

HZL/2020-SECY/

April 26, 2021

Bombay Stock Exchange Ltd.  
P.J. Towers, Dalal Street,  
Mumbai - 400001

National Stock Exchange of (India) Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex,  
Mumbai – 400051

Kind Attn: - General Manager,  
Dept. of Corporate Services

Kind Attn:- Head - Listing & Corporate  
Communications

**Scrip Code: 500188**

**Trading Symbol: HINDZINC-EQ**

Dear Sir(s),

**Sub.: Initial and Annual Disclosure by Large Corporate**

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

As required as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, pertaining to fund raising by issuance of Debt Securities by Large Entities, please find attached disclosures in the format as prescribed in Annexure A & Annexure B1 of the aforesaid SEBI Circular, for the financial year ended on March 31, 2021.

This is for your information and records.

Thanking you,

Yours faithfully,  
For Hindustan Zinc Limited,



(R. Pandwal)  
Company Secretary

Encl: As above.

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr. No.	Particulars	Details
1	Name of the company	HINDUSTAN ZINC LIMITED
2	CIN	L27204RJ1966PLC001208
3	Outstanding borrowing of company as on 31st March/ <del>31st December</del> , as applicable (in Rs cr) <sup>2021</sup>	Rs. 5,020 crs
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term- "CRISIL AAA" Short Term "CRISIL A1+" and "IND A1+"
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE and NSE

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



(Signature)  
 Rajendra Pandwal  
 Designation - Company Secretary  
 Contact Details 9829796249



(Signature)  
 Arun Misra  
 Designation – CEO & Whole-time Director  
 Contact Details 7205000180

Date:- April 26, 2021

**Annexure B1**
**Format of the Annual Disclosure to be made by an entity identified as a Large Corporate for FY 2020-21**

1. Name of the company : HINDUSTAN ZINC LIMITED  
 2. CIN : L27204RJ1966PLC001208  
 3. Report Filed for FY : 2020-21  
 4. Details of the borrowings (all figures in Rs crore):

Sr. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	Rs. 5,020 crs
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Rs. 1,255 crs
iii.	Actual borrowings done through debt securities in FY (c)	Rs. 3,520 crs
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NIL



(Signature)  
 Rajendra Pandwal  
 Designation - Company Secretary  
 Contact Details 9829796249



(Signature)  
 Arun Misra  
 Designation – CEO & Whole-time Director  
 Contact Details 7205000180

Date:- April 26, 2021

**Hindustan Zinc Limited**

Registered Office : Yashad Bhawan, Udaipur (Rajasthan) - 313 004  
 T +91-294 660 4000-02 F +91294-2427739 www.hzindia.com  
 CIN : L27204RJ1966PLC001208

Sensitivity: Internal (C3)