

September 27, 2019

BSE Limited

Department of Corporate Services
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Security Name: LKP Finance Limited
Security Code: 507912

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,

For JM Financial Capital Limited

Sunil P. Parikh
Authorised Signatory
Encl: a/a



Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LKP Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Capital Limited JM Financial Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition-/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)			
JM Financial Capital Limited^I	30,74,410	24.46%	24.46%
JM Financial Services Limited	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	30,74,410	24.46%	24.46%
Details of acquisition/(sale)			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered-/invoked/released by the acquirer			
JM Financial Capital Limited^{II}	(30,74,410)	(24.46%)	(24.46%)
JM Financial Services Limited^{III}	15,000	0.12%	0.12%
e) Total (a+b+c+/-d)	(30,59,410)	(24.34)	(24.34)



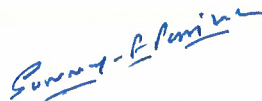
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	0	0%	0%
JM Financial Capital Limited			
JM Financial Services Limited^{III}	15,000	0.12%	0.12%
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	15,000	0.12%	0.12%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Release of encumbrance		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance shares aggregating more than 2% on September 25, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,25,68,623 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,25,68,623 equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,25,68,623 equity shares		

(*) Total share capital/ voting capital are taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- I. These shares were held as collateral to secure the loan sanctioned / given to the borrower(s) as on September 24, 2019
- II. This disclosure is made since the release of encumbrance (gross) on shares exceeded the threshold limit for disclosure on September 25, 2019
- III. These shares are held against unsettled dues of the clients as on September 25, 2019.

For JM Financial Capital Limited


 Authorised Signatory



Place: Mumbai

Date: September 27, 2019

JM Financial Capital Limited

Corporate Identity Number : U65190MH2015PLC270754

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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