

Date: 18th August, 2022

To.

Dept. of Corporate Services, BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Company Code: 533161

To.

The Listing Department,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai 400051

Company Code: EMMBI

Dear Sir,

<u>Sub:</u> <u>Publication of Notice in Newspapers regarding Annual General Meeting, Book Closure, Information on E-voting and other related information</u>

Please find enclosed herewith newspaper notice published on 18th August, 2022 in the Business Standard (English) and Business Standard (Hindi) newspapers, inter alia informing about the:

- 1) Twenty Eighth Annual General Meeting of the Company to be held on Tuesday, 13th September, 2022 through Video Conferencing/Other Audio Visual Means and Book Closure date for the purpose of ensuing Annual General Meeting and dividend on equity shares, if approved at the meeting.
- 2) Remote e-voting facility offered to the Members of the Company and other related matters.

We request you to take the information on your records.

Thanking you,

Yours faithfully,

000/

Company Secretary & Compliance Officer

For Emmbi Industries Limited

Corp. Off.: Ground Floor of the Main Building at Dani Corporate Park, 158, CST Road, Kalina, Santacruz (East), Mumbai 400098, INDIA. Tel: +91 22 4672 5555 | Fax: +91 22 4672 5506.

Easing commodity prices key margin lever for Apollo Tyres

Near-term volume outlook muted, given seasonality and macro EU concerns

RAM PRASAD SAHU

Mumbai, 17 August

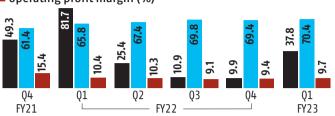
■ he stock of Apollo Tyres was up 4 per cent on Wednesday to end the day at ₹260.15 a share — on robust results for the June quarter of the 2022-23 financial year (Q1FY23). Expectations of sustained volume growth and margin tailwinds too supported the stock. While most brokerages are positive on the growth front, they have a mixed view on valuations. Going ahead, its volume trajectory in the India business, given seasonality and the extent of margin recovery, will be key metrics the Street will watch out for.

Buoyed by a strong showing in the standalone as well as European operations, the tyre maker's revenue and operating performance Street estimates. exceeded Consolidated revenue was up 30 per cent year-on-year (YoY) to ₹5,942 crore. Revenue from standalone operations, which account for three fourths of the total, were up 38 per cent, backed by strong volumes and improved realisations. European business too had a strong quarter, registering a 32 per cent growth on the back of double-digit growth in volumes.

In the India business, volumes were up a healthy 21 per cent over O1FY22 and 7.5 per cent on a sequential basis. Replacement segment benefitted from a recovery in

STRONG GRIP

■ Sales growth ■ Raw material cost/sales Operating profit margin (%)



Standalone operations

Source: Kotak Institutional Equities

demand which was led by passenger car and truck & bus radials. The company expects the nearterm growth for the domestic market to be impacted by seasonality, especially in truck tyres and due to inflationary pressures. The company has, however, guided for a 20 per cent YoY growth in the replacement market for FY23.

Varun Baxi of Nirmal Bang Research expects the company to outpace industry growth, led by higher share of truck and bus tyres (65 per cent) and passenger car

radials (21 per cent) in the mix and growing exports. Also, the outlook for European operations remains positive as the European tyre market is showing strong growth momentum and has helped Apollo gain market share in the above 17inch tyre segment, which accounts for 43 per cent of sales.

Margins for the consolidated operations were 75 basis points lower as compared to Q1FY22 at 11.6 per cent due to sharp rise in raw material, energy and freight costs. The margins were up 30 basis More on www.business-standard.com

points sequentially. The sequential gains were led by strong revenue growth and price hike of 8 per cent in the truck and bus radials. The company also raised prices by 3.4 per cent in other segments of the India replacement market.

Following the Q1 hike, the company had taken a further hike of 3 per cent in July. While standalone margins, at 9.7 per cent, were better than estimates, profitability at the European operations too were resilient at 14.4 per cent even as energy prices and raw material costs surged. "Margin performance has been resilient owing to the company's ability to take gradual price hikes. With the softening commodity prices going ahead, we expect margin recovery to sustainable levels during the second half of FY23," say Ronak Mehta and Vivek Kumar of JM Financial.

Given that firms usually do not pass on the full benefit of the change in input cost (oil derivatives account for 40 of raw material cost), margin gains could be higher if there is a sharp correction.

Though cost pressures are easing, Kotak Institutional Equities highlights twin concerns of poor return ratios of 8-10 per cent, despite achieving 80 per cent plus utilisation levels and the recessionary risks in EU markets.

An unoccupied house may attract tax liability

Up to two properties can be claimed as self-occupied

Section 23 of the Income-Tax (I-T) Act, 1961, governs how the annual value of a property is determined for calculating income from house property (and thereby arriving at a house owner's tax liability). This section can be confusing as the rules that apply vary in different scenarios. Property owners need to understand them to avoid being hauled up by tax authorities.

Let out throughout the year

A property that was let out throughout the financial year is governed by Sections 23(1)(a) and 23(1)(b).

Under Section 23(1)(a), if the property was let out throughout the previous year, its

annual value is the expected sum for which it was let out for that year. Sometimes,

actual rent from the property exceeds the expected sum. In that case, Section 23(1)(b) applies. Sandeep Bajaj, managing partner, PSL Advocates & Solicitors.

says, "In that case, the annual | they will be deemed to be let out value is equivalent to the actual rent received or receivable.'

In other words, if the property was let out throughout the previous year, the taxable rent will be the expected sum, or the actual rent received from the property. whichever was higher.

Ankit Jain, partner, Ved Jain & Associates, says, "The rent should not be lower than a reasonable expected rent for the property for the year. Reasonable expected rent is determined by using municipal valuation or by considering similar properties in that neighbourhood.

