Date: September 21, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by me upto 0.14% of the paid-up equity shares of Godrej Industries Limited.

This is for your information and records.

Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikroli (East), Mumbai – 400079

## $\frac{Format\ for\ Disclosures\ under\ Regulation\ 10(5)-Intimation\ to\ Stock\ Exchanges\ in\ respect}{of\ acquisition\ under\ Regulation\ 10(1)(a)\ of\ SEBI\ (Substantial\ Acquisition\ of\ Shares\ and}{\underline{Takeovers})\ Regulations,\ 2011}$

1.	Nar	ne of the Target Company (TC)	Godrej Industries Limited
2.	Nar	ne of the acquirer(s)	Mr. Hormazd Godrej
3.	the	ether the acquirer(s) is/ are promoters of the TC prior to transaction. If not, nature of relationship or ociation with the TC or its promoters	No, the acquirer is not a promoter of the TC. The acquirer is a part of the promoter group of the TC.
4.	Det	ails of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Burjis Godrej (Mr. BNG) and Mr. Sohrab Godrej (Mr. SNG)
	b.	Proposed date of acquisition	On or after September 28, 2020
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Upto 1,20,000 equity shares (0.04%) of Godrej Industries Limited (GIL) from Mr. BNG and upto 3,50,000 equity shares (0.10%) of GIL from Mr. SNG
	d.	Total shares to be acquired as % of share capital of TC	Upto 0.14% of the equity share capital of the TC
	e.	Price at which shares are proposed to be acquired	Not applicable as the transfer is by way of gift
	f.	Rationale, if any, for the proposed transfer	Inter-se transfer amongst 'Qualifying Persons' being immediate relatives. Mr. BNG and Mr. SNG are brothers of Mr. Hormazd Godrej.
5.		evant sub-clause of regulation 10(1)(a) under which the urrer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	for issu the	requently traded, volume weighted average market price a period of 60 trading days preceding the date of tance of this notice as traded on the stock exchange where maximum volume of trading in the shares of the TC are orded during such period.	INR 394.53 (The National Stock Exchange of India Limited)
7.		n-frequently traded, the price as determined in terms of use (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	not	claration by the acquirer, that the acquisition price would be higher by more than 25% of the price computed in at 6 or point 7 as applicable.	Not applicable
9.	tran proj disc Reg repe ii. T	Declaration by the acquirer, that the transferor and asferee have complied (during 3 years prior to the date of posed acquisition) /will comply with applicable closure requirements in Chapter V of the Takeover gulations, 2011 (corresponding provisions of the ealed Takeover Regulations, 1997) The aforesaid disclosures made during previous 3 years or to the date of proposed acquisition to be furnished.	I confirm that the Transferor and Transferee have complied with and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).  Enclosed as Annexure C
10.	regu	claration by the acquirer that all the conditions specified under lation 10(1)(a) with respect to exemptions has been duly applied with.	I confirm that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.

11.	Share	eholding details		the proposed	After the transa	
				% w.r.t total share capital of TC		
	a	Acquirer(s) and PACs (other than sellers)(*):		As per Anne	xure A for shar	res
	b	Seller (s):	Α	s per Annexur	e B for voting	rights

#### Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- The Voting rights of the shares held by Mr. Burjis Godrej and Mr. Sohrab Godrej have been vested with Mr. Nadir Godrej vide Shareholders Agreement dated 26<sup>th</sup> March, 2020 between Mr. Nadir Godrej, Mr. Burjis Godrej, Mr. Sohrab Godrej and Mr. Hormazd Godrej. The voting rights of shares proposed to be acquired by Mr. Hormazd Godrej shall continue to remain vested with Mr. Nadir Godrej as per the terms of the Shareholders Agreement dated 26<sup>th</sup> March, 2020.

Date: September 21, 2020

Place: Mumbai

Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

#### Annexure A - Shares of the Target Company

		Before the prop	osed transaction	After the propo	sed transaction
	Shareholding Details	Number of shares	% w.r.t total share capital of TC	Number of shares	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*):				
	Acquirer(s)/ Transferee(s):				
1	HORMAZD NADIR GODREJ	13,71,000	0.41%	18,41,000	0.55%
	PACs (other than sellers/ transferors)				
	ADI B. GODREJ	6,07,692	0.18%	6,07,692	0.18%
	TANYA DUBASH	7,41,755	0.22%	7,41,755	0.22%
_	AZAAR ARVIND DUBASH	-	0.00%	-	0.00%
-	ARYAAN ARVIND DUBASH	-	0.00%		0.00%
_	NISABA GODREJ	7,41,753	0.22%	7,41,753	0.22%
_	PIROJSHA GODREJ	7,41,758	0.22%	7,41,758	0.22%
	KARLA BOOKMAN	2,37,000	0.07%	- ' '	0.07%
	SASHA GODREJ	2,41,200	0.07%	2,41,200	0.07%
9	LANA GODREJ	2,65,000	0.08%	2,65,000	0.08%
10	ADI B. GODREJ, TANYA DUBASH, NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF ABG FAMILY TRUST)	1,15,07,016	3.42%	1,15,07,016	3.42%
11	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD FAMILY TRUST)	94,14,449	2.80%	94,14,449	2.80%
∺	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF	J 1,±7,77J	2.00/0	3 1,147,473	2.00/0
12	TAD CHILDREN TRUST) NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF	1	0.00%	1	0.00%
13	NG FAMILY TRUST)	94,14,449	2.80%	94,14,449	2.80%
1,	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF	1	0.000/	_	0.00%
14	NG CHILDREN TRUST) PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG	1	0.00%	1	0.00%
15	FAMILY TRUST)	96 71 240	2.58%	96 71 240	2 500/
13	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG	86,71,249	2.36%	86,71,249	2.58%
16	CHILDREN TRUST)	1	0.00%	1	0.00%
	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG				
17	LINEAGE TRUST)	1	0.00%	1	0.00%
18	NADIR B. GODREJ	5,99,008	0.18%	5,99,008	0.18%
19	RATI NADIR GODREJ	-	0.00%	-	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
20	(TRUSTEES OF NBG FAMILY TRUST)	1,15,07,016	3.42%	1,15,07,016	3.42%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
21	(TRUSTEES OF RNG FAMILY TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
22	(TRUSTEE OF BNG FAMILY TRUST)	54,79,034	1.63%	54,79,034	1.63%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
23	(TRUSTEE OF BNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND BURJIS GODREJ				
24	(TRUSTEE OF BNG LINEAGE TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
25	(TRUSTEES OF SNG FAMILY TRUST)	58,74,125	1.75%	58,74,125	1.75%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ	_			
26	(TRUSTEE OF SNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND SOHRAB GODREJ				
27	(TRUSTEE OF SNG LINEAGE TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
28	(TRUSTEES OF HNG FAMILY TRUST)	64,15,553	1.91%	64,15,553	1.91%
29	JAMSHYD NAOROJI GODREJ	1,90,838	0.06%	1,90,838	0.06%
30	PHEROZA JAMSHYD GODREJ	33	0.00%	33	0.00%
31	RAIKA JAMSHYD GODREJ	4	0.00%	4	0.00%
32	NAVROZE JAMSHYD GODREJ	9,97,101	0.30%	9,97,101	0.30%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF THE				
33	RAIKA GODREJ FAMILY TRUST)	9,97,085	0.30%	9,97,085	0.30%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF JNG				
34	FAMILY TRUST)	91,60,215	2.72%	91,60,215	2.72%

	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF PJG				
35	FAMILY TRUST)	1	0.00%	1	0.00%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RJG				
36	FAMILY TRUST)	1	0.00%	1	0.00%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RAIKA				
37	LINEAGE TRUST)	1,56,19,033	4.64%	1,56,19,033	4.64%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF NJG				
38	FAMILY TRUST)	1	0.00%	1	0.00%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF				
-	NAVROZE LINEAGE TRUST)	1,56,19,983	4.64%	1,56,19,983	4.64%
-	SMITA GODREJ CRISHNA AND NYRIKA HOLKAR	6,07,634	0.18%	6,07,634	0.18%
-	VIJAY MOHAN CRISHNA	3,878	0.00%	3,878	0.00%
-	FREYAN CRISHNA BIERI	13	0.00%	13	0.00%
43	NYRIKA HOLKAR	13	0.00%	13	0.00%
	SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA,				
	FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES				
44	OF SGC FAMILY TRUST)	98,92,463	2.94%	98,92,463	2.94%
	SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA,				
	FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES				
45	OF VMC FAMILY TRUST)	1	0.00%	1	0.00%
	CONTA CORREL CRICINA EREVAN CRICINA RIERI AND				
1,0	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND	1 27 10 1 16	2.700/	4 27 40 446	2.700/
46	NYRIKA HOLKAR (TRUSTEES OF FVC FAMILY TRUST)	1,27,40,146	3.79%	1,27,40,146	3.79%
	CANTA CODDEL CDICHNA FREVAN CDICHNA DIEDI AND				
17	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES OF FVC CHILDREN TRUST)	1	0.00%	1	0.00%
47	NTRIKA HOLKAK (TROSTEES OF FVC CHILDREN TROST)	Τ	0.00%	тт	0.00%
	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND				
18	NYRIKA HOLKAR (TRUSTEES OF NVC FAMILY TRUST)	1,27,40,146	3.79%	1,27,40,146	3.79%
40	WHITE THE TRUST THE TRUST	1,27,40,140	3.7370	1,27,40,140	3.7970
	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND				
49	NYRIKA HOLKAR (TRUSTEES OF NVC CHILDREN TRUST)	1	0.00%	1	0.00%
-	RISHAD KAIKHUSHRU NAOROJI	50	0.00%	50	0.00%
٣	RISHAD KAIKHUSHRU NAOROJI & OTHERS (AS PARTNERS	30	2.23/6		2.30/0
51	OF RKN ENTERPRISES)	4,25,83,272	12.65%	4,25,83,272	12.65%
-	ANAMUDI REAL ESTATES LLP	29,88,662	0.89%	29,88,662	0.89%
$\vdash$	GODREJ SEEDS & GENETICS LIMITED	84,86,859	2.52%	84,86,859	2.52%
$\Box$		,,	7-	,,	
b.	Seller(s)/ Transferor(s):				
-	BURJIS NADIR GODREJ	57,84,975	1.72%	56,64,975	1.68%
-		, , -		, , -	1.55%

