

RAJATH FINANCE LIMITED

(CIN: L65910MH1984PLC419700)

E-Mail: compliance@fynxcapital.com Website: www.fynxcapital.com GST No: 27AABCR3205L1ZG

Date: 14-02-2025

To,
Listing Department
BSE Limited
P J Towers, Dalal Street
Mumbai - 400 001

Scrip Code: 507962

Dear Sir/ Madam,

Sub: Outcome of the meeting of Rights Issue Committee of Board of Directors of Rajath Finance Limited ("the Company") in relation to proposed Rights Issue of Equity Shares of the Company.

Ref: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

This is to inform you that the meeting of Rights Issue Committee of the Board of Directors of the Company held today i.e. **14th February 2025**, has inter-alia, considered and approved the following terms of the Rights Issue:

i	Type of securities proposed to be issued	Fully Paid-up Equity Shares of face value of Rs. 10 (Rupees Rupees Ten only) each.
ii	Type of issuance	Rights Issue
iii	Total no. of Rights Equity shares proposed to be issued	1,60,00,000 (One Crore sixty Lakh shares Only) fully-paid up equity shares of face value of Rs. 10/- each, for cash at a price of Rs. 10/- (Rupees Ten Only) (Including share premium of Rs. 0/- each) per Equity Share, for an aggregate amount up to Rs. 16,00,00,000/- (Rupees Sixteen Crore Only) (<i>Assuming full subscription</i>)
iv	Issue Price	Rs. 10/- (Rupees Ten Only) (Including share premium of Rs. 0/-) per fully paid-up Equity Share
v	Terms of payment of Issue Price	100% at the time of the application
vi	Record Date	21st February 2025 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue [<i>"Eligible Equity Shareholders"</i>]
vii	Rights entitlement ratio	4 (Four) fully-paid Rights Equity Share for every 1 (one) existing fully-paid up Equity Share held by the Eligible Equity Shareholders as on the Record Date
viii	ISIN for rights entitlement	INE455H20013
ix	Issue period (a) Issue opening date (b) Last Date for on Market Renunciation For Rights Entitlement (c) Issue closing date	04th March 2025 11th March 2025 18th March, 2025 <i>[both days inclusive]</i>

1001, 10th floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059

Contact: +91 8655900272 / +91 8655900271

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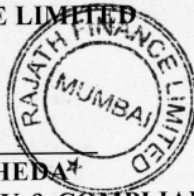
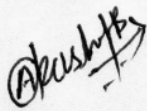
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x.	Outstanding Equity Shares [issued] (a) Prior to the Rights Issue (b) Post Rights Issue # # Assuming full subscription	40,00,000 (Forty Lakh Shares Only) Equity shares of face value of Rs. 10/- each 2,00,00,000 (Two Crore Shares Only) Equity shares of face value of Rs. 10/- each
xi	Other terms of the Rights Issue	Included in the Final Letter of Offer to be filed by the Company

Additionally, the Rights Issue Committee also approved the Final Letter of Offer to be filed with BSE Limited.

The meeting commenced at **05:30 P.M** and concluded at **5.40 P.M** Kindly take the above on record.

FOR RAJATH FINANCE LIMITED



AKASH HIRENBHAI BHEDRA
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO - A68264