

Fermenta Biotech Limited (formerly known as DIL Limited)

CIN: L99999MH1951PLC008485

Regd. Office: A - 1501, Thane One, DIL Complex, Ghodbunder Road, Majiwade, Thane (W) - 400 610, Maharashtra, India.

Tel. : +91-22-6798 0888 Fax. : +91-22-6798 0899

Email : info@fermentabiotech.com, Website. : www.fermentabiotech.com



Ref: F.No.:49

August 2, 2022

Corporate Relations

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

Sir,

Sub: Publication of “Notice of the Meetings of Equity Shareholders and Secured and Unsecured Creditors of Fermenta Biotech Limited”

Ref: Code No. 506414

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith photocopies of the newspaper publications regarding “Notice of the Meetings of Equity Shareholders and Secured and Unsecured Creditors of Fermenta Biotech Limited” for your reference and record.

Thanking you,

Yours faithfully,

For **Fermenta Biotech Limited**

A handwritten signature in blue ink, appearing to read 'Srikant Sharma', is written over a horizontal line.

Srikant Sharma

Company Secretary & Vice President (Legal)

Membership No. FCS3617

A-1501, Thane One, DIL Complex, Ghodbunder Road, Majiwade, Thane (W) 400610

Encl: as above

Factory : Village Takoli, P.O. Nagwain,
Dist. Mandi - 175 121, Himachal Pradesh, India.
Tel. : +91-1905-287246 / 48 / 49
Fax: +91-1905-287250
Email: info@fermentabiotech.com
Website: www.fermentabiotech.com

Factory : Z - 109 B & C, SEZ II, Dahej,
Taluka - Vagara, Dist: Bharuch - 392 130,
Gujarat, India.
Tel. : +91-2641-291440 / 444
Email: info@fermentabiotech.com
Website: www.fermentabiotech.com

Edelweiss ASSET RECONSTRUCTION CO. LTD. CIN - U67100MH2007PLC174759 Edelweiss House, Off C.S.T Road, Kalina, Mumbai - 400 098. Ideas create, values protect

APPENDIX-IV-A [See proviso to rule 8 (6)]
SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES
E-auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002 (Rules).

Table with columns: S. No., Description of Secured Assets, Reserve Price, Earnest Money Deposit (10% of Reserve Price), Increment in Bidding, Amt. in INR.

PUBLIC NOTICE
Structure bearing proposed Redevelopment under D.C.Regulation 33(7) of property on plot bearing F.P.No.275 TPS IV of Mahim Division, situated at Portuguese Church, Gokhale Road, Dadar (West), Mumbai-400028, known as 'Angelique Building'...

IDFC FIRST Bank Limited
(erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited) | CIN : L65110TN2014PLC097792
Registered Office - KRM Towers, 8th Floor, Harrington Road, Chetpet, Chennai- 600031.

PUBLIC NOTICE
ICICI Bank Branch Office: ICICI Bank Ltd., Office Number 201-B, 2nd Floor, Road No 1 Plot No-83, WIFIT I Park, Wagale Industrial Estate, Thane, Maharashtra-400604

Table with columns: Sr. No., Name of the Borrower/ Co-Borrower/ Guarantor, Property Address of Secured Asset/ Asset to be Enforced, Date of Notice Sent/ Outstanding as on Date of Notice, NPA Date.

FORM NO. CAA 2
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH
C.A.(CAA)/183/MB/2022

In the matter of the Companies Act, 2013;
AND
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF EQUITY SHAREHOLDERS AND SECURED AND UNSECURED CREDITORS OF FERMENTA BIOTECH LIMITED
NOTICE is hereby given that by an order dated July 19, 2022 ("Order"), the Honble National Company Law Tribunal, Mumbai Bench ("NCLT") has directed to convene separate meeting(s) of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Fermenta Biotech Limited ("Third Applicant Company" or the "Transferee Company") for the purpose of considering, and if thought fit, approving, with or without modification(s), the said Composite Scheme of Amalgamation and Arrangement amongst DVK Investments Private Limited ("DVK" or "Transferor Company 1") and Aegean Properties Limited ("APL" or "Transferor Company 2") and Fermenta Biotech Limited ("FBL" or "Transferee Company") and their respective Shareholders (the "Scheme").

