

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Jai Corp Limited	
2.	Name of the acquirer(s)	Ruchi Jain	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst qualifying persons being immediate relatives without any consideration	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes 27 th June, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor	Iceberg Trust	Yes
	b. Date of acquisition	July 4, 2019	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	21,273,120 shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	11.92%	
	e. Price at which shares are proposed to be acquired / actually acquired	NIL	
8.	Shareholding details	Pre-Transaction	Post-Transaction

		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Acquirer i) Ruchi Jain	NIL	NIL	21,273,120	11.92%
	- Transferor i) Iceberg Trust	21,273,120	11.92%	NIL	NIL

Ruchi Jain
Ruchi Jain

†

Date: July 5th 2019

Place: Mumbai