

**Date:** September 06, 2024

To, <b>The Department of Corporate Services,</b> Bombay Stock Exchange Limited, PJ Towers, Dalal Street, Mumbai-400001 Scrip Code: 511605	To, <b>Listing Department,</b> National Stock Exchange of India Limited, Exchange Plaza 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol: ARIHANTCAP
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**Sub:** Outcome of the Board Meeting

**Ref:** Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am

In continuation to our letter dated August 30, 2024, and pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. September 06, 2024, inter-alia, approved the following matters along with other routine business activities:

1. Considered and approved Issuance of equity shares of the Company for an amount not exceeding ₹. 150 Crores by way of Rights Issue to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, the Companies Act, 2013 and other applicable laws, at such price and on such terms and conditions as may be decided by the Board or a duly constituted committee of the Board in accordance with applicable laws, subject to receipt of necessary approvals, as may be required and applicable.  
*\*Details as required under SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as "Annexure A".*
2. Approved an agreement by "Arihant Future and Commodities Limited" (wholly owned subsidiary of company) with promoters/promoter group entities of the Company to purchase an immovable property situated at High Street-1, 401 - 4th floor, Opp. Thakorbhai Desai Hall, Law Garden Ellisbridge, Ahmedabad-380007.  
*\*Details as required under SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as "Annexure B".*

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 05:00 P.M.

Kindly take on record and oblige.

Thanking You

**For Arihant Capital Markets Limited**

**Mahesh Pancholi**  
**Company Secretary**  
**M No. F7143**

**ARIHANT CAPITAL MARKETS LIMITED**  
**(CIN: L66120MP1992PLC007182)**

Regd. Off. : 6, Lad Colony YN Road, Indore - 452 001 Tel.: +91-731-4217100 Fax: +91-731-3016199  
Corp. Off.: #1011 Solitaire Corporate Park, Bldg. No. 10, 1st Floor, Andheri Ghatkopar Link Road,  
Chakala, Andheri (E) Mumbai- 400093  
Email: contactus@arihantcapital.com Website: www.arihantcapital.com

**Details with respect to Fund Raising of the Company as required under Regulation 30 Read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:**

**Fund Raising:**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
2.	Type of issuance (Further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Number of securities – <b>It will be decided by the Rights Issue Committee at later stage.</b> Issue size- up to an aggregate amount of ₹150 Crores (inclusive of premium, if any)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange i. Names of Investors ii. Post allotment of Securities – Outcome of the subscription, issue price/ allotted price (In case of convertibles), number of investors; iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
5.	In case of Bonus issue the listed entity shall disclose the following additional details to the stock exchanges. Whether the Bonus is out of free reserves created out of profits or i. share premium account; ii. Bonus ratio; iii. Details of share capital – Pre ad post bonus issue; iv. Free reserves and/ or share premium required for implementing the bonus issue; v. Free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. Whether the aforesaid figures are audited; vii. Estimated date by which such bonus shares would be credited/dispatched;	Not Applicable

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6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchanges:</p> <ul style="list-style-type: none"> <li>i. Name of the stock exchange where the ADR/GDR/FCCBs are listed (Opening- closing status)/ proposed to be listed;</li> <li>ii. Proposed no of equity shares underlying the ADR/GDR or on conversion of FCCBs;</li> <li>iii. Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li> <li>iv. Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li> <li>v. Change in terms of FCCBs, if any;</li> <li>vi. Details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</li> </ul>	Not Applicable
7.	<p>In case of issuance of debt securities or other no convertible securities the listed entity shall disclose following additional details to the stock exchanges;</p> <ul style="list-style-type: none"> <li>i. Size of the issue</li> <li>ii. Whether proposed to be listed? If yes, name of the stock exchange.</li> <li>iii. Tenure of the instrument- date of allotment and date of maturity</li> <li>iv. Coupon/interest offered, schedule of payment of coupon/interest and principal;</li> <li>v. Charge/security, if any, created over assets;</li> <li>vi. Specialright/interest/privileges attached to the instrument and changes thereof;</li> </ul>	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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**Details with respect to agreement between wholly owned subsidiary and Promoter of listed entity of the Company as required under Regulation 30 Read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	if the listed entity is a party to the agreement, i. details of the counterparties (including name and relationship with the listed entity);	Not Applicable
2.	if listed entity is not a party to the agreement, i. name of the party entering into such an agreement and the relationship with the listed entity; ii. details of the counterparties to the agreement (including name and relationship with the listed entity); iii. date of entering into the agreement.	i. Arihant Futures And Commodities Limited being wholly owned subsidiary of Arihant Capital Markets Limited (listed entity) ii. Counterparty: Mrs. Kiran Jain (Promoter of listed entity) iii. Date of Agreement: Will be executed within six months period
3.	purpose of entering into the agreement;	Expansion of Business
4.	shareholding, if any, in the entity with whom the agreement is executed;	Not Applicable
5.	significant terms of the agreement;	Will be executed within six months
6.	extent and the nature of impact on management or control of the listed entity;	As per agreement
7.	details and quantification of the restriction or liability imposed upon the listed entity;	As per agreement
8.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Yes, promoter and promoter group.
9.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, the transaction is entered at arm's length basis.
10.	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not applicable
11.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not applicable
12.	in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement;	Not applicable

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	<p>iii. date of execution of the agreement;</p> <p>iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier);</p> <p>v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).</p>	
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