

30 August 2024

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

This is with reference to a certain news article in the mainstream media published on 29 August 2024, regarding *inter alia* the timelines for the opening of the proposed initial public offering of equity shares of Bajaj Housing Finance Limited ('BHFL').

In this connection, we would like to inform that the Company has sought clarification on the same from BHFL and received the response as set out in Annexure A.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in
Encl.: As above

BAJAJ FINANCE LIMITED<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



To,
Bajaj Finance Limited

Dear Sir/Madam,

Sub: Clarification on News article published on 29 August 2024

This is with reference to your email dated 29 August 2024, with respect to a certain news article in the mainstream media published on 29 August 2024, regarding *inter alia* the timelines for the opening of the proposed initial public offering of equity shares of the Company (IPO) in the first half of September.

In this regard, we wish to inform you that the Company has filed its Draft Red Herring Prospectus (DRHP) dated 7 June 2024 with SEBI and the Stock Exchanges on 8 June 2024 and the same has been intimated to BSE Limited by the Company, and to the Stock Exchanges by Bajaj Finance Limited, the holding company of the Company, pursuant to letters each dated 8 June 2024.

The Board and IPO Committee, in consultation with the book running lead managers appointed in respect of the proposed IPO, are in the process of determining the Bid/Offer Period, offer size, price band and other terms in connection with the proposed IPO, based on market conditions and other commercial considerations. The Company will make the necessary intimation to the Stock Exchange(s), if any, at the appropriate time, as may be required under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking you,

Yours Faithfully,

For Bajaj Housing Finance Limited,

ATUL

PATNI

Atul Patni

Company Secretary

Email ID: bhflinvestor.service@bajajfinserv.in

Digitally signed by ATUL PATNI
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BAJAJ HOUSING FINANCE LIMITED

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