Date: September 21, 2020

Place: Mumbai

Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

#### Annexure B - Voting Rights of the Target Company

		Before the prop	osed transaction	After the propo	sed transaction
	Shareholding Details	Number of voting rights	% w.r.t total voting rights of TC	Number of voting rights	% w.r.t total voting rights of TC
a.	Acquirer(s) and PACs (other than sellers)(*):				
	Acquirer(s)/ Transferee(s):				
1	HORMAZD NADIR GODREJ		0.00%	-	0.00%
	PACs (other than sellers/ transferors)				
1	ADI B. GODREJ	6,07,692	0.18%	6,07,692	0.18%
2	TANYA DUBASH	7,41,755	0.22%	7,41,755	0.22%
3	AZAAR ARVIND DUBASH	-	0.00%	-	0.00%
4	ARYAAN ARVIND DUBASH	-	0.00%	-	0.00%
5	NISABA GODREJ	7,41,753	0.22%	7,41,753	0.22%
6	PIROJSHA GODREJ	7,41,758	0.22%	7,41,758	0.22%
7	KARLA BOOKMAN	2,37,000	0.07%	2,37,000	0.07%
8	SASHA GODREJ	2,41,200	0.07%	2,41,200	0.07%
-	LANA GODREJ	2,65,000	0.08%	2,65,000	0.08%
10	ADI B. GODREJ, TANYA DUBASH, NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF ABG FAMILY TRUST) TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF	1,15,07,016	3.42%	1,15,07,016	3.42%
11	TAD FAMILY TRUST)	94,14,449	2.80%	94,14,449	2.80%
<del>                                     </del>	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF	J-7,14,443	2.00/0	J <del>7</del> ,14,443	2.00/0
12	TAD CHILDREN TRUST)	1	0.00%	1	0.00%
	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF				
13	NG FAMILY TRUST)	94,14,449	2.80%	94,14,449	2.80%
	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF				
14	NG CHILDREN TRUST)	1	0.00%	1	0.00%
	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG				
15	FAMILY TRUST)	86,71,249	2.58%	86,71,249	2.58%
	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG	33,12,213		557: 2/2 :5	
16	CHILDREN TRUST)	1	0.00%	1	0.00%
	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG				
17	LINEAGE TRUST)	1	0.00%	1	0.00%
-	NADIR B. GODREJ	1,33,07,630	3.95%	1,33,07,630	3.95%
	RATI NADIR GODREJ	-	0.00%	-	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ				
20	(TRUSTEES OF NBG FAMILY TRUST)	1,15,07,016	3.42%	1,15,07,016	3.42%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ	, ,,,,,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
21	(TRUSTEES OF RNG FAMILY TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ		0.0070	-	0.0070
22	(TRUSTEE OF BNG FAMILY TRUST)	54,79,034	1.63%	54,79,034	1.63%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ	31,73,031	1.03/0	31,73,031	1.03/0
23	(TRUSTEE OF BNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND BURJIS GODREJ		0.0070		0.0070
24	(TRUSTEE OF BNG LINEAGE TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ		0.0070		0.0070
25	(TRUSTEES OF SNG FAMILY TRUST)	58,74,125	1.75%	58,74,125	1.75%
23	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ	30,7 4,123	1.7370	30,74,123	1.7370
26	(TRUSTEE OF SNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND SOHRAB GODREJ	<u> </u>	0.00%	<u> </u>	0.00%
27	(TRUSTEE OF SNG LINEAGE TRUST)	1	0.00%	1	0.00%
	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ		0.00%		0.00%
28	(TRUSTEES OF HNG FAMILY TRUST)	64,15,553	1.91%	64,15,553	1.91%
-	JAMSHYD NAOROJI GODREJ	1,90,838	0.06%	1,90,838	0.06%
	PHEROZA JAMSHYD GODREJ	33	0.00%	33	0.00%
-	RAIKA JAMSHYD GODREJ	4	0.00%	4	0.00%
	NAVROZE JAMSHYD GODREJ	9,97,101	0.30%	9,97,101	0.30%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ	5,57,101	0.3070	5,57,101	0.50%
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF THE				
33	RAIKA GODREJ FAMILY TRUST)	9,97,085	0.30%	9,97,085	0.30%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ	3,37,003	0.3070	5,57,005	0.5070
ł	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF JNG				
34	FAMILY TRUST)	91,60,215	2.72%	91,60,215	2.72%
J+	I THINE THOU	51,00,213	2.72/0	31,00,213	2.,2/0

	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ	1			
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF PJG				
35	FAMILY TRUST)	1	0.00%	1	0.00%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RJG				
36	FAMILY TRUST)	1	0.00%	1	0.00%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF RAIKA				
37	LINEAGE TRUST)	1,56,19,033	4.64%	1,56,19,033	4.64%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF NJG				
38	FAMILY TRUST)	1	0.00%	1	0.00%
	JAMSHYD NAOROJI GODREJ, PHEROZA JAMSHYD GODREJ				
	AND NAVROZE JAMSHYD GODREJ (TRUSTEES OF				
-	NAVROZE LINEAGE TRUST)	1,56,19,983	4.64%	1,56,19,983	4.64%
-	SMITA GODREJ CRISHNA AND NYRIKA HOLKAR	6,07,634	0.18%	6,07,634	0.18%
$\vdash$	VIJAY MOHAN CRISHNA	3,878	0.00%	3,878	0.00%
-	FREYAN CRISHNA BIERI	13	0.00%	13	0.00%
43	NYRIKA HOLKAR	13	0.00%	13	0.00%
	SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA,				
	FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES				
44	OF SGC FAMILY TRUST)	98,92,463	2.94%	98,92,463	2.94%
	SMITA GODREJ CRISHNA, VIJAY MOHAN CRISHNA,				
,_	FREYAN CRISHNA BIERI AND NYRIKA HOLKAR (TRUSTEES				
45	OF VMC FAMILY TRUST)	1	0.00%	1	0.00%
	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND				
1,6	NYRIKA HOLKAR (TRUSTEES OF FVC FAMILY TRUST)	1,27,40,146	3.79%	1,27,40,146	3.79%
40	NYRIKA HOLKAK (TROSTEES OF FVC PAIVILLE TROST)	1,27,40,140	3.79/0	1,27,40,140	3.79/0
	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND				
177	NYRIKA HOLKAR (TRUSTEES OF FVC CHILDREN TRUST)	1	0.00%	1	0.00%
<del>-</del>	WINING TIOCKAN (TROSTEES OF TVC CITEDREN TROST)		0.00%		0.0076
	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND				
48	NYRIKA HOLKAR (TRUSTEES OF NVC FAMILY TRUST)	1,27,40,146	3.79%	1,27,40,146	3.79%
		1,27,10,110	3.7370	1,27,10,110	3.7370
	SMITA GODREJ CRISHNA, FREYAN CRISHNA BIERI AND				
49	NYRIKA HOLKAR (TRUSTEES OF NVC CHILDREN TRUST)	1	0.00%	1	0.00%
-	RISHAD KAIKHUSHRU NAOROJI	50	0.00%	50	0.00%
	RISHAD KAIKHUSHRU NAOROJI & OTHERS (AS PARTNERS				
51	OF RKN ENTERPRISES)	4,25,83,272	12.65%	4,25,83,272	12.65%
_	ANAMUDI REAL ESTATES LLP	29,88,662	0.89%	29,88,662	0.89%
53	GODREJ SEEDS & GENETICS LIMITED	84,86,859	2.52%	84,86,859	2.52%
b.	Seller(s)/ Transferor(s):				
1	BURJIS NADIR GODREJ	-	0.00%	-	0.00%
2	SOHRAB NADIR GODREJ	-	0.00%	-	0.00%

Date: September 21, 2020

Place: Mumbai

Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

#### Burjis Godrej

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: B December, 2017

Scrip Code: 500164

To, The Manager,

BSE Limited
Corporate Relationship Department Phiroze
Jeejeebhoy Towers
Dalai Street
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra(E), Mumbai400051

Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Nadir Godrej

as constituted power of attorney holder

Maproline

for Burjis Godrej

Encl: As above

CC: Godrej Industries Limited

Godrej one, Pirojshanagar, Eastern Express Highway,

Vikhroli East, Mumbai – 400079

## <u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES</u> <u>AND TAKEOVERS) REGULATION, 2011</u>

#### PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC)			
with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a	part of the promo	oter group
		Stock Exchange	
Name(s) of the Stock Exchange(s) where the shares of TC are	Limited (NS)		
Listed	2. BSE Limited		
		% w.r.t. total	% w.r.t. total
		share/voting	diluted
Details of the acquisition as follows	Number	capital	share/voting
1		wherever	capital of the
		applicable(*)	TC (**)
	1	TPT()	
Before the acquisition under consideration, holding of			
acquirer in Vora Soaps Limited (VSL), a company which			
holds 57.66% of the total equity share capital of TC:	430	0.22%	0.22%
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that	NIL	NIL	NIL
entitles the acquirer to receive shares carrying voting rights in			
the TC (specify holding in each category)			
e) Total (a+b+c+d)	430	0.22%	0.22%
Details of acquisition of Compulsorily Convertible			12.1
Preference Shares (CCPS) by the acquirer in VSL, a			
company which holds 57.66% of the total equity share			
capital of TC: (Refer Annexure A for Shareholding of TC)			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that	20,640	0.22%	0.21%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)	(CCPS)	(Diluted)
VSL the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)			
e) Total (a+b+c+/-d)	20,640	NIL	0.21%
After the acquisition, holding of acquirer in VSL, a			
company which holds 57.66% of the total equity share			
capital of TC:			
a) Shares carrying voting rights	430	0.22%	0.00%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that	20,640	0.22%	0.21%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)	(CCPS)	(Diluted)
VSL the TC (specify holding in each category) after			
acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)	01.050	0.000	
e) Total (a+b+c+d)	21,070	0.22%	0.22%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	One Compulsorily Convertible Preference Share convertible into one equity share of Rs. 10 each within 10 years from the date of allotment
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13<sup>th</sup> December, 2017

Madir Godrej

as Constituted Power of Attorney Holder

For Burjis Godrej

PART B: Name of the Target Company: Godrej Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
FREYAN VIJAY CRISHNA	· Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family	Yes	
Trust)		AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA VIJAY CRISHNA	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	Yes	AAUFR5998J
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
TANYA ARVIND DUBASH	Yes	AHCPD2973J
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 13 December, 2017

Nadir Godrej
as Constituted Power of Attorney Holder
For Burjis Godrej

Annexure A

# NAME OF TARGET COMPANY - GODREI INDUSTRIES LIMITED

	Before acc	Before acquisition/ disposal shareholding	areholding	Details	Details of shares acquired/ disposed	Isposed	After acqu	After acquisition/ disposal shareholding	reholding
		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total
Shareholding Details	Number	share/ voting capital wherever	diluted share/ voting capital of	Number	share/ voting capital wherever	diluted share/ voting capital of	Number	share/ voting capital wherever	dlluted share/ voting capital of
		applicable	the TC		applicable	the TC		applicable	the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 BURJIS GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
Total (A)	61,39,080	1.83%	1.83%		0.00%	0.00%	61,39,080	1.83%	1.83%
b. Seller(s)/ Transferor(s):									
Not Applicable	-	0.00%	%00.0			i		0.00%	0.00%
Total (B)	-	%00'0	%00'0		0.00%	0.00%		0.00%	0.00%
PACs (other than sellers/ transferors)				,					
1 ADI B. GODREJ	•	0.00%	%00'0				r	0.00%	0.00%
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARIORII GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE						i			
8 GODREJ ((TRUSTEES OF RAIKA GODREJ FAMILY TRUST)									
(BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
9 SMITA GODREI CRISHNA	1	0.00%	0.00%				1	0.00%	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 NYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	05 .	%00'0	0000				20	%00.0	0.00%
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN									
Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	27.66%	27.66%				1939,04,681	57.66%	57.66%
Total (C)	2451,97,387	72.92%	72.92%	•	%00'0	0.00%	2451,97,387	72.92%	72.92%
Total (A)+(B)+(C)	2513,36,467	74.74%	74.74%	•	0.00%	0.00%	2513,36,467	74.74%	74.74%

Nadir Godrej
as constituted power of attorney Joider
for Burjis Godrej

#### Burjis Godrej

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>tW</sup> December, 2017

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department Phiroze	Exchange Plaza, 5th Floor,
Jeejeebhoy Towers	Plot No.C/1, G Block
Dalai Street	Bandra-Kurla Complex, Bandra(E), Mumbai-
Mumbai- 400001	400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Nadir Godrej

as constituted power of attorney holder

for Burjis Godrej

Encl:

