

CFL/SE/2022-23/JAN/06

January 25, 2023

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFIRST”
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SUB: OFFER OPENING ADVERTISEMENT IN RELATION TO THE BUYBACK OF UP TO 10,09,345 (TEN LAKH NINE THOUSAND THREE HUNDRED FORTY FIVE) FULLY PAID-UP EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED) (THE “COMPANY”) OF FACE VALUE OF INR 10/- EACH (“EQUITY SHARES”), (REPRESENTING 3.70% OF THE TOTAL NUMBER OF OUTSTANDING EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING), FROM ALL ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, I.E., WEDNESDAY, DECEMBER 14, 2022 ON A PROPORTIONATE BASIS, THROUGH THE ‘TENDER OFFER’ ROUTE (THROUGH STOCK EXCHANGE MECHANISM), AT A PRICE OF INR 1070/- (INDIAN RUPEES ONE THOUSAND SEVENTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING 108,00,00,000 ((INDIAN RUPEES ONE HUNDRED AND EIGHT CRORE ONLY) EXCLUDING THE TRANSACTION COSTS (“BUYBACK”).

Dear Sir,

This is with reference to the captioned Buyback and in furtherance the Letter of Offer dated January 18, 2022 submitted to you. We hereby inform you that the Company has on, January 25, 2023, published an Advertisement dated January 24, 2023, regarding the offer opening and the completion of the dispatch of the Letter of Offer along with Tender Forms to the eligible shareholders holding equity shares of the Company as on the record date (i.e. Wednesday, December 14, 2022)

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Name of the Newspaper	Language	Editions
Business Standard	English	All Edition
Business Standard	Hindi	All editions (Hindi also being the regional language where the registered office of the Company is situated)

This is for your information and records.

Thanking You

Yours faithfully
For Cosmo First Limited
(Formerly Cosmo Films Limited)

Jyoti Dixit
Company Secretary & Compliance Officer

Encl: a/a

Extract of Unaudited Consolidated Financial Results for the Quarter and Nine months ended 31st December 2022

(Regulation 47(1)(b) of the SEBI (LODR) Regulations, 2015)

(Rs. in Crores)

Particulars	Quarter ended			Year to Date figures ended		Previous Year ended
	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	30.09.2022 (Unaudited)	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	31.03.2022 (Audited)
Total Income	2319.00	1948.05	2092.12	6621.65	5227.08	7792.77
Net Profit before tax	273.32	313.54	105.16	646.63	822.84	1231.78
Net Profit after tax	210.03	245.72	82.02	505.90	644.59	968.45
Total Comprehensive income	209.81	245.38	81.79	505.23	643.58	967.26
Earning per Share - Basic & Diluted (of Rs. 2/- each)	16.53	19.34	6.46	39.83	50.74	76.24

Notes:
1 The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website www.supreme.co.in.

2 Key Standalone Financial Information :

(Rs. in Crores)

Particulars	Quarter ended			Year to Date figures ended		Previous Year ended
	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	30.09.2022 (Unaudited)	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	31.03.2022 (Audited)
Total Income	2330.60	1959.63	2132.61	6673.74	5274.82	7840.51
Net Profit before tax	257.37	274.41	127.23	594.64	735.88	1075.22
Net Profit after tax	194.08	206.59	104.09	453.91	557.63	811.89
Total Comprehensive income	193.86	206.25	103.86	453.24	556.62	810.95
Earning per Share - Basic & Diluted (of Rs. 2/- each)	15.28	16.26	8.19	35.73	43.90	63.91

3 The above financial results have been reviewed by the Audit Committee before being approved by the Board of Directors at their meetings held on 24th January, 2023, respectively.

For The Supreme Industries Ltd.,
Sd/-
B L Tappia
Chairman
(DIN No. 00112438)

Place: Mumbai
Dated: 24th January, 2023.