Vacant for part of the year

Such a scenario is governed by Section 23(1)(c). Here, the expected reasonable rent for that part of the year is not included in the taxable

rent. Jain says, "Only the rent for the part of the year when the property was let out is considered."He adds that the taxpaver should maintain records to show that the vacancy was genuine and that the taxpayer made all efforts to find a new tenant for the property.

Self-occupied or unoccupied

In this scenario, Section 23(2) comes into play. If the property, or a part of it, was self-occupied and used for one's own residential purposes, then the annual value of such a property becomes nil, subject to an upper limit of two houses

The same happens if the owner lives in a different location. Pratyush Miglani, managing part-

ner, Miglani, Verma & Co says, "If an assessee can't occupy the property as he lives in a different place due to his job or business, the annual value of the property is deemed nil."

More than two properties can't be declared as self-occupied. Jain says. "If there are more than two properties,

even if they are unoccupied. The reasonable expected rent will be considered to be their taxable

Rented for part of the year, self-occupied for rest

Section 23(3) applies to the scenario where the property was selfoccupied for part of the year and rented out for the rest.

Aditya Chopra, managing partner, Victoriam Legalis-Advocates & Solicitors, says, "If a single unit of a property is self-occupied for part of the year and let out for the remaining part, then the expected rent for the whole year shall be taken into account for determining the gross annual value. The expected rent for the whole year shall be compared with the actual rent for the let-out



WHEN A HOUSE **OWNER IS UNABLE** TO COLLECT RENT

- In such a case, the rent that has not been recovered or realised, needs not be included in taxable rent
- However, the taxpayer should ensure the lease is terminated
- He/she should also make efforts to compel the defaulting tenant to vacate the property
- These efforts can include possible legal action for vacation or for recovery of arrears, as required Source: Ved Jain & Associates

period. Whichever is higher shall be adopted as the gross annual value.

However, municipal tax for the whole year, if paid by the owner, is allowed as deduction.

Portion let out, rest self-occupied

Often, people let out part of the house they are living in. For instance, they may live on the ground floor and let out the first floor. Jain says, "In such cases, the rent for the portion that has been let out is considered as taxable rent. The reasonable expected rent should also be determined and should be apportioned according to the area that was let out."

Syrma SGS Tech IPO subscribed 2.27 times Syrma SGS Technology maiden continues to remain weak towards raise ₹766 crore by issuing fresh

WEAK DEMAND

The institutional investor portion of

HNI 1 3.48 HNI 2 3.80 Retail 2.66 2.27

share sale garnered a lukewarm response with initial public offering (IPO) garnering less than two times subscription. The qualified institutional buyer portion was subscribed 71 per cent. Retail and the two categories meant for high networth individuals garnered over three times the top-end, the company will be subscription. The tepid response to valued at ₹3,877 crore. Through the the IPO signals that the sentiment IPO, the company is planning to

experts. Syrma SGS' IPO was the first issue to hit the market in nearly three months. Syrma SGS, an electronic systems design and manufacturing firm, had set the price band for its IPO at ₹209-220 per share. At

primary share sales, said market shares. The issue also comprises ₹74 crore worth of secondary share sale. "The company has demanded an enterprise value-to-sales multiple of 2.5 times (to its FY22 pro forma consolidated sales), which is at premium to the peer average. Thus the issue seems to be fully priced," Choice Broking had said

Regd. Off.: 99/2/1&9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagar Haveli, Silvassa - 396230 CIN: L17120DN1994PLC000387, Tel: +91 (0260) 320 0948, +91 22 4672 5506, E-mail: info@emmbi.com, Website: www.emmbi.com

NOTICE OF 28TH ANNUAL GENERAL MEETING. **BOOK CLOSURE AND E-VOTING INFORMATION**

Notice is hereby given that the Twenty Eighth Annual General Meeting (AGM) of the members of Emmbi Industries Limited (CIN L17120DN1994PLC000387) will be held on Tuesday, 13th September 2022 at 11:30 a.m. IST through Video Conferencing ("VC")/ Othe Audio Visual Means ("OAVM").

In compliance with all the applicable provisions of the Companies Act 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements") Regulations, 2015 read with the General Circular No 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13 April, 2020, General Circular No. 20/2020 dated 5th May, 2020, Genera Circular No. 19/2021 dated 8th December, 2021, General Circular No. 21/2021 dated 14th December, 2021, General Circular No. 02/2021 date 13th January, 2021 and Circular No.02/2022 dated 5th May, 2022 (collective) referred as 'MCA Circulars') and SEBI Circular No. SEBI/HO/CFD/CMD1 CIR/P/2020/79 dated 12" May, 2020, SEBI/HO/CFD/CMD2/CIR/P/ 2021/1 dated 15th January 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022/62 date 13th May, 2022 (collectively referred as 'SEBI Circulars'), to transact busines set out in the Notice convening the Annual General Meeting. Members wi be able to attend the AGM through VC/ OAVM or view the live webcast a https://www.evoting.nsdl.com. Members participating through VC/ OAVM facility shall be reckoned for the purpose of quorum under section 103 o the Companies Act, 2013.