As above

CC:

Godrej Industries Limited Godrej one, Pirojshanagar, Eastern Express Highway,

Vikhroli East, Mumbai – 400079

## <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

Godrei Industries	Limited	
Godiej ilidustries	Linited	
Burjis Godrej		
The acquirer is a	nart of the prom	*************
		or maia
1	/	
4. DSE Limited		10/
		% w.r.t. total
Nīh a-s		diluted
Number	_	share/voting
		capital of the
	applicable(*)	TC (**)
420	0.000/	0.000/
		0.22%
NIL	NIL	NIL
NIII	ATT	
NIL	NIL	NIL
NIII	NIIT	
NIL	NIL	NIL
420	0.2207	0.000/
430	0.22%	0.22%
NIII	NTIT	NIII.
		NIL
		NIL 0.21%
		0.21%
(CCI S)	(CCF3)	(Diluted)
NII	NIII	NIL
IVIL	MIL	NIL
20 640	NII	0.21%
20,040	THE	0.2170
430	0.22%	0.00%
		NIL
		0.21%
20,070		(Diluted)
(CCPS)	(CCPS) I	
(CCPS)	(CCPS)	(Dilatou)
(CCPS)	(CCPS)	(12114104)
(CCPS)	(CCPS)	NIL
NIL	NIL	NIL
NIL 21,070	NIL 0.22%	
NIL	NIL 0.22%	NIL
	Burjis Godrej The acquirer is a 3. The National Limited (NS) 4. BSE Limited  Number  430 NIL NIL NIL 20,640 (CCPS) NIL 20,640	The acquirer is a part of the prome  3. The National Stock Exchange Limited (NSE)  4. BSE Limited (BSE)    % w.r.t. total share/voting capital wherever applicable(*)    430

Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13 December, 2017

Nadir Godrej

as Constituted Power of Attorney Holder

For Burjis Godrej

Annexure A

# NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

	Before acq	Before acquistion/ disposal shareholding	reholding	Details	Details of shares acquired/disposed	isposed	After acqu	After acquisition/ disposal shareholding	reholding
		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total	#1	% w.r.t total	% w.r.t total
Shareholding Details	Number	share/voting capital wherever	diluted share/	Number	share/ voting capital wherever	diluted share/ voting capital of	Number	share/voting capital wherever	diluted share/ voting capital of
		applicable	The I C		applicable	the IC		applicable	the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 BURIS GODREI	61,39,080	1.83%	1.83%				61,39,080	1,83%	1.83%
Total (A)	61,39,080	1.83%	1.83%	,	0.00%	0.00%	61,39,080	1.83%	1.83%
b.  Seller(s)/ Transferor(s):									
Not Applicable		%00.0	0.00%				1	0.00%	0.00%
Total (B)		0.00%	%00.0		%0000	0.00%		0.00%	0.00%
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ	-	%00'0	%00.0				1	0.00%	%00'0
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,58,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARJORJI GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
6 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1,83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	1.90%.	1.90%				64,03,181	1.90%	1.90%
JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE									
8 GODREJ ((TRUSTEES OF RAIKA GODREJ FAMILY TRUST)									
(BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1,90%
9 SMITA GODREI CRISHNA	-	0.00%	0.00%				1	0000	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 NYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	20	%00.0	%00:0				20	%00'0	0.00%
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN									
Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	89.29	27.66%				1939,04,681	27.66%	27.66%
Total (C)	2451,97,387	72.92%	72.92%		0.00%	%00'0	2451,97,387	72.92%	72.92%
Total (A)+(B)+(C)	2513,36,467	74.74%	74.74%		0.00%	0.00%	2513,36,467	74.74%	74.74%

Nadir Godrej as constituted power of attorney holdge-for Burjis Godrej

l

#### Sohrab Godrej

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13 December, 2017

To,

The Manager,

BSE Limited
Corporate Relationship Department Phiroze
Jeejeebhoy Towers
Dalai Street
Mumbai- 400001
Scrip Code: 500164

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra(E), Mumbai400051
Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Nadir Godrej

as constituted power of attorney holder

for Sohrab Godrej

Encl:

As above

CC:

Godrej Industries Limited Godrej one, Pirojshanagar,

Eastern Express Highway,

Vikhroli East, Mumbai – 400079

## <u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

#### PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC)	Sahaah Cadaat		
with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a	part of the promo	oter group
		Stock Exchange	
Name(s) of the Stock Exchange(s) where the shares of TC are	Limited (NS)		
Listed	2. BSE Limited		
		% w.r.t. total	% w.r.t. total
		share/voting	diluted
Details of the acquisition as follows	Number	capital	share/voting
~ attend or are and aretified an Intio it a	Tullion	wherever	capital of the
		applicable(*)	TC (**)
		applicable( )	10(*)
Before the acquisition under consideration, holding of			
acquirer in Vora Soaps Limited (VSL), a company which			
holds 57.66% of the total equity share capital of TC:	14	0.01%	0.01%
a) Shares carrying voting rights	NIL	NIL	
b) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)	NIL	NIL	NITT.
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL.
d) Warrants/convertible securities/any other instrument that	NIL	NTT	
entitles the acquirer to receive shares carrying voting rights in	NIL	NIL	NIL
the TC (specify holding in each category)			
e) Total (a+b+c+d)	14	0.01%	0.010/
Details of acquisition of Compulsorily Convertible	17	0.0176	0.01%
Preference Shares (CCPS) by the acquirer in VSL, a			
company which holds 57.66% of the total equity share			
capital of TC: (Refer Annexure A for Shareholding of TC)			
a) Shares carrying voting rights acquired	NIL	NIL	NIII.
b) VRs acquired otherwise than by shares	NIL	NIL	NIL NIL
c) Warrants/convertible securities/any other instrument that	672	0.01%	0.01%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)		[
VSL the TC (specify holding in each category) acquired	(CCF3)	(CCPS)	(Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIIT	NIII
disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	672	NIL	0.019/
After the acquisition, holding of acquirer in VSL, a	072	NIL	0.01%
company which holds 57.66% of the total equity share			
capital of TC:			
a) Shares carrying voting rights	14	0.01%	0.000/
b) VRs otherwise than by shares			0.00%
c) Warrants/convertible securities/any other instrument that	NIL 672	NIL 0.019/	NIL 0.019/
entitles the acquirer to receive shares carrying voting rights in		0.01%	0.01%
	(CCPS)	(CCPS)	(Diluted)
VSL the TC (specify holding in each category) after			
acquisition	3.199	% Tww	* ~
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)		0.0484	
e) Total (a+b+c+d)	686	0.01%	0.01%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	One Compulsorily Convertible Preference Share convertible into one equity share of Rs. 10 each within 10 years from the date of allotment
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13 December, 2017

Nadir Godrej

as Constituted Power of Attorney Holder

For Sohrab Godrej

PART B: Name of the Target Company: Godrej Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
FREYAN VIJAY CRISHNA	Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family	Yes	
Trust)		AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA VIJAY CRISHNA	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI ( As	Yes	
a Partner of RKN Enterprises)		AAUFR5998J
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
TANYA ARVIND DUBASH	Yes	AHCPD2973J
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 13 December, 2017

Nadir Godrej

as Constituted Power of Attorney Holder

For Sohrab Godrej

# Annexure A NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

		Before acq	Before acquisition/ disposal shareholding	areholding	Details	Details of shares acquired/ disposed	Isposed	After acqu	After acquisition/ disposal shareholding	reholding
			% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total
-11	Shareholding Details	Number	share/ voting capital wherever	dliuted share/ voting capital of	Number	share/voting capital wherever	diluted share/ voting capital of	Number	share/ voting capital wherever	diluted share/ voting capital of
			applicable	the TC		applicable	the TC		applicable	the TC
æ	Acquirer(s) and PACs (other than sellers)(*):									
	Acquirer(s)/ Transferee(s):									
-1	SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61,39,074	1.83%	1.83%
	Total (A)	61,39,074	1.83%	1.83%	•	0.00%	%00.0	61,39,074	1.83%	1.83%
ف.	Seller(s)/ Transferor(s):									
	Not Applicable	1	0.00%	%00'0				-	%00'0	0.00%
	Total (B)		0.00%	0.00%		0.00%	%00'0	•	0.00%	0.00%
	PACs (other than sellers/ transferors)									
-	ADI B. GODREI		%00:0	%00.0				-	0.00%	0.00%
7	TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
m	NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4	PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
Z,	NADIR BARJORJI GODREJ	5,28,232	0.16%	0.16%				5,28,232	0.16%	0.16%
9	6 BURJIS NADIR GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
7	NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	1.90%				64,03,181	1.90%	1.90%
	JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE									
00										
	(BENEFICIAL INTEREST IS OF RAIKA GODREJ)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
മ	SMITA GODREJ CRISHNA	•	0.00%	0.00%				1	0.00%	0.00%
유	10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11	11 NYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
17	12 RISHAD KAIKHUSHRU NAOROJI	20	%00'0	%00'0				20	0.00%	%00.0
ç	RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN									
7	Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14	14 VORA SOAPS LIMITED	1939,04,681	82.66%	27.66%				1939,04,681	27.66%	82.66%
	Total (C)	2451,97,393	72.92%	72.92%		0.00%	0.00%	2451,97,393	72.92%	72.92%
	Total (A)+(B)+(C)	2513,36,467	74.74%	74.74%		0.00%	%00'0	2513,36,467	74.74%	74.74%

Nadir Godrej as constituted power of attorney holder for Sohrab Godrej

#### Sohrab Godrej

40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 13<sup>th</sup> December, 2017

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department Phiroze	Exchange Plaza, 5th Floor,
Jeejeebhoy Towers	Plot No.C/1, G Block
Dalai Street	Bandra-Kurla Complex, Bandra(E), Mumbai-
Mumbai- 400001	400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Nadir Godrej

as constituted power of attorney holder

for Sohrab Godrej

Encl:

As above

CC:

Godrej Industries Limited Godrej one, Pirojshanagar, Eastern Express Highway,

Vikhroli East, Mumbai – 400079

## <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

Name of the Target Company (TC)	Godrej Industries	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a	part of the prome	nter group
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Stock Exchange E)	
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer in Vora Soaps Limited (VSL), a company which			1
holds 57.66% of the total equity share capital of TC:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-	14 NIL	0.01% NIL	0.01% NIL
disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	14	0.01%	0.01%
Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)			
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	NIL NIL 672 (CCPS)	NIL NIL 0.01% (CCPS)	NIL NIL 0.01% (Diluted)
VSL the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	672	NIL	0.01%
After the acquisition, holding of acquirer in VSL, a company which holds 57.66% of the total equity share capital of TC:			
a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that	14 NIL 672	0.01% NIL 0.01%	0.00% NIL 0.01%
entitles the acquirer to receive shares carrying voting rights in VSL the TC (specify holding in each category) after acquisition	(CCPS)	(CCPS)	(Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way	0.01% of bonus issue	0.01%

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December, 2017
Equity share capital / total voting capital of VSL before the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Equity share capital/ total voting capital of VSL after the said acquisition	Rs.20,00,000 (2,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)
Total diluted share/voting capital of VSL after the said acquisition	Rs.9,80,00,000 (98,00,000 equity shares of Rs. 10 each) of VSL, which holds 57.66% of total equity share capital of TC)