NOTICE OF LOSS OF SHARES OF HINDUSTAN UNILEVER LIMITED (FORMERLY HINDUSTAN LEVER LIMITED (HUL))				
Regd. Off. : Hindustan Unilever Limited, Unilever House, B. D. Savani Marg, Chakala, Andheri (East), Mumbai-400 099				
Notice is hereby given that the following share certificate(s) has / have been reported as lost / misplaced and Company intends to issue duplicate certificates in lieu thereof, in due course.				
Any person who has a valid claim on the said shares should lodge such claim with the Company at its Registered Office within 15 days hereof.				
Name of the Holder	Folio No.	No. of shares (₹ 1/- F.V.)	Certificate No(s).	Distinctive No.(s)
Llewellyn Neville	HLL284777	810	5222216	1067903601-1067904410
Vaz	HLL2965537	200	5360589	1161813251-1161813450
		370	5360590	1161813451-1161813820
Place: Mumbai				Sd/- DEV BAJPAI Company Secretary
Date : 25.01.2023				

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED).

COSMO FIRST LIMITED

(FORMERLY KNOWN AS COSMO FILMS LIMITED)

CIN: L92114DL1976PLC008355, Registered and Corporate Office: 1008, DLF Tower-A, Jasola District Centre, New Delhi - 110 025, India. Tel. No.: +91-11-49494949 | Fax No.: +91-11-49494950
E-mail: investor.relations@cosmofirst.com | Website: www.cosmofirst.com
Company Secretary and Compliance Officer: Ms. Jyoti Dixit

OFFER TO BUYBACK UP TO 10,09,345 (TEN LAKH NINE THOUSAND THREE HUNDRED FORTY FIVE) FULLY PAID-UP EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED) (THE "COMPANY") OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES"), (REPRESENTING 3.70% OF THE TOTAL NUMBER OF OUTSTANDING EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING, FROM ALL ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, I.E., WEDNESDAY, DECEMBER 14, 2022 ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE (THROUGH STOCK EXCHANGE MECHANISM), AT A PRICE OF INR 1,070/- (INDIAN RUPEES ONE THOUSAND SEVENTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING INR 108,00,00,000/- (INDIAN RUPEES ONE HUNDRED AND EIGHT CRORE ONLY) EXCLUDING THE TRANSACTION COSTS ("BUYBACK").

This offer opening advertisement dated January 24, 2023 ("Offer Opening Advertisement") is being issued by Cosmo First Limited (Formerly known as Cosmo Films Limited) (the "Company") to the Equity Shareholder(s)/Beneficial Owner(s) holding Equity Shares on the Record Date (i.e., Wednesday, December 14, 2022) ("Eligible Shareholders") in connection with the Buyback.

This Offer Opening Advertisement is to be read together with:

- The public announcement, made in accordance with the SEBI Buyback Regulations, dated December 2, 2022 and published on December 5, 2022 in English national daily newspapers of Business Standard and Hindi national daily newspapers of Business Standard (Hindi also being the regional language where the registered office of the Company is situated).
- The Letter of Offer dated January 18, 2023 along with form of acceptance cum acknowledgement and Share Transfer Form (Form SH-4) in connection with the Buyback ("Letter of Offer").

The Shareholders of the Company are requested to kindly note the following information related to the Buyback Offer:

A. DISPATCH OF LETTER OF OFFER:

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to Securities and Exchange Board of India ("SEBI") on December 9, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/DCR2/VT/OW/2085/1 dated January 16, 2023 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e., December 14, 2022 has been completed through electronic mode to the shareholders whose email IDs are available with the Company/ the depositories by January 19, 2023 and through speed post/ registered post at the address registered in India for all the remaining shareholders by January 23, 2023.

The Letter of Offer and the Tender Forms are available on the website of the Company at (<https://www.cosmofirst.com/investors/buyback>); SEBI (www.sebi.gov.in), the Registrar to the Buyback (<https://web.linkintime.co.in/Offer/Default.aspx>) and the Stock Exchange i.e., BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The non-receipt of the letter of offer by, or accidental omission to dispatch the Letter of Offer to any person who is eligible to receive the same to participate in the Buyback, shall not invalidate the Buyback Offer in any way.

In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at <https://www.cosmofirst.com/investors/buyback> or direct web link of the website of the Registrar to the Buyback at <https://web.linkintime.co.in/Offer/Default.aspx> or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing his/her/its application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held as on the Record Date, Client ID number, DP name, DP ID, beneficiary account number and number of Equity Shares tendered for the Buyback. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the Offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

B. PROCEDURE FOR TENDER OFFER AND SETTLEMENT:
It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations as may be determined by the Board (including the Buyback committee authorized to complete the formalities of Buyback) and on such terms and conditions as may be permitted by law from time to time. The Buyback is open to all Eligible Shareholders/ Beneficial Owners holding Equity Shares either in physical and/or in dematerialized form as on Record Date. In this regard, the Company has requested BSE, being the designated stock exchange ("Designated Stock Exchange") to provide a separate window (the "Acquisition Window") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE from time to time. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock broker(s) ("Shareholder Broker") during normal trading hours of the secondary market.