The Notice of the AGM along with the Annual Report for the Financial Yea 2021-22 ("Annual Report") is being sent only by electronic mode to those Shareholders whose email addresses are registered with the Company Registrar and Share Transfer Agents/Depository Participants, in accordance with the aforesaid MCA Circulars and SEBI Circulars. The Notice of the AGN and Annual Report will also be available on the website of the Company a https://emmbi.com/wp-content/uploads/2022/08/Annual-Report-2022.pd websites of BSE Limited and National Stock Exchange of India Limited i.e. a www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited (NSDL) at https://www.evoting.nsdl.com. It is further informed that the Company has completed the Dispatch o Annual Report 2021-22 along with the Notice convening the 28th AGM or

Pursuant to provisions of section 108 of the Act and rule 20 of the Companie: (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, members holding shares in physical or dematerialized form, as o the cut-off date, i.e., Tuesday, 6th September, 2022, may cast their vote electronically on the business, as set out in the Notice of 28th AGM through e-voting platform of National Securities Depository Limited ("NSDL") by launching the URL https://www.evoting.nsdl.com, as the Company has engaged the e-voting services from NSDL. The detailed procedure/instructions for -voting are contained in the Notice of 28th AGM of the Company.

In this regard, the members are hereby further notified that: (a) Remote e-voting shall commence from Saturday, 10th September, 2022 a 9:00 a.m. IST and ends on Monday, 12th September, 2022 at 5:00 p.m. IST. (b) Cut-off date (i.e Record Date) for the purpose of remote e-voting and voting

at the Annual General Meeting is Tuesday, 6th September, 2022. c) Any person who acquires shares of the Company and becomes member of the Company after dispatch of the Notice of AGM and holding share as of the cut-off date i.e., Tuesday, 6th September, 2022, may follow the instructions for e-voting given in the Notice of 28th AGM for exercising their vote through the remote e-voting.

d) Members present at the meeting through VC/OAVM and who had not cas their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. The instructions for attending the AGM through VC/OAVM are provided in the Notice of 28th AGM.

 Members who have cast their votes by remote e-voting prior to the AGM may also attend/ participate in the AGM through VC/OAVM facility, bu shall not be allowed to cast their votes again at the AGM.

A person whose name is recorded in the register of members or in the register of beneficial owners, maintained by the depositories as on the cut-off date only shall be entitled to avail of the facility of remote e-voting as well as e-voting during the AGM. g) In case of any queries relating to e-voting, members may refer the

Frequently Asked Questions ("FAQs") and e-voting manual available a https://www.evoting.nsdl.com or can write their query a megham@nsdl.co.in, saritam@nsdl.co.in, pallavid@nsdl.co.in sdl.co.in or evoting@nsdl.co.in or can call on toll free no 1800 1020 990 and 1800 22 44 30.

h) Members who have not registered their email ids, and wish to get physical copy of the Annual Report, you may send your request to info@emmbi.com mentioning your Folio/DPID & Client ID.

By order of the Board For Emmbi Industries Limite Place : Mumbai Kaushal Paty Date :18th August, 2022 Company Secretary

TATA

TATA INVESTMENT CORPORATION LIMITED

Registered Office: 2nd Floor, Elphinstone Building, 10 Veer Nariman Road, Mumbai - 400 001 Corporate Identity Number (CIN): L67200MH1937PLC002622; Tel: +91 (22) 6665 8282

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

NOTICE is hereby given in accordance with the provisions of Sections 110 and 108 of the Companies Act, 2013 (the "Act") read with Rules 22 and 20 of the Companies (Management and Administration) Rules, 2014 (the "Management Rules") as amended, Secretarial Standard-2 on General Meetings (the "SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations") including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force, guidelines prescribed by the Ministry of Corporate Affairs (the "MCA"), Government of India, for holding general meetings vide General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated, 28th September, 2020, 39/2020 dated December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021 and 3/ 2022 dated 5th May, 2022, issued by the Ministry of Corporate Affairs (the "MCA Circulars") in view of COVID-19 pandemic and any other applicable laws and regulations for seeking approval of Members of Tata Investment Corporation Limited (the "Company") through Postal Ballot by way of voting through electronic means ("e-voting") only.

Sr.	Particulars	Resolution
No.		
1.	Appointment of M/s. Gokhale & Sathe, Chartered Accountants,	Ordinary
	(Firm Registration Number 103264W) as Joint Statutory	
	Auditors of the Company and to fix their remuneration.	

The Postal Ballot Notice is also available on the Company's website http://www.tatainvestment.com and the website of National Securities Depository Limited ("NSDL") https://evoting.nsdl.com These details are also available on the website of the stock exchanges where the equity shares of the Company are listed i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

In terms of the aforesaid Circulars, the Company has emailed the Postal Ballot Notice alongwith Explanatory Statement thereof on 17th August, 2022, to the Members of the Company holding shares as on Friday, 12th August, 2022 ('Cut off Date') who have registered their email addresses with the Company/ Depository/ Depository Participants. The voting rights of the Members shall be in proportion to their equity shares in the paid-up equity share capital of the Company as on the Cut-off date. A person who is not a Member on the cut off date shall treat this Notice for information

In accordance with the aforesaid Circulars, hard copy of the Postal Ballot Notice alongwith postal ballot forms and pre-paid business reply envelope will not be sent to the Members. The communication of the assent or dissent of the Members would take place through the remote e-voting system only.

In compliance with the provisions of Sections 108 and 110 of the Act and Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of SEBI Listing Regulations, the Company is pleased to provide voting by electronic means ("e-voting") facility to all its Members to enable them to cast their votes using electronic voting system, provided by NSDL.

The e-voting period commences from Saturday, 20th August, 2022 at 9:00 a.m. (IST) and concludes on Sunday, 18th September, 2022 at 5:00 p.m. (IST). During this period, Members holding shares either in physical form or in dematerialized form, as on Friday, 12th August, 2022, i.e. cut-off date, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast vote again

For details relating to e-voting, please refer to the Postal Ballot Notice. In case of any queries, you may refer to the Frequently Asked Questions (FAO's) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no. 1800-22-990 or send a request at evoting@nsdl.co.in.

