



SEC/PPNCD/BSE-NSE/2024/289-2

ТО	ТО
THE MANAGER- DCS - CRD,	THE MANAGER,
BSE LIMITED	LISTING DEPARTMENT
PHIROZE JEEJEEBHOY TOWERS	NATIONAL STOCK EXCHANGE OF INDIA LTD.
25th Floor, DALAL STREET,	EXCHANGE PLAZA, C-1. BLOCK G,
MUMBAI - 400 001	BANDRA - KURLA COMPLEX,
	BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 10 July 2024, allotted 3,42,020 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 3,442.58 crore on private placement basis. The details of the said allotment are as under:

Sr.	Particulars		Details								
No.			OPTION I		OPTION II			OPTION III			
1	Size of the is		1,78,020 N value ₹ 1,00,0 aggregatir ₹ 1,802.58	CDs of 000 e ng crore	of each to	50,000 face ₹ 1,00 aggrega ₹ 500 cr	value ,000 ating rore	of each to	1,14,000 face ₹ 1,00 aggrega	O NCDs value),000 e ating crore	of of each to
2	Whether pro listed? If yes, name exchange(s)	of the stock	The Debentures are proposed to Market Segment of BSE Limited.					sted or	the Wh	olesale I	Debt
3	ISIN		RE-ISSUE IN8296A07244 (INE296A07SZ2)			FRESH ISSUE INE296A07TB1			FRESH ISSUE INE296A07TC9		
4	Tenure instrument Date of alloti	of the	1770 (Residual days) 10 July 2024 15 May 2029		730 day			1157 da 10 July			
	Date of matu					10 July 2026			10 September 2027		
5	Coupon/interest offered.		8.06% p.a. Coupon payment frequency: Annually and on Maturity thereafter.		8.10% p.a. Coupon payment frequency: Annually and on Maturity thereafter.			8.12% p.a. Coupon payment frequency: First Coupon payment will be on 10 September 2025 & Annually & on Maturity thereafter.			

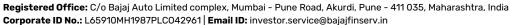
BAJAJ FINANCE LIMITED

https://www.aboutbajajfinserv.com/finance-about-us

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014,

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India













Sr.	Particulars	Details					
No.		OPTION I	OPTION II	OPTION III			
6	Schedule of payment of coupon/interest and principal	15 May 2025 15 May 2026 15 May 2027 15 May 2028 15 May 2029	10 July 2025 10 July 2026	10 September 2025 10 September 2026 10 September 2027			
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.					
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable					
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable					
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable					
11	Details of redemption of debentures	Redeemable on maturit	ТУ				

The meeting commenced at 12:55 p.m. and concluded at 1:10 p.m. The above is for your information and record. Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY

COMPANY SECRETARY

Email ID: investor.service@bajajfinserv.in

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India Corporate ID No.: L65910MH1987PLC042961 | Email ID: investor.service@bajajfinserv.in





