

January 06, 2024

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| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 |
| Scrip Code: 532345 ISIN No.: INE152B01027 Re.: Allcargo Gati Limited | Symbol : ACLGATI ISIN No.: INE152B01027 Re.: Allcargo Gati Limited |

Dear Sir/Madam,

Subject: Newspaper Publication regarding Postal Ballot Notice.

Ref.: Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

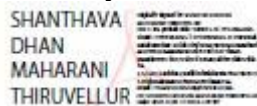
With reference to above cited subject, we are enclosing herewith the copies of newspaper advertisement published on January 06, 2024, in Financial Express (English Newspaper) and Nava Telangana (Telugu Newspaper), in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and as per Listing Regulations.

The information contained in this disclosure shall also be made available on the Company’s website www.gati.com.

We request you to take the same on record.

Thanking you,

For Allcargo Gati Limited
(Formerly known as “Gati Limited”)



SHANTHAVA
DHAN
MAHARANI
THIRUVELLUR

T. S. Maharani
Company Secretary & Compliance Officer
M. No.: F8069

Encl: a/a

ADDENDUM

Addendum to the Invitation for Expression of Interest (Form G) dated 19 December 2023 for Serene Residency Group Housing Project at Sector ETA Greater Noida project of Ansal Properties and Infrastructure Limited

Invitation for expression of interest (Form G) dated 19th December 2023 of Serene Residency Group Housing Project at Sector ETA II, Greater Noida project of Ansal Properties and Infrastructure Limited under the provisions of Insolvency Bankruptcy Code, 2016:

Original last date for submission of expression of interest: **03rd January 2024**
Extended last date for submission of expression of interest: **15th January 2024**

The subsequent timelines shall be changed consequentially. The copy of Form with revised timelines is available at www.serenesaleta2.com.

There are changes in the eligibility criteria as set out in the detailed Expression of Interest. The copy of revised detailed expression of interest is available at www.serenesaleta2.com.

For any enquiry, please contact at
investorgrievance@minervaresolutions.com
or to naveet@minervaresolutions.com

Regar
Navneet Kumar Gup
Resolution Professor
IBBI Registration No.: IBBI/IPA-001/IP-P00001/2016-2017/100

Zyds Wellness

ZYDUS WELLNESS LIMITED

CIN: L15201GJ1994PLC023490

Regd. Office: Zyds Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnodevi Circle, Khora (Sandhinagar), S. G. Highway, Ahmedabad - 382481.
Telephone: +91-079-7180000, +91-079-4834000
Website: www.zydswellness.com; Email ID: investor.grievance@zydswellness.com

NOTICE TO THE SHAREHOLDERS

For transfer of shares to the Investor Education and Protection Fund ("IEPF")

NOTICE is hereby given to the shareholders of Zyds Wellness Limited ("the Company") that pursuant to the provisions of section 124(6) of the Companies Act, 2013 ("the Act") and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), the Company is required to transfer all such shares in respect of which dividend has remained unpaid / unclaimed by the shareholder for seven consecutive years to the IEPF.

The Company has uploaded the details of such shareholders and shares that are due for transfer to IEPF on its website under the investors section www.zydswellness.com. Further, the Company has completed the posting of notice to all the concerned shareholders pursuant to section 124(6) of the Act and Rules made thereunder, whose dividend has remained unclaimed for seven consecutive years, their address registered with the Company, providing complete details of the unclaimed dividend, if not claimed, will be transferred to IEPF.

The shareholders who have not claimed their dividend for a period of seven consecutive years from the financial year 2016-2017 can write to the Company / Registrar and Transfer Agent ("RTA") on or before March 31, 2024 and sign as per the specimen signature registered with the Company / RTA at the registered office address mentioned above or to the RTA at the following address:

Link Intime India Private Limited at 506-508, Amarnath Business Centre-I, Besic Gala Business Centre, Near St. Xavier's College Corner, Off C. G. Road, Navrangpur, Ahmedabad-380006. Phone: 079-26465179/86/87.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said section and Rules. Please also be informed that, upon such transfer, shareholders can claim the transferee shares along with unclaimed dividend by making an application to the IEPF authority in Form IEPF-5 as prescribed under the Rules which is available on the website of IEPF at www.iepf.gov.in.

