


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|---|
| Name of the Target Company (TC) | Manugraph India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Pradeep S. Shah Sanjay S. Shah Ameeta S. Shah Aditya S. Shah Kushal S. Shah Rupalli P. Shah Rashee P. Shah Multigraph Machinery Company Limited | | |
| Whether the acquirer belongs to Promoter / Promoter group | Promoters and Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited & National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share / voting capital wherever applicable(*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| Sanat M. Shah | 1,484,709 | 4.88% | 4.88% |
| Sudha S. Shah | 1,491,570 | 4.90% | 4.90% |
| Pradeep S. Shah | 1,765,721 | 5.81% | 5.81% |
| Sanjay S. Shah | 1,373,461 | 4.52% | 4.52% |
| Ameeta S. Shah | 349,450 | 1.15% | 1.15% |
| Aditya S. Shah | 116,475 | 0.38% | 0.38% |
| Kushal S. Shah | 13,500 | 0.04% | 0.04% |
| Rupalli P. Shah | 87,165 | 0.29% | 0.29% |
| Rashee P. Shah | - | 0.00% | 0.00% |
| Multigraph Machinery Company Limited | 5,935,027 | 19.51% | 19.51% |
| Santsu Finance And Investment Pvt. Ltd. | 2,537,000 | 8.34% | 8.34% |
| Manu Enterprises Limited | 2,316,500 | 7.62% | 7.62% |
| | 17,470,578 | 57.44% | 57.44% |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others) | - | 0.00% | 0.00% |
| c) Voting rights (VR) otherwise than by shares | - | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 17,470,578 | 57.44% | 57.44% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired /sold | | | |
| Sanat M. Shah | - | 0.00% | 0.00% |
| Sudha S. Shah | - | 0.00% | 0.00% |
| Pradeep S. Shah | 2,390,980 | 7.86% | 7.86% |
| Sanjay S. Shah | 2,390,980 | 7.86% | 7.86% |
| Ameeta S. Shah | 675 | 0.00% | 0.00% |
| Aditya S. Shah | 675 | 0.00% | 0.00% |
| Kushal S. Shah | 675 | 0.00% | 0.00% |
| Rupalli P. Shah | 675 | 0.00% | 0.00% |
| Rashee P. Shah | 1,350 | 0.00% | 0.00% |
| Multigraph Machinery Company Limited | 67,490 | 0.22% | 0.22% |
| | 4,853,500 | 15.96% | 15.96% |
| b) VRs acquired / sold otherwise than by shares | - | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | 0.00% | 0.00% |
| d) Shares encumbered / invoked/released by the acquirer | - | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 4,853,500 | 15.96% | 15.96% |

| After the acquisition , holding of acquirer along with PACs of: | | | |
|---|---|---------------|---------------|
| a) Shares carrying voting rights | | | |
| Sanat M. Shah | 1,484,709 | 4.88% | 4.88% |
| Sudha S. Shah | 1,491,570 | 4.90% | 4.90% |
| Pradeep S. Shah | 4,156,701 | 13.67% | 13.67% |
| Sanjay S. Shah | 3,764,441 | 12.38% | 12.38% |
| Ameeta S. Shah | 350,125 | 1.15% | 1.15% |
| Aditya S. Shah | 117,150 | 0.39% | 0.39% |
| Kushal S. Shah | 14,175 | 0.05% | 0.05% |
| Rupalli P. Shah | 87,840 | 0.29% | 0.29% |
| Rashee P. Shah | 1,350 | 0.00% | 0.00% |
| Multigraph Machinery Company Limited | 6,002,517 | 19.74% | 19.74% |
| Santsu Finance And Investment Pvt. Ltd. | - | 0.00% | 0.00% |
| Manu Enterprises Limited | - | 0.00% | 0.00% |
| | 17,470,578 | 57.44% | 57.44% |
| b) Shares encumbered with the acquirer | - | 0.00% | 0.00% |
| c) VRs otherwise than by shares | - | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 17,470,578 | 57.44% | 57.44% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Shares received under Scheme of Merger by Absorption of Constrad Agencies (Bombay) Private Limited (Wholly Owned Subsidiary Company), Manu Enterprises Limited and Santsu Finance and Investment Private Limited (Transferor Companies) with Manugraph India Limited (Target Company/Transferee Company) vide National Company Law Order dated October 14, 2019 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | The Board of Directors of Target Company allotted shares on 08-11-2019. The allotment letter was received on 14-11-2019. However, the shares were received in the demat account on 30-01-2020, on account of delay in receiving Listing Approval by the Company from Stock Exchange. | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 30415061 Shares of face value of Rs. 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 30415061 Shares of face value of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 30415061 Shares of face value of Rs. 2/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the Acquirer / Authorised Signatory (on behalf of all acquirer)

Place: Mumbai

Date: 28-02-2020