

CFL/SE/2022-23/JAN/06

January 25, 2023

The Manager (Listing)	The Manager (Listing)
BSE Limited	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers,	Exchange Plaza,
Dalal Street,	Plot no. C/1, G Block,
Mumbai-400 001	Bandra – Kurla Complex
Scrip Code: 508814	Mumbai-400 051
_	Security ID: "COSMOFIRST"

SUB: OFFER OPENING ADVERTISEMENT IN RELATION TO THE BUYBACK OF UP TO 10,09,345 (TEN LAKH NINE THOUSAND THREE HUNDRED FORTY FIVE) FULLY PAID-UP EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED) (THE "COMPANY") OF FACE VALUE OF INR 10/- EACH ("EQUITY SHARES"), (REPRESENTING 3.70% OF THE TOTAL NUMBER OF OUTSTANDING EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING), FROM ALL ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, I.E., WEDNESDAY, DECEMBER 14, 2022 ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' ROUTE (THROUGH STOCK EXCHANGE MECHANISM), AT A PRICE OF INR 1070/- (INDIAN RUPEES ONE THOUSAND SEVENTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING 108,00,00,000 ((INDIAN RUPEES ONE HUNDRED AND EIGHT CRORE ONLY) EXCLUDING THE TRANSACTION COSTS ("BUYBACK").

Dear Sir,

This is with reference to the captioned Buyback and in furtherance the Letter of Offer dated January 18, 2022 submitted to you. We hereby inform you that the Company has on, January 25, 2023, published an Advertisement dated January 24, 2023, regarding the offer opening and the completion of the dispatch of the Letter of Offer along with Tender Forms to the eligible shareholders holding equity shares of the Company as on the record date (i.e. Wednesday, December 14, 2022)

Name of the	Language	Editions
Newspaper		
Business Standard	English	All Edition
Business Standard	Hindi	All editions (Hindi also being the regional language
		where the registered office of the Company is situated)

This is for your information and records.

Thanking You

Yours faithfully For Cosmo First Limited (Formerly Cosmo Films Limited)

Jyoti Dixit Company Secretary & Compliance Officer

Encl: a/a

DEV BAJPAI

(Regulation 47(1)(b) of the SEBI (LODR) Regulations, 2015)

The Supreme Industries Limited

CIN: L35920MH1942PLC003554

Regd. Office: 612, Raheja Chambers, Nariman Point, Mumbai - 400021 | Website: www.supreme.co.in

E-mail: investor@supreme.co.in | **Tel**. 91 22 62570000, 62570025 Extract of Unaudited Consolidated Financial Results for the Quarter and Nine months ended 31st December 2022

	Quarter ended			Year to Date	figures ended	Previous Year ended
Particulars	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	30.09.2022 (Unaudited)	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	31.03.2022 (Audited)
Total Income	2319.00	1948.05	2092.12	6621.65	5227.08	7792.77
Net Profit before tax	273.32	313.54	105.16	646.63	822.84	1231.78
Net Profit after tax	210.03	245.72	82.02	505.90	644.59	968.45
Total Comprehensive income	209.81	245.38	81.79	505.23	643.58	967.26
Earning per Share - Basic & Diluted (of Rs. 2/- each)	16.53	19.34	6.46	39.83	50.74	76.24

Notes:

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website www.supreme.co.in.

2 Key Standalone Financial Information : (Rs. in Crores)							
		Quarter ended		Year to Date	figures ended	Previous Year ended	
Particulars Particulars	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	30.09.2022 (Unaudited)	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	31.03.2022 (Audited)	
Total Income	2330.60	1959.63	2132.61	6673.74	5274.82	7840.51	
Net Profit before tax	257.37	274.41	127.23	594.64	735.88	1075.22	
Net Profit after tax	194.08	206.59	104.09	453.91	557.63	811.89	
Total Comprehensive income	193.86	206.25	103.86	453.24	556.62	810.95	
Earning per Share - Basic & Diluted (of Rs. 2/- each)	15.28	16.26	8.19	35.73	43.90	63.91	

The above financial results have been reviewed by the Audit Committee before being approved by the Board of Directors at their meetings held on 24th January, 2023, respectively

> For The Supreme Industries Ltd. Sd/

> > **B** L Taparia Chairmar

Dated: 24th January, 2023.

