



# Technocraft Industries (India) Limited

**Registered Office:** Plot No. 47 “Opus Centre”, Second floor, Central Road, Opposite Tunga Paradise Hotel, MIDC, Andheri (East) Mumbai – 400 093, Maharashtra, India  
Tel: 4098 2222/2340; Fax No. 2835 6559; **CIN:** L28120MH1992PLC069252  
E-mail: [investor@technocraftgroup.com](mailto:investor@technocraftgroup.com); **website:** [www.technocraftgroup.com](http://www.technocraftgroup.com)

- To,  
The General Manager  
Department of Corporate Services  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Tower  
Dalal Street, Fort  
**Mumbai – 400 001**  
**BSE Scrip Code:** 532804
- To,  
The General Manager (Listing)  
**National Stock Exchange of India Ltd**  
5<sup>th</sup> Floor, Exchange Plaza  
Plot No. C/1, G Block  
Bandra – Kurla Complex  
Bandra (East)  
**Mumbai – 400 051**  
**NSE Trading Symbol:** TIIL

**Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 15,00,000 FULLY PAID UP EQUITY SHARES OF ₹ 10 EACH OF TECHNOCRAFT INDUSTRIES (INDIA) LIMITED (“THE COMPANY”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY**

Dear Sir/Madam,

Pursuant to the Public Announcement dated December 19, 2022 which was published on December 20, 2022 (the “**Public Announcement**”) and letter of offer dated January 19, 2023 (the “**Letter of Offer**”), the tendering period for the Buyback offer opened on Wednesday, February 01, 2023 and closed on Tuesday, February 14, 2023.

In accordance with Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 15,00,000 (Fifteen Lakhs only) fully paid up Equity Shares of ₹ 10/- each. A copy of the E-mail dated February 28, 2023 from Central Depository Services (India) Limited confirming extinguishment of shares in demat form is enclosed herewith as **Annexure A** and a copy of the certificate dated February 28, 2023 by Link Intime India Private Limited (“**Registrar to the Buyback**”) and M. L. Sharma & Co, Chartered Accountants (“**Statutory Auditors of the Company**”) and the Company is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARES OF ₹ 10 /- EACH	EQUITY SHARE CAPITAL (in ₹)
1.	Paid up capital before extinguishment of Equity Shares(A)	2,44,61,687	24,46,16,870
2.	Equity Shares in Physical extinguished (B)	0	0
3.	Equity Shares in Demat/ Electronic extinguished (C)	15,00,000	1,50,00,000
4.	<b>PAID-UP CAPITAL (POST EXTINGUISHMENT) (A-B-C)</b>	<b>2,29,61,687</b>	<b>22,96,16,870</b>

**Notes:**

- The Buyback Committee in their meeting held on February 28, 2023 approved the extinguishment of 15,00,000 Equity Shares of ₹ 10 each.



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Further, we would like to inform that the above extinguishment has been done as per the provisions under the Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern has been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully,  
For **Technocraft Industries (India) Limited**

**Sudarshan Kumar Saraf**  
**Co-Chairman & Managing Director**  
**DIN: 00035799**

***Encl:***

***Annexure A – CDSL Confirmation Letter***

***Annexure B – Certificate of Extinguishment***

***Annexure C - Pre Buyback (as on Record Date i.e. Friday, December 30, 2022) and Post Buyback***

## Neeraj Rai

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**From:** Varsha Khadpe /OPS/L PAREL <varshak@cdslindia.com> on behalf of Varsha Khadpe /OPS/L PAREL  
**Sent:** 28 February 2023 17:01  
**To:** khojkumar Pal; dhanashree satghare  
**Cc:** equityca Liip; 'Chandan Chetnani'; 'Neeraj Rai'; Ipo Team; Jinal Sanghvi; 'ECM Systematix'  
**Subject:** RE: Require Confirmation letter\_Technocraft Industries (India) Limited - Buyback

Dear Sir,

**CDSL/OPS/IPO-CA/2022-23/CA-309630.002**

**The Company Secretary,**

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
309630.002	Debit ISIN INE545H01011	Technocraft Industries (India) Limited # Equity Shares	24-Feb-2023	1	1500000

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY TECHNOCRAFT INDUSTRIES (INDIA) LIMITED (“THE COMPANY”)**

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”).

Pursuant to the Public Announcement dated December 19, 2022 which was published on December 20, 2022 (the “**Public Announcement**”) and letter of offer dated January 19, 2023 (the “**Letter of Offer**”) and Offer Opening Advertisement dated January 30, 2023 published on January 31, 2023 (the “**Offer Opening Ad**”), the tendering period for the Buyback offer opened on Wednesday, February 01, 2023 and closed on Tuesday, February 14, 2023.

The Company has accepted 15,00,000 (Fifteen Lakhs only) Equity Shares, in dematerialized form in the Buyback Offer. No Equity Shares in physical form were tendered in the Buyback Offer. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished.

**A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:**

Name of the Depository Participant and DP ID No.	Name of the Depository	Company’ Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
Systematix Shares and Stocks (India) Limited DP ID No. : 12034600	Central Depository Services (India) Ltd.	00520008	February 24, 2023	15,00,000
<b>Total</b>				<b>15,00,000</b>

Enclosed is the confirmation from Central Depository Services (India) Ltd. for extinguishment of Equity Shares in dematerialized form as **Annexure A**.

**B. Particulars of extinguishment of Equity Shares bought back in Physical Form:**

No equity shares were tendered in the Buy-back in the physical mode.

**The total Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:**

<b>Total number of Equity Shares extinguished/destroyed (A+B)</b>	<b>15,00,000</b>
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of the Companies Act 2013 and the rules made there under, Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 and the Bye Laws framed there under and other applicable provisions.

<p><b>For Technocraft Industries (India) Limited</b></p> <p>SHARAD KUMAR SARAF Digitally signed by SHARAD KUMAR SARAF Date: 2023.02.28 17:55:17 +05'30'</p> <p><b>Sharad Kumar Saraf</b> <b>Chairman &amp; Managing Director</b></p>	<p><b>For Technocraft Industries (India) Limited</b></p> <p>SUDARSHANK UMAR SARAF Digitally signed by SUDARSHANKUMAR SARAF Date: 2023.02.28 17:56:38 +05'30'</p> <p><b>Sudarshan Kumar Saraf</b> <b>Co-Chairman &amp; Managing Director</b></p>
<p><b>For, M. L. Sharma &amp; Co.</b> <b>Chartered Accountants</b> <b>ICAI Firm Registration No.: 109963W</b></p> <p>VIKASH LALCHAND BAJAJ Digitally signed by VIKASH LALCHAND BAJAJ Date: 2023.02.28 18:09:53 +05'30'</p> <p><b>Vikas L. Bajaj</b> <b>Partner</b> <b>Membership No.: 104982</b></p>	<p><b>For Link Intime India Private Limited</b> <b>Registrar to the Buyback</b></p> <p>HARESH VASHUMAL HINDUJA Digitally signed by HARESH VASHUMAL HINDUJA Date: 2023.02.28 17:36:34 +05'30'</p> <p><b>Haresh Hinduja</b> <b>Head – Primary Market</b></p>

Date: February 28, 2023

Place: Mumbai



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## ANNEXURE C

The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being December 30, 2022) and post the completion of the Buyback is as follows:

Particulars	Pre -Buyback		Post –Buyback <sup>#</sup>	
	Number of Shares	% to the existing Equity Share Capital	Number of Shares	% to the Post Buyback Equity Share Capital
Promoters and persons acting in concert (Collectively “the Promoter & Promoter Group”)	1,82,67,348	74.6774	1,71,32,736	74.6144
Foreign Investors (Including Non-Resident Indians, FIIs)	7,25,675	2.9666	58,28,951	25.3856
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	-	0.0000		
Others (Public, Public Bodies Corporate etc.)	54,68,664	22.3560		
<b>Total</b>	<b>2,44,61,687</b>	<b>100.0000</b>	<b>2,29,61,687</b>	<b>100.0000</b>

<sup>#</sup>Post extinguishment of 15,00,000 Equity Shares of the Company.