Scrutinizer for E-voting and Declaration of Results

Pursuant to Rule 22(5) of the Rules, the Company has appointed Mr. P. N. Parikh (Membership No. FCS 327) or failing him Mr. Mitesh Dhabliwala (Membership No. FCS 8331) or failing him, Ms. Sarvari Shah (Membership No. FCS 9697), of Parikh & Associates, Practicing Company Secretaries, as the Scrutinizer to conduct the Postal Ballot and e-voting process in a fair and transparent manner.

The Resolution, if passed by requisite majority, will be deemed to be passed on the last date of the voting period i.e. Sunday, 18th September, 2022.

The results of the Postal Ballot and e-voting shall be announced on or before Tuesday, 20th September, 2022. The said results would be made available at the Registered Office of the Company, intimated to the National Stock Exchange of India Limited and the BSE Limited where the shares of the Company are listed. Additionally, the results will also be uploaded on the Company's website www.tatainvestment.com and on the website of National Securities Depository Limited (NSDL) www.evoting.nsdl.com. The Scrutinizer's decision on the validity of the Postal Ballot shall be final.

For Tata Investment Corporation Limited

MANOJ KUMAR C.V

Place: Mumbai Date: 17th August, 2022 Chief Financial Officer and Company Secretary

GREENPLY INDUSTRIES LIMITED Registered Office: Makum Road, P.O. Tinsukia, Assam - 786 125

Corporate Office: 'Madgul Lounge', 23 Chetla Central Road, 5th & 6th Floor, Kolkata - 700 027 Phone: (033) 3051 5000 Fax: (033) 3051 5010, E-mail: Investors@greenply.com, Website: www.greenply.com Corporate Identity Number: L20211AS1990PLC003484

NOTICE TO SHAREHOLDERS

32ND ANNUAL GENERAL MEETING OF GREENPLY INDUSTRIES LIMITED TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS ("VC/OAVM"

- 1. Notice is hereby given that the 32nd Annual General Meeting (AGM) of Greenply Industries Limited (Company) is scheduled to be held on Wednesday, September 21, 2022, at 10:30 a.m. Indian Standard Time (IST) through Video Conferencing/Other Audio Visual Means (VC/OAVM) in compliance with all the applicable provisions of the Companies Act, 2013 (Act, 2013) and Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Ministry of Corporate Affairs (MCA) General Circular No. 02/2022 dated May 05, 2022 read with General Circular No. 20/2020, 14/2020 and 17/2020 dated May 05, 2020, April 08, 2020 and April 13, 2020 respectively and SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 read with Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12. 2020 and other applicable circulars, to transact the businesses as set out in the Notice of the
- In compliance with the above circulars and the applicable laws, electronic copies of the Notice of the 32nd AGM and the Annual Report for the Financial Year 2021-22 will be sent to all the shareholders, whose email addresses are registered with the Company/Company's Registrar and Share Transfer Agent/Depository Participants. The Notice of the 32nd AGM and the Annual Report will also be available on the Company's website at www.greenply.com and on the websites of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.
- Shareholders holding shares in dematerialized mode, are requested to register/update their email addresses and mobile numbers with their relevant depositories through their depository participants. Shareholders holding shares in physical mode, who have not yet registered/updated their email addresses and mobile numbers with the Company are requested to furnish their email addresses and mobile numbers to the Company's Registrars and Share Transfer Agent, M/s. S. K. Infosolutions Pvt. Ltd., D/42, Katju Nagar Colony, Ground Floor, Near South City Mall, PO & PS - Jadavpur, Kolkata, West Bengal-700032, Phone: (033) 2412-0027/0029, Fax (033) 2412-0027, Email: skcdilip@gmail.com: Website: www.skcinfo.com.
- Shareholders whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. September 14, 2022 will have an opportunity to cast their vote remotely and also during the meeting on the businesses as set out in the Notice of the 32nd AGM through electronic voting system. The manner of casting vote through remote e-voting or e-voting during the meeting by the shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the Notice of the 32nd AGM.
- Pursuant to Section 91 of the Companies Act, 2013 read with regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") the Register of Members and Share Transfer Books of the Company will remain closed from Monday, August 22, 2022 to Thursday, August 25, 2022 (both days inclusive) for determining the name of Members eligible for dividend on equity shares, if declared at the AGM.
- 6. In order to receive dividend/s in a timely manner, Members holding shares in physical form who have not updated their mandate for receiving the dividends directly in their bank accounts through Electronic Clearing Service or any other means ("Electronic Bank Mandate"), can register their Electronic Bank Mandate to receive dividends directly into their bank account electronically or any other means, by sending scanned copy of the following details/documents by email to
 - skcdivit@gmail.com, on urgent basis: a. a signed request letter mentioning your name, folio number, complete address and following
 - details relating to bank account in which the dividend is to be received: i) Name and Branch of Bank and Bank Account type:
 - ii) Bank Account Number allotted by your bank after implementation of Core Banking Solutions;

 - b. self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly;
 - c. self-attested scanned copy of the PAN Card; and
 - d. self-attested scanned copy of any document (such as AADHAAR Card, Driving Licence, Election Identity Card, Passport) in support of the address of the Member as registered with the Company

Members holding shares in demat form, please update your Electronic Bank Mandate through your Depository Participant/s.

For Greenply Industries Limited

Dated: 17.08.2022 Kaushal Kumar Agarwal Company Secretary & Vice President-Legal Place: Kolkata



This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer esday, August 17, 2022 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

KCL INFRA PROJECTS LTD

CIN: L45201MH1995PLC167630 Regd. Office: B- 3/204 Saket Complex, Thane (West), Thane - 400601.

