

11 October 2024

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS, 1ST FLOOR,
FORT,
MUMBAI - 400 021

Dear Sir/Madam,

Ref.: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024.

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

With reference to the Chapter VIII of aforesaid SEBI circular, please find attached herewith a statement containing details for the half year ended 30 September 2024.

Kindly acknowledge receipt of the same.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

R. Vijay
Company Secretary
Email ID: investor.service@bajajfinserv.in

CC: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Details of statement of Secured Redeemable Non-Convertible Debentures as on 30 September 2024

Name of the issuer	ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate p.a.	Payment Frequency	Embedded option, if any	Amount issued (in Crore)*	Amount Outstanding (in Crore)*
Bajaj Finance Ltd.	INE296A07EG2	Listed	17-Nov-14	18-Nov-24	9.36%	Annual and on Maturity	NA	100.00	100.00
Bajaj Finance Ltd.	INE296A07FV8	Listed	07-Apr-15	07-Apr-25	9.05%	Annual and on Maturity	NA	170.00	170.00
Bajaj Finance Ltd.	INE296A07HW2	Listed	20-Aug-15	20-Aug-25	8.90%	Annual and on Maturity	NA	90.00	90.00
Bajaj Finance Ltd.	INE296A07IA6	Listed	13-Oct-15	13-Oct-25	8.70%	Annual and on Maturity	NA	5.00	5.00
Bajaj Finance Ltd.	INE296A07KD6	Listed	18-Mar-16	18-Mar-26	8.90%	Annual and on Maturity	NA	28.00	28.00
Bajaj Finance Ltd.	INE296A07KJ3	Listed	23-Mar-16	23-Mar-26	8.90%	Annual and on Maturity	NA	135.00	135.00
Bajaj Finance Ltd.	INE296A07KU0	Listed	30-Mar-16	30-Mar-26	8.80%	Annual and on Maturity	NA	5.00	5.00
Bajaj Finance Ltd.	INE296A07KW6	Listed	31-Mar-16	31-Mar-26	8.80%	Annual and on Maturity	NA	3.00	3.00
Bajaj Finance Ltd.	INE296A07LG7	Listed	04-Jul-16	03-Jul-26	8.65%	Annual and on Maturity	NA	47.50	47.50
Bajaj Finance Ltd.	INE296A07M09	Listed	23-Sep-16	23-Sep-26	8.05%	Annual and on Maturity	NA	10.00	10.00
Bajaj Finance Ltd.	INE296A07QD3	Listed	10-Oct-17	18-Nov-24	7.46%	Half Yearly and on Maturity	NA	1,000.00	1,000.00
Bajaj Finance Ltd.	INE296A07QS1	Listed	09-Jan-19	08-Jan-26	8.95%	Annual and on Maturity	NA	1,495.00	1,495.00
Bajaj Finance Ltd.	INE296A07QY9	Listed	14-Nov-19	09-Dec-24	7.66%	Annual and on Maturity	NA	235.00	235.00
Bajaj Finance Ltd.	INE296A07QZ6	Listed	28-Jan-20	07-Feb-25	7.65%	Annual and on Maturity	NA	850.00	850.00
Bajaj Finance Ltd.	INE296A07RA7	Listed	28-Jan-20	10-Jan-30	7.90%	Annual and on Maturity	NA	160.00	160.00
Bajaj Finance Ltd.	INE296A07RC3	Listed	20-Feb-20	10-Mar-25	7.30%	Annual and on Maturity	NA	1,035.00	1,035.00
Bajaj Finance Ltd.	INE296A07RD1	Listed	28-Feb-20	11-Feb-30	7.60%	Annual and on Maturity	NA	430.00	430.00
Bajaj Finance Ltd.	INE296A07RJ8	Listed	27-Aug-20	27-Aug-30	7.25%	Annual and on Maturity	NA	50.00	50.00
Bajaj Finance Ltd.	INE296A07RN0	Listed	24-Dec-20	24-Dec-30	6.92%	Annual and on Maturity	NA	387.00	387.00
Bajaj Finance Ltd.	INE296A07R08	Listed	24-Dec-20	24-Dec-25	6.00%	On Maturity	NA	681.00	681.00
Bajaj Finance Ltd.	INE296A07RS9	Listed	19-Apr-21	18-Apr-31	7.02%	Annual and on Maturity	NA	2,483.00	2,483.00
Bajaj Finance Ltd.	INE296A07RV3	Listed	27-Aug-21	10-Oct-24	5.55%	Annual and on Maturity	NA	1,230.00	1,230.00
Bajaj Finance Ltd.	INE296A07RW1	Listed	02-Dec-21	02-Dec-31	7.15%	Annual and on Maturity	NA	1,150.50	1,150.50
Bajaj Finance Ltd.	INE296A07RY7	Listed	18-Feb-22	18-Feb-26	6.42%	Annual and on Maturity	NA	906.00	906.00
Bajaj Finance Ltd.	INE296A07RZ4	Listed	07-Jun-22	07-Jun-27	7.70%	Annual and on Maturity	NA	1,581.00	1,581.00
Bajaj Finance Ltd.	INE296A07SB3	Listed	08-Aug-22	08-Aug-25	7.38%	Annual and on Maturity	NA	1,575.00	1,575.00