For ZYDUS WELLNESS LIMITED
Sd/
NANDISH P. JOSHI
COMPANY SECRETAR
MEMBERSHIP NO. : A 3903

| FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) | |
|---|--|
| FOR THE ATTENTION OF THE CREDITORS OF ANUPRIYA MANAGEMENT PRIVATE LIMITED | |
| RELEVANT PARTICULARS | |
| 1. Name of corporate debtor | ANUPRIYA MANAGEMENT PRIVATE LIMITED |
| 2. Date of incorporation of corporate debtor | June 19, 1995 |
| 3. Authority under which corporate debtor is incorporated/registered | Registrar of Companies, Kolkata |
| 4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor | CIN-U51109WB1995PT072184 |
| 5. Address of the registered office and principal office (if any) of corporate debtor | Registered office at Avani Heights, 5 Chowringhee Road, Kolkata-700020 |
| 6. Insolvency commencement date in respect of corporate debtor | January 1st, 2024 |
| 7. Estimated date of closure of insolvency resolution process | June 28th, 2024 |
| 8. Name and registration number of the insolvency professional acting as interim resolution professional | Shri Yogesh Gupta Registration No. IBBI/IPA-001/IP-P00349/21-18/10650 |
| 9. Address and e-mail of the interim resolution professional, as registered with the Board | C/O S. Jaykishan, 12, Ho Chi Minh Sarani, Suite 2D, 2E & 2F, 2nd Floor, Kolkata-700071 Email ID: yogeshgupta31@rediffmail.com |
| 10. Address and e-mail to be used for correspondence with the interim resolution professional | C/O S. Jaykishan, 12, Ho Chi Minh Sarani, Suite 2D, 2E & 2F, 2nd Floor, Kolkata-700071 Email ID: anupriya.cipr@gmail.com yogeshgupta31@rediffmail.com |
| 11. Last date for submission of claims | January 15, 2024 |
| 12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Not Applicable as per information with IRP |
| 13. Names of insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class) | Not Applicable as per information with IRP |
| 14. (a) Relevant Forms and (b) Details of authorized representatives are available at: | Web link: http://www.ibbi.gov.in/home/download |

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of corporate insolvency resolution process of the Anupriya Management Private Limited on January 01, 2024, order received on 3rd January, 2024.

The creditors of Anupriya Management Private Limited, are hereby called upon to submit their claims with proof on or before January 15, 2024 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13, as authorized representative of the class [specify class] in Form CA. This clause is not applicable at present. Submission of false or misleading proofs of claim shall attract penalties.

Yogesh Gupta
Interim Resolution Professional
IBBI/IPA-001/IP-P00349/2017-18/10650
AFA Certificate No.: AA1/10650/02/210223/103
Date: 05/01/2024
Place: Kolkata AFA valid upto: 10/05/24

GATI ALLCARGO GATI LIMITED

(Formerly known as "Gati Limited")

CIN: L63011TG1995PLC020121

CORPORATE & REGD. OFFICE:

Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy - 500084, Telangana, India
E-mail: investor.services@allcargogistics.com Tel. 040 7120 4284
Toll Free No.: 1800 123 4284 | Website: www.gati.com

POSTAL BALLOT NOTICE

NOTICE is hereby given that pursuant to Regulations 30 and 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), please find enclosed herewith a copy of the Postal Ballot Notice dated December 21, 2023, along with the explanatory Statement ("Postal Ballot Notice"), for seeking approval of the Members of the Company on the following Business and as contained in the Postal Ballot Notice, by passing the resolution through Postal Ballot (only by means of remote e-voting process), in terms of the provisions of Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 03/2022 dated May 05, 2022 and 9/2023 dated September 25, 2023 read with other relevant circulars, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India any other applicable law, rules, and regulations.

| Sr. No. | Particulars | Type of Resolution |
|---------|--|--------------------|
| 1 | To approve raising of funds through issuance of Securities of the Company. | Special Resolution |

The Postal Ballot Notice is sent only by e-mail to those members who have registered their e-mail address with their Depository Participants or Linkintime India Private Limited, Registrar and Transfer Agent of the Company ("Linkintime") and whose names appear in the register of members / list of beneficial owners as maintained by the National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and Linkintime as on the cut-off date i.e. **December 29, 2023**.

In accordance with the MCA Circulars, the manner of voting on the proposed resolution is restricted to remote e-voting only. The Company has engaged the services of NSDL for providing remote e-voting facility to all its Members. The e-voting period will commence on **Saturday, January 06, 2024 (9.00 a.m. IST)** and end on **Monday, February 05, 2024 (5.00 p.m. IST)**. Members holding Equity Shares of the Company as on the Cut-off Date ("Eligible Members") shall be entitled to vote through remote e-voting process.

