### **By E-mail Submission**

July 17, 2023

To,

**BSE Limited** 

(Corporate Relations Department), P.J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Email: corp.relations@bseindia.com corp.compliance@bseindia.com **Valencia Nutrition Limited** 

Compliance Officer SH 4, A Wing, Bldg. No. 34, Sahavas CHS, Tilak Nagar, Kurla, Mumbai – 400 089.

Email: compliance@valencianutrition.com

Ref: Valencia Nutrition Limited (Scrip Code: 542910)

Sub.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulation 29(1) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 9,39,952 shares of Valencia Nutrition Limited by us via inter-se transfer on July 14 & 17, 2023.

Yours Faithfully

#### Manish Turakhia

Digitally signed by **MANISH** MANISH PRAVINCHANDRA PRAVINCHAND TURAKHIA Date: 2023.07.17 15:46:48 RA TURAKHIA +05'30'

Enclosure: As above

# Part A - Details of the Acquisition

Name of the Target Company (TC)		Valencia Nutrition Limited		
Name(s) of the Acquirer		Manish Turakhia		
Whether the acquirer belongs to Promoter / Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed		BSE Limited (BSE)		
Details of the acquisition / disposal as follows		Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
Before the acquisition / disposal under consideration, holding of:				
a) Shares carryi	ng voting rights	2,38,329	4.27%	4.27%
b) Shares in the (pledge / undertaking /	nature of encumbrance lien / non-disposal others)	Nil	Nil	Nil
c) Voting rights equity shares	(VR) otherwise than by	Nil	Nil	Nil
any other ins acquirer to r voting rights	convertible securities / trument that entitles the receive shares carrying s in the TC (specify ach category)	Nil	Nil	Nil
e) Total (a+b+c	+d)	2,38,329	4.27%	4.27%
Details of Acquisition / Sale		Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares ca acquired / sol	rrying voting rights ld	9,39,952	16.83%	16.83%
b) VRs acquired by equity sha	d / sold otherwise than res	Nil	Nil	Nil
any other ins acquirer to r voting rights	convertible securities / trument that entitles the receive shares carrying s in the TC (specify ach category) acquired /	Nil	Nil	Nil
d) Shares enc released by t		Nil	Nil	Nil
e) Total (a+b+c-	+/-d)	9,39,952	16.83%	16.83%

After the Acquisition / Sale, holding of:	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital	
a) Shares carrying voting rights acquired	11,78,281	21.10%	21.10%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by equity shares	Nil	Nil	Nil	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
e) Total (a+b+c+d)	11,78,281	21.10%	21.10%	
Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Acquisition via Inter-se transfer among Promoter Group (Tranche 1)			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable			
Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 14, 2023 – 4,69,976 (8.41%) & July 17, 2023 – 4,69,976 (8.41%)			
Equity share capital / total voting capital of the TC before the said acquisition / sale	55,85,341 Equity Shares			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	55,85,341 Equity Shares			
Total diluted share/voting capital of the TC after the said acquisition / sale	55,85,341 Equity Shares			

## Yours Faithfully

### Manish Turakhia

MANISH
PRAVINCHANDRA
TURAKHIA

Digitally signed by MANISH
PRAVINCHANDRA TURAKHIA
Date: 2023.07.17 15:47:26
+05'30'

Date: July 17, 2023 Place: Mumbai