Contact Details: 022-32649501/25336327; Website: www.kclinfra.com Email: info@kclinfra.com/cs@kclinfra.com; Contact Person: Ms. Shivani Gupta, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF. AND PRAMOD DEOKISAN JHAWAR HUF

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ONLY RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") ("RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY") ON EARTH FATIO OF 9 (NINE) RIGHTS SHARES FOR FURTY (ONE) EQUITY SHARE FELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE") IN THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 120 OF THE LETTER OF OFFER.

Assuming full subscription and receipt of all Call Monies with respect to Rights Shares

PAYMENT METHOD FOR THE ISSUE				
Amount payable per Right Share	Face Value	Premium	Total	
On Application	Re.0.50/-	Nil	Re.0.50/-*	
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	Re.1.50/-	Nil	Re.1.50/-*	
Total	Re.2.00/-	Nil	Re.2.00/-	
*Our Company shall have the right to call up the remaining poid up control in one or more Call(e), as determined by our Read of its call discretion from time to time:				

On Application, Investors will have to pay Faise Only) per Rights Share which constitutes 75.00% (Seventy-Five Percent) of the Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by the Board of Directors at its sole discretion, from time to time; NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

Rights Shares in respect of which the Calls payable remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and our Articles of Association

LAST DATE FOR ON MARKET RENUNCIATION# MONDAY, AUGUST 29, 2022 *Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

ASBA* Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below. Application in this issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA pronly. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SCBBI circular bearing reference number CIR/CFD/DIL/13/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SCBBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of BSE Limited or through an off-market transfer. In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, the Eligible Shareholders, who hold Equity Shares in physical form as on Friday, August 05, 2022, being the Record Date and who have not furnished the details of their demat account to the Registrar or our Company not later than Thursday, September 01, 2022, being 2 (Two) clear Working Days prior to Monday, September 05, 2022, being the Issue Closing Date, will not be able to renounce their Rights Entitlements. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renounciation Period. Such renunciation shall result in renouncement of the Rights Entitlements, the trades will be settled by transferring the Rights Entitlements. through the depository mechanism.

Unresuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN (INDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements in demat accounts of Eligible Shareholders on page 132 of this Letter of Offer. In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.
Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'Escrow DematA/c – KCL Infra Projects Limited managed by Adroit Corporate Services Pvt. Ltd.' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the dema

account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Thursday, September 01, 2022, being 2 (Two) Working Days prior to Monday, September 05, 2022, being the Issue Closing Date, to enable such English Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar www.adroitcorporate.com. Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED (TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE' ON PAGE 121 OF THE LETTER OF OFFER

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASRA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, BSE Limited, or the Lead Manager. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Monday, September 05, 2022, being the Issue Closing Date and should contain the following particulars:

a Name of our Company being KCI Infra Projects Limited

Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Folio number (in case of Eligible Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client-ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date;
 Allotment option – only dematerialised form;

Number of Rights Shares entitled to:

Number of Rights Shares applied for within the Rights Entitlements;

 $Number of Additional \ Rights \ Shares \ applied \ for, if any \ (applicable \ only if entire \ Rights \ Entitlements \ have been \ applied \ for);$

Total amount paid at the rate of Rs. 2.00/- payable per Rights Share, with Re. 0.50/- (Fifty Paise) payable on Application constituting 25.00% (Twenty-Five Percent) of the Issue Price, and balance Re. 1.50/- (One Rupee and Fifty Paise) payable upon one or more subsequent calls as determined and made by the Board Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB

n. In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

p. In addition, all such Eligible Shareholders are deemed to have accepted the following:

"IV We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the 'United States') except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Application shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.adroitcorporate.com

I/We acknowledge that Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBAAccounts on or before the Issue Closing Date. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications

shall be liable to be rejected

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar not having any liability to the Investor. www.adroitcorporate.com.

Dur Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date OVERSEAS SHAREHOLDERS

The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the Rights Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this issue of the Right Shares on a rights basis to the Equity Shareholders, who have not judgeted due to the Company. Those overseas Shareholders, who have not judgeted our company. Those overseas Shareholders will dispatch the Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not judgeted our company and the control of the Right Shareholders. ecords with their Indian address or the address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement letter. NO OFFER IN THE UNITED STATES

The Rights Entitlements and The Rights Shares have not been and will not be registration required of the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and Applicable States Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and the selection where the selection wh order is made. No Application Forms should be postmarked in the United States, electronically transmitted from the United States, or otherwise dispatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of offer. Our Company is undertaking this ssue on the rights basis to the Eligible Shareholders and have dispatched the Letter of Offer, Abridged Letter of Offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Shares will be dee have declared, warranted, and agreed, by accepting the delivery of the Letter of Offer, that is not and that at the time of subscribing Rights Shares, it will not be, in the United States and authorized to acquire Rights Entitlements and Rights Shares in compliance with the applicable laws and

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company and its agents to have been executed in, electronically submitted transmitted from or dispatched from United States or other jurisdiction where the offer and sales of rights of the contraction of the contracti Equity Shares is not permitted under the law of the such jurisdiction; (ii) does not includes the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is Eligible to subscribe for the Rights Share's under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this Issue or; (iii) where either a registered Indian address is not provided or where our Company believes acceptances of such Application Form may infringe applicable legal or regulatory equirements, and our Company shall not be bound to issue or allot any Rights Shares in respect of any such Application Form

LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, September 05, 2022, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the paragraph entitled 'Basis of Allotment' on the page 141 of the Letter of Offer

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholder, who hold Equity Shares in physical form as on Friday, August 05, 2022, being the Record Date; or (b) the Eligible Equity Shareholders Index in the Company Shares by Design to the Record Date with August 105, 2022, being the Record Date with Augu

an Application by Eligible Equity Shareholders holding Equ WILL NOT HAVE THE OPTION OF GETTING THE ALL OTMENT OF EQUITY SHARES IN PHYSICAL FORM.

