

Corporate Office :

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CIN: L61100MH1976PLC0190

Date: 13th February, 2019

The Dy. General Manager
Listing Compliance
BSE Limited
25th Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sirs,

Sub: Non-submission of Quarterly Financial Results under Regulation 33 of the SEBI (LODR) Regulations, 2015 for the year ended 31st December, 2018

With reference to the above and further to our various correspondence resting with you in this regard, we regret to inform you that we are not in a position to submit the Quarterly Financial Results for the year ended 31st December, 2018 for the reason that :-

- 1) On 6th June 2017, the Company was admitted into CIRP under the aegis of IBC, 2016 and Mr. Dhinal Shah was appointed as the Interim Resolution Professional. Later on, Mr. Dhinal Shah was appointed as the Resolution Professional for the Company. As per Sec. 17 of the Code, the powers of the Board of Directors were suspended and all such powers are vested with the RP. The RP has filed a Resolution Plan on 6th March, 2018 with NCLT Court for the revival of the Company.
- 2) On 14th January, 2019 the Hon'ble National Company Law Tribunal, Mumbai bench has directed that the Corporate Debtor M/s. Bharati Defence & Infrastructure Limited be liquidated as per provisions of Regulation 32 (b) & (e) of the IBBI (Liquidation Process) Regulation, 2016 as a going concern, in the manner as laid down in Chapter II under Part II of IBC, 2016. A copy of which was already submitted to you and the same is accessible at <http://bdil.co.in/wp-content/uploads/2019/01/Public-Notice-for-Liquidation-of-Bharati-Defence-and-infrastructure-limited-1-1.pdf>.

You have also suspended trading in our script from 1st February, 2019.

In view of the above, we are not in a position to submit the Quarterly Financial Results for the year ended 31st December, 2018.

This is for your information and record.

Thanking you,
Yours faithfully,

For Bharati Defence & Infrastructure Limited


V. Gopalakrishnan
President (Finance) & Company Secretary