The Postal Ballot Notice is available on the website of Stock Exchange i.e. **BSE Limited and National Stock Exchange of India Limited** and is also available on the website of the Company at www.gati.com and the website of NSDL, the remote e-voting service providing agency to the Company, at www.evoting.nsdl.com.

In accordance with the MCA Circulars, the physical copies of this Postal Ballot Notice, along with postal ballot form and postage pre-paid business envelope, are not sent to any Member. Accordingly, the communication of the assent or dissent of the Members eligible to vote is restricted only to remote e-voting ("e-voting") i.e. by casting their votes electronically instead of submitting postal ballot forms. The Company has made necessary arrangements to enable the Eligible Members who have not registered their e-mail address, to register the same so as to receive the Postal Ballot Notice and the procedure for remote e-voting along with the login ID and password related details. The procedure for registration of e-mail address by such Members and the instructions for remote e-voting are set out in Note 05 of the Postal Ballot Notice.

The results of the Postal Ballot will be announced on or before **Wednesday, February 07, 2024**. The results of the remote e-voting and the Scrutinizer's report will be placed on the Company's website at www.gati.com, on the website of NSDL at www.evoting.nsdl.com and will be communicated to the Stock Exchanges.

Members Registering/Updating e-mail addresses is as below:

Members holding shares in physical mode and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by writing to ml.helpdesk@linkintime.co.in along with the copy of the signed Form ISR-1 mentioning the name and address of the Member, self-attested copy of the PAN card, and self-attested copy of any document (e.g.: Driving License, Election Identity Card, Passport etc.) in support of the address of the Member. Members holding shares in dematerialised mode are requested to register/update their e-mail addresses with relevant depository participant.

Members may follow the process detailed below for registration of e-mail ID, update of Company account details etc.

| Type of holder | Process to be followed | Forms |
|----------------|--|-------|
| Physical | For availing the following investor services, send a written request in the prescribed forms to Linkintime by e-mail to ml.helpdesk@linkintime.co.in or by post to Link Intime India Pvt. Ltd., C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083. Form to register/change/update PAN, Company details, signature, mobile number, e-mail ID and address. Form ISR-1 Form for nomination pursuant to Section 72 of the Companies Act. Form SH-13 Form for declaration to opt-out of nomination. Form ISR-3 Form for cancellation or variation of nomination. Form SH-14 Form for requesting issue of duplicate certificate and other service requests for shares / debentures / bonds, etc. held in physical form. Form ISR-4 The forms for updating the above details are available at https://www.gati.com/investor-relations/investor-documents/ . | |
| Demat | Please contact your DP to register/update your e-mail address, Company account details, address etc. in your demat account, as per the process advised by your DP. | |

Remote e-voting and results related matters

a. In compliance with provisions of Sections 108 and 110 of the Companies Act, read with Rules 20 and 22 of the Rules, as amended, MCA Circulars, SS-2 and Regulation 44 of SEBI Listing Regulations, the Company is pleased to offer remote e-voting facility to its eligible Members, holding shares in physical or dematerialised form as on the cut-off date, being **Friday, December 29, 2023**, to exercise their rights to vote on the resolutions proposed in this Notice by electronic means. The Board has appointed **NSDL** for providing platform facilitating voting through electronic means to enable the shareholders to cast their votes electronically remotely from anywhere ("remote e-voting"). The instructions for remote e-voting forms part of this Notice.

b. The remote e-voting period shall commence from **Saturday, January 06, 2024 (9.00 a.m. IST)** and end on **Monday, February 05, 2024 (5.00 p.m. IST)**. The remote e-voting module shall be disabled for voting thereafter. During this period, the Members of the Company holding shares in physical form or in dematerialised form, as on the cut-off date, being **Friday, December 29, 2023**, may cast their votes by remote e-voting in the manner and process set out here-in-below. Once the vote(s) on a resolution(s) is cast by the Member, whether partially or otherwise, the Member shall not be allowed to change it subsequently or cast the vote again. A person, who is not a Member as on the cut-off date, should treat this Notice for information purposes only.

c. Voting rights of the Members/beneficial owners shall be reckoned in proportion to their share in the total paid-up voting equity share capital of the Company, as on **Friday, December 29, 2023** (cut-off date fixed for this purpose).

d. Members holding shares either in physical form or dematerialised form, as on the Cut-off Date (including those Members who may not receive this Postal Ballot Notice due to non-registration of their e-mail address with RTA or the DP, as aforesaid) can cast their votes electronically, in respect of the resolutions as set out in this Postal Ballot Notice only through the remote e-voting.