The Company has received 'In-Principle' approval from BSE Limited for listing the Rights Shares to be allotted pursuant to the letter bearing reference number 'DCS/RIGHT/KK/FIP/2200/2022-23' dated Wednesday, May 11, 2022. Our Company also will make application to BSE Limited to obtain trading approvals for the nents as required under the SEBI circular bearing reference number SEBI/HO/C/FD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purpose of the issue, the designated stock exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI ned or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 115 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. For more information on 'Disclaimer of BSE Limited', kindly refer to page 115 of the Letter of Offer issued by the Company

Kotak Mahindra Bank Limited

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK Vaidya Marg, Malad (East), Mumbai – 400097 Maharashtra, India. E-mail ID: cmsipo@kotak.com

Contact Details: 022-66056588

Fax Number: 022-67132416: SEBI Registration Number: INBI00000927

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI (ICDR) Regulations, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our ompany and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement letter along with the Application Form has been completed on Thursday, August 18, 2022, by Registrar to the Issue Eliqible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at info@adroitcorporate.com by entering their DP-ID and Client-ID or Folio Number (for Eliqible Equity Shareholders who hold Equity Shareholders who have the hold Equity Shareholders who have

Our Company along with Lead Manager have taken and will continue to undertake all adequate steps to reach out the Eligible Equity shareholder who have provided their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considered their Indian address through means as may be considered feasible by our company and our company or the Lead Manager will not be liable for considering or choosing or not considered feasible by our company and our company or the Lead Manager will not be liable for considering or choosing or not considered feasible by our company and our company or the Lead Manager will not be liable for considering or choosing or not considered feasible by our company and our company or the Lead Manager will not be liable for considering or choosing or not considered feasible by our company or the Lead Manager will not be liable for considering or choosing or not considered feasible by our company or the Lead Manager will not be liable for considering or considering or choosing or not considered feasible by our company or the Lead Manager will not be liable for considering or considerin

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of

SEBI Registration Number: INR000002227

Validity: Permanent

a. Our Company's website at info@kclinfra.com;

Lead Manager to the Issuer's website at www.capitalsquare.ing
Registrar to the Issue's website at www.adroitcorporate.com;

d. BSE Limited's website at <u>www.bseindia.com;</u> The Letter of Offer is also available on the website of SEBI at <u>www.sebi.gov.in</u>.

The Investors can visit following www.adroitcorporate.com for the below-mentioned purposes:
a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

b. Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form; d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Fligible Shareholders

COMPANY DETAILS

KCL INFRA PROJECTS LTD KCL INFRA PROJECTS LIMITED

Read. Office: B- 3/204 Saket Complex, Thane (West), Thane - 400601 Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road

Indore, Madhya Pradesh 452010 Contact Details: 022-32649501/ 25336327; Contact Person: Ms. Shivani Gupta, Company Secretary & Compliance Officer Email: info@kclinfra.com/cs@kclinfra.com;

adroit ADROIT CORPORATE SERVICES PRIVATE LIMITED 18-20, Jafrebhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (E), Mumbai -400059 Maharashtra, India: Contact Number: +91-22-42270400: E-mail ID/Investor grievance e-mail: info@adroitcorporate.com; Website: www.adroitcorporate.com: Contact Person: Ms. Diviya Nada

REGISTRAR TO THE ISSU

CAPITAL SQUARE ADVISORS PRIVATE LIMITED CAPTIALSGUARE AVISORS FINALE LIMITED
205-209, 2th Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai – 400093, Maharashtra, India;
Contact Number: +91-22-66849999;

LEAD MANAGEI

CAPITALS QUARE

Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in, pankita.patel@capitalsquare.in; Contact Person: Mr. Tanmoy Baneriee/ Ms. Pankita Patel;

SEBI Registration Number: INM000012219 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number of manual address of the Sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a

On behalf of Board of Directo

Mrs. Shivani Gupta Mrs. Shivani Gupta Company Secretary and Compliance Officer Membership no-A34141



जन—जन के लिए मण्डारण सार्वजनिक सूचना

सेंट्रल वेयर हाउसिंग कॉरपोरेशन ने दिनांक 04.08.2022 को इनलैंड कंटेनर डिपो (ओईसीडी) लोनी, गाजियाबाद में रेल लिंक्ड मल्टी-मॉडल लॉजिस्टिक्स पार्क के संचालन, रख–रखाव और विकास के लिए EOI आमंत्रित किए हैं, विवरण www.cewacor.nic.in और सीपीपी पोर्टल www.eprocure.gov.in/cppp/ वेबसाइट

सभी प्रकार से पूर्ण किए गए प्रस्ताव, दिए गए प्रारूप के अनुसार, ई-मेल rmdli@cewacor.nic.in या rodlibus.cwc@cewacor.nic.in पर दिनांक 09.09.2022 या उससे पहले साथं 05:00 बजे तक भेजें जा सकते हैं। **क्षेत्रीय प्रबंधक**



टाटा पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड टाटा पावर एवं दिल्ली सरकार का संयुक्त उपक्रम रजि. आफिस : एनडीपीएल हाउस, हडसन लाइन, किरसवे केम, दिल्ली—110009 फोन : 66112222, फैक्स : 27468042, ईमेल : TPDDL@tatapower-ddl.com CIN No. : U40109DL2001PLC111526, वेबसाईट : www.tatapower-ddl.com

निविदा सूचना आमंत्रित Aug 18, 2022 टाटा पावर-डीडीएल निम्न मदों के लिए निविदाएं आमंत्रित करता है: बोली जमा कराने की अंतिम तारीख और समय/ निविदा खोलने अनुमानित बोली निविदा पूछताछ सं. कार्य का विवरण नागतं / धरोहर दस्तावेज जमा राशि (रु) की बिक्री की तारीख और समय FPDDL/ENGG/ENQ/200001449/22-23 18.08.2022 08.09.2022;1630 Hrs RC for the supply of Silicon HT Conductor Insulation Cover 08 09 2022:1730 Hrs 5.89 Crs/ 09 09 2022:1600 Hrs TPDDL/ENGG/ENQ/200001450/22-23 19.08.2022 RC for LTDB (Polycarbonate Type) शुद्धिपत्र/निविदा तिथि विस्तार

