

25th February, 2020

To,
The Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
27th floor, Dalal Street,
Mumbai-400023

Sub:- CORRIGENDUM TO NEWSPAPER NOTICE PUBLISHED ON 20TH FEBRUARY, 2020

Further to our letter dated 20th February, 2020, whereby we have submitted the newspapers cutting published pursuant to Section 124(6) of the Companies Act, 2013, read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and the relevant circulars and amendments thereto ('IEPF Rules').

With reference to above, kindly note that, process for the transfer of shares in respect to the unpaid/unclaimed dividend related for the Financial Year 1998-99, will be initiated from 20th March, 2020 onwards.

All other information as stated in the Notice published on 20th February, 2020 will remain unchanged and the same will be read in conjunction with the Corrigendum Notice.

We send herewith the Corrigendum Notice published in the Newspapers on 24th February, 2020 for your reference and record.

Kindly acknowledge the receipt of the same.

Thanking you

Yours' faithfully, For PCS Technology Limited

Mehul Monani

Company Secretary & Compliance Officer

Encl:

Financial Express, Mumbai The Free Press Journal, Mumbai Navshakti, Mumbai Lokshatta, Pune Financial Express, Pune

Dattanagar, Dighi- Pune - 411015 CIN NO.: L74200MH1981PLC024279

FINANCIAL EXPRESS MUMBAI - TUESDAY - FEBRUARY, 25, 2020



PCS TECHNOLOGY LIMITED CIN: L74200MH1981PLC024279 Regd. Off.: 82/6/1, Solar Park, Shop no.6, Pune-Alandi Road, Dattanagar, Dighi- Pune- 411015 Corp. Office: 8th floor, Technocity, plot no. X-5/3, MIDC, Mahape, Navi Mumbai- 400710. Tel.: 022 41296111, Fax no.+912241296082, website: www.pcstech.com

CORRIGENDUM NOTICE

This is with reference to the Notice dated 19th February, 2020 published in this newspaper on 20th February, 2020 pursuant to Section 124(6) of the Companies Act, 2013, the Investor Education and Protection Fund Authority (Accounting, Audit, Transferand Refund) Rules, 2016 read with the relevant circulars and amendments thereto ('IEPF Rules').

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> By Order of the Board For PCS Technology Limited Mehul Monani

Place: Mumbai Date: 24th February, 2020

Company Secretary & Compliance Officer

THE FREE PRESS JOURNAL

MUMBAI | TUESDAY | FEBRUARY 25, 2020 www.freepressjournal.in

PCS TECHNOLOGY LIMITED

CIN: L74200MH1981PLC024279

Regd. Off.: 82/6/1, Solar Park, Shop no.6, Pune-Alandi Road,
Dathanagar, Dighi- Pune-411015

Corp. Office: 8th flodr, Technocity, plot no. X-5/3, MJDC, Mahape,
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By Order of the Board For PCS Technology Limited Mehul Monani

Place: Mumbai Date: 24th February, 2020

Company Secretary & Compliance Officer

ववशकि मुंबई, मंगळवार, २५ फेब्रुवारी २०२०



पीसीएस टेक्नॉलॉजी लिमिटेड सीआवरन: ७४२००एमएन१९८१पीएलसी०२४२७८ नो. कार्या: ८२/६/१, सोलार पार्क, दुकान क्र. ६, पुणे- आळंदी रीड, दत्तनगर,

ना. कार्या: ८१/६/, सारास पान, पुत्रान कर. स. यु. ज दिशी-पुणे १९, १९५ कार्यों. कार्यालय: ८वा मजला, टेक्नोसिटी, प्लॉट क्र. एक्स-५/३, एमआयडीसी महापे, नवी मुंबई, फोन: ०२२ ४१२९६१११ फॅक्स क्र.+९१२२४१२९६०८२, वेबसाईट: www.pcstech.pom

भूध्दीपत्र सूचना
सदर कंपनी अधिनियम २०१३ च्या कलम १२४ (६), इन्व्हेस्टर एज्युकेशन ॲण्ड प्रोटेक्शन फंड
ऑआँरिटी (अकांकटिंग, ऑडिट, ट्रान्सफर ॲण्ड रिफंड) रूल्स २०१६ सहवाचता त्यांचे
संबंधित परिपत्रक आणि सुधारणे (आयईपीएफ रूल्स) नुसार २० फेब्रुवारी २०३० रोजी सदर
वृत्तपत्रात प्रकाशित दिनांक १९ फेब्रुवारी २०२० रोजीच्या सूचनेच्या संदर्भासह आहे.
बिरेल संदर्भानुसार कृपया नोंद घ्यावी की वित्तीय वर्ष १९९८-९९ करिता संबंधित रोख न
केलेला/दावा रहित लाभांशाच्या संदर्भातील शेअर्सच्या हस्तांतरणाची प्रक्रिया २० मार्च २०२०

पासून सुरू होईल. २० फेब्रुवारी २०२० रोजी प्रकाशित सूचनेत केलेल्या इतर सर्व माहिती मध्ये कोणताही बदल नाही आणि ते सदर शुध्दीपत्र सूचेनला जोडून वाचावे.

ठिकाण : मुंबई दिनांक: २४ फेब्रुवारी २०२०

मंडळाच्या ओदशाद्वारे पीसीएस टेक्नॉलॉजी लिमिटेड करिता

मेहुल मोनानी कंपनी सचिव आणि अनुपालन अधिकारी

FINANCIAL EXPRESS

HSBC chief faces pressure after rebuff by Mustier

BLOOOMBERG Milan, February 24

HSBC CHAIRMAN MARK Tucker's drive to reboot the giant lender needs a reboot.

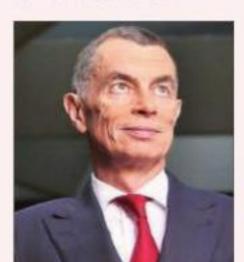
The decision by UniCredit SpA's Jean Pierre Mustier to drop out of consideration for HSBC's top job marks the second highprofile setback in less than a week for Tucker, the first outsider ever hired as the chairman of the 165-year-old institution. The bank's shares have tumbled since a February 18 strategy overhaul fell flat, reaching their lowest in more than three years on Monday.

Tucker is now conducting the search for a new CEO in the spotlight - his first pick lasted just 18 months - with shareholders demanding answers and some insiders questioning the board's search process. Mustier's exit further complicates an already drawn-out search and deepens the uncertainty around interim CEO Noel Quinn and the plan announced last week to cut 35,000 jobs.

"It's not a good time to join the bank, especially for an external candidate," Ronald Wan, CEO at Partners Capital International in Hong Kong, said by phone. "HSBC is going through a challenging operating environment - economic slowdown, the coronavirus outbreak, Brexit — and the bank's new strategy will all make the CEO's job difficult." Mustier, who led a turnaround at Milanbased UniCredit in the past four years, plans to stay and is committed to the new strategic plan announced in December, said a UniCredit statement on Monday. The Frenchman informed Tucker of his decision to withdraw by phone on Sunday, a person with knowledge of the matter said.

HSBC shares fell as much as 2.5% in London on Monday, sliding to 548 pence, the lowest since August 2016. UniCredit shares fell as much as 5%, reflecting the dive in Italian equities amid mounting concerns about the Coronavirus.

The Mustier interlude highlights the churn at the top of Eu-



MARK TUCKER, HSBC chairman

ropean banking. UBS Group AG on Wednesday picked ING Groep NV CEO Ralph Hamers to take over from Sergio Ermotti. Rival Credit Suisse Group AG replaced Tidjane Thiam with Thomas Gottstein earlier this month, and Marco Morelli said he won't seek another term as chief of Banca Monte dei Paschi di Siena SpA.

A recent history of troubles at HSBC may make it even tougher to recruit an external candidate. For example, in the U.S., Wells Fargo & Co., another lender in need of a revamp, took six months to attract an outsider as CEO in the wake of scandals that claimed two chiefs in three years.

If Tucker "doesn't want to appoint Noel Quinn to the position on a permanent basis, then he needs to convince the market that he has some other credible options," John Cronin, an analyst at the Dublin-based Goodbody stockbrokers, wrote in a note. "Or maybe he will just move to appoint Quinn without delay -- perhaps within the next two weeks. Our bet is on the latter."

Mustier had emerged as a key external contender for the role, pitting him against HSBC lifer Quinn. After being approached by HSBC, he engaged in informal talks before deciding that the timing wasn't right to move because of UniCredit's new strategic plan and brewing Coronavirus worries in Italy, according to a person close to his thinking. He informed Uni-Credit board members of the approach over the weekend before his call to Tucker.

Biden criticised Sanders as

disloyal to ex-Prez Barack

Obama, a charged mes-

sage with the predo-

minantly black electorate

in South Carolina

entering a critical nine-day

stretch that could effectively de-

termine the nomination, with

the future of multiple candi-

dates riding in part on the next

televised debate on Tuesday

night, the South Carolina vote

and the Super Tuesday contests.

race on Sunday, such as Steyer

qualifying to join in the debate

and an announcement by Rep-

resentative James E Clyburn,

the most influential Democrat

in South Carolina, that he will

endorse a candidate on Wedn-

esday. Adding to the unpredict-

ability is former Mayor Michael

R Bloomberg, who will try to

start recovering from his disas-

trous debate performance last

week by appearing for the first

time in a CNN town hall, on

Wednesday, and Tuesday's de-

to consolidate his political ad-

vantages to help him withstand

any winnowing of the field,

given that perhaps the biggest

threat he now faces are anti-

Sanders voters coalescing aro-

und one alternative candidate.

the race with a pair of enviable

assets. After finishing near the

top in Iowa, winning New

Hampshire and then over-

whelming his rivals in Nevada,

the first state with a racially di-

verse electorate, he has the aura

of success - and winning usu-

ally begets winning in presiden-

tial primaries. At the same time,

the anti-Sanders camp remains

split: Biden, Senator Elizabeth

Warren, Buttigieg and

Klobuchar are all insisting on

staying in the race while

Bloomberg is spending heavily

on advertising in Super Tuesday

states like Texas and California.

He enters this next phase of

Aides to Sanders are racing

There were new twists in the

Sanders looks to knock out Biden as pressure builds on Democrats

NEW YORK TIMES Houston, February 24

Energised by his landslide victory in the Nevada caucuses, Senator Bernie Sanders turned his focus to President Trump on Sunday while his campaign made plans to try to win the coming South Carolina primary and amass an insurmountable delegate lead on Super Tuesday next week.

Sanders plans to be up on the air with commercials in every South Carolina media market this week, and his staff is scrambling to add new rallies to his schedule as they take aim at their next big target: Overtaking the front-runner in Saturday's primary there, former vice-president Joseph R Biden Jr, to all but

extinguish his candidacy. But attacks on Sanders began mounting on Sunday, with Biden criticising him as disloyal to former President Barack Obama — a charged message with the predominantly black electorate in South Carolina and others describing the Vermont senator as a long shot against Trump.

Sanders, in turn, used a rally in the Super Tuesday state of Texas to highlight some favourable polling numbers against the president - and attempt to reassure Democrats about his electability if he wins the nomination.

With seven other candidates competing against the liberal Sanders, raising the possibility of a fractured moderate vote in South Carolina and on Super Tuesday, pressure is also starting to grow on some Democrats to drop out - particularly Senator Amy Klobuchar, the billionaire Tom Steyer and even former Mayor Pete Buttigieg, who narrowly won the Iowa caucuses. None has shown an ability to build a diverse coalition of voters, which would be crucial to beating Sanders, yet none showed signs of quitting anytime soon.

The Democratic race is now

Juul halts Indonesia e-cig sales; Asia expansion in doubt

JUUL LABS IS halting sales in Indonesia, citing concerns that it can't stop retailers from selling its high-nicotine e-cigarettes to young people in a largely unregulated tobacco market.

Iuul disclosed its Indonesia plans to Reuters as the news organisation was inquiring about

the company's marketing to younger customers there and in the other two Asian countries where it operates — the Philippines and South Korea. A Reuters review of Juul's Asia marketing found that the firm has promoted e-cigarettes in ways similar to those that raised the ire of

regulators in the US. Juul said that it would suspend Indonesia sales "indefinitely"until it could ensure that online and traditional retailers there will "increase and enforce age restrictions and compliance measures." The firm's decision to retreat from the world's

fourth most populous nation marks a major setback for Juul's larger plans to expand in Asia. The region has been seen as critical to the firm's growth amid mounting US legal and regulatory problems over its role in the nation's youth vaping epidemic.

Workshop on **GLOBAL MARKETS** FOR PHARMACEUTICAL EXPORTS

Saturday, February 29 (10.00 am to 12.30 pm) For details & reg. please contact: GoG-AMA Centre for International Trade, AMA, Ph.: 079-26308601-5 (M) 9537407187, 7069940917, e-mail: ama@amaindia.org

PCS TECHNOLOGY LIMITED CIN: L74200MH1981PLC024279 TECHNOLOGY

Regd. Off.: 82/6/1, Solar Park, Shop no.6; Pune-Alandi Road, Dattanagar, Dighi- Pune- 411015 Corp. Office: 8th floor, Technocity, plot no. X-5/3, MIDC, Mahape, Navi Mumbai- 400710. Tel.: 022 41296111,

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By Order of the Board For PCS Technology Limited

Place: Mumbai Date: 24th February, 2020

Mehul Monani Company Secretary & Compliance Officer

Punjab State Power Corporation Limited

Regd. Office: PSEB Head Office, The Mall, Patiala-147001) Corporate Identity Number: U40109PB2010SGC033813 website: www.pspcl

NOTICE INVITING TENDER Tender Enquiry No. 510/GHTP/EMC/GMMC-103 VOL-II

Short Description: Award of running contract for rewinding of Stator Rotor of DC Motors (above 8.5 KW rating) and Three Phase, 415V Squirrel Case/ (90 KW & above rating) and Slip Ring Induction Motors (55 KW & above rating) installed at GHTP, Lehra Mohabbat with 'F' Class

Date & Time for request for registration of Contractors/ Firms with GHTP shall be received 09.03.2020 upto 17.00 hrs. Date & Time for receipt of request for issue of tender documents shall be received 13.03.2020 upto 17.00 hrs. Date & Time upto which tender shall be received 24.03.2020 & 11.30 A.M. Date & Time of opening of tender 24.03.2020 & 12.00 hrs. Tender Specification can only be downloaded from PSPCL website https://pspcl.in and hard copy of the same will be issued by the office. Note: it is informed that in case tender process is not completed due to any reason no corrigendum will be published in Newspaper. Details regarding Corrigendum may be seen on PSPCL Official website i.e. https://pspcl.in.

> Sd/- Superintending Engineer Elect. Mtc. Circle, O&M. GHTP, PSPCL, Lehra Mohabbat, Ph. No. 0164-2756427

TATA CAPITAL HOUSING FINANCE LIMITED Registered Address: 11th Floor, Tower A., Peninsulas Business Park, Gangatrao Kadam Marg, Lower Parel, Mumbai 400013. Branch Address: Lodha I-Think Techno Campus, Building "A"4th Floor, Off Pakhran Road No.2, Behind TCS, Thane(W), Mumbai 400 607. SALE NOTICE FOR SALE OF IMMOVABLE PROPERTY

(Under Rule 8(6) of the Security Interest (Enforcement) Rules 2002) Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002 Loan Account No: 9320216

Notice is hereby given to the public in general and in particular to the below Borrower/ Co. Borrower that the below described immovable property mortgaged to Tata Capital Housing Finance Ltd. (Secured Creditor), the Physical Possession of which has been taken by the Authorised Officer of Tata Capital Housing Finance Ltd. (Secured Creditor), will be sold or 26.03.2020 "As is where is" & "As is what is" and "Whatever there is" for recovery of tota sum of Rs 10,05,692/- (Rupees Ten Lakhs Five Thousand Six Hundred Ninety Two Only) as on 30.05.2016 from Mr.Girish Janardan Gaikar (Borrower) Mrs. Sugandha Gaykar (Co Borrower). The Reserve Price and the Earnest Money Deposit is mentioned below.

Whereas the sale of secured asset (as described below) is to be made to recover the secured debt and whereas there was a due of a sum of Rs 10,05,692/- (Rupees Ten Lakhs Five Thousand Six Hundred Ninety Two Only) including all costs, interest etc. as or 30.05.2016. Notice is hereby given that, in the absence of any postponement discontinuance of the sale, the said secured asset / property shall be sold by E- Auction at 2 P.M. on the said 26.03.2020 at Lodha I-Think Techno Campus, Building "A "4th Floor Off Pokhran Road No.2, Behind TCS, Thane(W), Mumbai 400 607. The sealed envelope containing Demand Draft for participating in E- Auction shall be

submitted to the Authorized Officer of the TATA CAPITAL HOUSING FINANCE LTD on o pefore 24.03.2020 till 5 PM.

At the Auction, the public generally is invited to submit their bid(s) personally

The sale of the Secured Asset/ property will be on "as is w	there condition is"	
Description of Secured Asset	Reserve Price (Rs)	Earnest Money (Rs)
Detailed address of the property financed with area: Flat No. 103, 1st Floor, A Wing, Motiram Imperia	Rs. 18,20,000/-	Rs. 1,82,000/-
Buinding, Nilje, Dombivali (east), Thane -421204 (mo hereto)	re fully described	in Schedule A

Schedule. The E auction will be stopped if, amount due as aforesaid, with interest and costs (including the cost of the sale) are tendered to the 'Authorized Officer' or proof is given to his satisfaction that the amount of such secured debt, interest and costs has been paid before the date of the auction. No officer or other person, having any duty to perform in connection with this sale shall nowever, directly or indirectly bid for, acquire or attempt to acquire any interest in the

The description of the Secured asset/ property that will be put up for sale is as per above

property sold. The sale shall be subject to the conditions prescribed in the Security nterest (Enforcement) Rules, 2002 and to the following further conditions: The E-auction will take place through portal https://sarfaesi.auctiontiger.net or Auctiontiger Mobile App (Android) on 26.03.2020 between 2.00 PM to 3.00 PM with

Terms and Condition: The particulars specified in the Schedule herein below have been stated to the best of the information of the undersigned, but the undersigned shall not be answerable for any error, misstatement or omission in this proclamation. In the event of any dispute

arising as to the amount bid, or as to the bidder, the lot shall at once again be put up to auction subject to the discretion of Secured Creditor

The property shall not be sold below the Reserve Price. 3. Bid Increment Amount will be: Rs.10,000/- (Ten Thousand Only)

limited extension of 10 minutes each.

4. All the Bids submitted for the purchase of the property shall be accompanied by Earnest Money as mentioned above by way of a Demand Draft favoring the "TATA CAPITAL HOUSING FINANCE LTD." payable Mumbai Address: Lodha I-Think Techno Campus Building "A "4th Floor, Off Pokhran Road No.2, Behind TCS, Thane(W), Mumbai 400 607 The Demand Drafts will be returned to the unsuccessful bidders after auction.

The highest bidder shall be declared as successful bidder provided always that he/she is legally qualified to bid and provided further that the bid amount is not less than the reserve price. It shall be in the discretion of the 'Authorized Officer' to decline acceptance of the highest bid when the price offered appears so clearly inadequate as to make it inadvisable to do so.

. For reasons recorded, it shall be in the discretion of the 'Authorized Officer' to adjourn discontinue the sale.

Inspection of the property can be done on 10.03.2020 between 11 AM to 5.00 PM. 8. The person declared as a successful bidder shall, immediately after such declaration. deposit twenty-five per cent of the amount of purchase money/bid which would include EMD amount to the 'Authorized Officer' within 24Hrs and in default of such

deposit, the property shall forthwith be put to fresh auction/Sale by private treaty. . In case the initial deposit is made as above, the balance amount of the purchase money payable shall be paid by the purchaser to the 'Authorized Officer' on or before the 15th day from the date of confirmation of the sale of the property, exclusive of such day, or if the 15th day be a Sunday or other holiday, then on the first office day after the 15th day.

10. In the event of default of any payment within the period mentioned above, the property shall be put to fresh auction/Sale by private treaty. The deposit including EMD shall stand forfeited by TATA CAPITAL HOUSING FINANCE LTD and the defaulting

purchaser shall lose all claims to the property. Details of any encumbrances, known to the TATA CAPITAL HOUSING FINANCE LTD. to which the property is liable: Nil. Claims, if any, which have been put forward to the property and any other known particulars bearing on its nature and value: Nil

For any other details or for procedure online training on e-auction the prospective bidders may contact the Service Provider, M/s e-Procurement Technologies Limited (Auctiontiger), Address: B-704, Wall Street - II, Opp. Orient Club, Nr. Gujarat College, Ellis Bridge, Ahmedabad - 380006 Gujarat (India) Mob.: 9265562821 & Phone: 079 61200 594 / 598 / 559 / 587 / 554 Email ID: Gujarat@auctiontiger.net or Arijit Bhatt, Email id Arijit,bhatt@tatacapital.com Authorized Officer Mobile No. 9029073280. Please send your query on WhatsApp Number 9029073280.

13. Please refer to the below link provided in secured creditor's website https://bit.ly/2HzU8df for the above details. Date: 25.02.2020 Place : Mumbai

Mr. Arijit Bhatt **Authorized Officer**

PUBLIC ANNOUNCEMENT

PURSUANT TO SEBI CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016

FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF BTJ LEASING AND INVESTMENTS LIMITED

Company Identity Number (CIN): U65921PB1992PLC045634

Registered Office: Suvidhi Cotsyn, E-450, Phase 6, Focal Point, Ludhiana-141010. Tel: 0161 267 6235; Email: finance@suvidhi.net

Investments Limited ('BTJ'/ 'Company'), on behalf of himself and/or other members forming part of Promoters and Promoter Group of BTJ, to the Public Shareholders of the Company pursuant to and in compliance with SEBI Circular No. SEBI/HO/ MRD/DSA/CIR/P/2016/110 dated October 10, 2016 ('SEBI Circular') in respect of the proposed acquisition ('Exit Offer') of fully paid-up equity shares of face value of ₹ 10/- each ('Equity Shares') of the Company (A) BACKGROUND a) BTJ Leasing and Investments Limited, a company limited by shares, was originally incorporated as Bluestar Leasing and

This Public Announcement ('PA') is being issued by Mr. Sharenik Jain ('Acquirer'), the promoter of BTJ Leasing and

Investments Private Limited, under the Companies Act 1956 with the Registrar of Companies, Punjab, H. P. & Chandigarh ('RoC'), on August 18, 1992. The name of the company was changed to BTJ Leasing and Investments Limited and received a fresh certificate of incorporation consequent on change of name issued by RoC on October 25, 1996. Subsequently the Registered Office of the Company shifted from the state of Chandigarh to the state of Punjab and a Certificate of Registration of Regional Director Order for Change of State, was issued by the Registrar of Companies, Chandigarh at

b) The Company is registered with the Reserve Bank of India, Chandigarh Regional Office to carry on the business of nonbanking financial institution without accepting public deposits vide Certificate of Registration (CoR) bearing No. B-06.00446 dated February 02, 2001

c) The Registered Office of the Company is situated at Suvidhi Cotsyn, E-450, Phase 6, Focal Point, Ludhiana-141010. The Company Identity Number (CIN) of the Company is U65921PB1992PLC045634. d) The main objects of the Company to be pursued by it on its incorporation and as appearing in its memorandum and articles of association includes inter-alia, hire purchase, housing, general finance and investment, dealing in securities, shares and

 e) The issued, subscribed and paid-up share capital of BTJ, as on March 31, 2019, is ₹ 3,01,00,000/- (Indian Rupees Three Crores and One Lakh only) consisting 30,10,000 (Thirty Lakhs and Ten Thousand only) Equity Shares of face value of ₹ 10/- (Indian Rupees Ten only) each.

f) Shareholding Pattern of BTJ as on March 31, 2019: No. of Shareholders % of Equity Share Capital Category No. of Equity Shares Promoter & Promoter Group 13,23,000 43.95 1074 16,87,000 56.05 1084

Public TOTAL 30,10,000 100.00 g) The Key Financial Information of the Company, based on the financial statements for the Financial Year(s) ended March 31 2017, March 31, 2018 and March 31, 2019, is as under

(Amount in ₹ Lakhs except earnings per share data)

Particulars	31-Mar-2017 Audited	31-Mar-2018 Audited	31-Mar-2019 Audited
Profit / (Loss) After Tax	(1.36)	(2.02)	(3.05)
Earnings Per Share (₹)	Negative	Negative	Negative
Net Worth / Shareholders' Funds	372.43	370.41	367.36
Book Value per Share (₹)	12.37	12.31	12.20

listed/permitted to trade at The Calcutta Stock Exchange Limited, Kolkata ('CSE'). The Company has been placed on the Dissemination Board ("DB") of National Stock Exchange of India Ltd., Mumbai ("NSE") with effect from June 06, 2019. The Acquirer, on behalf of himself and/or other members forming part of Promoters and Promoter Group, in terms of applicable provisions of SEBI Circular, expressed his intention to provide an exit opportunity to the public shareholders of

BTJ and have submitted the "Plan of Action" to NSE on January 16, 2020. The Acquirer now seek to acquire 16,87,000 equity shares of face value ₹ 10/- each representing 56.05% of the paid-up equity share capital of BTJ from the Public Shareholders of the Company. Subsequent to the completion of the process,