In the event the Shareholder Broker(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach the Company's Broker i.e., Anand Rathi Share & Stock Broker Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on page 47 of the Letter of Offer.

C. SCHEDULE OF ACTIVITIES:

The schedule of activities for the Buyback is as follows:

Sl. No.	Activity	Schedule of Activities	
		Day	Date
1.	Date of meeting of the Board of Directors approving the proposal for the Buyback	Thursday	December 1, 2022
2.	Date of Public Announcement for the Buyback	Friday	December 2, 2022
3.	Date of publication of the Public Announcement for the Buyback in newspaper	Monday	December 5, 2022
4.	Record Date for determining the Eligible Shareholders and the Buyback Entitlement	Wednesday	December 14, 2022
5.	Buyback Opening Date	Friday	January 27, 2023
6.	Buyback Closing Date	Thursday	February 09, 2023
7.	Last date of receipt of completed Tender Forms and other specified documents including Physical Share certificates (if and as applicable) by the Registrar	Thursday	February 09, 2023
8.	Last date of verification of Tender Forms by Registrar to the Buyback	Thursday	February 09, 2023
9.	Last date of intimation to the Stock Exchange regarding Acceptance/ non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Friday	February 17, 2023
10.	Last date of completion of settlement by the Clearing Corporation of the Stock Exchanges	Monday	February 20, 2023
11.	Last date of dispatch of share certificate(s) by the Registrar/ payment to Eligible Shareholder/ return of unaccepted shares to Eligible Shareholders/ Shareholder Broker	Monday	February 20, 2023
12.	Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Monday	February 20, 2023
13.	Last date of extinguishment of the Equity Shares bought Back	Monday	February 27, 2023

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates

D. DETAILS OF ESCROW ACCOUNT AND AMOUNT DEPOSITED THEREIN:

In accordance with Regulation 9(xi) of the SEBI Buyback Regulations, the Company on January 23, 2023 has deposited a sum of INR 25,80,00,000/- (Indian Rupees Twenty-Five Crores and Eighty Lakhs Only) in cash in the Escrow Account, which is the aggregate of 25% up to INR 100 crore (Indian Rupees Hundred Crore only) and 10% thereafter of the Buyback Offer Size, for fulfillment of its obligation under the SEBI Buyback Regulations. The deposit of Escrow Amount has been confirmed by the Escrow Agent by way of a confirmation letter dated January 23, 2023. In accordance with the SEBI Buyback Regulations, the Manager to the Buyback will be empowered to operate the Escrow Account.

E. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Offer Opening Advertisement and confirms that this Offer Opening Advertisement contains true, factual and material information and does not contain any misleading information.

This Offer Opening Advertisement is expected to be made available on the website of SEBI at www.sebi.gov.in.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
ANANDRATHI	LINKIntime
<p>Anand Rathi Advisors Limited 10th Floor, Trade D Tower, Kamla City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel: +91-22-6626 6745 Website: www.rathi.com Email: cosmo.buyback2022@rathi.com Investor grievance e-mail: grievance.ecm@rathi.com Contact Person: Pari Vayal/Shashank Pisat SEBI Registration No.: INM00010478</p>	<p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Tel No.: +91 810 811 4949; Fax No.: +91 22 4918 6195 Website: www.linkintime.co.in Email: cosmofirst.buyback2022@linkintime.co.in Investor grievance e-mail: cosmofirst.buyback2022@linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058</p>

Capitalized terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of Cosmo First Limited (Formerly known as Cosmo Films Limited)

Sd/- Ashok Jaipuria Chairman and Managing Director DIN: 00214707	Sd/- Anil Kumar Jain Whole-time Director DIN: 00027911	Sd/- Jyoti Dixit Company Secretary & Compliance Officer Membership no. F6229
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Date: January 24, 2023
Place: New Delhi



WHAT'S
ON
PAPER
MATTERS.

To book your copy,
SMS reachbs to 57575 or
email us at order@bsmail.in



Insight Out

