



Date: 03<sup>rd</sup> April, 2024

To,

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

**Scrip Code:** 532668

**Symbol:** AURIONPRO

Dear Madam / Sir

**Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Aurionpro Solutions Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, as amended (the “Issue”)**

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on 10<sup>th</sup> January, 2024, and special resolution passed by the members of the Company through video conferencing/other audio visual means at their extraordinary general meeting held on 07<sup>th</sup> February, 2024, the Fund Raising Committee (the “**Committee**”) has, at its meeting held today i.e. 03<sup>rd</sup> April, 2024, *inter alia*, considering and approved the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. 03<sup>rd</sup> April, 2024;
- b. Approving and adopting the preliminary placement document dated 03<sup>rd</sup> April, 2024, together with the application form dated in connection with the Issue; and
- c. Approving the floor price for the Issue, being ₹2,103.68/- per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, has been fixed by the Committee as 03<sup>rd</sup> April, 2024, and accordingly the Floor Price in respect of the aforesaid Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 2,103.68/- per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members accorded through a special resolution passed through video conferencing/other audio visual means on Wednesday, 07<sup>th</sup> February, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead manager appointed in relation to the Issue.

The meeting of the Committee commenced at 22:00 and concluded at 23:05.



In terms of Regulation 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**SEBI LODR Regulations**”), we also wish to inform you that a meeting of the Committee is scheduled to be held on or after 03<sup>rd</sup> April, 2024, *inter alia*, to consider and approve the Issue price, including a discount if any thereto, as permitted under the SEBI ICDR Regulations and pursuant to the approval of the shareholders of our Company accorded through their special resolution passed through video conferencing/other audio visual means on 07<sup>th</sup> February, 2024, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today.

We request you to kindly take this on record, and treat the same as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Aurionpro Solutions Limited**

**Ninad Kelkar**  
Company Secretary