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: VSL has issued Rs. 9,60,00,000 (96,00,000 compulsorily convertible preference shares of Rs. 10 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 13 December, 2017

Nadir Godrej

as Constituted Power of Attorney Holder

For Sohrab Godrej

# Annexure A NAME OF TARGET COMPANY - GODREJ INDUSTRIES LIMITED

	Before acq	Before acquisition/ disposal shareholding	areholding	Details	Details of shares acquired/disposed	disposed	After acqu	After acquisition/ disposal shareholding	reholding
		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total
Shareholding Details	Number	share/voting capital wherever	diluted share/ voting capital of	Number	share/voting capital wherever	diluted share/ voting capital of	Number	share/voting	diluted share/
		applicable	the TC		applicable	the TC	ì	applicable	the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 SOHRAB NADIR GODREJ	61,39,074	1.83%	1.83%				61.39.074	1.83%	1.83%
Total (A)	61,39,074	1.83%	1.83%		0.00%	0.00%	61.39.074	1.83%	1.83%
b. Selker(s)/ Transferor(s):									
Not Applicable	•	0.00%	%0000				1	0.00%	0.00%
Total (B)	•	9600'0	%00.0	,	0.00%	0.00%		0.00%	0.00%
PACs (other than sellers/ transferors)									
1 ADI B. GODREJ		0.00%	%00'0				1	0.00%	%000
2 TANYA ARVIND DUBASH	42,68,783	1.27%	1.27%				42,68,783	1.27%	1.27%
3 NISABA ADI GODREJ	42,68,781	1.27%	1.27%				42,68,781	1.27%	1.27%
4 PIROJSHA ADI GODREJ	42,68,786	1.27%	1.27%				42,68,786	1.27%	1.27%
5 NADIR BARJORJI GODREJ	5,28,232	0.16%	0.16%				5.28.232	0.16%	0.16%
6 BURJIS NADIR GODREJ	61,39,080	1.83%	1.83%				61,39,080	1.83%	1.83%
7 NAVROZE JAMSHYD GODREJ	64,03,181	7.30%	1.90%				64,03,181	1,90%	1.90%
JAMSHYD GODREI, PHEROZA GODREI AND NAVROZE				:					
8 GODREJ ((TRUSTEES OF RAIKA GODREJ FAMILY TRUST)									
(BENEFICIAL INTEREST IS OF RAIKA GOOREI)	64,03,169	1.90%	1.90%				64,03,169	1.90%	1.90%
9 SMITA GODREI CRISHNA	-	%00'0	%00'0					0.00%	0.00%
10 FREYAN CRISHNA BIERI	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
11 NYRIKA HOLKAR	31,03,175	0.92%	0.92%				31,03,175	0.92%	0.92%
12 RISHAD KAIKHUSHRU NAOROJI	20	%00'0	0.00%				20	%00'0	0.00%
RISHAD KAIKHUSHRU NAOROJi ( As a Partner of RKN				:					
Enterprises)	128,06,300	3.81%	3.81%				128,06,300	3.81%	3.81%
14 VORA SOAPS LIMITED	1939,04,681	27.66%	27.66%				1939,04,681	27.66%	27.66%
Total (C)	2451,97,393	72.92%	72.92%	,	0.00%	0.00%	2451,97,393	72.92%	72.92%
Total (A)+(B)+(C)	2513,36,467	74.74%	74.74%		0.00%	0.00%	2513,36,467	74.74%	74.74%

Nadir Godrej as constituted power of attorney holder for Sohrab Godrej

#### Hormuzd N. Godrej

The Trees, 40 D, B G Kher Marg, 2nd Floor, Malabar Hill, Mumbai 400006

Date: 14th September, 2018

To,

The Manager,

**BSE** Limited

Corporate Relationship Department, Phiroze

Jeejeebhoy Towers

Dalai Street

Mumbai- 400001

Scrip Code: 500164

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No.C/1, G Block

Bandra-Kurla Complex, Bandra(E), Mumbai-

400051

Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

(As a Constituted Attorney for Hormuzd N. Godrej)

Encl: As above

CC: Godrej Industries Limited

Godrej one, Pirojshanagar,

Eastern Express Highway,

Vikhroli East, Mumbai - 400079

## <u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

#### PART A: Details of the Acquisition

The Nationa Limited (NS     BSE Limited	a part of the promo Il Stock Exchange SE) Il (BSE)		
The Nationa Limited (NS     BSE Limited	l Stock Exchange SE) d (BSE)		
Limited (NS 2. BSE Limited	SE) d (BSE)	of India	
	Limited (NSE)  2. BSE Limited (BSE)    % w.r.t. total   % w.r.t. total		
Number	share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
NIL (Individually) 25,13,36,467 (Together with PAC)	NIL (Individually) 74.72% (Together with PAC)	NIL (Individually) 74.72% (Together with PAC)	
NIL	NIL	NII	
NIL	NIL	NII	
NIL	NIL	NII	
25,13,36,467	74.72%	74.72%	
12,00,000 NIL NIL	0.36% NIL NIL	0.36% NII NII	
NIL	NIL 0.36%	NII 0.36%	
	(Individually) 25,13,36,467 (Together with PAC)  NIL  NIL  NIL  25,13,36,467  12,00,000  NIL  NIL  NIL	NIL (Individually) 25,13,36,467 (Together with PAC)  NIL	

a) Shares carrying voting rights	12,00,000 (Individually) 25,13,36,467 (Together with PAC)	0.36 (Individually) 74.72% (Together with PAC)	0.36 (Individually) 74.72% (Together with PAC)
b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	NIL 25,13,36,467	NIL 74.72%	NIL 74,72%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between 'Qualifying Persons' through off-market transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 <sup>th</sup> September,	2018	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,63,80,913 Re. 1 each)	3 (33,63,80,913 ed	uity shares of
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,63,80,913 (33,63,80,913 equity shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,63,80,913 (33,63,80,913 equity shares of Re. 1 each)		

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 14th September, 2018

Place: Mumbai

NADIR B. GODREJ

(As a Constituted Attorney for Hormuzd N. Godrej)

PART B: Name of the Target Company: Godrej Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
BURJIS NADIR GODREJ	Yes	AXHPG0260C
SOHRAB NADIR GODREJ	Yes	BFGPG4738B
HORMUZD N. GODREJ	Yes	BPOPG2692N
RAIKA JAMSHYD GODREJ	Yes	AATPG7702L
FREYAN VIJAY CRISHNA	Yes	AADPC3186A
JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	Yes	AABTT9664Q
NADIR BARJORJI GODREJ	Yes	AADPG7643Q
NAVROZE JAMSHYD GODREJ	Yes	AECPG7092J
NISABA ADI GODREJ	Yes	AAFPG3636B
NYRIKA HOLKAR	Yes	ACUPC0808L
PIROJSHA ADI GODREJ	Yes	ADTPG8791J
RISHAD KAIKHUSHRU NAOROJI	Yes	AACPN9750C
RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN Enterprises)	Yes	AAUFR5998J
TANYA ARVIND DUBASH	Yes	AHCPD2973J
MR. NADIR GODREJ, MR. HORMAZD GODREJ AND MRS. RATI GODREJ (TRUSTEES OF HNG FAMILY TRUST)	Yes	AABTH8245H
MS. NISABA GODREJ AND MR. PIROJSHA GODREJ (TRUSTEES OF NG FAMILY TRUST)	Yes	AACTN8143K
MR. PIROJSHA GODREJ AND MS. NISABA GODREJ (TRUSTEES OF PG FAMILY TRUST)	Yes	AADTP6147L
MS. TANYA DUBASH AND MR. PIROJSHA GODREJ (TRUSTEES OF TAD FAMILY TRUST)	Yes	AADTT2162R
MRS. SMITA GODREJ CRISHNA, MS. FREYAN CRISHNA BIERI AND MS. NYRIKA HOLKAR (TRUSTEES OF FVC FAMILY TRUST)	Yes	AAATF6358C
MRS. SMITA GODREJ CRISHNA, MS. FREYAN CRISHNA BIERI AND MS. NYRIKA HOLKAR	Yes	AACTN8148C

(TRUSTEES OF NVC FAMILY TRUST)		
VORA SOAPS LIMITED	Yes	AAACV1717G

Date: 14<sup>th</sup> September, 2018 Place: Mumbai

NADIR B. GODREJ
(As a Constituted Attorney for Hormuzd N. Godrej)

Date: 15 January, 2019

To, The Manager.

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500164

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

Nadir Godrej

as a constituted power of attorney holder

for Mr. Sohrab Godrej

CC: Godrej Industries Limited Godrej One. Pirojshanagar. Eastern Express Highway. Vikroli (East). Mumbai – 400079

## DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

#### PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrei Industries L	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol> <li>The National Stock Exchange of India Limited (NSE)</li> <li>BSE Limited (BSE)</li> </ol>		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along PACs:			
a) Shares carrying voting rights	55,39,074 (Individually) 25,13,36,467 (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIĹ	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,13,36,467	74.72%	74.72%
Details of acquisition:  a) Shares carrying voting rights acquired	13.573	0.00%	0.00%
b) VRs acquired otherwise than by	NIL	NIL	NIL.
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the TC (specify holding in each			0
category) acquired			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+/-d)	13,573	0.00%	0.00%
After the acquisition, holding of			
acquirer along with PACs:			
a) Shares carrying voting rights	55,52,647	1.65%	1.65%
, , ,	(Individually)	(Individually)	(Individually)
	20,63,18,586	61.33%	61.33%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that			
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	20,63,18,586	61.33%	61.33%
Mode of acquisition (e.g. open	Issue of shares pur	suant to the Scheme	of Amalgamation
market / off-market / public issue /		nited with Godrej In-	
rights issue / preferential allotment		e Shareholders, as a	
/ inter-se transfer etc).	Hon'ble National (	Company Law Tribi	ınal, Mumbai
	Bench vide its Ord	ler delivered on 14th	December, 2018
	(which became eff	fective on 24th Dece	mber, 2018)
Salient features of the securities	Not Applicable		
acquired including time till			
redemption, ratio at which it can be			
converted into equity shares, etc.			
Date of acquisition of/ date of	14 <sup>th</sup> January, 2019		
receipt of intimation of allotment of			
shares / VR/ warrants/convertible			
securities/any other instrument that			
entitles the acquirer to receive			
shares in the TC.			
Equity share capital / total voting capital of the TC before the said	Rs. 33.63.84.367 (each)	33.63.84,367 Equit	y Shares of Re. 1
acquisition			

Equity share capital/ total voting capital of the TC after the said	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1 each)
acquisition	
Total diluted share/voting capital of	Rs. 33,63,84,367 (33,63,84,367 Equity Shares of Re. 1
the TC after the said acquisition	each)

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 15<sup>th</sup> January, 2019

Nadir Godrej

as a constituted power of attorney holder

for Mr. Sohrab Godrej

PART B:
Name of the Target Company: Godrej Industries Limited

Name(s) of the acquirer and	Whether the acquirer	PAN of the acquire
Persons Acting in Concert	belongs to Promoter/	and/ or PACs
(PAC) with the acquirer	Promoter group	
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej	Yes	AABTT9664Q
Family Trust) (Beneficial Interest is of		
Ms. Raika Godrej)]	Yes	AATPG7702L
Raika Jamshyd Godrej	Yes	AECPG7092J
Navroze Jamshyd Godrej		AACPC1513C
Smita Godrej Crishna	Yes	
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]	Yes	AAUFR5998J
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
NG Family Trust	Yes	AACTN8143K
PG Family Trust	Yes	AADTP6147L
NBG Family Trust	Yes	AACTN8146N
BNG Family Trust	Yes	AADTB3103E
SNG Family Trust	Yes	AAUTS8170P
HNG Family Trust	Yes	AABTH8245H
JNG Family Trust	Yes	AACTJ8806H
Navroze Lineage Trust	Yes	AACTN8149D
Raika Lineage Trust	Yes	AADTR3335E

Name(s) of the acquirer and	Whether the acquirer	PAN of the acquirer
Persons Acting in Concert	belongs to Promoter/	and/ or PACs
(PAC) with the acquirer	Promoter group	
SGC Family Trust	Yes	AAUTS8167N
FVC Family Trust	Yes	AAATF6358C
NVC Family Trust	Yes	AACTN8148C

Date: 15th January, 2019

Nadir Godrej

as a constituted power of attorney holder

for Mr. Sohrab Godrej

Date: 15<sup>th</sup> January, 2019

To.

