

August 22, 2024

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

ICICI Securities Limited ('Company') has, vide its disclosure dated August 22, 2024, communicated that the Company has received two orders passed by Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') on August 21, 2024 (i) sanctioning the Company Scheme Petition [C.P.(CAA)/71/MB/2024 and C.A.(CAA)/8/MB/2024] in connection with the Scheme of Arrangement amongst ICICI Securities Limited, ICICI Bank Limited and their respective shareholders ('the Scheme') and (ii) dismissing and disposing of the applications (I.A. 96 OF 2024 and CA 190 of 2024) filed by some of the shareholders of the Company objecting to the Scheme respectively. The Company has also attached the copies of the said Orders to its disclosure.

Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Copy to-

(i) New York Stock Exchange (NYSE)
(iii) Singapore Stock Exchange

(ii) Japan Securities Dealers Association
(iv) SIX Swiss Exchange Ltd.