

ANANT DUGAR

20, MANDEVILLE GARDENS, 5A, IDEAL GARDENS, KOLKATA - 700019
Email: anant.dugar@bmd.net.in, Mobile: 9748747777

To,
The Manager
Listing Department,
NSE of India Limited
"Exchange Plaza", C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

To,
The Manager
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

To,
The Company Secretary
Jai Balaji Industries Ltd
5, Bentick Street
Kolkata- 700001

Dear Sir,

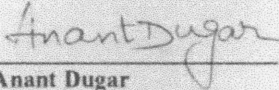
Sub: Information under regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ["SEBI (SAST) Regulations, 2011"]

With reference to the above, please find enclosed herewith the details of acquisition of equity shares of M/s. Jai Balaji Industries Ltd for and on behalf of all the Acquirers and PACs in the prescribed format attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,


Anant Dugar

Date: 05.03.2024

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jai Balaji Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anant Dugar PACS 1. Santosh Industries Ltd 2. Pragya Mercantile Private Limited 3. Maryada Barter Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition as follows	<u>Number</u>	<u>% w.r.t. total share/voting capital wherever applicable (*)</u>	<u>% w.r.t. total diluted share/voting capital of the TC (**)</u>
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	61,85,094	3.855%	3.855%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	61,85,094	3.855%	3.855%
Details of Acquisition			
a) Shares carrying voting rights acquired	1,000	0.001%	0.001%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	1,000	0.001%	0.001%

After the Acquisition, holding of:			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	61,86,094	3.856%	3.856%
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
	0	0	0
	0	0	0
e) Total (a+b+c+d)	61,86,094	3.856%	3.856%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,60,45,02,860 Equity Shares Capital		
Equity share capital / total voting capital of the TC after the said acquisition / sale	1,60,45,02,860 Equity Shares Capital		
Total diluted share/voting capital of the TC after the said acquisition	1,60,45,02,860 Equity Shares Capital		

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(For and on behalf of all Acquirers and PACs)

Place: Kolkata

Date: 05.03.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.