

SEC/PPNCD/BSE-NSE/2024/289-3

ТО	ТО
THE MANAGER- DCS - CRD,	THE MANAGER,
BSE LIMITED	LISTING DEPARTMENT
PHIROZE JEEJEEBHOY TOWERS	NATIONAL STOCK EXCHANGE OF INDIA LTD.
25th Floor, DALAL STREET,	EXCHANGE PLAZA, C-1. BLOCK G,
MUMBAI - 400 001	BANDRA - KURLA COMPLEX,
	BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 31 July 2024, allotted 3,16,700 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 3,186.12 crore on private placement basis. The details of the said allotment are as under:

Sr.	Particulars	Details		
No.		OPTION I	OPTION II	OPTION III
1	Size of the issue	50,000 NCDs of face	1,49,200 NCDs of	1,17,500 NCDs of
		value of	face value of	face value of
		₹ 1,00,000 each	₹ 1,00,000 each	₹ 1,00,000 each
		aggregating to	aggregating to	aggregating to
		₹ 512.01 crore	₹ 1,492 crore	₹ 1,182.11 crore
2	Whether proposed to be	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.		
	listed?			
	If yes, name of the stock			
	exchange(s)			
3	ISIN	RE-ISSUE	FRESH ISSUE	RE-ISSUE
		IN8296A07251	INE296A07TD7	IN8296A07269
		(INE296A07SY5)		(INE296A07TC9)
4	Tenure of the	3562 (Residual days)	1826 days	1136 (Residual
	instrument			days)
	Date of allotment	31 July 2024	31 July 2024	31 July 2024
	Date of maturity	2 May 2034	31 July 2029	10 September
				2027
5	Coupon/interest	7.93% p.a.	7.98% p.a.	8.12% p.a.
	offered.			
		Coupon payment	Coupon payment	Coupon payment
		frequency:	frequency:	frequency:

BAJAJ FINANCE LIMITED

https://www.aboutbajajfinserv.com/finance-about-us

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014,

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India Corporate ID No.: L65910MH1987PLC042961 | Email ID: investor.service@bajajfinserv.in





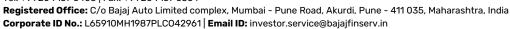
Sr.	Particulars	Details			
No.		OPTION I	OPTION II	OPTION III	
		Annually and on Maturity thereafter.	Annually and on Maturity thereafter.	First Coupon payment will be on 10 September 2025 and Annually and on Maturity thereafter.	
6	Schedule of payment of coupon/interest and principal		31 July 2025 31 July 2026 31 July 2027 31 July 2028 31 July 2029	10 September 2025 10 September 2026 10 September 2027	
		2 May 2031 2 May 2032 2 May 2033 2 May 2034			
7	Charge/security, if any, created over the assets	The Debentures re remuneration and al secured by a first receivables, provided than 1.00 time the ag to be issued under this	l other monies relat pari-passu charge c that such security co gregate outstanding	ing thereto will be on book debts/loan over shall not be less	
8	Special right/interest/privileges attached to the instrument and changes thereof	7			
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal				
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any				

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Sr.	Particulars	Details		
No.		OPTION I	OPTION II	OPTION III
11	Details of redemption of	Redeemable on maturity		
	debentures			

The meeting commenced at 12:40 p.m. and concluded at 1:10 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY COMPANY SECRETARY

Email ID: investor.service@bajajfinserv.in

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