document(s)

Please take the above information on record.

Yours faithfully,



(Aruna N Dak)
DGM (Compliance & Company Secretary)