

June 30, 2021

General Manager,
 Listing Department,
 BSE Limited,
 P.J. Tower, Dalal Street,
 Mumbai 400 001

Vice President,
 Listing Department,
 National Stock Exchange of India Limited
 'Exchange Plaza', Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations in respect of the interest on Non-Convertible Debentures due on June 30, 2021:

Sr No	Type of disclosure	Details			
		INE975G07076 (Series III)	INE975G08173	INE975G08223 (Series A)	INE975G08231 (Series B)
1.	Name of the Listed entity	IL&FS Transportation Networks Limited	IL&FS Transportation Networks Limited	IL&FS Transportation Networks Limited	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	June 30, 2021	June 30, 2021	June 30, 2021	June 30, 2021
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Secured, rated, listed, redeemable non-convertible debentures Tranche XXIV – Series III (Security ITNL 28) ISIN: INE975G07076	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XV (Security ITNL 21) ISIN: INE975G08173	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XIX (Series A) (Security ITNL 22) ISIN: INE975G08223	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XIX (Series B) (Security ITNL 27) ISIN: INE975G08231
4.	Number of investors in the	19	7	52	90

	security as on date of default				
5.	Date of default	June 30, 2021	June 30, 2021	June 30, 2021	June 30, 2021
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	<p>Tenure: 10 years</p> <p>Coupon Rate: 9.20% p.a.</p> <p>Coupon Payment Frequency: Quarterly</p> <p>Security: Debentures are secured by way of a first ranking pari passu charge created and registered with the ROC, over Hypothecated Assets.</p>	<p>Tenure: 5 Years from the deemed date of Allotment i.e. June 30, 2016</p> <p>Coupon Rate: 9.28% p.a.</p> <p>Coupon Payment Frequency: Semi-annual basis on January 30 and July 30 each year, with first coupon beginning from January 30, 2017</p> <p>Security: Debentures are unsecured.</p>	<p>December 31, 2020</p> <p>Tenure: It shall commence from the deemed date of allotment i.e., March 31, 2017 and end on the day falling at the expiry of 5 years and 15 days therefrom.</p> <p>Coupon Rate: 9.20% p.a.</p> <p>Coupon Payment Frequency: Quarterly</p> <p>Security: Debentures are unsecured.</p>	<p>December 31, 2020</p> <p>Tenure: It shall commence from the deemed date of allotment i.e., March 31, 2017 and end on the day falling at the expiry of 10 years therefrom.</p> <p>Coupon Rate: 9.33% p.a.</p> <p>Coupon Payment Frequency: Quarterly</p> <p>Security: Debentures are unsecured.</p>
7.	Current default amount (Amount in Rs.) (Please provide the breakup of instalment and interest)	<p>Interest due: Rs. 3,24,64,658/-</p> <p>[Period for which Interest was due: 30/03/2021 to 29/06/2021]</p>	<p>Principal due: Rs. 68,00,00,000/-</p> <p>Interest due: Rs. 2,62,78,926/-</p> <p>[Period for which Interest was due: 29/01/2021 - 29/06/2021 - 152 Days]</p>	<p>Interest due: Rs. 6,88,10,959/-</p> <p>[Period for which Interest was due: 01/04/2021 to 30/06/2021]</p>	<p>Interest due: Rs. 10,46,74,932/-</p> <p>[Period for which Interest was due: 01/04/2021 to 30/06/2021]</p>

8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	Rs. 140 Crore	Rs. 200 Crores	Rs. 300 Crores	Rs. 450 Crores
9.	Total amount of securities issued (in Rs. crore)	Rs. 140 Crore	Rs. 200 Crores	Rs. 300 Crores	Rs. 450 Crores

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag
Vice President &
Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated April 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)