



The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
--	--

Dear Sir / Madam,

Re: Bank of Baroda - Issuance of U.S.\$ Denominated Senior Unsecured Notes amounting to U.S.\$800,000,000.00.

We refer to our letter number BCC:ISD:111:16:122 dated 25 March 2019 regarding Fixed Income Investor Meetings and Potential Issuance of U.S.\$ Denominated Senior Unsecured Notes and advise as under:

Today (04 April 2019) Bank of Baroda (the "Issuer") acting through its London Branch is issuing U.S.\$ Denominated Senior Unsecured Notes (the "Notes") pursuant to Regulation S ("Regulation S") under the U.S. Securities Act of 1933 (the "U.S. Securities Act") amounting to U.S.\$800,000,000.00, details of the same is as under:

Issuer	Bank of Baroda, acting through its London Branch	Bank of Baroda, acting through its London Branch
Structure	Senior Unsecured Fixed Rate Notes	Senior Unsecured Fixed Rate Notes
Issue Format	Regulation S	Regulation S
Rating	Baa3 by Moody's and BBB- by Fitch	Baa3 by Moody's and BBB- by Fitch
Issue Date	04 April 2019	04 April 2019
Maturity Date	04 April 2022	04 April 2024
Tenor	3 Years	5 Years
Issue Size	U.S.\$500,000,000.00	U.S.\$300,000,000.00
Coupon	3.500%	3.875%
Yield	3.620%	3.896%
Issue Price (per 100)	99.662	99.905
Listing	Singapore Stock Exchange	Singapore Stock Exchange
ISIN	XS1972572025	XS1972573007

We request you to take a note of the above pursuant to SEBI (LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary
