

GAGAN GULATI

Insolvency Professional
(Reg. office: A-179, First Floor, Sudershan Park, New Delhi 110015)
Email: advocategulati@gmail.com
Mobile: 9717999399

01/03/2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 538537

Subject: Approval of Resolution Plan for Omansh Enterprises Limited ("OEL" or the "Corporate Debtor") by Hon'ble National Company Law Tribunal, New Delhi ("NCLT") pursuant to its order dated February 29, 2024, under Section 31 of the Insolvency and Bankruptcy Code, 2016 (the "IBC").

Ref: (i) Regulation 30(2) read with Clause 16(k) of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")

Regulation 51(2) read with Clause 24(k) of Para A of Part B of Schedule III of the Listing Regulations

Guidance Note for Companies undergoing Corporate Insolvency Resolution Process dated July 9, 2021

(a) bearing reference number 20210709-9 issued by BSE Limited ("**Guidance**")

Dear Madam/ Sir(s),

In continuation of my intimation, I hereby inform you that the Hon'ble National Company Law Tribunal, New Delhi has pronounced the order on February 29, 2024, thereby approving the resolution plan with respect to the corporate insolvency resolution process of the Company under section 31 of the IBC ("**Approved Resolution Plan**").

Please note that this disclosure is being made pursuant to the pronouncement of order by the Hon'ble NCLT.

A detailed disclosure shall be made upon the receipt of Certified copy of Order – which shall *inter alia* contain the details on the treatment of existing securities of the Corporate Debtor under the Approved Resolution Plan, as required under the Listing Regulations and the Guidance.

The above is for your information and records.

Yours faithfully,

In the matter of **Omansh Enterprises Limited**


Gagan Gulati
Resolution Professional
Reg. No. IBBI/PA-002/IF-N00893/2019-2020/12832
Email Id: omansh.scrip@gmail.com