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Bajaj Finance Ltd.	INE296A07SC1	Listed	25-Aug-22	25-Aug-27	7.60%	Annual and on Maturity	NA	920.00	920.00
Bajaj Finance Ltd.	INE296A07SD9	Listed	08-Sep-22	08-Sep-32	7.82%	Annual and on Maturity	NA	327.00	327.00
Bajaj Finance Ltd.	INE296A07SE7	Listed	25-Oct-22	25-Oct-27	7.95%	On Maturity	NA	610.00	610.00
Bajaj Finance Ltd.	INE296A07SF4	Listed	16-Nov-22	17-Nov-25	7.90%	Annual and on Maturity	NA	5,100.00	5,100.00
Bajaj Finance Ltd.	INE296A07SG2	Listed	19-Jan-23	19-Jan-28	7.88%	Annual and on Maturity	NA	856.50	856.50
Bajaj Finance Ltd.	INE296A07SH0	Listed	21-Mar-23	21-Mar-33	8.08%	Annual and on Maturity	NA	4,960.00	4,960.00
Bajaj Finance Ltd.	INE296A07SI8	Listed	13-Apr-23	13-Apr-28	7.90%	Annual and on Maturity	NA	3,010.00	3,010.00
Bajaj Finance Ltd.	INE296A07SJ6	Listed	13-Apr-23	27-Feb-26	8.00%	Annual and on Maturity	NA	1,795.00	1,795.00
Bajaj Finance Ltd.	INE296A07SK4	Listed	21-Apr-23	10-Jun-25	7.89%	Annual and on Maturity	NA	1,317.00	1,317.00
Bajaj Finance Ltd.	INE296A07SL2	Listed	16-May-23	16-May-33	7.75%	Annual and on Maturity	Put Option	2,075.00	2,075.00
Bajaj Finance Ltd.	INE296A07SM0	Listed	23-May-23	23-May-33	7.72%	Annual and on Maturity	NA	1,375.00	1,375.00
Bajaj Finance Ltd.	INE296A07SN8	Listed	07-Jun-23	07-Jun-28	7.73%	Annual and on Maturity	NA	500.00	500.00
Bajaj Finance Ltd.	INE296A07SO6	Listed	11-Sep-23	11-Sep-28	7.85%	Annual and on Maturity	NA	1,195.00	1,195.00
Bajaj Finance Ltd.	INE296A07SP3	Listed	20-Sep-23	20-Sep-33	7.79%	Annual and on Maturity	NA	1,000.00	1,000.00
Bajaj Finance Ltd.	INE296A07SQ1	Listed	17-Oct-23	17-Oct-28	8.00%	Annual and on Maturity	NA	2,236.00	2,236.00
Bajaj Finance Ltd.	INE296A07SR9	Listed	26-Dec-23	08-Jan-27	8.10%	Annual and on Maturity	NA	1,625.00	1,625.00
Bajaj Finance Ltd.	INE296A07SS7	Listed	15-Jan-24	15-Jan-26	8.20%	Annual and on Maturity	NA	300.00	300.00
Bajaj Finance Ltd.	INE296A07ST5	Listed	23-Jan-24	23-Jan-29	8.10%	Annual and on Maturity	NA	857.60	857.60
Bajaj Finance Ltd.	INE296A07SU3	Listed	08-Feb-24	08-Feb-34	7.87%	Annual and on Maturity	NA	1,887.30	1,887.30
Bajaj Finance Ltd.	INE296A07SV1	Listed	08-Feb-24	31-Jan-34	7.82%	Annual and on Maturity	Put Option	7,995.00	7,995.00
Bajaj Finance Ltd.	INE296A07SW9	Listed	20-Feb-24	20-Feb-32	7.92%	Annual and on Maturity	NA	856.00	856.00
Bajaj Finance Ltd.	INE296A07SW9	Listed	20-Feb-24	18-Feb-33	7.92%	Annual and on Maturity	NA	856.00	856.00
Bajaj Finance Ltd.	INE296A07SW9	Listed	20-Feb-24	20-Feb-34	7.92%	Annual and on Maturity	NA	2,568.00	2,568.00
Bajaj Finance Ltd.	INE296A07SX7	Listed	22-Mar-24	10-May-27	8.12%	Annual and on Maturity	NA	1,980.00	1,980.00
Bajaj Finance Ltd.	INE296A07SY5	Listed	02-May-24	02-May-34	7.93%	Annual and on Maturity	NA	2,360.50	2,360.50
Bajaj Finance Ltd.	INE296A07SZ2	Listed	15-May-24	15-May-29	8.06%	Annual and on Maturity	NA	4,777.20	4,777.20
Bajaj Finance Ltd.	INE296A07TA3	Listed	22-May-24	22-May-26	8.10%	Annual and on Maturity	NA	500.00	500.00