e. The Board of Directors of the Company has appointed **Mr. Navyioth Puttaparthi, Partner - M/s. Puttaparthi Jagannatham & Co., Company Secretaries [Membership No. FCS: 9696 and CP: 16041]**, failing him, **Mr. Puttaparthi Jagannatham, Partner - M/s. Puttaparthi Jagannatham & Co., Company Secretaries [Membership No. FCS: 4500 and CP: 16041]**, as the Scrutinizer for conducting the Postal Ballot e-voting process in a fair and transparent manner and in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder.

f. The Scrutinizer, on completion of scrutiny of the votes cast through e-voting, shall submit his report to the Company, after which the remote e-voting results shall be submitted to the Stock Exchanges latest by **Wednesday, February 07, 2024**, in accordance with the applicable provisions of law.

g. The results declared, along with the Scrutinizer's Report, shall be placed on the website of the Company at www.gati.com, on the website of NSDL at www.evoting.nsdl.com and shall also be simultaneously communicated to the BSE and the NSE. The e-voting results along with Scrutinizer's Report will also be displayed at the Registered Office and the Corporate Office of the Company.

h. The resolutions, if approved by the requisite majority, shall be deemed to have been duly passed on the last date specified for remote e-voting, i.e., **Monday, February 05, 2024**. Resolutions passed by the Members through Postal Ballot are deemed to have been passed as if the same have been passed at a General Meeting of the Members.

For ALLCARGO GATI LIMITED
(Formerly known as "Gati Limited")
Sd/
T. S. Maharanji
Company Secretary

Place: Hyderabad

Date: January 05, 2024



Tejas Networks Limited

CIN: L72900KA2000PLC026980

Regd. Office: J.P. Software Park, Plot No. 25, Sy. No. 13, 14, 17 & 18, Konnapanan Agrahara Village, Begur Hobli, Bengaluru-560 100, Karnataka Phone: +91-80-4179 4600 | Fax: +91-80-2852 0201
Website: www.tejasnetworks.com | E-mail: corporate@tejasnetworks.com

FORM NO. CAA. 2

[Pursuant to Section 230(3) of Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements, and Amalgamations) Rules, 2016]

IN THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, BENGALURU BENCH C.A. (CAA) No. 29/BB/2023

IN THE MATTER OF SECTIONS 230 AND 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS, AND AMALGAMATIONS) RULES, 2016 AND

IN THE MATTER OF SCHEME OF AMALGAMATION OF SAANKHYA LABS PRIVATE LIMITED AND SAANKHYA STRATEGIC ELECTRONICS PRIVATE LIMITED WITH TEJAS NETWORKS LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ("SCHEME")

TEJAS NETWORKS LIMITED, a public company incorporated under the provisions of the Companies Act, 1956, having corporate identity number L72900KA2000PLC026980 and having its registered office at J P Software Park, Plot No 25, Sy. No. 13, 14, 17, 18, Konnapanan Agrahara, Begur Hobli, Bengaluru - 560 001, Karnataka, India ... Applicant Company No. 3 / Transferee Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF THE EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF THE TRANSFERREE COMPANY

Notice is hereby given that by an order dated December 7, 2023 ("Tribunal Order"), the Bengaluru Bench of the National Company Law Tribunal ("Tribunal") has directed the meetings to be held of the equity shareholders and unsecured creditors of the Applicant Company No. 3 / Transferee Company ("Meetings"), for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation of Saankhya Labs Private Limited and Saankhya Strategic Electronics Private Limited with Tejas Networks Limited and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein, and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), further notice is hereby given that meetings of the Equity Shareholders and Unsecured Creditors of the Transferee Company will be held as given hereunder:

| Sr. No. | Class of meetings | Date of meetings | Time of meetings | Mode |
|---------|---------------------|--------------------------|------------------|---|
| 1 | Equity Shareholders | Friday, February 9, 2024 | 10.00 a.m. IST | Through Video Conferencing ("VC") / Other Audio Visual ("OAVM") |
| 2 | Unsecured Creditors | Friday, February 9, 2024 | 11.00 a.m. IST | |

In terms of the Tribunal Order, the individual notices of the aforesaid meetings together with the copy of the Scheme, explanatory statements pursuant to Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents have already been sent through electronic mode to those equity shareholders at their registered email ids available as per the records available with the Transferee Company / Depository Participants / Registrar and Transfer Agent ("RTA"); and through electronic mail and by registered post, speed post and/or courier to those unsecured creditors at their registered email ids as per the records available with the Transferee Company.