BTJ shall make an application to NSE for removal of its name from the DB of NSE. k) Further, the Company undertakes to redress the grievances of all the public shareholders pursuant to the removal of the name of the company from the DB of NSE

This PA is being issued in terms of SEBI Circular and published in The Financial Express (all editions), being an English National Daily, Jansatta (all editions), being a Hindi Daily and Daily Suraj (Ludhiana edition) being a Punjabi Daily and Ek Din (Kolkata edition), being a Bengali Daily, the regional language newspaper of the region where the exited stock exchange was located. The Acquirer will inform the Public Shareholders by way of a notice in the same newspapers in which the present PA is published, of material changes, if any, to the information set out in this PA

(B) EXIT OFFER PRICE AND JUSTIFICATION: a) The Acquirer, for the purpose of determining the exit price, has appointed Ashika Capital Limited ('Ashika'/'Independent Valuer"), a Category I Merchant Banker registered with Securities and Exchange Board of India ('SEBI') and an Independent Valuer empanelled with NSE for the purpose of valuation for the Exclusively Listed Companies placed in the Dissemination Board as per SEBI Circular, as the Independent Valuer to carry out valuation of equity shares of the Company. As per the valuation report dated February 14, 2020 ('Valuation Report') submitted by Ashika, the fair value of per equity share of face value ₹ 10/- each of BTJ, considering the Net Asset Value (NAV) Method, works out to ₹ 13.25/- (Rupees Thirteen and Twenty Five Paise only). Based on the Valuation Report, the Acquirer in consultation with Ashika are making an offer to acquire the equity shares from the public shareholders at an exit price of ₹ 13.25/- (Rupees Thirteen and Twenty Five Paise

only) per equity share. (C) ACTIVITY SCHEDULE FOR EXIT OFFER: Date of Opening of Offer March 03, 2020 (Tuesday) Date of Closing of Offer March 13, 2020 (Friday)

Last Date for Payment of Consideration March 27, 2020 (Friday) (D) LIABILITY OF THE ACQUIRER: The Acquirer on behalf of himself and/or other members forming part of Promoters and Promoter Group is liable to acquire

completion of the Offer, at the same price as determined by the Independent Valuer. (E) PROCEDURE FOR SETTLEMENT: The Exit Offer Letter along with the Form of Acceptance is being dispatched to all the public shareholders of the Company, whose names are appearing on the Register of Members of the Company on January 16, 2020

the shares of Public Shareholders who have not offered their shares under exit offer up to a period of one (1) year from the

b) In case of non receipt of the Exit Offer Letter, such shareholders of the Company may download the same from the NSE's website i.e. www.nseindia.com, which would be available from five (5) days before opening of the offer, or obtain a copy of the same from the Company on providing suitable documentary evidence of holding of the Equity Shares of the Company c) During the Offering period, all the public shareholders of the Company, may tender their shares by submitting the Form of

Acceptance, Form SH 4 - Securities Transfer Form duly executed, Original Share Certificate(s) and other relevant documents. d) The payment for equity shares accepted under the exit offer will be made within fifteen (15) working days from the date of completion of exit offer by way of Pay Order / Demand Draft / Real Time Gross Settlement ('RTGS') / National Electronic Funds Transfer ('NEFT') / Immediate Payment Service ('IMPS') or any other permitted mode of transfer. The pay order/demand draft shall be drawn in favour of sole or first named shareholder (in case of joint holders) and will be dispatched to the shareholder(s)

e) The Acquirer shall certify to the satisfaction of NSE that appropriate procedure has been followed for providing exit to public shareholders of the Company. Subsequently, NSE upon satisfaction shall remove the company from the dissemination board. MERCHANT BANKER TO THE OFFER: **ASHIKA CAPITAL LIMITED**



Date: February 24, 2020

(CIN: U30009WB2000PLC091674) 1008, 10th Floor, Raheja Centre, 214, Nariman Point, Mumbai-400021. Tel: +91-22-66111700 | Fax: +91-22-66111710

E-mail: mbd@ashikagroup.com | SEBI Registration Number: INM000010536 Validity of Registration: Permanent | Contact Person: Mr. Narendra Kumar Gamini

For and on behalf of Promoter Group of BTJ Leasing and Investments Limited

SHARENIK JAIN

move ahead with

Careers

Every Monday & Thursday in

The Indian EXPRESS & LOKSATTA

For Advtg. details contact: 67241000

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Pune

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