



February 12, 2019

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**Subject: Disclosure under Regulation 10(6), 29(2) and 29(3) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulation, 2011
(Scrip Code: 502820/DCM)**

Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure forms under Regulation 10(6), 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as received from Dr. Vinay Bharat Ram and Mr. Sumant Bharat Ram.

The same is for your information and records.

Thanking you

Yours faithfully
For **DCM Limited**


Yadvinder Goyal
Company Secretary

Encl: as above

Registered Office :
Vikrant Tower, 4, Rajendra Place, New Delhi-110008
Phone : (011) 25719967 Fax : (011) 25765214
CIN: L74899DL1889PLC000004 Website: www.dcm.in E-mail: dcmltd@dcm.in

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Vikrant Tower,
4, Rajendra Place
New Delhi-110008

Subject: Disclosure under Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011
(Scrip Code: 502820/DCM)

Dear Sir,

With reference to the above captioned matter, Please find enclosed herewith information to be submitted under Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format.

Please acknowledge the receipt of the same.

Thanking you

Yours faithfully


Sumant Bnarat Ram

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		DCM Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Sumant Bharat Ram (List of PAC is enclosed separately as Annexure-A)		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		(i) National Stock Exchange of India Limited (NSE) (ii) BSE Limited (BSE)		
Details of the acquisition / disposal as follows		Number (Equity Shares)	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:				
a)	Shares carrying voting rights	9066584	48.54%	48.54%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e)	Total (a+b+c+d)	9066584	48.54%	48.54%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	refer note below and Annexure A		
b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the acquirer			
e)	Total (a+b+c+/-d)			
After the acquisition/sale, holding of holding of acquirer along with PAC:				
a)	Shares carrying voting rights	9066584	48.54%	48.54%
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	Total (a+b+c+d)	9066584	48.54%	48.54%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Please refer note below
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.02.2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number: 1,86,77,749 equity shares of Rs. 10 each Amount: Rs. 18,67,46,315
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number: 1,86,77,749 equity shares of Rs. 10 each Amount: Rs. 18,67,46,315
Total diluted share/voting capital of the TC after the said acquisition	Number: 1,86,77,749 equity shares of Rs. 10 each Amount: Rs. 18,67,46,315
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Note:

Crescita Enterprises Private Limited was part of promoter group of DCM Limited holding 90,30,495 equity shares of DCM Limited. Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide its order dated January 8, 2019, which became effective from January 30, 2019 has sanctioned Scheme of Amalgamation of Crescita Enterprises Private Limited ('Transferor Company') into and with DCM Limited (Transferee Company / Target Company). Pursuant to the aforesaid scheme of Amalgamation becoming effective 90,30,495 (48.35%) equity shares held by the Transferor Company in the Transferee Company stand cancelled and in terms of aforesaid Scheme, DCM Limited has issued & allotted same number of equity shares (i.e. 90,30,495) to the shareholders of the Transferor Company (i.e. Vinay Bharat Ram and Sumant Bharat Ram) in proportion to the shares held by them in the Transferor Company. Accordingly, there is no change in the aggregate shareholding of the Promoter / Promoter group of the Company, cancellation / post allotment of equity shares.



Sumant Bharat Ram
Place: New Delhi
Date: 12.2.2019

Annexure-A to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of shareholdings of Persons Acting in Concert (PAC)

Name of the Shareholders	No. of shares held before acquisition	%ge of shareholding before acquisition	Nos. of shares acquired / (disposed)	%ge of shareholding acquired / (disposed)	No. of shares held after acquisition	%ge of shareholding after acquisition
Crescita Enterprises Private Limited*	9030495	48.35%	-9030495	-48.35%	0	0
Vinay Bharat Ram	14437	0.08%	9028689	48.34%	9043126	48.42%
Sumant Bharat Ram	12000	0.06%	1806	0.01%	13806	0.07%
Rahil Bharat Ram	4852	0.03%	-	-	4852	0.03%
Yuv Bharat Ram	4800	0.03%	-	-	4800	0.03%
Total	9066584	48.54%	-	-	9066584	48.54%

*Merged with DCM Limited pursuant to Scheme of Amalgamation approved by Hon'ble National Company Law Tribunal, New Delhi vide order dated January 8, 2019



Sumant Bharat Ram

Place: New Delhi

Date: 12.2.2019