

Shree Rama Multi-Tech Limited

An ISO 9001: 2015 Certified Company



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Date: 29th April, 2019

To.

The General Manager (Listing)

BSE Limited

Floor-25, Phiroze Jeejeebhoy Tower,

Dalal Street, Fort,

Mumbai - 400 023

Scrip Code: 532310

To.

The General Manager (Listing)

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block-G,

BandraKurla Complex, Bandra (E),

Mumbai - 400 051

Scrip Code: SHREERAMA

Sub.: Confirmation for not falling under 'Large Corporate' criteria

Ref.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,

2018

Dear Sir,

With reference to the above mentioned subject, we hereby confirm that Shree Rama Multi-Tech Limited ("the Company") does not fulfil the criteria of "Large Corporate" (LC) as specified under para 2.2 of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and hence the Company is not a "Large Corporate" for the purpose of applicability of framework for 'Fund raising by issuance of Debt Securities by Large Entities'.

We request you to take the above on your record.

Thanking You

Yours faithfully.

For, Shree Rama Multi-Tech Limited

Purvang Trivedi

(Company Secretary & Compliance Officer)