



MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

Date: February 11, 2025

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Symbol: MANINFRA

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 533169

Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")- Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited (Wholly-Owned Subsidiaries) with the Company

This has a reference to our letters dated January 14, 2025 and February 07, 2025 regarding Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited, wholly owned subsidiaries of Man Infraconstruction Limited ("**Company**"), with the Company; pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder; as approved by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench vide order dated January 14, 2025 ("**NCLT Order**").

Pursuant to the applicable provisions of the Companies Act, 2013, the certified copy of the NCLT Order sanctioning the Scheme has been filed in e-form INC-28 by both the Transferor Companies and Transferee Company with the Registrar of Companies (ROC), Mumbai on February 11, 2025. Thus, the Scheme has come into operation from February 11, 2025 (which shall be deemed to be the Effective Date), but with effect from the Appointed Date i.e., April 01, 2024.

The Transferor Companies namely, Manaj Tollway Private Limited and Man Projects Limited being wholly owned subsidiaries of the Company, stand dissolved without winding up as per the Scheme. Further as the Scheme involves merger of wholly-owned subsidiaries with the Company, no fresh equity share shall be issued by the Company in terms of the Scheme and there would be no effect on the Issued, Paid-up and Listed Capital of the Company.

In addition, we wish to inform that pursuant to the Scheme becoming effective, the Authorised Share Capital of the Transferor Companies stands merged with the Company and accordingly, the Authorized Share Capital of the Company in the capital clause of the Memorandum of Association of the Company stands increased from Rs. 90,00,00,000/- consisting of 45,00,00,000 equity shares of Rs. 2/- each to Rs. 198,50,00,000/- consisting of 99,25,00,000 equity shares of Rs. 2/- each.

Kindly take the same on your records.

For Man Infraconstruction Limited

Durgesh Dingankar
Company Secretary & Compliance Officer
Membership No: F7007



L I V E B E T T E R

12th Floor, Krushal Commercial Complex, G.M. Road, Chembur (West), Mumbai - 400 089, India

T +91 22 4246 3999 | **E** office@maninfra.com | **W** www.miclgroup.com | www.maninfra.com



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