Phone: 2363 4926 / 2363 0306

29th June 2023

BSE Ltd.

1st floor, New Trading Ring, Rotunda Bldg., P.J. Towers, Dalal Street, Mumbai - 400 001. National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: <u>Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)</u>
<u>Regulations, 2011</u>

I, Kunal Gandhi, Promoter/ Promoter Group; file herewith disclosure in the prescribed format under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011; for transmission of 13,50,000 equity shares of Lyka Labs Limited, in my name; from M/s. Narendra I. Gandhi (HUF).

I request you to take the above disclosure on your record.

Thanking you, Yours Faithfully,

Kunal Gandhi

Promoter/ Promoter Group

Encl.: A/a.

C.C.:

Lyka Labs Limited Registered Office: 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393 002.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lyka Labs Limited		
Name(s) of the acquirer and Persons Acting in	Acquirer		
Concert (PAC) with the Acquirer	Kunal Gandhi Persons Acting in Concert		
	Nehal N. Gandhi		
	Narendra I. Gandhi HUF		
	Enai Trading and Investment Private Limited Lyka Generics Limited (formerly known as Lyka Animal Healthcare Limited)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the	1. BSE Limited		
shares of TC are Listed	2. The National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number of	% w.r.t. total	% of tota
	shares	share /voting	diluted
		capital wherever Applicable	share/voting capital of TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Nehal N. Gandhi	22,72,082	6.87%	6.87%
Kunal N. Gandhi	10,69,152	3.23%	3.23%
Narendra I. Gandhi HUF	13,50,000	4.08%	4.08%
Enai Trading and Investment Private Limited	9,93,827	3.00%	3.00%
Lyka Generics Limited (formerly know as Lyka Animal Healthcare Limited)	12,100	0.04%	0.04%
Total	56,97,161	17.22%	17.22%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other	NIL	NIL	NIL
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify		180	
holding in each category)			
Total (a+b+c+d)	56,97,161	17.22%	17.22%
Details of Acquisition			
a) Shares carrying voting rights			
Kunal Gandhi	13,50,000	4.08%	4.08%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL

c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
Total (a+b+c+d)	13,50,000	4.08%	4.08%	
After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights				
Nehal N. Gandhi	22,72,082	6.87%	6.87%	
Kunal N. Gandhi	24,19,152	7.31%	7.31%	
Enai Trading and Investment Private Limited	9,93,827	3.00%	3.00%	
Lyka Generics Limited	12,100	0.04%	0.04%	
(formerly know as Lyka Animal Healthcare Limited)		J. J	0.0170	
Total	56,97,161	17.22%	17.22%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
Total (a+b+c+d)	56,97,161	17.22%	17.22%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Not Applicable being inter-se Transfer (Transmission)			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity shares carrying voting rights			
Date of acquisition of/—date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27th June 2023			
Equity share capital / total voting capital of the TC before the said acquisition	3,30,90,000 equity shares			
Equity share capital/ total voting capital of the TC after the said acquisition	3,30,90,000 equity shares			
Total diluted share/voting capital of the TC after the said acquisition	3,30,90,000 equ	ity shares		

Kunal Gandhi Promoter/ Promoter Group Mumbai, 29th June 2023.