

Date: October 15, 2024

Ref- BSE/2024-25/34

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Ma'am,

Sub: Outcome of Rights Issue Committee meeting of Bella Casa Fashion Retail Limited held today i.e., Tuesday, October 15, 2024

Scrip Code No.: 539399

Dear Sir/Madam,

In furtherance to our intimation letter dated October 9, 2024 (w.r.t. to the prior intimation of meeting of Rights Issue Committee), we wish to inform that the Right Issue Committee of the Board of Directors at their meeting held today, i.e., Tuesday, October 15, 2024, which commenced at 06:30 P.M. and ended at 07:45 P.M. have inter alia, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Description
1.	Instrument	Fully paid-up Equity Shares of face value of Rs. 10 each
2.	Rights Issue size	19,12,500 Fully paid-up Equity Shares of Rs. 10/- each aggregating upto an amount of Rs. 49,91,62,500/- in total
3.	Right Entitlement Ratio	1 (One) Equity Share for every 6 (Six) Fully Paid Equity Shares held by the Existing Shareholders on the record
4.	Fractional Entitlement	Right Shares are being offered on a rights basis to existing Eligible Shareholders in the ratio of 1 Right Shares for every 6 Equity Shares held (1:6) as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored.
5.	Rights Issue Price	Rs. 261/- per Rights Equity Share (including a premium of Rs. 251/- per Rights Equity Share).

E-102, 103, EPIP, Sitapura Industrial Area, Jaipur – 302022, INDIA

6.	Record date	Saturday, October 19, 2024, designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue.
7.	Rights Issue period	Rights Issue Opening Date: Wednesday, October 30, 2024 Last Date for Market Renunciation: Friday, November 8, 2024 Rights Issue Closing Date: Thursday, November 14, 2024
8.	ISIN for Rights Entitlement	The Company has made arrangement with NSDL and CDSL for the credits of the Rights Entitlement in dematerialized form in the demat accounts of the eligible equity shareholders as on the Record date. The ISIN of such Rights Entitlement is INE344T20014. The Rights entitlement of the eligible equity shareholders as on the Record date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the above-mentioned ISIN.
9.	Other terms of the Rights Issue	To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India & BSE Limited

Additionally, Rights Issue Committee of the Board of Directors of the Company has considered and approved the Letter of Offer to be filed with Securities and Exchange Board of India & BSE Limited.

The meeting of the RIC commenced at 06:30 P.M. and concluded at 07:45 P.M.

Kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Bella Casa Fashion & Retail Limited**

Sonika Gupta

Company Secretary & Compliance Officer

M. No. A38676