पूर्व प्रकाशित संशोधित निविदा तिथि/बोली निविदा पूछताछ सं. जमा कराने की तिथि/बोली कार्य का विवरण खोलने की तिथि दिनांक TPDDL/ENGG/ENQ/200001436/22-23 18.08.2022 at 1600 Hrs/ Rate Contract for Supply of AL Winding Distribution Transformers. 11.07.2022 18.08.2022 at 1630 Hrs TPDDL/ENGG/ENQ/200001442/22-23 30.08.2022 at 1700 Hrs/ vo years' rate contract for Meter Installation 27.07.2022 30.08.2022 at 1730 Hrs and associated works PAN Tata Power-DDL सम्पूर्ण निविदा एवं शुद्धिपत्र दस्तावेज हमारी वेबसाइट पर उपलब्ध rebsite www.tatapower-ddl.com→Vendor Zone → Tender / Corrigendum Documer

Contracts - 011-66112222

emmbi"

पंजीकृत कार्यालयः 99/2/1 और 9, मधुबन इंडिस्ट्रियल एस्टेट, मधुबन डैम रोड, राखोली गांव, दादरा और नगर हवेली संघ राज्य क्षेत्र, सिलवासा - 396230

सीआईएनः L17120DN1994PLC000387, दूरभाषः +91 (0260) 320 0948, : +91 22 4672 5506, ई-मेल : info@emmbi.com, वेबसाइट : www.emmbi.com 28वीं वार्षिक आम बैठक. बक क्लोजर तथा

ई-वोटिंग जानकारी की सूचना

एतद्वारा सूचना दी जाती है कि एम्बी इंडस्ट्रीज लिमिटेड (सीआईएन L17120DN1994PLC000387) के सदस्यों की अट्टाईसवीं वार्षिक आम बैठक (एजीएम) मंगलवार, 13 सितंबर, 2022 को पूर्वाह्न 11:30 बजे भा.मा.स. वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य दृश्य श्रव्य साधनों ('ओएवीएम') के माध्यम से आयोजित की जाएगी। कंपनी अधिनियम, 2013 के सभी लागू प्रावधानों और उसके तहत बनाए गए नियमों तथा सामान

परिपत्र सं. 14/2020 दिनांक 8 अप्रैल, 2020, सामान्य परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020, सामान्य परिपत्र संख्या 20/2020 दिनांक 5 मई, 2020, सामान्य परिपत्र संख्या 19/2021 दिनांक 8 दिसंबर, 2021, सामान्य परिपत्र संख्या 21/2021 दिनांक 14 दिसंबर, 2021, सामान्य परिपत्र संख्या 02/2021 दिनांक 13 जनवरी, 2021 और परिपत्र संख्या 02/2022 दिनांक 5 मई, 2022 (सामृहिक रूप से 'एमसीए परिपत्र' के रूप में संदर्भित) के साथ पठित भारतीय प्रतिभृति और विनिमय बोर्ड ('सेबी') (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 तथा और सेबी परिपत्र संख्या सेबी/ एचओ/सीएफडी/सीएमडी1/सीआईआर/पी/2020/79 दिनांक 12 मई, 2020, सेबी/एचओ/सीएफडी/सीएमडी2/सीआईआर/पी/2021/11 दिनांक 15 जनवरी 2021 और सेबी/एचओ/सीएफडी/सीएमडी2/सीआईआर/पी /2022/62 दिनांक 13 मई, 2022 (सामूहिक रूप से 'सेबी परिपत्र' के रूप में संदर्भित) के अनुपालन में, वार्षिक आम बैठक बुलाने के नोटिस में निर्धारित त्र्यापार का लेन-देन करने के लिए। सदस्य वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने य https://www.evoting.nsdl.com पर लाइव वेबकास्ट देखने में सक्षम होंगे। वीसी/ओएवीएम् सर्विधा के माध्यम से भाग लेने वाले सदस्यों को कंपनी अधिनियम, 2013 की धारा 103 के तहर कोरम के उद्देश्य के लिए गिना जाएगा।

वित्तीय वर्ष 2021-22 की वार्षिक रिपोर्ट ('वार्षिक रिपोर्ट') के साथ एजीएम की सूचना केवल इलेक्ट्रॉनिक मोड द्वारा उन शेयरधारकों को भेजी जा रही है जिनके ईमेल पते पूर्वोक्त एमसीए परिपत्रों और सेबी परिपत्रों के अनुसार कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंटों/डिपॉजिटरी प्रतिभागियों के साथ पंजीकृत हैं। एजीएम की सूचना और वार्षिक रिपोर्ट कंपनी की वेबसाइट https://emmbi.com/wp-content/uploads/2022/08/Annual-Report 2022.pdf, बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट यानी क्रमशः www.bseindia.com और www.nseindia.com पर और नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) https://www.evoting.nsdl.com पर भी उपलब्ध होगी। । आगे यह भी सूचित किया जाता है कि कंपनी ने 17 अगस्त, 2022 को 28वीं एजीएम आयोजित करने

की सुचना के साथ-साथ वार्षिक रिपोर्ट 2021-22 का प्रेषण पुरा कर लिया है। अधिनियम की धारा 108 और यथासंशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम

20 के प्रावधानों, और सेबी (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 के विनियम 44 के अनुसार, कट-ऑफ तिथि, यानी मंगलवार, 6 सितंबर, 2022 तक भौतिक रूप में या डीमैटीरियलाइज्ड प्रारूप में शेयर रखने वाले सदस्य, नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड के ई-वोटिंग प्लेटफॉर्म के माध्यम से युआरएल https://www.evoting.nsdl.com लांच करके 28वं एजीएम की सूचना में निर्धारित कारोबार पर इलेक्ट्रॉनिक रूप से अपना वोट डाल सकता है, क्योंकि कंपनी ने एनएसडीएल से ई-वोटिंग सेवाएं ली हैं। ई-वोटिंग के लिए विस्तृत प्रक्रिया/निर्देश कंपनी की 28वीं एजीएम की सुचना में निहित हैं।

इस संबंध में. सदस्यों को एतद्वारा सचित किया जाता है कि:

(क) रिमोट ई-वोटिंग शनिवार, 10 सितंबर, 2022 को सुबह 9:00 बजे भा.मा.स. से शुरू होगी और सोमवार, 12 सितंबर, 2022 को शाम 5:00 बजे भा.मा.स. पर समाप्त होगी।

(ख) वार्षिक आम बैठक में रिमोट ई-वोटिंग और वोटिंग के उद्देश्य के लिए कट-ऑफ तिथि (अर्थात रिकॉर्ड तिथि) मंगलवार, 6 सितंबर, 2022 है। कोई भी व्यक्ति जो कंपनी के शेयरों का अधिग्रहण करता है और एजीएम की सचना के प्रेषण

के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी मंगलवार, 6 सितंबर, 2022 तक शेयर धारण करता है, वह रिमोट ई-वोटिंग के माध्यम से अपने मताधिकार का प्रयोग करने के लिए 28वीं एजीएम की सचना में प्रदत्त ई-वोटिंग हेत निर्देशों का अनुपालन कर सकता है। वीसी/ओएवीएम के माध्यम से बैठक में उपस्थित सदस्य और जिन्होंने रिमोट ई-वोटिंग के

माध्यम से प्रस्तावों पर अपना वोट नहीं डाला था और अन्यथा ऐसा करने से वर्जित नहीं हैं, एजीएम के दौरान ई-वोटिंग सिस्टम के माध्यम से मतदान करने के पात्र होंगे। वीसी/ओएवीए के माध्यम से एजीएम में भाग लेने के निर्देश 28वीं एजीएम के नोटिस में दिए गए हैं। एजीएम से पहले रिमोट ई-वोटिंग द्वारा वोट डालने वाले सदस्य भी वीसी/ओएवीएम सविध

के माध्यम से एजीएम में शामिल हो सकते हैं/भाग ले सकते हैं लेकिन उन्हें एजीएम में दवार वोट डालने की अनमति नहीं दी जाएगी। जिस व्यक्ति का नाम सदस्यों के रजिस्टर में या डिपाजिटरी द्वारा अनुरक्षित लाभार्थी स्वामियों

के रजिस्टर में दर्ज है, केवल वही रिमोट ई-वोटिंग तथा एजीएम के दौरान ई-वोटिंग की सविधा का लाभ उठाने का हकदार होगा।

ई-वोटिंग से संबंधित किसी भी प्रश्न के मामले में, सदस्य https://www.evoting.nsdl.com पर उपलब्ध Frequently Asked Ouestions ("FAQs") तथा e-voting manual का संदर्भ ले सकते हैं या अपनी पूछताछ megham@nsdl.co.in, saritam@nsdl.co.in, pallavid@nsdl.co.in, amitv@nsdl.co.in या evoting@nsdl.co.in पर लिख सकते हैं या टोल फ्री नंबर 1800 1020 990 और 1800 22 44 30 पर कॉल कर सकते हैं।

जिन सदस्यों ने अपनी ईमेल आईडी पंजीकृत नहीं की है, और वार्षिक रिपोर्ट की एक भौतिक पति पाप्त करना चाहते हैं. आप अपने फोलियो/डीपी आईडी और क्लाइंट आईडी का उल्लेख करते हुए अपना अनुरोध info@.emmbi.com पर भेज सकते हैं। बोर्ड के आदेशानस

कृते एमबी इंडस्ट्रीज लिमिटेड कौशल पाटवी

कंपनी सचिव

APPOINTMENTS



स्थान : मुंबई

दिनांक :18 अगस्त, 2022

सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India

"CENTRAL" TO YOU SINCE 1911 केन्द्रीय कार्यालय: चंदरमुखी, नरीमन पॉइंट, मुंबई-400 021

सेन्ट्रल बैंक ऑफ इंडिया में वरीष्ठ प्रबंधन श्रेणी वेतनमान v में कंपनी सचिव (विशेषज्ञ संवर्ग) की नियुक्ति

सेन्ट्रल बैंक ऑफ इंडिया, अखिल भारतीय स्तर पर 4500 से अधिक शाखाएं तथा ₹ 5,50,000 करोड़ से अधिक व्यवसाय) एवं 31000 से अधिक प्रतिभावान कर्मचारियों के कार्यबल सहित सार्वजनिक क्षेत्र का एक अग्रणीबैंक, **कंपनी सचिव (विशेषज्ञ संवर्ग)** नियुक्त

अभ्यर्थियों से अनुरोध है कि अधिक जानकारी के लिए बैंक की वेब साइट https://www.centralbankofindia.co.in देखें. आवेदन पत्र बैंक की उपरोक्त वेब साइंट से डाऊनलोड किया जा सकता है

स्थान: मुंबई / **दिनांक:** 18.08.2022 महाप्रबंधक (मासंवि)

Date: Thursday, 18th August, 2022

photocopy of the acknowledgement slin

Website: www.kclinfra.com

Place: Mumba