Place: Mumbai

(DIN No. 00112438)

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED



COSMO FIRST LIMITED

(FORMERLY KNOWN AS COSMO FILMS LIMITED) CIN: L92114DL1976PLC008355 , Registered and Corporate Office: 1008, DLF Tower-A, Jasola District Centre, New Delhi - 110 025, India. Tel. No.: +91-11-49494949 | Fax No.: +91-11-49494950 | E-mail: investor.relations@cosmofirst.com | Website: www.cosmofirst.com Company Secretary and Compliance Officer: Ms. Jyoti Dixit

OFFER TO BUYBACK UP TO 10.09.345 (TEN LAKH NINE THOUSAND THREE HUNDRED FORTY FIVE) FULLY PAID-UP EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED) (THE "COMPANY") OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES"), (REPRESENTING 3.70% OF THE TOTAL NUMBER OF OUTSTANDING EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING, FROM ALL ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, I.E., WEDNESDAY, DECEMBER 14, 2022 ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' ROUTE (THROUGH STOCK EXCHANGE MECHANISM), AT A PRICE OF INR 1,070/- (INDIAN RUPEES ONE THOUSAND SEVENTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING INR 108,00,00,000/- (INDIAN RUPEES ONE HUNDRED AND EIGHT CRORE ONLY) EXCLUDING THE TRANSACTION COSTS ("BUYBACK")

This offer opening advertisement dated January 24, 2023 ("Offer Opening Advertisement") is being issued by Cosmo First Limited (Formerly known as Cosmo Films Limited) (the "Company") to the Equity Shareholder(s)/ Beneficial Owner(s) holding Equity Shares on the Record Date (i.e., Wednesday, December 14, 2022) ("Eligible Shareholders") n connection with the Buyback

This Offer Opening Advertisement is to be read together with:

- The public announcement, made in accordance with the SEBI Buyback Regulations, dated December 2, 2022 and published on December 5, 2022 in English national daily newspapers of Business Standard and Hindi national daily newspapers of Business Standard (Hindi also being the regional language where the registered office of the Company is situated).
- The Letter of Offer dated January 18, 2023 along with form of acceptance cum acknowledgement and Share Transfer Form (Form SH-4) in connection with the Buyback ("Letter of Offer").
- The Shareholders of the Company are requested to kindly note the following information related to the Buyback Offer

A. DISPATCH OF LETTER OF OFFER:

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to Securities and Exchange Board of India ("SEBI") on December 9, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/DCR2/VT/OW/2085 /1 dated January 16, 2023 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e., December 14, 2022 has been completed through electronic mode to the shareholders whose email IDs are available with the Company/ the depositories by January 19, 2023 and through speed post/ registered post at the address registered in India for all the remaining shareholders by January 23, 2023.

The Letter of Offer and the Tender Forms are available on the website of the Company at (https://www.cosmofirst.com/investors/buyback); SEBI (www.sebi.gov.in), the Registrar to the Buyback (https://web.linkintime.co.in/Offer/Default.aspx) and the Stock Exchange i.e., BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The non-receipt of the letter of offer by, or accidental omission to dispatch the Letter of Offer to any person who is eligible to receive the same to participate in the Buyback, shall not invalidate the Buyback Offer in any way.

In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at the properties of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at the properties of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at the properties of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at the properties of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at the properties of the Company's website at the Company's website ahttps://www.cosmofirst.com/investors/buyback or direct web link of the website of the Registrar to the Buyback at https://web.linkintime.co.in/Offer/Default.aspx or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing his/her/its application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held as on the Record Date, Client ID number, DP name, DP ID, beneficiary account number and number of Equity Shares tendered for the Buyback. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the Offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback

B. PROCEDURE FOR TENDER OFFER AND SETTLEMENT:

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations as may be determined by the Board (including the Buyback committee authorized to complete the formalities of Buyback) and on such terms and conditions as may be permitte by law from time to time. The Buyback is open to all Eligible Shareholders/ Beneficial Owners holding Equity Shares either in physical and/or in dematerialized form as on Record Date. In this regard, the Company has requested BSE, being the designated stock exchange ("Designated Stock Exchange") to provide a separate window (the "Acquisition Window") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE from time to time. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock broker(s) ("Shareholder **Broker**") during normal trading hours of the secondary market.

In the event the Shareholder Broker(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach the Company's Broker i.e., Anand Rathi Share & Stock Broker Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on page 47 of the Letter of Offer.

C. SCHEDULE OF ACTIVITIES:

The schedule of activities for the Buyback is as follows:

SI. No.	No. Activity		of Activities
		Day	Date
1.	Date of meeting of the Board of Directors approving the proposal for the Buyback	Thursday	December 1, 2022
2.	Date of Public Announcement for the Buyback	Friday	December 2, 2022
3.	Date of publication of the Public Announcement for the Buyback in newspaper	Monday	December 5, 2022
4.	Record Date for determining the Eligible Shareholders and the Buyback Entitlement	Wednesday	December 14, 2022
5.	Buyback Opening Date	Friday	January 27, 2023
6.	Buyback Closing Date	Thursday	February 09, 2023
7.	Last date of receipt of completed Tender Forms and other specified documents including Physical Share certificates (if and as applicable) by the Registrar	Thursday	February 09, 2023
8.	Last date of verification of Tender Forms by Registrar to the Buyback	Thursday	February 09, 2023
9.	Last date of intimation to the Stock Exchange regarding Acceptance/ non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Friday	February 17, 2023
10.	Last date of completion of settlement by the Clearing Corporation of the Stock Exchanges	Monday	February 20, 2023
11.	Last date of dispatch of share certificate(s) by the Registrar/ payment to Eligible Shareholder/ return of unaccepted shares to Eligible Shareholders/ Shareholder Broker	Monday	February 20, 2023
12.	Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Monday	February 20, 2023
13.	Last date of extinguishment of the Equity Shares bought Back	Monday	February 27, 2023

