

# RAJATH FINANCE LIMITED

(CIN: L65910MH1984PLC419700)

E-Mail: [compliance@fynxcapital.com](mailto:compliance@fynxcapital.com) Website: [www.fynxcapital.com](http://www.fynxcapital.com) GST No: 27AABCR3205L1ZG

Date: 14-02-2025

To,  
Listing Department  
BSE Limited  
P J Towers, Dalal Street  
Mumbai - 400 001

Scrip Code: 507962

Dear Sir/ Madam,

**Sub: Outcome of the meeting of Rights Issue Committee of Board of Directors of Rajath Finance Limited ("the Company") in relation to proposed Rights Issue of Equity Shares of the Company.**

**Ref: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;**

This is to inform you that the meeting of Rights Issue Committee of the Board of Directors of the Company held today i.e. **14<sup>th</sup> February 2025**, has inter-alia, considered and approved the following terms of the Rights Issue:

|      |   |  |
|------|---|--|
| i    | Type of securities proposed to be issued  | Fully Paid-up Equity Shares of face value of Rs. 10 (Rupees <b>Rupees Ten</b> only) each.  |
| ii   | Type of issuance  | Rights Issue   |
| iii  | Total no. of Rights Equity shares proposed to be issued   | 1,60,00,000 (One Crore sixty Lakh shares Only) fully-paid up equity shares of face value of Rs. 10/- each, for cash at a price of Rs. 10/- (Rupees Ten Only) (Including share premium of Rs. 0/- each) per Equity Share, for an aggregate amount up to Rs. <b>16,00,00,000/-</b> (Rupees Sixteen Crore Only) ( <i>Assuming full subscription</i> ) |
| iv   | Issue Price   | Rs. 10/- (Rupees Ten Only) (Including share premium of Rs. 0/-) per fully paid-up Equity Share   |
| v    | Terms of payment of Issue Price   | 100% at the time of the application  |
| vi   | Record Date   | <b>21<sup>st</sup> February 2025</b> for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue [ <i>"Eligible Equity Shareholders"</i> ]   |
| vii  | Rights entitlement ratio  | 4 (Four) fully-paid Rights Equity Share for every 1 (one) existing fully-paid up Equity Share held by the Eligible Equity Shareholders as on the Record Date   |
| viii | ISIN for rights entitlement   | INE455H20013   |
| ix   | Issue period<br>(a) Issue opening date<br>(b) Last Date for on Market Renunciation For Rights Entitlement<br>(c) Issue closing date | <b>04<sup>th</sup> March 2025</b><br><b>11<sup>th</sup> March 2025</b><br><b>18<sup>th</sup> March, 2025</b><br><i>[both days inclusive]</i>   |

1001, 10<sup>th</sup> floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059

Contact: +91 8655900272 / +91 8655900271

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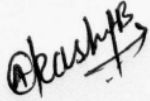
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|    |   |   |
|----|---|---|
| x. | Outstanding Equity Shares<br>[issued]<br>(a) Prior to the Rights Issue<br>(b) Post Rights Issue #<br># Assuming full subscription | 40,00,000 (Forty Lakh Shares Only) Equity shares of face value of Rs. 10/- each<br>2,00,00,000 (Two Crore Shares Only) Equity shares of face value of Rs. 10/- each |
| xi | Other terms of the Rights Issue   | Included in the Final Letter of Offer to be filed by the Company  |

Additionally, the Rights Issue Committee also approved the Final Letter of Offer to be filed with BSE Limited.

The meeting commenced at **05:30 P.M** and concluded at **5.40** Kindly take the above on your record.

**FOR RAJATH FINANCE LIMITED**



**AKASH HIRENBHAI BHEDA**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M.NO - A68264**

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