Table with columns: S.No., Class of Meeting, Date and Time.

Copies of the said Notice, Scheme, Explanatory Statement under section 230(3) and other applicable provisions of the Companies Act, 2013 and other annexures as appended in the Notice are placed at the website of the Transferee Company viz. at https://fermentabiotech.com/scheme-of-amalgamation.php and the same can be obtained free of charge between 11.00 AM (IST) to 05.00 PM (IST) (except Saturdays, Sundays and Public Holidays) at the registered office of the Transferee Company.
Persons entitled to attend and vote at the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors may attend and vote at the said meeting in person or by proxy provided that a proxy in the prescribed form, duly signed is deposited at the registered office of the Transferee Company at A-1501, Thane One, DIL Complex, Ghodbunder Road, Majiwade, Thane (W) - 400610, Maharashtra, India, not later than 48 (forty eight) hours before the time fixed for the aforesaid meeting.

APPENDIX IV [See rule 8 (1)]
POSSESSION NOTICE
for immovable property
Whereas, The undersigned being the Authorized Officer of INDIABULLS HOUSING FINANCE LIMITED (CIN:L69922DL2005PLC138029) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated 19.05.2021 calling upon the Borrower(s) SANDEEP VISHNU MOHITE AND MOHITE NAVANATH VISHNU to repay the amount mentioned in the Notice being Rs.64,91,306.67 (Rupees Sixty Four Lakhs Ninety One Thousand Three Hundred Six and Paise Sixty Seven Only) against Loan Account No. HHLVSH0302377 as on 07.05.2021 and interest thereon within 60 days from the date of receipt of the said Notice.

Bank of Baroda
Branch: Bhayandar East Branch, Shop No.4 to 8, Ostwal Darshan, Rahul Park, Jaisal Park Road, Bhayandar East, Dist. Thane, Maharashtra-400028.
Phone: 91-022-2816 7541/2814 5596/28186034
E-mail: bhaes@bankofbaroda.com

STRESS ASSETS RESOLUTION GROUP COMMERCIAL (III) BRANCH, 112 to 115, 1st Floor, Plot 212, West Wing, Tulsi Chambers, Free Press Journal Marg, Nariman Point, Mumbai 400 021.
POSSSESSION NOTICE [Rule 8(1)] (For immovable property)
WHEREAS the undersigned being the Authorized Officer of State Bank of India, SARG Commercial III Branch, 112-115, Floor - 1, Plot - 212, West Wing, Tulsi Chambers, Free Press Journal Marg, Nariman Point, Mumbai - 400 021 under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(2) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a Demand Notice dated 09/09/2021, calling upon Messrs VHM Industries Limited (Borrower Company), Mr. Abhishek Vijayaraj Mehta, Ms. Uttam Vijayaraj Mehta and Mr. Dhanish Vijayaraj Mehta (Guarantors) and Messrs VHM Apparel Private Limited and Messrs Sweta Synthetics Private Limited (Corporate Guarantors) to repay the amount mentioned in the notice aggregating Rs. 221,43,23,173/- (Rs. Two Hundred Twenty One Crores Forty Three Lakhs Twenty Three Thousand One Hundred Seventy Three) as on 03.09.2021 with further interest together with incidental expenses, cost, charges etc. all at the contractual rate to be compounded at monthly rests on the aforesaid amount till the date of payment within 60 days from the date of the said notice.

DESCRIPTION OF MOVABLE ASSETS / IMMOVABLE PROPERTIES
1) 1st Pari Passu charge on Hypothecation of Stock and Receivables present and future and all the current assets of the Borrower Company;
2) 2nd Pari Passu charge on all those pieces of parcel of land bearing plot no. 7/2 situated, lying and being at Umbergaon Industrial Area/State consisting of revenue survey nos. 256/p and 271(p) within the village limits of Solsumba, Taluka Umbergaon, District Valsad, Gujarat along with the factory, building, plant & machinery fixed therein admeasurements 1784 Square meters or thereabout. BUA - 19203 square feet or thereabouts.
Date: 01.08.2022
Place: Village- Solsumba, Valsad/ Village Tuljapur, Amravati
Authorized Officer: State Bank of India