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates D. DETAILS OF ESCROWACCOUNT AND AMOUNT DEPOSITED THEREIN:

In accordance with Regulation 9(xi) of the SEBI Buyback Regulations, the Company on January 23, 2023 has deposited a sum of INR 25,80,00,000/- (Indian Rupees Twenty-Five Crores and Eighty Lakhs Only) in cash in the Escrow Account, which is the aggregate of 25% up to INR 100 crore (Indian Rupees Hundred Crore only) and 10% thereafter of the Buyback Offer Size, for fulfilment of its obligation under the SEBI Buyback Regulations. The deposit of Escrow Amount has been confirmed by the Escrow Agent by way of a confirmation letter dated January 23, 2023. In accordance with the SEBI Buyback Regulations, the Manager to the Buyback will be empowered to operate

E. DIRCETORS' RESPONSIBILITY

Date: January 24, 2023

Place: New Delhi

In terms of Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Offer Opening Advertisement and confirms that this Offer Opening Advertisement contains true, factual and material information and does not contain any misleading information This Offer Opening Advertisement is expected to be made available on the website of SEBI at www.sebi.gov.in.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
Anandrathi	LINK Intime
Anand Rathi Advisors Limited 10th Floor, Trade D Tower, Kamla City,	Link Intime India Private Limited C-101. 1st Floor. 247 Park. L.B.S. Marg.
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel : +91-22-6626 6745	Vikhroli (West), Mumbai - 400 083 Tel No.: +91 810 811 4949; Fax No.: +91 22 4918 6195
Website: www.rathi.com	Website: www.linkintime.co.in
Email: cosmo.buyback2022@rathi.com Investor grievance e-mail: grievance.ecm@rathi.com	Email: cosmofirst.buyback2022@linkintime.co.in Investor grievance e-mail: cosmofirst.buyback2022@linkintime.co.in
Contact Person: Pari Vaya/ Shashank Pisat	Contact Person: Sumeet Deshpande
SEBI Registration No.: INM000010478	SEBI Registration No.: INR000004058

Capitalized terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of Cosmo First Limited (Formerly known as Cosmo Films Limited)

Ashok Jaipuria Chairman and Managing Director **DIN**: 00214707

Anil Kumar Jain Whole-time Director **DIN**: 00027911

Jyoti Dixit Company Secretary & Compliance Officer Membership no. F6229

(Rs. in Crores)

NOTICE OF LOSS OF SHARES OF HINDUSTAN UNILEVER LIMITED (FORMERLY HINDUSTAN LEVER LIMITED (HUL)) Regd. Off.: Hindustan Unilever Limited, Unilever House, B. D. Savant Marg, Chakala, Andheri (East), Mumbai-400 099 Notice is hereby given that the following share certificate(s) has / happen reported as lost / misplaced and Company intends to issue duplic certificates in lieu thereof, in due course. son who has a valid claim on the said shares should lodge such clai th the Company at its Registered Office within 15 days hered No. of shares | Certificate Name of the Holder | Folio No. (₹ 1/-f.v.) ewellyn Neville | HLL2874777 5222218 200 5360589 1161813251-1161813450 1161813451-1161813820 370 5360590

Date: 25.01.2023



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Business Standard

Insight Out







सार्वजनिक सूचना – परिसंपत्तियों की नीलामी सह बिक्री

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल परिसंपत्तियों की बिक्री

वित्तीय परिसंपत्तियों के प्रतिभतिकरण एवं पनर्निर्माण और प्रतिभति हित प्रवर्तन अधिनियम, २००२ और प्रतिभति हित (प्रवर्तन) नियम), २००२ के नियम ८(६) प्रतंक के साथ प्रतित के तहत अचल प्रिसंपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना। एतद द्वारा आम तौर पर जनता को और विशेष रूप से उधारकर्ताओं और गारंटरों को सूचित किया जाता है कि निम्न वर्णित अचल संपत्तियों को प्रत्याभृत ऋणदाता कं बंधक / प्रभारित किया गया है, जिसका कब्जा सरफैसी अधिनियम, 2002 के प्रावधानों के तहत एसेट रीकंस्ट्रवशन कम्पनी (इण्डिया) लिमिटेड (आर्सिल) के प्राधिकृत अधिकारी द्वारा प्रतिभूति हित्र प्रवर्तत नियमों , 2002 के साथ पठित सरफैसी की धारा 13(4) के तहत लिया गया है। आर्सिल ने सीएफम एसेट रीकंस्ट्रवशन प्राइवेट लिमिटेड से नीचे उल्लेखित वित्तीय संपत्ति (परिसंपतियों)का अधिग्रहण किया है और 'सरफैसी अधिनियम की धारा 5 के तहत अंतर्निहित सुरक्षा में ब्याज के साथ प्रत्यामृत ऋणदाता के अधिकारों का अधिगृहण किया है। परिसंपत्तियों को ''जो है जहां है'', ''जो है जैसी है'', और ''वहां जो कुछ भी है'' आधार फ नीचे उल्लेखित अनुसूची के अनुसार इसके तहत दिए गए संक्षिप्त विवरणों के अनुसार बेचा जाएगा :

<u> </u>	ह ऋण खाता सं./ तं. बैंक वित्तीय संस्थान का नाम	गारंटर का नाम	का नाम	प्रकार/आकार/ संपत्ति का प्रकार	कुल बकाया देय रूपये में	अग्रिम राशि जमा (ईएमडी) रुपये में	आरक्षित मूल्य (रुपये) में	निरीक्षण की दिनांक	नीलामी की दिनांक और समय	कब्जे का प्रकार
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	सकती हैं				7	नाम ।जसप तैयार कियाः	⁵ पक्ष में डिमाण्ड जाना है	, श्रापटाना	ान जसा १क प्रत्य ॉलम में टिग्वाशा १	ाक संपात क गंगा है	ावरान्द्र न्यार
IL	ashfaq.patka@arcil.co.in	, vikram.tanwar@	arcil.co.in, krish	na.gupta@arcil.co.in	\perp	राजाराक्रका	on ne				
IC	3 नीलामी के लिए वेबसा इ ट	www.	arcil.co.in	l.co.in				पूर	र्गाह्म 10.00 बजे –	- अर्पाह्न ०५.० ० की विश्ववि	० बजे प्रकेट अस्तरा
ĮΓ	संपर्क व्यक्ति फोन नम्बर	अशफा	क पटका 98194	१५४७७, विक्रमसिंह		निरीक्षण का	समय	न। नि	ट : कोविड–1: रीक्षण दिनांक ३	७ का रिश्वात और समय में	। क अनुसा परिवर्तन ह
	के साथ			गुप्ता 9167343735					कताहै।		
*	** एक बोलीटाना अपनी मुर्जी से निर्धारित प्राफ्त में आवेदन करके नीलामी में ऑनलाइन भागीटारी की सुविधा का लाभ उदा सकता है जो उत्तुप उल्लेखित वेबसाइट एने ए										

एक बोलीदाता अपनी मुजी से निर्धारित प्रारूप में आवेदन करके नीलामी में ऑनलाइन भागीदारी की सुविधा का लाभ उठा सकता है जो ऊपर उल्लेखित वेबसाइट पते पर प्रस्ताव / निविदा दस्तावेज के साथ उपलब्ध है। ऑनलाइन बोली कंपनी की वेबसाइट पर होगी जैसा कि ऊपर उल्लेखित है. और निविदा दस्तावेज में निहित नियमों और शर्तों के अधीन होगा। नीलामी के लिए निविदा दस्तावेज और विस्तृत नियम और शर्तें हमारी वेबसाइट www.arcil.co.in से डाउनलोड की जा सकती है या इसे ऊपर बताए गए आर्सिल के संबंधित शाखा कार्यालय से भी एकत्र किया जा सकता है। कृपया ध्यान दें कि बिक्री बोली दस्तावेज में बताए गए नियमों और शर्तों के अधीन होगी। बिक्री कड़ाई से इस विज्ञापन में शामिल नियमों और शर्तों और निर्धारित बोली / निविदा दस्तावेज के अधीन है। प्राधिकत अधिकारी बिना कोई कारण बताए किसी भी / सभी बोलियों को अस्वीकार करने का अधिकार सरक्षित रखता है। इस सूचना को प्रत्याभृत हित प्रवर्तन नियम, २००२ के नियम ८ और ९ के तहत सूचना भी माना जाना है।

हस्ता./- प्राधिकत अधिकारी स्थान : दिल्ली दिनांक : 25.01.2023

एसेट रीकंस्ट्रक्शन कम्पनी (इण्डिया) लिमिटेड CIN: U65999MH2002PLC134884 <u>पंजीकृत कार्यालय :</u> दा रूबी, 10वां तल, 29 सेनापति बापट मार्ग, दादर (वेस्ट), मुम्बई-400 028 फोन नं. : +91 2266581300 **शाखा का पता :** इकाई सं 1008, 11वां तल वेस्ट एंड मॉल, जनकपरी डिस्टीक्ट सेंटर, नई दिल्ली–110 0558, फोन : 9289119262–67



Ghar Ki Baat

पंजीकृत कार्यालय: 9वां तल अंतरिक्ष भवन, 22, के.जी. मार्ग, नई दिल्ली-110001 फोन : 011–2344520ँ, ईमेल : investor.services@pnbhousing.com, वेबसाइट : www.pnbhousing.com

CIN NO. L65922DL1988PLCO33856

3 1 दिसंबर, 2022 को समाप्त तिमाही और नौ माही के लिए समेकित वित्तीय परिणामों का निष्कर्ष

					(रू करोड़ों में)
क्र. सं.	विवरण	31.12.2022 को समाप्त तिमाही (समेक्षित)	31.12.2022 को समाप्त नौ माही (समेक्षित)	31.03.2022 को समाप्त वार्षिक (अंकेक्षित)	31.12.2021 को समाप्त तिमाही (समेक्षित)
1.	संचालनों से कुल आय	1,796.51	4,891.62	6,195.93	1,495.38
2.	अवधि के लिए निवल लाभ (कर पूर्व, असाधारण और विशिष्ट मदों)	366.88	1,018.41	1,083.96	253.73
3.	अवधि के लिए निवल लाभ कर पूर्व (असाधारण और विशिष्ट मदों के बाद)	366.88	1,018.41	1,083.96	253.73
4.	अवधि के लिए निवल लाभ कर उपरांत (असाधारण और विशिष्ट मदों के बाद)	269.13	766.72	836.48	188.45
5.	अवधि के लिये कुल समग्र आय (समग्र लाम/(हानि) शामिल अवधि के लिए कर उपरांत और कर उपरांत अन्य समग्र आय)	265.13	824.01	933.78	213.01
6.	इक्विटी अंश पूंजी	168.79	168.79	168.60	168.59
7.	आरक्षित (पुनर्मूल्यांकन आरक्षितों के अलावा)	10,538.47	10,538.47	9,703.03	9,460.69
8.	प्रतिभूति प्रीमियम खाता	4,077.53	4,077.53	4,062.41	4,061.88
9.	कुल मूल्य	10,707.26	10,707.26	9,871.63	9,629.28
10.	प्रदत ऋण पूंजी / बकाया ऋण	51,898.95	51,898.95	53,004.97	52,984.94
11.	बकाया प्रतिदेय योग्य वरीयता शेयर	-	-	-	-
12.	ऋण इक्विटी अनुपात	4.89	4.89	5.37	5.57
13.	प्रति शेयर आय (प्रत्येक ₹ 10/–)*				
	(1) मूलभूत (₹)	15.95	45.47	49.64	11.18
	(2) मिश्रित (₹)	15.94	45.44	49.53	11.15
14.	पूंजी ऋणमुक्ति संरक्षित	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं
15.	ऋणपत्र ऋणमुक्ति संरक्षित	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं
16.	ऋण सेवा आवृत अनुपात	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं
17.	ब्याज सेवा आवृत अनुपात	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं

तिमाहियों के लिए ईपीएस वार्षिक नहीं है। पीएनबी हाजिंगा फाइनेंग लिमिटेड के स्टैंडअलोन वित्तीय परिणामों से संबंधित प्रमुख आंकड़े दस प्रकार हैं :-(क करोड़ों में)

भारुगमा	रिनया हाठारान प्रमहन्त ।लानटेड पर स्टडजलान पिराप पारणाना स संयावत प्रमुख जापड़ इस प्रपार हे .—							
क्र. सं.	विवरण	31.12.2022 को समाप्त तिमाही (समेक्षित)	31.12.2022 को समाप्त नौ माही (समेक्षित)	31.03.2022 को समाप्त वार्षिक (अंकेक्षित)	31.12.2021 को समाप्त तिमाही (समेक्षित)			
1.	संचालनों से कुल आय	1,787.22	4,863.74	6,141.09	1,482.23			
2.	कर पूर्व लाभ	369.11	1,020.75	1,062.77	247.51			
3.	कर व्यय	96.86	247.39	240.85	63.82			
4.	कर उपरांत निवल लाभ	272.25	773.36	821.92	183.69			
5.	अवधि के लिये समग्र आय (समग्र लाभ/(हानि) शामिल अवधि के लिए कर उपरांत और कर उपरांत अन्य समग्र आय)	268.18	830.48	918.54	208.19			

टिप्पणियाँ :

