

RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Safai,
Post Box No. 1, Rajapalayam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1



Telephone : 91 4563 235666 (5 lines)
Fax : 91 4563 236520
E-mail : rajacot@ramcotex.com
rajacot@bsnl.in
Website : www.rajapalayammills.co.in

M/s. BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 532503

No. : SEC-156/2018-19
Date: 09-02-2019

Dear Sir,

Sub: Intimation of Unaudited Standalone Financial Results for the quarter and nine months ended 31-12-2018

As required under Regulation 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [LODR], we enclose the Unaudited Standalone Financial Results for the quarter and nine months ended 31-12-2018, as approved by the Board of Directors at their Meeting held today (09-02-2019).

We also enclose a copy of the Unaudited Standalone Financial Results for the quarter and nine months ended 31-12-2018, being published in newspapers in compliance of Regulation 47(1)(b) of LODR.

We also enclose a copy of the Limited Review Report given by the Auditors on the Unaudited Standalone Financial Results for the quarter and nine months ended 31-12-2018, in compliance of Regulation 33(2)(c) of LODR.

In accordance with Point No: A - 4 of Annexure I of SEBI Circular No: CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform the following:

| | |
|---|--------------|
| Time of commencement of the Board Meeting | - 10.00 A.M. |
| Time of completion of the Board Meeting | - 11.20 A.M. |

Thanking you,

Yours faithfully,

For RAJAPALAYAM MILLS LIMITED

A. ARULPRANAVAM
SECRETARY

Encl: As above



RAJAPALAYAM MILLS LIMITED

Regd. Off : Rajapalayam Mills Premises,

P.A.C. Ramasamy Raja Salai,

Rajapalayam - 626 117, Tamil Nadu.

CIN: L17111TN1936PLC002298

Telephone No. 04563-235666, Fax No. 04563-236520

E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2018

(₹ in Lakhs)

| Sl. No. | Particulars | STANDALONE | | | | | |
|---------|--|---------------|-------------|-------------|-------------------|-------------|------------|
| | | Quarter ended | | | Nine Months ended | | Year ended |
| | | 31-12-2018 | 30-09-2018 | 31-12-2017 | 31-12-2018 | 31-12-2017 | 31-03-2018 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | a. Revenue from Operations | | | | | | |
| | Sale of Products | 9,603 | 9,164 | 10,752 | 29,218 | 31,155 | 41,995 |
| | Other Operating Income | 126 | 167 | 136 | 484 | 445 | 608 |
| | b. Other Income | 920 | 1,194 | 206 | 2,308 | 1,515 | 1,749 |
| | Total Revenue | 10,649 | 10,525 | 11,094 | 32,010 | 33,115 | 44,352 |
| 2 | Expenses | | | | | | |
| | a. Cost of Materials Consumed | 5,553 | 6,026 | 5,519 | 17,212 | 17,121 | 22,481 |
| | b. Purchases of Stock-in-trade | 138 | 113 | 265 | 539 | 776 | 912 |
| | c. Change in Inventories of Finished Goods, Work in progress and Stock-in-trade. | (576) | (1,940) | 514 | (2,699) | (381) | 609 |
| | d. Employee Benefit Expenses | 1,454 | 1,491 | 1,236 | 4,409 | 3,798 | 5,067 |
| | e. Power & Fuel | 1,510 | (189) | 1,138 | 2,317 | 1,830 | 3,094 |
| | f. Finance Cost | 585 | 568 | 444 | 1,594 | 1,519 | 1,753 |
| | g. Depreciation and Amortisation Expenses | 735 | 863 | 733 | 2,425 | 2,460 | 3,285 |
| | h. Other Expenditure | 1,103 | 1,385 | 1,058 | 3,723 | 3,259 | 4,617 |
| | Total Expenses | 10,502 | 8,317 | 10,907 | 29,520 | 30,382 | 41,818 |
| 3 | Profit from ordinary activities before tax (1-2) | 147 | 2,208 | 187 | 2,490 | 2,733 | 2,534 |
| 4 | Tax Expenses | | | | | | |
| | - Current Tax | (124) | 255 | (126) | 160 | 383 | 304 |
| | - Deferred Tax [Including MAT Credit] | 201 | (612) | (62) | (467) | (537) | (695) |
| 5 | Net Profit after tax (3-4) | 70 | 2,565 | 375 | 2,797 | 2,887 | 2,925 |
| 6 | Other Comprehensive Income, net of tax | 0 | 0 | 1 | 0 | 1 | (24) |
| 7 | Total Comprehensive Income after tax for the period (5+6) | 70 | 2,565 | 376 | 2,797 | 2,888 | 2,901 |
| 8 | Paid-up Equity Share Capital (Face value of a Share ₹ 10/-) | 738 | 738 | 738 | 738 | 738 | 738 |
| 9 | Reserves excluding Revaluation Reserves | | | | 28,934 | 26,479 | 26,493 |
| 10 | Earning Per Share of ₹ 10/- each (in ₹) (Not Annualised) | | | | | | |
| | Basic | 1 | 35 | 5 | 38 | 39 | 40 |
| | Diluted | 1 | 35 | 5 | 38 | 39 | 40 |