The notices of the aforesaid meetings together with the copy of the Scheme, statements pursuant to Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules are also placed on the website of the Transferee Company viz. www.tejasnetworks.com, the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and the website of National Securities Depositories Limited ("NSDL") www.evoting.nsdl.com, being the agency appointed by the Transferee Company to provide the e-voting and other facilities for convening the aforesaid Meetings.

The Tribunal has appointed **Mr. Uday Shankar R M, Advocate**, as the Chairperson for the respective meetings of the equity shareholders and unsecured creditors of the Transferee Company and **Mr. Pradeep Kulkarni, PCS**, as a Scrutinizer for the meetings of Equity Shareholders and Unsecured Creditors of the Transferee Company.

Since the meetings of the Equity Shareholders and Unsecured Creditors of the Transferee Company are being held through VC / OAVM, physical attendance of Equity Shareholders and Unsecured Creditors has been dispensed with. Accordingly, the issue of appointment of proxies by the equity shareholders and unsecured creditors of the Transferee Company will not be available for the respective Meetings.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Registrar and Transfer Agent / Depositories as on the cut-off date, i.e., January 31, 2024, shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice and attend the meeting of the equity shareholders.

An Unsecured Creditor, whose name appears in the list of unsecured creditors of the Transferee Company as on the cut-off date, i.e. December 31, 2023, only shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice of unsecured creditors and attend the meeting of the unsecured creditors of the Transferee Company. Voting rights of an unsecured creditor shall be in proportion to the outstanding amount due by the Transferee Company as on the cut-off date i.e. December 31, 2023.

The Equity Shareholders and Unsecured Creditors of the Transferee Company shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes: (a) by remote electronic voting during the period as stated below ("remote e-voting"); or (b) through e-voting system available at the meetings to be held virtually ("e-Voting at the Meetings"): The cut-off date for e-voting and time period for the remote e-voting of the aforesaid meetings is as under:

| Equity Shareholders Meeting | |
|-------------------------------------|--|
| Cut-off date for e-voting | Wednesday, January 31, 2024 |
| Remote e-voting start date and time | Monday, February 05, 2024 at 9:00 a.m. (IST) |
| Remote e-voting end date and time | Thursday, February 08, 2024 at 5:00 p.m. (IST) |
| Unsecured Creditors Meeting | |
| Cut-off date for e-voting | Sunday, December 31, 2023 |
| Remote e-voting start date and time | Monday, February 05, 2024 at 9:00 a.m. (IST) |
| Remote e-voting end date and time | Thursday, February 08, 2024 at 5:00 p.m. (IST) |

The facility of casting votes by an Equity Shareholder and / or Unsecured Creditor using electronic means, i.e. (i) remote e-voting; and (ii) e-voting during the Meetings is being provided by NSDL. At the end of the remote e-voting period (as mentioned above), the remote e-voting module shall be disabled by NSDL for voting thereafter. Equity Shareholders and Unsecured Creditors of the Transferee Company attending the respective Meetings who have not already cast their vote by remote e-voting shall be able to exercise their vote at the respective Meetings. The Equity Shareholders and Unsecured Creditors are requested to carefully read all the notes set out in the respective notices.

Equity Shareholders and Unsecured Creditors of the Transferee Company who need assistance before or during the respective Meetings, can contact NSDL on evoting@nsdl.co.in / 022 - 4886 7000 and 022 - 2499 7000 or contact Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Limited at pallavid@nsdl.com

The abovementioned Scheme, if approved by the Equity Shareholders and Unsecured Creditors at their respective Meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Equity Shareholders and Unsecured Creditors of the Transferee Company seeking any information with regard to the Scheme or the matter proposed to be considered at the aforesaid Meetings, are requested to write to the Transferee Company at least 7 days before the date of the aforesaid meetings through email, addressed to **Mr. N R Ravikrishnan, General Counsel, Chief Compliance Officer & Company Secretary of the Company** on corporate@tejasnetworks.com.

Sd/
Uday Shankar R M
Advocate

Date: January 05, 2024

Chairperson appointed by the Tribunal for the Meetings

(... Continued from previous page)

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated December 13, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on January 04, 2024 and Prospectus shall be submitted for registration to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 284 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018, the Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 198 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 198 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.australianpremiumsolar.co.in, the website of the BRLM to the Issue at www.beelinem.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Australian Premium Solar (India) Limited, Telephone: +91 87359 32511; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK / REFUND BANK / PUBLIC ISSUE ACCOUNT BANK / SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Sabarkantha

Date: January 05, 2024

Disclaimer: Australian Premium Solar (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on January 04, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.australianpremiumsolar.co.in, the website of the BRLM to the Issue at www.beelinem.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring

