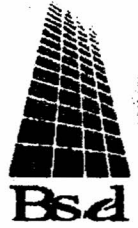


BSEL INFRASTRUCTURE REALTY LIMITED

CIN : L99999MH1995PLC094498

Regd. Office : 737, 7th Floor, The Bombay Oilseeds & Oils Exchange Premises Co-op, Soc. Ltd.,
The Commodity Exchange, Plot No. 2,3 & 4, Sector-19-A, Vashi, Navi Mumbai-400 705.
Tel. : +91-22-6512 3124, Tele fax : +91 22 2784 4401, webside : www. bsel.com



To, The Corporate Relation Department, Bombay Stock Exchange Limited, P.J.Towers, Dalal Street, Mumbai – 400 001	To, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051
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- **Subject: Furnishing of Certificate under regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the half year ended 30th September, 2018.**
- **Reference : Stock Code -BSE : 532123**
NSE: BSELINFRA

Dear Sir/Madam,

Please find enclosed herewith the Certificate from Practicing Company Secretary for the half year ended on 30th September, 2018, as required under regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to take the same on record.

Thanking You.

Yours faithfully

For BSEL INFRASTRUCTURE REALTY LTD


Mr. Kirit Kanakiya
(DIN: 00266631)
Director



Date: 30-Oct-2018
Place: Navi Mumbai



H V GOR & CO

Practicing Company Secretaries

CS Harsh Vijay Gor

Partner

+91-8450967900

022-27547907

pcshvgor@gmail.com

COMPLIANCE CERTIFICATE IN TERMS OF REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2018

To,
The Board of Directors,
BSEL Infrastructure Realty Limited,
737,7th Flr, The Bombay Oil Seeds&Oil Ex.Premises Co-op Soc. Ltd.
Commodity Ex. Sector-19,
PL 2,3&4, Vashi Navi Mumbai - 400705.

Dear Sirs

We have examined all the Share Transfer Deeds, Memorandum of Transfers, relevant registers, files and other documents that were necessary of "BSEL INFRASTRUCTURE REALTY LIMITED", a Company registered under Companies Act, 1956, having registered office at 737,7th Flr, The Bombay Oil Seeds&Oil Ex.Premises Co-op Soc. Ltd. Commodity Ex. Sector-19, PL 2,3&4, Vashi Navi Mumbai - 400705, produced before us at the office of their Share Transfer Agent M/s Sharex Dynamic (India) Pvt. Ltd, situated at Unit 1, Luthra Ind Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai, Maharashtra, 400072, for the purpose of issuing certificate under Regulation 40(9) of the Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, with the Stock Exchange.

Based on our examination and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that for the half year ended 30th September, 2018;

- A) The Company and/or Registrar and Share Transfer Agents have not received any request for transfers of equity shares, renewal, exchange or endorsements of calls/allotment monies.
- B) The Company and/or Registrar and Share Transfer Agent have not received any requests for exchange of duplicate share certificates and split certificates.

For H V Gor & Co.,

Company Secretaries

(FRN: S2015MH581100)

Shri. Harsh V Gor

(ACS: 38377, CP: 14269)

Proprietor

Date: 30-Oct-2018

Place: Mumbai