

August 1, 2024

Asst. Vice President, Listing Deptt.,
National Stock Exchange of India Limited
Exchange Plaza, Plot C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051
Scrip Code: HEROMOTOCO

The Secretary,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 500182

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Proposed Initial Public Offering by Hero FinCorp Limited (“Hero FinCorp”), an associate company- Filing of Draft Red Herring Prospectus.

Dear Sir (s),

We write with reference to our earlier intimation dated May 29, 2024, wherein the Company has informed that Hero FinCorp has decided to undertake an initial public offering (“IPO”) by way of a fresh issue of capital and an offer for sale.

In this regard, we wish to inform that Hero FinCorp has informed the Company that it has filed a Draft Red Herring Prospectus (“DRHP”) dated July 31, 2024, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the initial public offering of its equity shares of face value of ₹10 each (“Equity Shares”) comprising of a fresh issue of Equity Shares aggregating up to ₹21,000.00 million and an offer for sale of Equity Shares aggregating up to ₹15,681.34 million by certain existing and eligible shareholders of Hero FinCorp (collectively, the “Offer”). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The intimation received from Hero FinCorp is attached as Annexure.

This is submitted for your information and records.

Thanking you,

For **Hero MotoCorp Limited**

Dhiraj Kapoor
Company Secretary & Compliance Officer
Encl. a/a

Hero MotoCorp Ltd.

Regd. Office: The Grand Plaza, Plot No. 2, Nelson Mandela Road,
Vasant Kunj - Phase - II, New Delhi - 110070, India
Tel. +91-11-46044220, Fax +91-11-46044399
Email: corporate.communication@heromotocorp.com
www.heromotocorp.com CIN: L35911DL1984PLC017354 PAN: AAACH0812J





Date: August 01, 2024

To,
National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

Sub: Intimation of Filing of Draft Red Herring Prospectus

This is in furtherance of our intimation dated May 29, 2024. Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that Hero FinCorp Limited (“**Company**”) has filed the draft red herring prospectus dated July 31, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the initial public offering of equity shares of face value of ₹10 each (“**Equity Shares**”) comprising of a fresh issue of Equity Shares aggregating up to ₹21,000.00 million and an offer for sale of Equity Shares aggregating up to ₹15,681.34 million by certain existing and eligible shareholders of the Company (collectively, the “**Offer**”). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The above is for your information, records and dissemination.

Thanking you,

Yours faithfully,

For **Hero FinCorp Limited**

SHIVENDRA Digitally signed
KUMAR by SHIVENDRA
SUMAN KUMAR SUMAN

Shivendra Kumar Suman
Company Secretary and Compliance Officer
M. No.: A18339

Hero FinCorp Ltd.

CIN: U74899DL1991PLC046774

Registered Office: 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057, India

Corporate Office: 9, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057, India

Telephone: +91-11-49487150

E-mail: investors@herofincorp.com

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