- 3 1 दिसंबर, 2022 को समाप्त नौमाही और तिमाही के उपर्युक्त परिणामों की बोर्ड की लेखा परीक्षा समिति द्वारा समीक्षा और सिफारिश जाती है और बाद में 24 जनवरी, 2023 को आयोजित हुई बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया है।
- 31 दिसंबर, 2022 को समाप्त तिमाही के दौरान, कंपनी ने कर्मचारियों द्वारा स्टॉक विकल्पों के अभ्यास के अनुसार रूपये 10 के 1,77,626 इक्विटी शेयर आवंटित किए हैं।
- उपरोक्त सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियमों , 2015 विनियमन 33 और 52 के तहत स्टॉक एक्सचेंजों के साथ दायर 3 रे दिसंबर, 2022 को समाप्त नौमाही और तिमाही के लिए वित्तीय परिणामों के विस्तृत प्रारूप का एक उद्धरण है। 3 र दिसंबर, 2022 को समाप्त नौमाही और तिमाही के लिए स्टैंडअलोन और समेकित वित्तीय परिणामों का पूरा प्रारूप बीएसई पर (www.bseindia.com), एनएसई (www.nseindia.com) और कंपनी की वेबसाइट (www.pnbhousing.com) पर उपलब्ध है।
- सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियमों , 2015 विनियमन 52(4) में निर्दिष्ट अन्य लाइन मदों के लिए,स्टॉक एक्चें जो को प्रासंगिक प्रकटीकरण किए गए हैं और (www.bseindia.com), एनएसई (www.nseindia.com) और कंपनी की वेबसाइट (www.pnbhousing.com) पर उपलब्ध है।

प्रति पीएनबी हाउसिंग फाइनेंस लिमिटेड

गिरिश कौसगी

दिनांक: 24 जनवरी, 2023 प्रबंध निदेशक और सीईओ स्थान : नई दिल्ली डीआईएन : 08524205 ऋण वसूली न्यायाधिकरण— । ।, चंडीगढ़ एस.सी.ओ. नं. 33—34—35, पहली मंजिल, सेक्टर 17—ए, चंडीगढ़ आरसी नं. 486 / 2019

एक्सिस बैंक ..प्रमाणपत्र धारक

श्री विशाल अग्रवाल व अन्य 1 विशाल अप्रवाल व अन्य आरडीडीबी एंड एफआई अधिनियम, 1961 की धारा 25 से 28 के साथ पठित आय कर अधिनियम, 1961 को दूसरी अनुसूची के नियम 2 के तहत मांग सूचना न अग्रवाल. म.नं. 1068 दयाल हैंड सी रेलवे रोड बीएसएनएल कार्यालय गुड़गांव विशाल अग्रवाल म नं 1068 दयाल हैं

ाडगांव 12200[.] . न्य पता : सेल्स मैनेजर, आईएनजी वैश्य लाइफ इंश्योरेंस कंपनी लि., यूनिट नं. 203, दूसरी मंजिल ग्रीन वुड साइबर सिटी सेक्ट—45 गुडगांव गुडगांव 122001 2. खुशबू राजवंशी, म नं. 1068, दयाल हैंड सी रेलवे रोड बीएसएनएल कार्यालय गुड़गांव

नुष्याच १२२००. 3. आईबीडी स्पेस इंफ्रास्ट्रक्चर प्रा. लि. एरियन हाईट्स, 5वीं मंजिल, 504, पीयू 14 एससीएच नं.ए.बी. रोड इंदौर अन्य पता : 304, ओरबिट मॉल ए.बी. रोड, इंदौर—452001

ा.ए.बा. राष्ट्र इदोर अन्य पता: 304, आराबट माल ए.बी. रोड, इदौर-452001 माननीय अध्यक्ष अधिकारी द्वारा प्रयुक्त **औ.ए. नं. 3028/2017 में वसूली प्रमाणपत्र सं. 486/ 2019 के संबंध में, रु. 52,68,200.00** की राशि आपसे देय हो चूकी है। आपको एतदद्वारा इस सूचना की प्राप्ति के पद्मह दिनों के भीतर उक्त राशि जमा करने के लिए बुलाया जाता है।

उपरोक्त राशि के अतिरिक्त, आप निम्न का भूगतान करने के पात्र होंगे :

उपराक्त सारा के आतारपत, जान हारा पत्र नुस्ता कर र के किए यह र, वसूली प्रमाणपत्र में आदेश अनुसार ब्याज वी. इस सूचना की सेवा के संबंधू में सभी लागतु, शुल्कों व व्यय किए गए खर्च और अन्य प्रक्रिय

था. इस सूचना कर सेचा व्यक्ति के लिए की जा सकती हैं। जो देय राशि की वसूली के लिए की जा सकती हैं। आपको अपनी चल व अचल परिसंपत्तियों को प्रकट करने वाले हलफनामे के सहित **27.01.2023** को अधोहस्ताक्षरों के समक्ष प्रस्तुत होने का निर्देश दिया जाता है। उत्त तिथि पर व्यक्तिगत रूए से या आपने प्राधिकृत प्रतिनिधि / परामर्श के माध्यम से प्रदर्शित होने में असफल होने पर, मामले पर कानून अनुसार निर्णय लिया जाएगा। चंडीगढ़ में 14.10.2022 को इस न्यायाधिकरण के द्वार हस्ताक्षरित व मुहरबंद के तहत दिया गया। (वसूली अधिकारी—।।), डीआरटी—।।, चंडीगढ़



EXPRESSION OF INTEREST For Establishment of Sugar Mill and/or Distillery Plant Under EPC Mode and Operation & Maintenance of Sugar Mill, Co-Generation Plants

J.P. State Sugar Corporation Ltd. is engaged in the business of manufacture o Sugar and its By-products viz Bagasse, Molasses and Pressmud. At present three units of Corporation are in Operation viz Mohiuddinpur (Meerut) of 3500 TCD capacity sugar mill & 15 MW cogen plant, Pipraich (Gorakhpur) and Munderwa (Basti) both of 5000 TCD capacity Sugar Mill & 27 MW cogeneration Expressions of Interest (EOI) are invited from the Companies/ Manufacturers etc engaged in establishment of Sugar Mills, Distilleries for establishing

Sugar Mill and/or Distillery in units of UPSSCL. Apart from this EOI are also invited from the Companies/Agencies etc for Operation & maintenance of Sugar Mills, Refinery Plant, Co-generation Plants and

Distillery etc. for the plants established or to be established in units of UPSSCI The interested Parties may visit to website www.upsugcorp.in to download the scope, pre-qualification criteria, draft bidding terms and conditions. meeting in this regard will be held with the interested parties on **31.01.2023** at 3:00 PM in the meeting hall of New Scholar Hostel of Office of Commissione Cane & Sugar, UP situated at 17, New Berry Road, Dali Bagh, Lucknow-226001

MANAGING DIRECTOR

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED



COSMO FIRST LIMITED

(FORMERLY KNOWN AS COSMO FILMS LIMITED)

CIN: L92114DL1976PLC008355 , Registered and Corporate Office: 1008, DLF Tower-A, Jasola District Centre, New Delhi - 110 025, India. Tel. No.: +91-11-49494949 | Fax No.: +91-11-49494950 E-mail: investor.relations@cosmofirst.com | Website: www.cosmofirst.com Company Secretary and Compliance Officer: Ms. Jyoti Dixit

OFFER TO BUYBACK UP TO 10,09,345 (TEN LAKH NINE THOUSAND THREE HUNDRED FORTY FIVE) FULLY PAID-UP EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED) (THE "COMPANY") OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES"), (REPRESENTING 3.70% OF THE TOTAL NUMBER OF OUTSTANDING EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING, FROM ALL ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, I.E., WEDNESDAY, DECEMBER 14, 2022 ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' ROUTE (THROUGH STOCK EXCHANGE MECHANISM), AT A PRICE OF INR 1,070/- (INDIAN RUPEES ONE THOUSAND SEVENTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING INR 108,00,00,000/- (INDIAN RUPEES ONE HUNDRED AND EIGHT CRORE ONLY) EXCLUDING THE TRANSACTION COSTS ("BUYBACK").

This offer opening advertisement dated January 24, 2023 ("Offer Opening Advertisement") is being issued by Cosmo First Limited (Formerly known as Cosmo Films Limited) (the "Company") to the Equity Shareholder(s)/ Beneficial Owner(s) holding Equity Shares on the Record Date (i.e., Wednesday, December 14, 2022) ("Eligible Shareholders") in connection with the Buyback.

This Offer Opening Advertisement is to be read together with:

- a. The public announcement, made in accordance with the SEBI Buyback Regulations, dated December 2, 2022 and published on December 5, 2022 in English national daily newspapers of Business Standard and Hindi national daily newspapers of Business Standard (Hindi also being the regional language where the registered office of the
- b. The Letter of Offer dated January 18, 2023 along with form of acceptance cum acknowledgement and Share Transfer Form (Form SH-4) in connection with the Buyback ("Letter of Offer").

The Shareholders of the Company are requested to kindly note the following information related to the Buyback Offer

A. DISPATCH OF LETTER OF OFFER:

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to Securities and Exchange Board of India ("SEBI") on December 9, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/DCR2/VT/OW/2085 /1 dated January 16, 2023 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e., December 14, 2022 has been completed through electronic mode to the shareholders whose email IDs are available with the Company/ the depositories by January 19, 2023 and through speed post/registered post at the address registered in India for all the remaining shareholders by January 23, 2023.

The Letter of Offer and the Tender Forms are available on the website of the Company at (https://www.cosmofirst.com/investors/buyback); SEBI (www.sebi.gov.in), the Registrar to the Buyback (https://web.linkintime.co.in/Offer/Default.aspx) and the Stock Exchange i.e., BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above

The non-receipt of the letter of offer by, or accidental omission to dispatch the Letter of Offer to any person who is eligible to receive the same to participate in the Buyback, shall not invalidate the Buyback Offer in any way.

In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website at https://www.cosmofirst.com/investors/buyback or direct web link of the website of the Registrar to the Buyback at https://web.linkintime.co.in/Offer/Default.aspx or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing his/her/its application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held as on the Record Date, Client ID number, DP name, DP ID, beneficiary account number and number of Equity Shares tendered for the Buyback. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the Offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback

B. PROCEDURE FOR TENDER OFFER AND SETTLEMENT:

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations as alities of Ruyback) and on s by law from time to time. The Buyback is open to all Eligible Shareholders/ Beneficial Owners holding Equity Shares either in physical and/or in dematerialized form as on Record Date. In this regard, the Company has requested BSE, being the designated stock exchange ("Designated Stock Exchange") to provide a separate window (the "Acquisition Window") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSÉ from time to time. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock broker(s) ("Shareholder Broker") during normal trading hours of the secondary market.

In the event the Shareholder Broker(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach the Company's Broker i.e., Anand Rathi Share & Stock Broker Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on page 47 of the Letter of Offer.

C. SCHEDULE OF ACTIVITIES: The schedule of activities for the Buyback is as follows:

SI. No.	Activity	Schedule of Activities		
		Day	Date	
1.	Date of meeting of the Board of Directors approving the proposal for the Buyback	Thursday	December 1, 2022	
2.	Date of Public Announcement for the Buyback	Friday	December 2, 2022	
3.	Date of publication of the Public Announcement for the Buyback in newspaper	Monday	December 5, 2022	
4.	Record Date for determining the Eligible Shareholders and the Buyback Entitlement	Wednesday	December 14, 2022	
5.	Buyback Opening Date	Friday	January 27, 2023	
6.	Buyback Closing Date	Thursday	February 09, 2023	
7.	Last date of receipt of completed Tender Forms and other specified documents including Physical Share certificates (if and as applicable) by the Registrar	Thursday	February 09, 2023	
8.	Last date of verification of Tender Forms by Registrar to the Buyback	Thursday	February 09, 2023	
9.	Last date of intimation to the Stock Exchange regarding Acceptance/ non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Friday	February 17, 2023	
10.	Last date of completion of settlement by the Clearing Corporation of the Stock Exchanges	Monday	February 20, 2023	
11.	Last date of dispatch of share certificate(s) by the Registrar/ payment to Eligible Shareholder/ return of unaccepted shares to Eligible Shareholders/ Shareholder Broker	Monday	February 20, 2023	
12.	Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Monday	February 20, 2023	
13.	Last date of extinguishment of the Equity Shares bought Back	Monday	February 27, 2023	

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates D. DETAILS OF ESCROWACCOUNT AND AMOUNT DEPOSITED THEREIN:

In accordance with Regulation 9(xi) of the SEBI Buyback Regulations, the Company on January 23, 2023 has deposited a sum of INR 25,80,00,000/- (Indian Rupees Twenty-

Five Crores and Eighty Lakhs Only) in cash in the Escrow Account, which is the aggregate of 25% up to INR 100 crore (Indian Rupees Hundred Crore only) and 10% thereafter of the Buyback Offer Size, for fulfilment of its obligation under the SEBI Buyback Regulations. The deposit of Escrow Amount has been confirmed by the Escrow Agent by way of a confirmation letter dated January 23, 2023. In accordance with the SEBI Buyback Regulations, the Manager to the Buyback will be empowered to operate the Escrow Account.

E. DIRCETORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Offer Opening Advertisement and confirms that this Offer Opening Advertisement contains true, factual and material information and does not contain any misleading information. This Offer Opening Advertisement is expected to be made available on the website of SEBI at www.sebi.gov.in.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
ANANDRATHI	Link Intime
Anand Rathi Advisors Limited 10th Floor, Trade D Tower, Kamla City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel: +91-22-6626 6745 Website: www.rathi.com Email: cosmo.buyback2022@rathi.com	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Tel No.: +91 810 811 4949; Fax No.: +91 22 4918 6195 Website: www.linkintime.co.in Email: cosmofirst.buyback2022@linkintime.co.in
Investor grievance e-mail: grievance.ecm@rathi.com Contact Person: Pari Vaya/ Shashank Pisat	Investor grievance e-mail: cosmofirst.buyback2022@linkintime.co.in Contact Person: Sumeet Deshpande SERI Projektation No.: INP00004058

SEBI Registration No.: INR000004058 Capitalized terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of Cosmo First Limited (Formerly known as Cosmo Films Limited)

Ashok Jaipuria Chairman and Managing Director DIN: 00214707

Anil Kumar Jain Whole-time Director DIN: 00027911

Jyoti Dixit Company Secretary & Compliance Officer Membership no. F6229

Sd/-

Date: January 24, 2023

Place: New Delhi WE ACCEPT PUBLIC DEPOSITS AT ATTRACTIVE RATES OF INTEREST Website: www.pnbhousing.com CALL: 1800-120-8800