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Bajaj Finance Ltd.	INE296A07TB1	Listed	10-Jul-24	10-Jul-26	8.10%	Annual and on Maturity	NA	500.00	500.00
Bajaj Finance Ltd.	INE296A07TC9	Listed	10-Jul-24	10-Sep-27	8.12%	Annual and on Maturity	NA	2,815.00	2,815.00
Bajaj Finance Ltd.	INE296A07TD7	Listed	31-Jul-24	31-Jul-29	7.98%	Annual and on Maturity	NA	4,852.00	4,852.00

*Amount shown above is basis face value

Details of statement of Unsecured Redeemable Non-Convertible Debentures as on 30 September 2024

Name of the issuer	ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate p.a.	Payment Frequency	Embedded option, if any	Amount issued (in Crore)*	Amount Outstanding (in Crore)*
Bajaj Finance Ltd.	INE296A08755	Listed	21-Oct-15	21-Oct-25	8.94%	Annual and on Maturity	NA	40.00	40.00
Bajaj Finance Ltd.	INE296A08763	Listed	09-Nov-15	07-Nov-25	8.94%	Annual and on Maturity	NA	250.00	250.00
Bajaj Finance Ltd.	INE296A08771	Listed	15-Jul-16	15-Jul-26	8.85%	Annual and on Maturity	NA	490.00	490.00
Bajaj Finance Ltd.	INE296A08789	Listed	21-Jul-16	21-Jul-26	8.85%	Annual and on Maturity	NA	480.00	480.00
Bajaj Finance Ltd.	INE296A08797	Listed	16-Aug-16	14-Aug-26	8.75%	Annual and on Maturity	NA	485.00	485.00
Bajaj Finance Ltd.	INE296A08805	Listed	29-Sep-16	29-Sep-26	8.45%	Annual and on Maturity	NA	500.00	500.00
Bajaj Finance Ltd.	INE296A08821	Listed	02-Dec-16	02-Dec-26	8.05%	Annual and on Maturity	NA	105.00	105.00
Bajaj Finance Ltd.	INE296A08847	Listed	22-Jun-17	22-Jun-27	8.15%	Annual and on Maturity	NA	600.00	600.00
Bajaj Finance Ltd.	INE296A08870	Listed	04-Oct-16	04-Oct-29	8.06%	Annual and on Maturity	NA	365.00	365.00
Bajaj Finance Ltd.	INE296A08938	Listed	06-Jun-17	07-Jun-32	8.10%	Annual and on Maturity	NA	1,000.00	1,000.00
Bajaj Finance Ltd.	INE296A08987	Listed	01-Jun-22	01-Jun-35	7.99%	Annual and on Maturity	NA	1,050.00	1,050.00
Bajaj Finance Ltd.	INE296A08961	Listed	06-Nov-18	02-Nov-33	9.11%	Annual and on Maturity	NA	4,575.00	4,575.00

*Amount shown above is basis face value.

For Bajaj Finance Limited

R. Vijay
Company secretary

Copy to Catalyst Trustee Ltd. (Debenture Trustee, Pune)

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