

September 5, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Allotment of Securities under preferential issue

Further to our letter dated August 05, 2023 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosures are set out in Annexure A to this letter.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl.: As above

Disclosure pursuant to Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

1. Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Requirement of Disclosure		Details
a.	Name of the Investor(s)	:	Reliance Commercial Finance Limited, a wholly owned subsidiary of Authum Investment & Infrastructure Limited
b.	Outcome of the subscription	:	Allotment of 4,43,41,194 equity shares of the Company
c.	Issue Price / allotted price (in case of convertibles)	:	The equity shares issued at a Price of Rs. 201 per share (including a premium of Rs. 191 per share)
d.	Number of investor(s)	:	One