The Manager.

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500164

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block.
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

Nadir Godrei

as a constituted power of attorney holder

for Mr. Sohrab Godrei

CC: Godrej Industries Limited Godrej One. Pirojshanagar. Eastern Express Highway. Vikroli (East). Mumbai – 400079

# <u>OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Name of the Target Company (TC)	Godrej Industries I	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sohrab Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol> <li>The National Stock Exchange of India Limited (NSE)</li> <li>BSE Limited (BSE)</li> </ol>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along PACs:			
a) Shares carrying voting rights	55,39,074 (Individually) 25,13,36,467 (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise	NIL NIL	NIL NIL	NIL NIL
than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL
category) e) Total (a+b+c+d)	25,13,36,467	74.72%	74.72%
Details of acquisition:  a) Shares carrying voting rights acquired	13.573	0.00%	0.00%
b) VRs acquired otherwise than by shares	NIL	NII	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NII

NIL	NIL	NIL	TC (specify holding in each category) acquired
			d) Shares in the nature of encumbrance (pledge/ lien/ non-
			disposal undertaking/ others)
0.00%	0.00%	13,573	e) Total $(a+b+c+/-d)$
			After the acquisition, holding of
			acquirer along with PACs:
1.65%	1.65%	55,52,647	a) Shares carrying voting rights
(Individually)	(Individually)	(Individually)	
61.33%	61.33%	20,63,18,586	
(Together with	(Together with	(Together with	
PAC)	PAC)	PAC)	
NIL	NIL	NIL	b) VRs otherwise than by shares
NIL	NIL	NIL	c) Warrants/convertible
			securities/any other instrument that
			entitles the acquirer to receive
	1		shares carrying voting rights in the
			TC (specify holding in each
NIII			category) after acquisition
NIL	NIL	NIL	d) Shares in the nature of
			encumbrance (pledge/ lien/ non-
(1.330/	(4.220/		disposal undertaking/others)
61.33%	61.33%	20,63,18,586	e) Total (a+b+c+d)
ustries Limited	suant to the Scheme ited with Godrej Ind Shareholders, as ap Company Law Tribu	of Vora Soaps Lim and their respective	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).
nal. Mumbai December. 2018	er delivered on 14th ective on 24th Decer	Bench vide its Orde	
nal. Mumbai December. 2018 mber. 2018)	er delivered on 14th ective on 24th Decer	Bench vide its Orde (which became effe 14 <sup>th</sup> January, 2019	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.
nal. Mumbai December. 2018 mber. 2018)  Shares of Re. 1	er delivered on 14th ective on 24th Decer	Rs. 33,63.84.367 (2 each)	receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive
nal, Mumbai December, 2018 mber, 2018)  Shares of Re. 1	er delivered on 14th ective on 24th Decer	Rs. 33,63.84.367 (2 each)	receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  Equity share capital / total voting capital of the TC before the said

Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 15<sup>th</sup> January, 2019

Nadir Godrej

as a constituted power of attorney holder

for Mr. Sohrab Godrej

Date: 15 January, 2019

To, The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1. G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December. 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

Nadir Godrej

as a constituted power of attorney holder

for Mr. Burjis Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikroli (East), Mumbai – 400079

# <u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

### PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries I	imited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol> <li>The National Stock Exchange of India Limited (NSE</li> <li>BSE Limited (BSE)</li> </ol>		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along PACs:			
a) Shares carrying voting rights	55,39,080 (Individually) 25,13,36,467 (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise	NIL	NIL NIL	NIL NIL
than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,13,36,467	74.72%	74.72%
Details of acquisition:  a) Shares carrying voting rights acquired	4.16.895	0,12%	0.12%
b) VRs acquired otherwise than by shares	NIL.	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NII	NIL	NIL

shares carrying voting rights in the			
TC (specify holding in each			
category) acquired			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+/-d)	4,16,895	0.12%	0.12%
After the acquisition, holding of	4,10,075	0.12/0	0.1270
_			
acquirer along with PACs:	50.55.075	1.77%	1.77%
a) Shares carrying voting rights	59,55,975		
	(Individually)	(Individually)	(Individually)
	20,63,18,586	61.33%	61.33%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that			
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	20,63,18,586	61.33%	61.33%
Mode of acquisition (e.g. open		suant to the Scheme	of Amalgamation
market / off-market / public issue /		ited with Godrej Inc	
rights issue / preferential allotment		Shareholders, as a	
/ inter-se transfer etc).		Company Law Tribu	-
miter se transfer etc).		er delivered on 14th	
	7000	ective on 24th Dece	107
Salient features of the securities	Not Applicable	contraction and a real process	20.0)
acquired including time till	1 TOU EXPENSAGE		
redemption, ratio at which it can be			
converted into equity shares, etc.			
Date of acquisition of/ date of	14 <sup>th</sup> January, 2019		
·	14 January, 2019		
receipt of intimation of allotment of shares / VR/ warrants/convertible			
securities/any other instrument that			
entitles the acquirer to receive			
shares in the TC.	D 22 (2.01.24= )	22 (2 04 2/7 5	CI CD I
Equity share capital / total voting		33.63.84.367 Equity	Shares of Re. I
capital of the TC before the said	each)		
acquisition			

Equity share capital/ total voting capital of the TC after the said	Rs. 33,63.84,367 (33,63,84,367 Equity Shares of Re. 1 each)
acquisition	2
Total diluted share/voting capital of	Rs. 33.63.84,367 (33,63,84,367 Equity Shares of Re. 1
the TC after the said acquisition	each)

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19.39,04.681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04.681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 15th January, 2019

Nadir Godrei

as a constituted power of attorney holder

for Mr. Burjis Godrej

PART B:
Name of the Target Company: Godrej Industries Limited

Name(s) of the acquirer and	Whether the acquirer	PAN of the acquirer
Persons Acting in Concert	belongs to Promoter/	and/ or PACs
(PAC) with the acquirer	Promoter group	
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]	Yes	AABTT9664Q
Raika Jamshyd Godrej	Yes	AATPG7702L
Navroze Jamshyd Godrej	Yes	AECPG7092J
Smita Godrej Crishna	Yes	AACPC1513C
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]	Yes	AAUFR5998J
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
NG Family Trust	Yes	AACTN8143K
PG Family Trust	Yes	AADTP6147L
NBG Family Trust	Yes	AACTN8146N
BNG Family Trust	Yes	AADTB3103E
SNG Family Trust	Yes	AAUTS8170P
HNG Family Trust	Yes	AABTH8245H
	Yes	AACTJ8806H
JNG Family Trust		AACTN8149D
Navroze Lineage Trust	Yes	
Raika Lineage Trust	Yes	AADTR3335E

Name(s) of the acquirer and	Whether the acquirer	PAN of the acquirer
Persons Acting in Concert	belongs to Promoter/	and/ or PACs
(PAC) with the acquirer	Promoter group	2 2
SGC Family Trust	Yes	AAUTS8167N
FVC Family Trust	Yes	AAATF6358C
NVC Family Trust	Yes	AACTN8148C

Date: 15 January, 2019

Nadir Godrej

as a constituted power of attorney holder

for Mr. Burjis Godrej

Date: 15 January, 2019

Scrip Code: 500164

To.

The Manager.

# BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Symbol: GODREJIND

Dear Sir/ Madam,

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal. Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018).

You are requested to kindly take note of the above.

Nadir Godrej

as a constituted power of attorney holder

for Mr. Burjis Godrej

CC: Godrej Industries Limited Godrej One. Pirojshanagar. Eastern Express Highway. Vikroli (East). Mumbai – 400079

# <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Name of the Target Company (TC)	Godrej Industries L	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol> <li>The National Stock Exchange of India Limited (NSE)</li> <li>BSE Limited (BSE)</li> </ol>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along PACs:			
a) Shares carrying voting rights	55,39,080 (Individually) 25,13,36,467 (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)	1.65% (Individually) 74.72% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL NIL	NIL NIL	NIL NIL
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,13,36,467	74.72%	74.72%
Details of acquisition:  a) Shares carrying voting rights acquired	4.16.895	0.12%	0.12%
b) VRs acquired otherwise than by	NIL	NIL	NIL
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each	NIL	NIL	NIL
category) acquired	NIL	NIL	INIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+/-d)	4,16,895	0.12%	0.12%
After the acquisition, holding of	1,10,055	01,2270	
acquirer along with PACs:			
a) Shares carrying voting rights	59,55,975	1.77%	1.77%
a, onates carrying range of	(Individually)	(Individually)	(Individually
	20,63,18,586	61.33%	61.33%
	(Together with	(Together with	(Together wit
	PAC)	PAC)	PAC
b) VRs otherwise than by shares	NIL	NIL	NII
c) Warrants/convertible	NIL	NIL	NII
securities/any other instrument that			
entitles the acquirer to receive			( )
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition		2.117	211
d) Shares in the nature of	NIL	NIL	NI
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)	20 (2.10 50(	(1.220/	61.33%
e) Total (a+b+c+d)	20,63,18,586	61.33%	
Mode of acquisition (e.g. open market / off-market / public issue /	of Vora Soans Lim	suant to the Scheme nited with Godrej Ind	dustries Limited
rights issue / preferential allotment		e Shareholders, as a	
/ inter-se transfer etc).		Company Law Tribu	
, inter se trainerer etc).		er delivered on 14th	
	(which became eff	ective on 24th Dece	mber. 2018)
Date of acquisition of/ date of	14th January, 2019		
receipt of intimation of allotment of			
shares / VR/ warrants/convertible			
securities/any-other instrument that			
entitles the acquirer to receive			
shares in the TC.	D 33 (3.04.3(7.)	22.62.04.267.5	Channa of Do 1
Equity share capital / total voting		33.63.84.367 Equity	Shares of Ke. 1
capital of the TC before the said	each)		
acquisition  Favity share capital/total voting	Re 33 63 84 367 (	33.63.84.367 Equity	Shares of Re   1
Equity share capital/ total voting capital of the TC after the said	each)	JJ.03.04.207 Equity	Shares of ite. I
	Cucity		
			CI CD I
acquisition	Rs. 33.63.84.367.0	33.63.84.367 Equity	. Shares of Re. 1
acquisition Total diluted share/voting capital of		33.63.84.367 Equity	Shares of Re. 1
acquisition	each)		

Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December. 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up were issued by Godrej Industries Limited to the shareholders of Vora Soaps Limited on 14th January, 2019

Note: Pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 14th December, 2018 (which became effective on 24th December, 2018), 19,39,04,681 Equity Shares of Re. 1/- each fully paid up held by Vora Soaps Limited in Godrej Industries Limited representing 57.64% of the share capital of Godrej Industries Limited were cancelled

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 15th January, 2019

Nadir Godrej

as a constituted power of attorney holder

for Mr. Burjis Godrej

### Burjis N. Godrej

The Trees, 40 D, B G Kher Marg, 2nd Floor, Malabar Hill, Mumbai 400006

Date: 2 January, 2020

To,

The Manager,

**BSE Limited** 

Corporate Relationship Department,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001 Scrip Code: 500164 National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051 Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Nadir B. Godre

(As a Constituted Attorney for Burjis N. Godrej)

CC: Godrej Industries Limited Godrej One, Pirojshanagar,

Eastern Express Highway,

Vikhroli (East), Mumbai - 400079

# DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries Limited			
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Burjis N. Godrej			
Whether the acquirer / transferor belongs to promoter / promoter group	The transferor is a part of the promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited (NSE)     BSE Limited (BSE)			
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>yoting</del> capital of the TC (*	
Before the acquisition under consideration, holding of acquirer along with PACs:				
a) Shares carrying voting rights	59,55,975 (Individually)	1.77% (Individually)	1.77% (Individually)	
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NII	
e) Total (a+b+c+d)	20,65,50,066	61.39%	61.37%	
Details of transfer:  a) Shares carrying voting rights b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in	1,71,000 NIL NIL	0.05% NIL	0.05% NIL	

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,71,000	0.05%	0.05%
After the transfer, holding of transferor along with PACs:			
a) Shares carrying voting rights	57,84,975 (Individually)	1.72% (Individually)	1.72% (Individually)
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)
b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,65,50,066	61.39%	61.37%
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		ongst 'Qualifying Pers	
Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2019		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said transfer	Rs. 33,65,81,797 (33	3,65,81,797 Equity Sha	ares of Re. 1 each)

#### Note:

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

1

Date: 2 January, 2020

Place: Mumbai

Nadir B. Godrej

(As a Constituted Attorney for Burjis N. Godrej)

### Hormazd N. Godrej

The Trees, 40 D, B G Kher Marg, 2nd Floor, Malabar Hill, Mumbai 400006

Date: 2 January, 2020

To, The Manager,

**BSE Limited** 

Corporate Relationship Department,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Scrip Code: 500164

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai-400051

Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Nadir B. Godrej

(As a Constituted Attorney for Hormazd N. Godrej)

CC: Godrej Industries Limited Godrej One, Pirojshanagar,

Eastern Express Highway,

Vikhroli (East), Mumbai - 400079

# DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

#### PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries Lir	mited			
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Hormazd N. Godrej				
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited (NSE)     BSE Limited (BSE)				
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>veting</del> capital of the TC (**)		
Before the acquisition under consideration, holding of acquirer along with PACs:  a) Shares carrying voting rights	12,00,000 (Individually) 20,65,50,066 (Together with PAC)	0.36% (Individually) 61.39% (Together with PAC)	0.36% (Individually) 61.37% (Together with PAC)		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by	NIL	NIL NIL	NII		
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NII		
e) Total (a+b+c+d)	20,65,50,066	61.39%	61.37%		
Details of acquisition: a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,71,000 NIL NIL	0.05% NIL	0.05% NIL		

d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)			
e) Total (a+b+c+d)	1,71,000	0.05%	0.05%
After the acquisition, holding of acquirer along with PACs:  a) Shares carrying voting rights	13.71.000	0.41%	0.41%
	13,71,000 (Individually) 20,65,50,066 (Together with	(Individually) 61.39% (Together with	(Individually) 61.37% (Together with
	PAC)	PAC)	PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,65,50,066	61.39%	61.37%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / interse transfer etc).	Inter-se transfer amor off-market transfer	ngst 'Qualifying Persor	ns' through
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,64,66,016 (33,6	64,66,016 Equity Share	es of Re. 1 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,64,66,016 (33,6	64,66,016 Equity Share	es of Re. 1 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,65,81,797 (33,6	55,81,797 Equity Share	es of Re. 1 each)

Note:

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.
  - (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 2 January, 2020

Place: Mumbai

Nadir B. Godrej

(As a Constituted Attorney for Hormazd N. Godrej)

Name of the Target Company: Godrej Industries Limited

PART B:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Adi Barjorji Godrej	Yes	AAEPG5459R
Tanya Arvind Dubash	Yes	AHCPD2973J
Azaar Arvind Dubash	Yes	FHQPD6898K
Aryaan Arvind Dubash	Yes	CVPPD5394C
Nisaba Godrej	Yes	AAFPG3636B
Pirojsha Adi Godrej	Yes	ADTPG8791J
Nadir B. Godrej	Yes	AADPG7643Q
Rati Nadir Godrej	Yes	AAFPG3741B
Burjis Nadir Godrej	Yes	AXHPG0260C
Sohrab Nadir Godrej	Yes	BFGPG4738B
Hormazd Nadir Godrej	Yes	BPOPG2692N
Jamshyd Naoroji Godrej	Yes	AACPG0840L
Pheroza Jamshyd Godrej	Yes	AAMPG4506D
Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]	Yes	AABTT9664Q
Raika Jamshyd Godrej	Yes	AATPG7702L
Navroze Jamshyd Godrej	Yes	AECPG7092J
Smita Godrej Crishna	Yes	AACPC1513C
Vijay Mohan Crishna	Yes	AACPC1580F
Freyan Crishna Bieri	Yes	AADPC3186A
Nyrika Holkar	Yes	ACUPC0808L
Rishad Kaikhushru Naoroji	Yes	AACPN9750C
Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]	Yes	AAUFR5998J
ABG Family Trust	Yes	AAGTA3933L
TAD Family Trust	Yes	AADTT2162R
TAD Children Trust	Yes	AADTT2161N
NG Family Trust	Yes	AACTN8143K

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
NG Children Trust	Yes	AACTN8142J
PG Family Trust	Yes	AADTP6147L
PG Children Trust	Yes	AADTP6148F
PG Lineage Trust	Yes	AADTP6157C
NBG Family Trust	Yes	AACTN8146N
RNG Family Trust	Yes	AADTR3334F
BNG Family Trust	Yes	AADTB3103E
BNG Successor Trust	Yes	AADTB3104D
BNG Lineage Trust	Yes	AADTB3131A
SNG Family Trust	Yes	AAUTS8170P
SNG Successor Trust	Yes	AAUTS8169C
SNG Lineage Trust	Yes	AAUTS8166P
HNG Family Trust	Yes	AABTH8245H
JNG Family Trust	Yes	AACTJ8806H
PJG Family Trust	Yes	AADTP6195J
RJG Family Trust	Yes	AADTR3388K
Raika Lineage Trust	Yes	AADTR3335E
NJG Family Trust	Yes	AACTN8211E
Navroze Lineage Trust	Yes	AACTN8149D
SGC Family Trust	Yes	AAUTS8167N
VMC Family Trust	Yes	AACTV6506C
FVC Family Trust	Yes	AAATF6358C
FVC Children Trust	Yes	AAATF6359D
NVC Children Trust	Yes	AACTN8147P
NVC Family Trust	Yes	AACTN8148C
Anamudi Real Estates LLP	Yes	AAZFA7530N

Date:2 January, 2020 Place: Mumbai

Nadir B. Godrej

(As a Constituted Attorney for Hormazd N. Godrej)

### Hormazd N. Godrej

The Trees, 40 D, B G Kher Marg, 2nd Floor, Malabar Hill, Mumbai 400006

Date: 2 January, 2020

To, The Manager,

**BSE Limited** 

Corporate Relationship Department, Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001 Scrip Code: 500164 National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051 Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

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You are requested to kindly take note of the above.

Nadir B. Godrej

(As a Constituted Attorney for Hormazd N. Godrej)

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway,

Vikhroli (East), Mumbai - 400079

# DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries Li	imited			
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Hormazd N. Godrej				
Whether the acquirer / transferor belongs to promoter / promoter group	The acquirer is a part of the promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol> <li>The National Stock Exchange of India Limited (NSE)</li> <li>BSE Limited (BSE)</li> </ol>				
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)		
Before the acquisition under consideration, holding of acquirer along with PACs: a) Shares carrying voting rights	12,00,000 (Individually)	0.36% (Individually)	0.36% (Individually)		
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)		
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL		
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NiL	NIL	NIL		
e) Total (a+b+c+d)	20,65,50,066	61.39%	61.37%		
Details of acquisition: a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	1,71,000 NIL NIL	0.05% NIL	0.05% NIL		
voting rights in the TC (specify holding in each category) acquired					

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL		
e) Total (a+b+c+d)	1,71,000	0.05%	0.05%		
After the acquisition, holding of acquirer along with PACs:  a) Shares carrying voting rights	13,71,000 (Individually)	0.41% (Individually)	0.41% (Individually)		
	20,65,50,066 (Together with PAC)	61.39% (Together with PAC)	61.37% (Together with PAC)		
b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	NIL NIL	NIL NIL	NIL NIL		
in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL		
e) Total (a+b+c+d)	20,65,50,066	61.39%	61.37%		
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / interse transfer etc).	Inter-se transfer amo market transfer	ongst 'Qualifying Pers	sons' through off-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2019				
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,64,66,016 (33,	64,66,016 Equity Sha	ares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)				
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,65,81,797 (33,	.65,81,797 Equity Sha	ares of Re. 1 each)		

#### Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 2 January, 2020

Place: Mumbai

Nadir B. Godrej

(As a Constituted Attorney for Hormazd N. Godrej)

Annexure D - Shareholding Pattern as on 31st March 2017

	Shareholder	Number of shares/	% w.r.t total share
	Shareholder	voting rights	capital of TC
A.	Promoters and Promoter Group		
1	TANYA ARVIND DUBASH	42,68,783	1.27%
2	NISABA ADI GODREJ	42,68,781	1.27%
3	PIROJSHA ADI GODREJ	42,68,786	1.27%
4	NADIR BARJORJI GODREJ*	5,28,232	0.16%
5	BURJIS NADIR GODREJ	61,39,080	1.83%
6	SOHRAB NADIR GODREJ	61,39,074	1.83%
	JAMSHYD NAOROJI GODREJ (As trustee of Raika	64.02.160	1.90%
7	Godrej Family Trust)	64,03,169	1.90%
8	NAVROZE JAMSHYD GODREJ	64,03,181	1.90%
9	FREYAN VIJAY CRISHNA	31,03,175	0.92%
10	NYRIKA VIJAY CRISHNA	31,03,175	0.92%
11	RISHAD KAIKHUSHRU NAOROJI	50	0.00%
	RISHAD KAIKHUSHRU NAOROJI ( As a Partner of RKN	1 20 06 200	2.010/
12	Enterprises)	1,28,06,300	3.81%
13	VORA SOAPS LIMITED	19,39,04,681	57.69%
	Sub-total	25,13,36,467	74.77%
В.	Public Shareholders	8,45,32,819	25.15%
C.	Shares held by Employee Trust	2,70,500	0.08%
	Total	33,61,39,786	100.00%

<sup>\*</sup> Does not include 1761 shares erroneously credited by Motilal Oswal Asset Management Company Limited into Mr. N. B. Godrej's Account and subsequenty reversed on retrospective basis.

