IL&FS Transportation Networks Limited

The IL&FS Financial Centre, | T +91 22 2653 3333 Plot C-22, G Block, Bandra Kurla Complex, Mumbai - 400 051

F +91 22 2652 3979 W www.itnlindia.com

CIN L45203MH2000PLC129790

June 30, 2021

General Manager,

Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001

Scrip Code No: <u>IL&FSTRANS EQ</u>

Bandra (East), Mumbai - 400 051

National Stock Exchange of India Limited

'Exchange Plaza', Bandra Kurla Complex,

Vice President,

Listing Department,

**Scrip Code No: 533177** 

Dear Sirs,

Re.: <u>Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest</u> due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations in respect of the interest on Non-Convertible Debentures due on June 30, 2021:

Sr	Type of	Details			
•	disclosure	INE975G07076	INE975G08173	INE975G08223	INE975G08231
No		(Series III)		(Series A)	(Series B)
1.	Name of the	IL&FS	IL&FS	IL&FS	IL&FS
	Listed entity	Transportation	Transportation	Transportation	Transportation
		Networks	Networks	Networks	Networks
		Limited	Limited	Limited	Limited
2.	Date of making the disclosure	June 30, 2021	June 30, 2021	June 30, 2021	June 30, 2021
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Secured, rated, listed, redeemable non-convertible debentures  Tranche XXIV – Series III (Security ITNL 28)	Unsecured, rated, listed, redeemable non-convertible debentures  Tranche XV (Security ITNL 21)	Unsecured, rated, listed, redeemable non-convertible debentures  Tranche XIX (Series A) (Security ITNL 22)	Unsecured, rated, listed, redeemable non-convertible debentures  Tranche XIX (Series B) (Security ITNL 27)
		<b>ISIN:</b> INE975G07076	<b>ISIN:</b> INE975G08173	ISIN: INE975G08223	<b>ISIN:</b> INE975G08231
4.	Number of investors in the	19	7	52	90



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	1	I		CINI	45203MH2000PLC129790
	security as on				
	date of default				
5.	Date of default	June 30, 2021	June 30, 2021	June 30, 2021	June 30, 2021
		, , , , ,	,		
6.	Details of the	Tenure: 10	<b>Tenure:</b> 5 Years	December 31,	December 31,
0.	obligation	years	from the deemed	2020	2020
	_	years	date of	<b>Tenure:</b> It shall	<b>Tenure:</b> It shall
	(tenure, coupon,	C D-4			
	secured/unsecur	Coupon Rate:	Allotment i.e.	commence from	commence from
	ed etc.)	9.20% p.a.	June 30, 2016	the deemed date	the deemed date
				of allotment i.e.,	of allotment i.e.,
		Coupon	Coupon Rate:	March 31, 2017	March 31, 2017
		Payment	9.28% p.a.	and end on the	and end on the
		Frequency:		day falling at	day falling at
		Quarterly	Coupon	the expiry of 5	the expiry of 10
			Payment	years and 15	years therefrom.
		Security:	Frequency:	days therefrom.	
		Debentures are	Semi-annual		
		secured by way	basis on January	Coupon Rate:	Coupon Rate:
		of a first ranking	30 and July 30	9.20% p.a.	9.33% p.a.
		pari passu charge	each year, with	7.2070 p.a.	7.5570 p.a.
		created and	first coupon	Coupon	Coupon
		registered with	beginning from	Payment	Payment
		the ROC, over	January 30, 2017	Frequency:	Frequency:
		Hypothecated	January 30, 2017	Quarterly	Quarterly
		Assets.	Security:	Quarterry	Quarterry
		Assets.		Conveitere	Coorritera
				Security: Debentures are	Security: Debentures are
			unsecured.	unsecured.	unsecured.
	0 1 1 0 1	T / 1	D		
7.	Current default	Interest due:	Principal due:	Interest due:	Interest due:
	amount	Rs. 3,24,64,658/-	Rs.	Rs.	Rs.
	(Amount in Rs.)		68,00,00,000/-	6,88,10,959/-	10,46,74,932/-
	(Please provide	[Period for			
	the breakup of				[Period for
	instalment and	was due:	Rs.	which Interest	which Interest
	interest)	30/03/2021 to	2,62,78,926/-	was due:	was due:
		29/06/2021 ]		01/04/2021 to	01/04/2021 to
			[Period for	30/06/2021]	30/06/2021]
			which Interest		
			was due:		
			29/01/2021 -		
			29/06/2021 –		
			152 Days]		
1					



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8.	Gross Principal	Rs. 140 Crore	Rs. 200 Crores	Rs. 300 Crores	Rs. 450 Crores
	amount on				
	which the				
	default above				
	has occurred (in				
	Rs. crore):				
9.	Total amount of	Rs. 140 Crore	Rs. 200 Crores	Rs. 300 Crores	Rs. 450 Crores
	securities issued				
	(in Rs. crore)				

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag Vice President & Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated April 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)