

February 16, 2024

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza Bandra – Kurla Complex Bandra East, Mumbai – 400 051

**NSE Symbol: ARE&M** 

BSE Limited Corporate Relations Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001

**BSE SCRIP CODE: 500008** 

Dear Sir / Madam,

Subject: Disclosure under Regulation 29(2) and 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Scheme of Arrangement amongst Mangal Industries Limited (Demerged Company) and Amara Raja Energy & Mobility Limited (formerly known as Amara Raja Batteries Limited) (Resulting Company or ARE&M) and their respective shareholders and creditors (the Scheme)

Pursuant to Regulation 29(2) and 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST Regulations') and the Scheme, we wish to inform you that we, RNGalla Family Private Limited, in our capacity as the shareholder of Mangal Industries Limited, have acquired equity shares of Amara Raja Energy & Mobility Limited (formerly known as Amara Raja Batteries Limited), a listed company.

In this connection, please find enclosed the disclosure as per Regulation 29(2) and 10(6) of the SEBI SAST Regulations.

Request you to take the same on record.

Thanking you.

Yours Faithfully,
For RNGalla Family Private Limited

GALLA RAMACHANDRA NAIDU Digitally signed by GALLA RAMACHANDRA NAIDU Date: 2024.02.16 13:50:14 +05'30'

Dr.Ramachandra N Galla Chairman

DIN: 00133761

**Encl.: As above** 

Copy to: The Company Secretary, ARE&M



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of Target Company  Name of the acquirer and Persons Acting in Concert		Amara Raja Energy & Mobility Limited (formerly known as Amara Raja Batteries Limited) ("ARE&M")  RNGalla Family Private Limited ("RFPL")		
Whethe	er the acquirer belongs to	Yes		
Promot	er/Promoter group			
Name(s) of the Stock Exchange(s) where the shares		BSE Limited and National Stock Exchange of India		
of TC are Listed		Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t totadiluted share /voting capitadof the TC (**)
	the acquisition under consideration, holding irer along with PACs of:			
a)	_	4,79,32,452	28.06%	28.06%
a) b)	Shares in the nature of encumbrance	NIL	NIL	NIL
D)	(pledge/lien/non-disposal	INIL	INIL	INIL
	undertaking/others)			
c)	Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d)	Warrants / convertible securities / any			
۵,	other instrument that entitles the acquirer	NIL	NIL	NIL
	to receive shares carrying voting rights in			
	TC (specify holding in each category)			
e)	Total (a+b+c+d)	4,79,32,452	28.06%	28.06%
Details	of acquisition / <del>-sale</del> :			
a) b)	Shares carrying voting rights acquired / sold VRs acquired / sold otherwise than by	1,22,12,864	4.80%	4.80%
,	shares	NIL	NIL	NIL
c)	Warrants / convertible securities / any			
	other instrument that entitles the acquirer	NIL	NIL	NIL
	to receive shares carrying voting rights in			
	TC (specify holding in each category)			
	acquired / sold			
d)	Shares encumbered / invoked/released by			
	the acquirer	NIL	NIL	NIL
e)	Total (a+b+c+/-d)	1,22,12,864	4.80%	4.80%
	ne acquisition / <del>sale</del> , holding of acquirer			
	vith PACs of:	6.04.45.046	22.66%	22.255/
a)	Shares carrying voting rights acquired	6,01,45,316	32.86%	32.86%
b)	•	NIL	NIL	NIL
q) c)	VRs otherwise than by shares	NIL NII	NIL NII	NIL NII
d)	Warrants / convertible securities / any other instrument that entitles the acquirer	NIL	NIL	NIL
	to receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	after acquisition			
e)	Total (a+b+c+d)	6,01,45,316	32.86%	32.86%
Mode of acquisition /-sale (e.g. open market / off-		Allotment pursuant to Scheme of Arrangement		
market / public issue / rights issue / preferential		amongst Mangal Industries Limited ("MIL" of		
	nt / inter se transfer etc).	"Demerged Company") and Amara Raja Energy 8		
311001110	, se transfer etcj.		f (formerly known	

Registered Office: SY.No.692/1, 693/2, 693/3 and 694/2, Karakambadi Village and Post, Renigunta Mandal, Tirunati 517520, Chittoor, Anders Pradesh, India. Tel. No. +91.877.2285600.



	Batteries Limited) ("ARE&M" or "Resulting Company") and their respective shareholders and creditors sanctioned by the Hon'ble NCLT, Bench at Amravati, vide its order dated January 10, 2024.
	"65 (Sixty-Five) equity shares of ARE&M of INR 1/-each, fully paid-up for every 74 (Seventy-Four) equity shares of MIL of INR 10/- each, fully paid-up."
Date of acquisition /-sale-of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 15, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 17,08,12,500/- divided into 17,08,12,500 Equity Shares of Re. 1 each
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 18,30,25,364/- divided into 18,30,25,364 Equity Shares of Re. 1 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 18,30,25,364/- divided into 18,30,25,364 Equity Shares of Re. 1 each

## Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## For RNGalla Family Private Limited

GALLA
RAMACHANDRA
NAIDU

Digitally signed by GALLA RAMACHANDRA NAIDU Date: 2024.02.16 13:50:53

Dr.Ramachandra N Galla

Chairman

Date: February 16, 2024

Place: Tirupati