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

| Particulars | STANDALONE | | | | | |
|--|---------------|-------------|-------------|-------------------|-------------|------------|
| | Quarter ended | | | Nine Months ended | | Year ended |
| | 31-12-2018 | 30-09-2018 | 31-12-2017 | 31-12-2018 | 31-12-2017 | 31-03-2018 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1. Segment Revenue | | | | | | |
| (Net Sales / Operating Income) | | | | | | |
| a) Textiles | 9,729 | 9,331 | 10,888 | 29,702 | 31,600 | 42,603 |
| b) Wind Mills | 348 | 2,187 | 570 | 3,613 | 3,992 | 4,552 |
| | 10,077 | 11,518 | 11,458 | 33,315 | 35,592 | 47,155 |
| Less: Inter Segment Revenue | 348 | 2,187 | 570 | 3,613 | 3,992 | 4,552 |
| Total Income From Operations (Net) | 9,729 | 9,331 | 10,888 | 29,702 | 31,600 | 42,603 |
| 2. Segment Results | | | | | | |
| Profit/(Loss) Before Finance Cost & Tax | | | | | | |
| a) Textiles | 17 | 73 | 120 | 166 | 227 | 43 |
| b) Wind Mills | (19) | 1,667 | 471 | 2,186 | 2,880 | 3,135 |
| c) Unallocated Items | 734 | 1,036 | 40 | 1,732 | 1,145 | 1,109 |
| | 732 | 2,776 | 631 | 4,084 | 4,252 | 4,287 |
| Less: | | | | | | |
| Finance Cost - Unallocable Expenditure | 585 | 568 | 444 | 1,594 | 1,519 | 1,753 |
| Profit Before Tax | 147 | 2,208 | 187 | 2,490 | 2,733 | 2,534 |
| 3. Capital Employed | | | | | | |
| (Segment Assets (-) Segment Liabilities) | | | | | | |
| a) Textiles | 50,627 | 46,416 | 35,771 | 50,627 | 35,771 | 38,318 |
| b) Wind Mills | 6,448 | 6,553 | 6,850 | 6,448 | 6,850 | 6,748 |
| c) Unallocated Items | (27,403) | (23,194) | (15,404) | (27,403) | (15,404) | (17,835) |
| Total | 29,672 | 29,775 | 27,217 | 29,672 | 27,217 | 27,231 |



Notes:

- 1) The above un-audited results were reviewed by the Audit Committee at its meeting held on 08-02-2019 and approved by the Board of Directors at their Meeting held on 09-02-2019. The financial results of current quarter have been subjected to a limited review by the Statutory Auditors of the Company.
- 2) Other Comprehensive income comprise of Gain / Loss on recognition and measurement of fair value of equity investment held in listed / unlisted entities except in subsidiary and associate Company for the respective reporting periods. (Quarter ended December, 2018: ₹ (-) 0.14 Lakhs shown as zero because of rounding off in ₹ Lakhs).
- 3) Other Income for the Quarter ended 31-12-2018 includes Dividend Income of ₹ 721.85 Lakhs (PY: NIL) on Investment made in Cumulative Preference Shares of M/s. Thanjavur Spinning Mill Limited.
- 4) The Previous period figures have been re-grouped / re-stated wherever necessary.

**VIRUDHUNAGAR,
09-02-2019**



For RAJAPALAYAM MILLS LIMITED,


P.R. VENKETRAMA RAJA,

CHAIRMAN



RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2018

(₹ in Lakhs)

| Sl. No. | Particulars | STANDALONE | | | | | |
|---------|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | Quarter ended | | | Nine Months ended | | Year ended |
| | | 31-12-2018 (Unaudited) | 30-09-2018 (Unaudited) | 31-12-2017 (Unaudited) | 31-12-2018 (Unaudited) | 31-12-2017 (Unaudited) | 31-03-2018 (Audited) |
| 1 | Total Revenue | 10,649 | 10,525 | 11,094 | 32,010 | 33,115 | 44,352 |
| 2 | Net Profit for the period before tax | 147 | 2,208 | 187 | 2,490 | 2,733 | 2,534 |
| 3 | Net Profit for the period after tax | 70 | 2,565 | 375 | 2,797 | 2,887 | 2,925 |
| 4 | Total Comprehensive Income for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax) | 70 | 2,565 | 376 | 2,797 | 2,888 | 2,901 |
| 5 | Equity Share Capital | 738 | 738 | 738 | 738 | 738 | 738 |
| 6 | Reserves excluding Revaluation Reserves | | | | 28,934 | 26,479 | 26,493 |
| 7 | Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹) | | | | | | |
| | Basic | 1 | 35 | 5 | 38 | 39 | 40 |
| | Diluted | 1 | 35 | 5 | 38 | 39 | 40 |

Notes:

- 1 The above is an extract of the detailed format of quarterly / nine months financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly / nine months financial results are available on the Company's website at www.rajapalayammills.co.in and on the website of the Stock Exchange where the shares of the Company is listed at www.bseindia.com
- 2 The Previous period figures have been re-grouped / re-stated wherever necessary.

VIRUDHUNAGAR,
09-02-2019



For RAJAPALAYAM MILLS LIMITED,

SHRI P.R. VENKETRAMA RAJA,
CHAIRMAN

**Limited Review Report on Unaudited Quarterly and year-to-date
Standalone Financial Results of M/s. Rajapalayam Mills Limited**

To

The Board of Directors

M/s. Rajapalayam Mills Limited

Rajapalayam

We have reviewed the accompanying statement of unaudited standalone financial results of M/s. Rajapalayam Mills Limited ("the Company") for the quarter and nine months period ended 31st December, 2018, being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated 05th July 2016. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



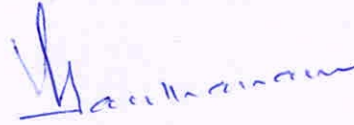
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Indian Accounting Standards as per Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as modified by Circular No.CIR/CFD/FAC/62/2016 dated 05th July 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N.A. JAYARAMAN & Co.,
Chartered Accountants
Firm Regn. No 001310S



R. Palaniappan
Proprietor
Membership No. 205112

For SRSV & Associates
Chartered Accountants
Firm Regn. No 015041S



P. Santhanam
Partner
Membership No. 018697

Virudhunagar
9th February, 2019

