

<b>TO</b> <b>THE MANAGER- DCS - CRD,</b> <b>BSE LIMITED</b> <b>PHIROZE JEEJEEBHOY TOWERS</b> <b>25th Floor, DALAL STREET,</b> <b>MUMBAI - 400 001</b>	<b>TO</b> <b>THE MANAGER,</b> <b>LISTING DEPARTMENT</b> <b>NATIONAL STOCK EXCHANGE OF INDIA LTD.</b> <b>EXCHANGE PLAZA, C-1. BLOCK G,</b> <b>BANDRA - KURLA COMPLEX,</b> <b>BANDRA (EAST), MUMBAI - 400 051</b>
<b>SCRIP CODE: 500034</b>	<b>SCRIP CODE: BAJFINANCE - EQ</b>

Dear Sirs/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 18 June 2024, allotted 1,74,200 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 1,742 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details			
		OPTION I		OPTION II	
1	Size of the issue	1,19,200 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,192 crore		55,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 550 crore	
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.			
3	ISIN	<b>RE-ISSUE-IN8296A07244 (INE296A07S22)</b>		<b>RE-ISSUE-IN8296A07228 (INE296A07SX7)</b>	
4	Tenure of the instrument	1792 (Residual days)		1056 (Residual days)	
	Date of allotment	18 June 2024		18 June 2024	
	Date of maturity	15 May 2029		10 May 2027	
5	Coupon/interest offered.	8.06% p.a.  Coupon payment frequency: Annually and on Maturity thereafter.		8.1167% p.a.  Coupon payment frequency: First Coupon payable on 10 May 2025, Annually and on Maturity thereafter.	
6	Schedule of payment of coupon/interest and principal	1 <sup>st</sup> Coupon	15 May 2025	1 <sup>st</sup> Coupon	10 May 2025
		2 <sup>nd</sup> Coupon	15 May 2026	2 <sup>nd</sup> Coupon	10 May 2026
		3 <sup>rd</sup> Coupon	15 May 2027	3 <sup>rd</sup> Coupon	10 May 2027
		4 <sup>th</sup> Coupon	15 May 2028	Redemption	10 May 2027
		5 <sup>th</sup> Coupon	15 May 2029		
		Redemption	15 May 2029		

**BAJAJ FINANCE LIMITED**

<https://www.aboutbajajfinserv.com/finance-about-us>

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details	
		OPTION I	OPTION II
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures.	
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable	
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	
11	Details of redemption of debentures	Redeemable on maturity	

The meeting commenced at 1.25 p.m. and concluded at 1.45 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY**  
**COMPANY SECRETARY**  
**Email ID:** [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

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