

# SKI BUILDCON PRIVATE LIMITED

Date: 27<sup>th</sup> September, 2024

|  |   |   |
|--|---|---|
| To,<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai - 400001<br>Fax : 02222722037<br>Email :<br><a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a><br><br>Code : 533301 | To,<br>National Stock Exchange<br>of India Limited<br>The Corporate<br>Relation Department,<br>Exchange Plaza, Plot no. C/1,<br>G Block<br>Bandra - Kurla Complex,<br>Bandra (E) Mumbai - 400 051.<br>Fax :02226598237/38<br>Email :takeover@nse.co.in<br><br>Code : SHEKHAWATI | To,<br>Shekhawati Industries Limited<br>Plot no. 185/1 , Naroli Village,<br>Near Kanadi Phatak, Naroli,<br>Dadra & Nagar Haveli,- 396 235<br>Email:<br><a href="mailto:compliance@shekhawatiind.com">compliance@shekhawatiind.com</a> |
|--|---|---|

Dear Sirs,

Sub – Submission of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015.

We are herewith submitting the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015 with respect to acquisition of **75000** equity shares of Shekhawati Industries Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,

  
SKI Buildcon Private Limited  
Promoter Group



Enclosed : As above

# SKI BUILDCON PRIVATE LIMITED

**Format for Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011**

## Part-A-Details of the acquisition/sale

|  |   |   |  |
|--|---|---|--|
| Name of the Target Company(TC)   | Shekhawati Industries Limited                                       |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer/seller  | <b>SKI Buildcon Private Limited</b>                                 |   |  |
| Whether the acquirer belongs to Promoter / Promoter group  | Promoter Group  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE) |   |  |
| Details of the acquisition/sale as follows   | Number  | %w.r.t. total share/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition/sell under consideration, holding of acquirer alongwith PACs of:</b>   |   |   |  |
| a) Shares carrying voting rights   | <b>37,50,000</b>  | <b>10.88%</b>   | <b>10.88%</b>  |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)   | --  | --  | --   |
| c) Voting rights (VR) otherwise than by equity shares  | --  | --  | --   |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | --  | --  | --   |
| e) Total (a+b+c+d)   | <b>37,50,000</b>  | <b>10.88%</b>   | <b>10.88%</b>  |

# SKI BUILDCON PRIVATE LIMITED

|  |  |        |        |
|--|--|--------|--------|
| <b>Details of acquisition/sell</b>   |  |        |        |
| a) Shares carrying voting rights acquired  | 75,000                                 | 0.21%  | 0.21%  |
| b) VRs acquired otherwise than by equity shares  | --                                     | --     | --     |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                      | --                                     | --     | --     |
| d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)   | --                                     | --     | --     |
| e) Total (a+b+c+/-d)   | 75,000                                 | 0.21%  | 0.21%  |
| <b>After the acquisition/sell, holding of acquirer/seller along with PACs of:</b>  |  |        |        |
| a) Shares carrying voting rights   | 38,25,000                              | 11.09% | 11.09% |
| b) VRs otherwise than by equity shares   | --                                     | --     | --     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition                  | --                                     | --     | --     |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | --                                     | --     | --     |
| e) Total (a+b+c+d)   | 38,25,000                              | 11.09% | 11.09% |
| Mode of acquisition/sell (e.g. open market / public issue/ rights issue/ preferential allotment /inter-se transfer / encumbrance, etc.)  | <b>Open Market</b>                     |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | Not Applicable                         |        |        |
| Date of acquisition/sell of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC. | <b>27<sup>th</sup> September, 2024</b> |        |        |

# SKI BUILDCON PRIVATE LIMITED

|  |   |
|--|---|
| Equity share capital / total voting capital of the TC before the said acquisition/sell | Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each |
| Equity share capital / total voting capital of the TC after the said acquisition/sell  | Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each |
| Total diluted share / voting capital of the TC after the said acquisition/sell         | Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each |

## Part-B\*\*\*

### Name of the Target Company:

Name: SKI Buildcon Private Limited

Promoter Group

Place : Mumbai

Date : 27<sup>th</sup> September, 2024

Note:



(\* ) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Registered Office Address : F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097.

(M) 91-9920099202 E-Mail : skibuildcon@gmail.com