### Burjis Godrej

### 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 26<sup>th</sup> March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

# Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Sd/-

Nadir Godrej as a constituted power of attorney holder for Mr. Burjis Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

# <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

Name of the Target Company (TC)	Godrej Industries I	Limited					
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Mr. Burjis Godrej						
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group						
Name(s) of the Stock Exchange(s)	1. The National Stock Exchange of India Limited (NSE)						
where the shares of TC are Listed	2. BSE Limited (1	BSE)	<b>.</b>				
Details of the transfer as follows	Number	% w.r.t. total % share/ <del>voting</del> dil					
Before the transfer under consideration, holding of the transferor along with PAC:							
a) Shares carrying voting rights	57,84,975 (Individually) 20,84,96,627 (Together with PAC)	1.72% (Individually) 61.97% (Together with PAC)	1.72% (Individually) 61.95% (Together with PAC)				
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL				
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL				
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL					
category) e) Total (a+b+c+d)	20,84,96,627	61.97%	61.95%				
Details of transfer (Refer note):	20,04,70,027	V1.71 /0	U1.73 /0				
a) Shares carrying voting rights transferred	NIL	NIL	NIL				
b) VRs transferred/ sold otherwise than by shares c) Warrants/convertible	57,84,975	1.72%	1.72%				
securities/any other instrument that	NIL	NIL	NIL				

entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred/ sold d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL		
e) Total (a+b+c+/-d)	57,84,975	1.72%	1.72%		
	(voting rights) (voting rights) (voting r				
After the transfer, holding of transferor along with PAC:					
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer e) Total (a+b+c+d) Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment /	Anno Inter-se arrangeme	Annexure A for sharexure B for voting rent amongst qualifying for re-alignment of volves acquisition of	ng persons being f voting rights.		
inter-se transfer etc).		er-se arrangement be Godrej, Mr. Sohrab Kindly refer Note 1			
Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	26 <sup>th</sup> March, 2020	,			
Equity share capital / total voting capital of the TC before the said transfer	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)				
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 33,64,66,016 (2 each)	33,64,66,016 Equity	Shares of Re. 1		
Total diluted share/voting capital of the TC after the said transfer	Rs. 33,65,81,797 (3 each)	33,65,81,797 Equity	Shares of Re. 1		

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Note 1: The aforesaid disclosure is being filed by the transferor i.e. Mr. Burjis Godrej consequent to transfer of 1.72% voting rights of Godrej Industries Limited (without transfer of shares) held by the transferor to the acquirer i.e. Mr. Nadir Godrej vide Shareholders Agreement entered on 26<sup>th</sup> March, 2020. The transferor is the son of the acquirer.

Date: 26th March, 2020

Sd/-

Nadir Godrej as a constituted power of attorney holder for Mr. Burjis Godrej

#### Annexure A - Shares of the Target Company

	Pre-transaction				Transaction			Post-transaction		
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	
Acquirer(s)/ Transferee(s):										
Nadir Godrej	599,008	0.18%	0.18%		0.00%	0.00%	599,008	0.18%	0.18%	
Seller(s)/-Transferor(s):										
Burjis Nadir Godrej	5,784,975	1.72%	1.72%		0.00%	0.00%	5,784,975	1.72%	1.72%	
Other PAC	202,112,644	60.07%	60.05%	-	-	-	202,112,644	60.07%	60.05%	
Total	208,496,627	61.97%	61.95%	-	0.00%	0.00%	208,496,627	61.97%	61.95%	

#### Annexure B - Voting Rights of the Target Company

	Pre-transaction			Transaction			Post-transaction		
	Number of voting rights	% of total voting rights	% of total diluted voting rights	Number of voting rights	% of total voting rights	% of total diluted voting rights	Number of voting rights	% of total voting rights	% of total diluted voting rights
Acquirer(s)/ Transferee(s):									
Nadir Godrej	599,008	0.18%	0.18%	5,784,975	1.72%	1.72%	6,383,983	1.90%	1.90%
Seller(s)/-Transferor(s):									
Burjis Nadir Godrej	5,784,975	1.72%	1.72%	(5,784,975)	-1.72%	-1.72%	-	0.00%	0.00%
Other PAC	202,112,644	60.07%	60.05%	-	-	-	202,112,644	60.07%	60.05%
Total	208,496,627	61.97%	61.95%	-	0.00%	0.00%	208,496,627	61.97%	61.95%

### Sohrab Godrej

### 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 26<sup>th</sup> March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

# Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Sd/-

### Sohrab Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

# <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

Name of the Target Company (TC)	Godrej Industries I	Limited	
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Mr. Sohrab Godrej		
Whether the transferor belongs to promoter / promoter group	The transferor is a	part of the promoter	group
Name(s) of the Stock Exchange(s)	1. The National S	tock Exchange of In	ndia Limited (NSE)
where the shares of TC are Listed	2. BSE Limited (1	BSE)	T
Details of the transfer as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
Before the transfer under consideration, holding of the transferor along with PAC:			
a) Shares carrying voting rights	55,52,647 (Individually) 20,84,96,627 (Together with PAC)	1.65% (Individually) 61.97% (Together with PAC)	1.65% (Individually) 61.95% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,84,96,627	61.97%	61.95%
Details of transfer (Refer note):	20,01,00,027	0107770	01.50 / 0
a) Shares carrying voting rights transferred	NIL	NIL	NIL
b) VRs transferred/ sold otherwise than by shares c) Warrants/convertible	55,52,647	1.65%	1.65%
securities/any other instrument that	NIL	NIL	NIL

entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred/ sold d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL 1.65%	NIL 1.65%
e) Total (a+b+c+/-d)	55,52,647 (voting rights)	(voting rights)	(voting rights)
After the transfer, holding of	(voing rights)	(voting rights)	(voting rights)
transferor along with PAC:			
a) Shares carrying voting rights			
b) Shares encumbered with the			
acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible	Refer Annexure A	for shares and Ann	exure B for voting
securities/any other instrument that		rights	
entitles the transferor to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after transfer			
e) Total (a+b+c+d)			
Mode of transfer (e.g. open market		nt amongst qualifyir	
/ off-market / public issue / rights		s for re-alignment of	
issue / preferential allotment /		olves acquisition of	
inter-se transfer etc).		er-se arrangement be	
		Godrej, Mr. Sohrab	Godrej and Mr.
	Hormazd Godrej. I	Singly refer Note 1	
Date of transfer of/date of receipt of intimation of allotment of	26 <sup>th</sup> March, 2020		
shares / VR/ warrants/convertible			
securities/any other instrument that			
entitles the transferor to receive			
shares in the TC.			
Equity share capital / total voting	Rs. 33.64.66.016 (	33,64,66,016 Equity	Shares of Re. 1
capital of the TC before the said	each)	,,,	210110 01 110. 1
transfer	,		
Equity share capital/ total voting	Rs. 33,64,66,016 (3	33,64,66,016 Equity	Shares of Re. 1
capital of the TC after the said	each)		
transfer			
Total diluted share/voting capital	Rs. 33,65,81,797 (3	33,65,81,797 Equity	Shares of Re. 1
of the TC after the said transfer	each)		

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Note 1: The aforesaid disclosure is being filed by the transferor i.e. Mr. Sohrab Godrej consequent to transfer of 1.65% voting rights of Godrej Industries Limited (without transfer of shares) held by the transferor to the acquirer i.e. Mr. Nadir Godrej vide Shareholders Agreement entered on 26<sup>th</sup> March, 2020. The transferor is the son of the acquirer.

Date: 26<sup>th</sup> March, 2020

Sd/-

Sohrab Godrej

#### Annexure A - Shares of the Target Company

		Pre-transaction			Transaction		Post-transaction			
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	
Acquirer(s)/ Transferee(s):										
Nadir Godrej	599,008	0.18%	0.18%		0.00%	0.00%	599,008	0.18%	0.18%	
Seller(s)/-Transferor(s):										
Sohrab Nadir Godrej	5,552,647	1.65%	1.65%		0.00%	0.00%	5,552,647	1.65%	1.65%	
Other PAC	202,344,972	60.14%	60.12%	-	-	-	202,344,972	60.14%	60.12%	
Total	208,496,627	61.97%	61.95%	•	0.00%	0.00%	208,496,627	61.97%	61.95%	

#### Annexure B - Voting Rights of the Target Company

		Pre-transaction		Transaction			Post-transaction		
	Number of voting rights	% of total voting rights	% of total diluted voting rights	Number of voting rights	% of total voting rights	% of total diluted voting rights	Number of voting rights	% of total voting rights	% of total diluted voting rights
Acquirer(s)/ Transferee(s):									
Nadir Godrej	599,008	0.18%	0.18%	5,552,647	1.65%	1.65%	6,151,655	1.83%	1.83%
Seller(s)/-Transferor(s):									
Sohrab Nadir Godrej	5,552,647	1.65%	1.65%	(5,552,647)	-1.65%	-1.65%	-	0.00%	0.00%
Other PAC	202,344,972	60.14%	60.12%	-	-	-	202,344,972	60.14%	60.12%
Total	208,496,627	61.97%	61.95%	-	0.00%	0.00%	208,496,627	61.97%	61.95%

## Hormazd Godrej

## 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 26<sup>th</sup> March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

# Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Sd/-

### Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

# <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

Name of the Target Company (TC)	Godrej Industries I	Limited	
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Mr. Hormazd God	rej	
Whether the transferor belongs to promoter / promoter group	The transferor is a	part of the promoter	group
Name(s) of the Stock Exchange(s)		tock Exchange of In	ndia Limited (NSE)
where the shares of TC are Listed	2. BSE Limited (1	1	I
Details of the transfer as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
Before the transfer under consideration, holding of the transferor along with PAC:			
a) Shares carrying voting rights	13,71,000 (Individually) 20,84,96,627 (Together with PAC)	0.41% (Individually) 61.97% (Together with PAC)	0.41% (Individually) 61.95% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL
category)	20.94.06.627	(1.070/	£1.050/
e) Total (a+b+c+d)	20,84,96,627	61.97%	61.95%
<b>Details of transfer (Refer note):</b> a) Shares carrying voting rights transferred	NIL	NIL	NIL
b) VRs transferred/ sold otherwise than by shares	13,71,000	0.41%	0.41%
c) Warrants/convertible securities/any other instrument that	NIL	NIL	NIL

entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred/ sold d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	13,71,000 (voting rights)	0.41% (voting rights)	0.41% (voting rights)
After the transfer, holding of transferor along with PAC:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer e) Total (a+b+c+d)	Refer A	Annexure A for share exure B for voting r	res and ights
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	immediate relatives. The transaction involutes pursuant to the interest.	nt amongst qualifyings for re-alignment of volves acquisition of er-se arrangement be Godrej, Mr. Sohrab Kindly refer Note 1	f voting rights.  voting rights tween Mr. Nadir
Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	26 <sup>th</sup> March, 2020	•	
Equity share capital / total voting capital of the TC before the said transfer	Rs. 33,64,66,016 (3 each)	33,64,66,016 Equity	Shares of Re. 1
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 33,64,66,016 (3 each)	33,64,66,016 Equity	Shares of Re. 1
Total diluted share/voting capital of the TC after the said transfer	Rs. 33,65,81,797 (3 each)	33,65,81,797 Equity	Shares of Re. 1

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Note 1: The aforesaid disclosure is being filed by the transferor i.e. Mr. Hormazd Godrej consequent to transfer of 0.41% voting rights of Godrej Industries Limited (without transfer of shares) held by the transferor to the acquirer i.e. Mr. Nadir Godrej vide Shareholders Agreement entered on 26<sup>th</sup> March, 2020. The transferor is the son of the acquirer.

