

30th January, 2021

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532343

National Stock Exchange of India Limited,
Exchange plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip Code: TVSMOTOR

Dear Sir,

Subject: Compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer our earlier disclosures dated December 10, 2020 and January 27, 2021 regarding the memorandum of family arrangement dated December 10, 2020 ("MFA") executed between various members of the TVS family and the family arrangement.

Enclosed, please find letter dated January 30, 2021 received from Shri Venu Srinivasan, Chairman and Managing Director of the Company with a further update on the matter.

Please note that TVS Motor Company Limited is not a party to the MFA nor is it directly involved in the family arrangement or the composite scheme.

This may kindly be treated as an update on material developments concerning the earlier disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **TVS Motor Company Limited**


K S Srinivasan
Company Secretary

Enclosed as above

Venu Srinivasan

West Side House
3, Adyar Club Gate Road
Chennai 600 028

30th January, 2021

To
Mr K S Srinivasan
Company Secretary
TVS Motor Company Limited
"Chaitanya" No. 12,
Khader Nawaz Khan Road,
Nungambakkam,
Chennai 600 006,
Tamil Nadu, India

Dear Sir,

I refer my earlier letters dated December 10, 2020 and January 27, 2021 regarding the memorandum of family arrangement dated December 10, 2020 executed between various members of the TVS family and the family arrangement.

As a further update, I wish to inform you that the composite scheme of amalgamation and arrangement ("**Scheme**") to be filed with the Honorable National Company Law Tribunal, Chennai Bench ("**NCLT**") involving, *inter alia*, T V Sundram Iyengar & Sons Private Limited ("**TVSS**"), Sundaram Industries Private Limited ("**SIPL**"), Southern Roadways Private Limited ("**SRW**") (TVSS, SIPL and SRW hereinafter collectively referred to as the "**TVS Holding Companies**") and TVS Investments and Holdings Private Limited was approved by the respective board of directors of the TVS Holding Companies and TVS Investments and Holdings Private Limited on January 30, 2021. The Scheme, together with the necessary documents, will be filed with the NCLT soon.

This information is being provided to your good office for wider dissemination to stakeholders in the Company. We shall provide further periodic updates from time to time.

Sincerely

Venu Srinivasan

Copy to:

T V Sundram Iyengar & Sons Private Limited,
'TVS Building',
7-B, West Veli Street,
Madurai - 625 001, India.

Sundaram Industries Private Limited,
'TVS Building',
7-B, West Veli Street,
Madurai - 625 001, India.

Southern Roadways Private Limited,
Lakshmi Building
Usilampatti Road, Kochadai,
Madurai - 625 016, India.