

# adani

February 6, 2019

**From:**

**Gautam S Adani & Rajesh S. Adani**  
**(on behalf of S. B. Adani Family Trust)**

9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380009

**Adani Tradeline LLP**

801 Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
LLP Identification No.: AAJ-0233

**To:**

**National Stock Exchange of India Limited**

Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to:

1. **Creation** of pledge on **1,10,61,900** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Creation** of pledge on **2,36,27,700** equity shares of ATL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

**S.B. Adani Family Trust**



**Authorised Signatory**

A handwritten signature in black ink, appearing to be "Gautam S. Adani".

**For, Adani Tradeline LLP**



**Authorised Signatory**

A handwritten signature in black ink, appearing to be "Rajesh S. Adani".

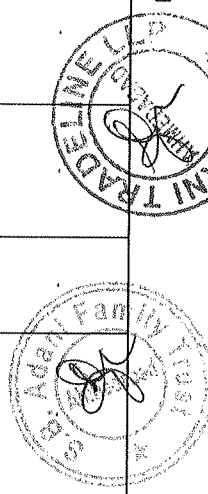
*Encl: Disclosure in the prescribed format*

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)  
 Adani Transmission Limited  
 Name of the stock Exchanges where the shares of the target company are listed  
 BSE Ltd. & National Stock Exchange of India Ltd.  
 Date of reporting  
 06-02-2019  
 Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked  
 Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/hon disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	29,00,65,195	26.37	creation	30-01-2019	pledge	additional security for loan taken by group companies as per agreement with Lender / Trustee	2,30,000	0.02	Refer Note 1 below	-	-
									16,50,000	0.15	Refer Note 2 below	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80			creation	04-02-2019	pledge		34,36,760	0.31	Refer Note 3 below	-	-
									51,55,140	0.47	Refer Note 3 below	30,11,27,095	27.38



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	6,11,95,393	5.56	creation	04-02-2019	pledge	** additional security for loan taken by group companies as per agreement with Lender / Trustee	94,51,080	0.86	Refer Note 3 below	-	-
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	Refer Note 3 below	8,48,23,093	7.71
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of Tata Capital Ltd.

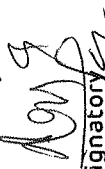
Note 2: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of HDFC Ltd.


Note 3: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Yes Bank Ltd.

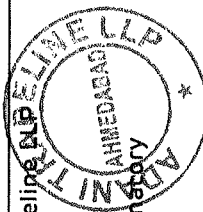
For S. B. Adani Family Trust

For Adani Tradeline LLP

For Adani Tradeline LLP

  
Authorised Signatory

  
Authorised Signatory



Place: Ahmedabad  
Date: 06-02-2019