



Date: 14.11.2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001.

Kind Attn: Listing Department

Sub: Outcome of the Board Meeting held on 14th November, 2024 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Ref: Beekay Niryat Limited (Script Code: 539546)

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. 14th November, 2024, at the registered office of the Company situated at 111, Signature Tower, DC-2 Lal Kothi Scheme, Tonk Road Jaipur - 302015 (Rajasthan), inter-alia consider and approved the following businesses:

1. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on 30th September, 2024 along with the Limited Review Report thereon.
2. **Allotment of 2,00,000 Equity Shares consequent to conversion of Fully Convertible Equity Share Warrants ("Warrants")**

In continuation to the letter dated October 14, 2024, with respect to allotment of 22,25,000 (Twenty Two Lacs Twenty Five Thousand) convertible warrants ("Warrants"), at an issue price of Rs. 51/- per Warrant, each convertible into equal number of equity shares having face value of Re. 10/- each, in this regard, we wish to inform you that the 3 (Three) Warrant Holder have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently the Board of Directors of the Company through resolution passed today approved the allotment of 2, 00,000 equity shares to following Below-mentioned allottees:-

| S.NO. | Name of Proposed Allottee | Category | No. of shares to be issued |
|--------------|---------------------------|--------------|----------------------------|
| 1 | Anuradha Choudhary | Non-Promoter | 1,00,000 |
| 2 | Hitesh Mehra | Non-Promoter | 50,000 |
| 3 | Jeewan Mehra | Non-Promoter | 50,000 |
| Total | | | 2,00,000 |

————— BEEKAY NIRYAT LIMITED —————
111, SIGNATURE TOWER, DC 2 LAL KOTHI SCHEME, TONK ROAD, JAIPUR-15
0141 4006454/5/6 | INFO@ABIL.CO.IN | CIN NO. L67120RJ1975PLC045573



The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 8,85,92,370/- consisting of 88,59,237 equity shares of Re. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – A to this letter.

The meeting of the Board commenced at 03:30 P.M. and concluded at 05:30 P.M.

You are requested to kindly take the same on record.

Thanking you,
Yours Faithfully,
For Beekay Niryat Limited

(Versha Goyal)
Company Secretary & Compliance Officer



Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

| Sr. No. | Particulars | Description | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------|--|---|---------------|---------------------------|----------------------------|---------------------------------------|----------------------------|---------------------------------------|--|---------------------|---------------|---------------------|---------------|---|--------------------|-----|-------|----------|--------|------|---|--------------|---|---|--------|--------|------|---|--------------|---|---|--------|--------|------|--|--------------|------------|--------------|-----------------|-----------------|-------------|
| 1 | Type of securities proposed to be issued | Equity Shares pursuant to conversion of warrants | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Type of issuance | Preferential allotment in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Allotment of 2, 00,000 Equity Shares of face value of Re. 10/- each upon partial conversion of equal number of Warrants upon receipt of part consideration. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Name of Investors and their corresponding subscription of No. of Shares | Anuradha Choudhary – 1,00,000 Hitesh Mehra – 50,000 Jeewan Mehra – 50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | <table border="1"> <thead> <tr> <th rowspan="2">Sr. No.</th> <th rowspan="2">Name of proposed allottee</th> <th colspan="2">Pre-issue holding</th> <th rowspan="2">No. of shares to be issued</th> <th colspan="2">Shareholding post allotment of shares</th> </tr> <tr> <th>No of Equity Shares</th> <th>% of Holdings</th> <th>No of Equity Shares</th> <th>% of Holdings</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Anuradha Choudhary</td> <td>100</td> <td>0.001</td> <td>1,00,000</td> <td>100100</td> <td>0.92</td> </tr> <tr> <td>2</td> <td>Hitesh Mehra</td> <td>-</td> <td>-</td> <td>50,000</td> <td>50,000</td> <td>0.46</td> </tr> <tr> <td>3</td> <td>Jeewan Mehra</td> <td>-</td> <td>-</td> <td>50,000</td> <td>50,000</td> <td>0.46</td> </tr> <tr> <td></td> <td>Total</td> <td>100</td> <td>0.001</td> <td>2,00,000</td> <td>2,00,100</td> <td>1.84</td> </tr> </tbody> </table> | Sr. No. | Name of proposed allottee | Pre-issue holding | | No. of shares to be issued | Shareholding post allotment of shares | | No of Equity Shares | % of Holdings | No of Equity Shares | % of Holdings | 1 | Anuradha Choudhary | 100 | 0.001 | 1,00,000 | 100100 | 0.92 | 2 | Hitesh Mehra | - | - | 50,000 | 50,000 | 0.46 | 3 | Jeewan Mehra | - | - | 50,000 | 50,000 | 0.46 | | Total | 100 | 0.001 | 2,00,000 | 2,00,100 | 1.84 |
| Sr. No. | Name of proposed allottee | Pre-issue holding | | | No. of shares to be issued | Shareholding post allotment of shares | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | No of Equity Shares | % of Holdings | No of Equity Shares | | % of Holdings | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Anuradha Choudhary | 100 | 0.001 | 1,00,000 | 100100 | 0.92 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Hitesh Mehra | - | - | 50,000 | 50,000 | 0.46 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Jeewan Mehra | - | - | 50,000 | 50,000 | 0.46 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Total | 100 | 0.001 | 2,00,000 | 2,00,100 | 1.84 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Issue Price | 2, 00,000 Equity Shares have been allotted upon receipt of balance consideration. Out of the total 22,25,000 warrants, balance 20,25,000 Fully Convertible Warrants are outstanding for conversion. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Number of investor | 3 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (e) | In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument; | Allotment of 2,00,000 equity shares, having face value of Re. 10/- each, Pursuant to the conversion of 2, 00,000 of Warrants. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |