Date: 08.02.2021

Jinen Chandrakant Ghelani D/31 Amalatas Appartment, Near Ashawri Tower B/H Fan Would, Settelite Ahmedabad 380015

To, **BSE** Limited Phiroze JeeJeebhoy Tower, Dalal Street. Mumbai -400001

Dear Sir,

## Sub.: Disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above mentioned subject, Kindly find the Disclosure as per regulation 29 (2) of the SEBI (SAST) Regulations, 2011.

The Disclosure as per regulations 29 (2) of SEBI (ICDR) Regulations, 2018 is enclosed herewith.

I request you to take note of the same.

Thanking You an Ghalani

Regards

Jinen Chandrakant Ghelani

Encl.: 1. As stated.

CC.: 1. The Compliance Officer Prime Fresh Limited (Formerly Known as Prime Customer Services Limited) 102 SANSKAR- 2, NEAR KETAV PETROL PUMP POLYTECHNIC ROAD, AMBAWADI AHMEDABAD-380015 GJ IN

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group |   | Prime Fresh Limited<br>(Formerly Known as Prime customer Services<br>Limited) |       |       |          |  |          |   |  |
|--|---|---|-------|-------|----------|--|----------|---|--|
|  |   | Jinen Chandrakant Ghelani Yes BSE SME   |       |       |          |  |          |   |  |
|  |   |   |       |       | Detail   | s of the acquisition / disposal as follows   | Number   | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |
|  |   |   |       |       | a)<br>b) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares | 2,93,763 | 7.45%   | 7.45%  |
| e)   | that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)   | 2,93,763  | 7.45% | 7.45% |          |  |          |   |  |
| a)<br>b)<br>c)   | Details of acquisition/sale  Shares carrying voting rights acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument | 6000  | 0.02% | 0.02% |          |  |          |   |  |
| d)<br>e)   | that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  | 6000  | 0.02% | 0.02% |          |  |          |   |  |

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| Af   | ter the acquisition/sale, holding of:   | 2  |       |       |  |
|--|---|--|-------|-------|--|
| a)<br>b)<br>c)   | Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares                          | 2,87,763   | 7.30% | 7.30% |  |
|  |   |  | 7.30% | 7.30% |  |
| Mode of public transfer  | of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-se r etc). | Open market  |       |       |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable |   | 08.02.2021   |       |       |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                   |   | Rs. 3,94,29,160 divided into 39,42,916 Equity<br>Shares of Rs. 10 Each |       |       |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                     |   | Rs. 3,94,29,160 divided into 39,42,916 Equity<br>Shares of Rs. 10 Each |       |       |  |
| Total di<br>acquisit   | iluted share/voting capital of the TC after the said  | Rs. 3,94,29,160 divided into 39,42,916 Equity<br>Shares of Rs. 10 Each |       |       |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Jinen Ghelani Place: Ahmedabad Date: 09 - 02 2 (2)

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