Date: 26<sup>th</sup> March, 2020

Sd/-

Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

#### Annexure A - Shares of the Target Company

		Pre-transaction			Transaction			Post-transaction		
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	
Acquirer(s)/ Transferee(s):										
Nadir Godrej	599,008	0.18%	0.18%		0.00%	0.00%	599,008	0.18%	0.18%	
Seller(s)/-Transferor(s):										
Hormazd Nadir Godrej	1,371,000	0.41%	0.41%		0.00%	0.00%	1,371,000	0.41%	0.41%	
Other PAC	206,526,619	61.38%	61.36%	-	-	1	206,526,619	61.38%	61.36%	
				,					,	
Total	208,496,627	61.97%	61.95%	-	0.00%	0.00%	208,496,627	61.97%	61.95%	

#### Annexure B - Voting Rights of the Target Company

		Pre-transaction			Transaction		Post-transaction			
	Number of voting rights	% of total voting rights	% of total diluted voting rights	Number of voting rights	% of total voting rights	% of total diluted voting rights	Number of voting rights	% of total voting rights	% of total diluted voting rights	
Acquirer(s)/ Transferee(s):										
Nadir Godrej	599,008	0.18%	0.18%	1,371,000	0.41%	0.41%	1,970,008	0.59%	0.59%	
<del>Seller(s)/-</del> Transferor(s):										
Hormazd Nadir Godrej	1,371,000	0.41%	0.41%	(1,371,000)	-0.41%	-0.41%	-	0.00%	0.00%	
Other PAC	206,526,619	61.38%	61.36%	-	1	-	206,526,619	61.38%	61.36%	
Total	208,496,627	61.97%	61.95%	-	0.00%	0.00%	208,496,627	61.97%	61.95%	

## Burjis Godrej

### 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 26<sup>th</sup> March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

## Sub: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Sd/-

Nadir Godrej as a constituted power of attorney holder for Mr. Burjis Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC): Godrej Industries Limited

Names of the stock exchanges where the shares of the target company are listed: The National Stock Exchange of India Limited and BSE Limited

Date of reporting: 26<sup>th</sup> March, 2020

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked: Mr. Burjis Godrej

#### **Details of the creation of encumbrance:**

Name of the promoter(s) or PACs with him*	Promoter he the target co	-	Promoter already er (2)	holding ncumbered					Post event h Encumbered {creation [(2) release [(2)-/invocation	d shares 2)+(3)] / ·(3)]			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
As per Annexure A	57,84,975	1.72%	NIL	NIL	Creation	26 <sup>th</sup> March, 2020	Transfer restrictions pursuant to shareholders' agreement dated 26 <sup>th</sup> March, 2020	Inter-se arrangement amongst qualifying persons being immediate relatives for re-alignment of voting rights. Kindly refer to Note 1.	57,84,975	1.72%	Mr. Nadir Godrej	57,84,975	1.72%

Signature: Sd/- (Nadir Godrej as a constituted power of attorney holder for Mr. Burjis Godrej)

Place: Mumbai

Date: 26th March, 2020

**Note 1**: The aforesaid disclosure is being filed pursuant to acquisition of 3.78% voting rights of Godrej Industries Limited (without acquisition of shares) by Mr. Nadir Godrej from Mr. Burjis Godrej (1.72%), Mr. Sohrab Godrej (1.65%) and Mr. Hormazd Godrej (0.41%) vide Shareholders Agreement entered on 26<sup>th</sup> March, 2020 pursuant to inter-se arrangement amongst qualifying persons being immediate relatives for re-alignment of voting rights. The aforesaid shareholders' agreement also contains certain transfer restrictions imposed on Mr. Burjis Godrej in respect of the equity shares held by him in Godrej Industries Limited.

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup> This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### Annexure A

- Adi Barjorji Godrej
- Tanya Arvind Dubash
- Azaar Arvind Dubash
- Aryaan Arvind Dubash
- Nisaba Godrej
- Pirojsha Adi Godrej
- Karla Bookman
- Sasha Godrej
- Lana Godrej
- Nadir B. Godrej
- Rati Nadir Godrej
- Burjis Nadir Godrej
- Sohrab Nadir Godrej
- Hormazd Nadir Godrej
- Jamshyd Naoroji Godrej
- Pheroza Jamshyd Godrej
- Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej
   [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]
- Raika Jamshyd Godrej
- Navroze Jamshyd Godrej
- Smita Godrej Crishna
- Vijay Mohan Crishna
- Freyan Crishna Bieri
- Nyrika Holkar
- Rishad Kaikhushru Naoroji
- Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]
- ABG Family Trust
- TAD Family Trust
- TAD Children Trust

- NG Family Trust
- NG Children Trust
- PG Family Trust
- PG Children Trust
- PG Lineage Trust
- NBG Family Trust
- RNG Family Trust
- BNG Family Trust
- BNG Successor Trust
- BNG Lineage Trust
- SNG Family Trust
- SNG Successor Trust
- SNG Lineage Trust
- HNG Family Trust
- JNG Family Trust
- PJG Family Trust
- RJG Family Trust
- Raika Lineage Trust
- NJG Family Trust
- Navroze Lineage Trust
- SGC Family Trust
- VMC Family Trust
- FVC Family Trust
- FVC Children Trust
- NVC Children Trust
- NVC Family Trust
- Anamudi Real Estates LLP

## Sohrab Godrej

### 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 26<sup>th</sup> March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

## Sub: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Sd/-

### Sohrab Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC): Godrej Industries Limited

Names of the stock exchanges where the shares of the target company are listed: The National Stock Exchange of India Limited and BSE Limited

Date of reporting: 26<sup>th</sup> March, 2020

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked: Mr. Sohrab Godrej

#### **Details of the creation of encumbrance:**

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter already et (2)	holding ncumbered	Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
As per Annexure A	55,52,647	1.65%	NIL	NIL	Creation	26 <sup>th</sup> March, 2020	Transfer restrictions pursuant to shareholders' agreement dated 26 <sup>th</sup> March, 2020	Inter-se arrangement amongst qualifying persons being immediate relatives for re-alignment of voting rights. Kindly refer to Note 1.	55,52,647	1.65%	Mr. Nadir Godrej	55,52,647	1.65%

Signature: Sd/- (Sohrab Godrej)

Place: Mumbai

Date: 26<sup>th</sup> March, 2020

**Note 1**: The aforesaid disclosure is being filed pursuant to acquisition of 3.78% voting rights of Godrej Industries Limited (without acquisition of shares) by Mr. Nadir Godrej from Mr. Burjis Godrej (1.72%), Mr. Sohrab Godrej (1.65%) and Mr. Hormazd Godrej (0.41%) vide Shareholders Agreement entered on 26<sup>th</sup> March, 2020 pursuant to inter-se arrangement amongst qualifying persons being immediate relatives for re-alignment of voting rights. The aforesaid shareholders' agreement also contains certain transfer restrictions imposed on Mr. Sohrab Godrej in respect of the equity shares held by him in Godrej Industries Limited.

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup> This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### Annexure A

- Adi Barjorji Godrej
- Tanya Arvind Dubash
- Azaar Arvind Dubash
- Aryaan Arvind Dubash
- Nisaba Godrej
- Pirojsha Adi Godrej
- Karla Bookman
- Sasha Godrej
- Lana Godrej
- Nadir B. Godrej
- Rati Nadir Godrej
- Burjis Nadir Godrej
- Sohrab Nadir Godrej
- Hormazd Nadir Godrej
- Jamshyd Naoroji Godrej
- Pheroza Jamshyd Godrej
- Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej
   [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)]
- Raika Jamshyd Godrej
- Navroze Jamshyd Godrej
- Smita Godrej Crishna
- Vijay Mohan Crishna
- Freyan Crishna Bieri
- Nyrika Holkar
- Rishad Kaikhushru Naoroji
- Rishad Kaikhushru Naoroji & Others [(Partner in M/s RKN Enterprises) (Beneficial Interest is of M/s RKN Enterprises)]
- ABG Family Trust
- TAD Family Trust
- TAD Children Trust

- NG Family Trust
- NG Children Trust
- PG Family Trust
- PG Children Trust
- PG Lineage Trust
- NBG Family Trust
- RNG Family Trust
- BNG Family Trust
- BNG Successor Trust
- BNG Lineage Trust
- SNG Family Trust
- SNG Successor Trust
- SNG Lineage Trust
- HNG Family Trust
- JNG Family Trust
- PJG Family Trust
- RJG Family Trust
- Raika Lineage Trust
- NJG Family Trust
- Navroze Lineage Trust
- SGC Family Trust
- VMC Family Trust
- FVC Family Trust
- FVC Children Trust
- NVC Children Trust
- NVC Family Trust
- Anamudi Real Estates LLP

## Hormazd Godrej

## 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

Date: 26<sup>th</sup> March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

## Sub: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Sd/-

### Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC): Godrej Industries Limited

Names of the stock exchanges where the shares of the target company are listed: The National Stock Exchange of India Limited and BSE Limited

Date of reporting: 26<sup>th</sup> March, 2020

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked: Mr. Hormazd Godrej

#### **Details of the creation of encumbrance:**

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter already er (2)	holding ncumbered	Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
As per Annexure A	13,71,000	0.41%	NIL	NIL	Creation	26 <sup>th</sup> March, 2020	Transfer restrictions pursuant to shareholders' agreement dated March, 2020	Inter-se arrangement amongst qualifying persons being immediate relatives for re-alignment of voting rights. Kindly refer to Note 1.	13,71,000	0.41%	Mr. Nadir Godrej	13,71,000	0.41%

Signature: Sd/- (Nadir Godrej as a constituted power of attorney holder for Mr. Hormazd Godrej)

Place: Mumbai

Date: 26th March, 2020

**Note 1**: The aforesaid disclosure is being filed pursuant to acquisition of 3.78% voting rights of Godrej Industries Limited (without acquisition of shares) by Mr. Nadir Godrej from Mr. Burjis Godrej (1.72%), Mr. Sohrab Godrej (1.65%) and Mr. Hormazd Godrej (0.41%) vide Shareholders Agreement entered on 26<sup>th</sup> March, 2020 pursuant to inter-se arrangement amongst qualifying persons being immediate relatives for re-alignment of voting rights. The aforesaid shareholders' agreement also contains certain transfer restrictions imposed on Mr. Hormazd Godrej in respect of the equity shares held by him in Godrej Industries Limited.

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup> This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### Annexure A

- Adi Barjorji Godrej
- Tanya Arvind Dubash
- Azaar Arvind Dubash
- Aryaan Arvind Dubash
- Nisaba Godrej
- Pirojsha Adi Godrej
- Karla Bookman
- Sasha Godrej
- Lana Godrej
- Nadir B. Godrej
- Rati Nadir Godrej
- Burjis Nadir Godrej
- Sohrab Nadir Godrej
- Hormazd Nadir Godrej
- Jamshyd Naoroji Godrej
- Pheroza Jamshyd Godrej
- Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej
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