

RAJATH FINANCE LIMITED

(CIN: L65910MH1984PLC419700)

E-Mail: compliance@fynxcapital.com Website: www.fynxcapital.com GST No: 27AABCR3205L1ZG

Date: 14th February 2025

To,

Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Scrip ID: 507962

ISIN: INE455H01013

Subject: Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, wherein Right Issue Committee considered and approved record date and other details for raising of funds through rights Issue.

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 14th February 2025 where the issue of fully paid-up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 16 Crores (Rupees Sixteen Crores Only) in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Record date for the purpose of determining the shareholders who shall be eligible to apply for the Rights Issue, would be **Friday, 21st February 2025**, as decided by the Right Issue Committee in its meeting held today, i.e., **Friday, 14th February 2025**.

The Committee also approved the following schedule for the Rights Issue:

Symbol	Type of security	Particulars	Details
507962	Equity	Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Re. 10/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of fully paid-up Equity Shares
		Issue Price	Rs, 10/- per Rights Equity Share
		Issue Size	As, Rs. 1,600 Lakhs
		Ratio	4 (Four) Equity Share for every 1 (One) Equity Shares held by the Shareholders as on record date.
		Record Date	Friday, 21 st February 2025 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: 04 th March, 2025 *Last Date of Market Renunciations: 11 th March, 2025. **Rights Issue Closing Date: 18 th March, 2025 <i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date</i>

1001, 10th floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059

Contact: +91 8655900272 / +91 8655900271

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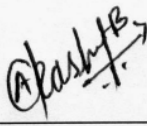

			<i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>
		Terms of Payment	Full amount of Rs. 10 per Equity Share is payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") for record purpose only. The Final Offer Letter will be filed separately.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

Kindly take it on your records and display the same on the website of your Stock Exchange. Thanks & Regards,

FOR RAJATH FINANCE LIMITED

AKASH HIRENBHAI BHEDA
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO - A68264